Co-Presidents’ Message

Dear Members & Friends,

We welcome you back from our annual summer break to another year of insightful and valuable programs and events! Please be sure to check out the calendar of events included on the next page of this newsletter for more information.

We started off last week on the right foot with “Leveraging LinkedIn in Your Personal Branding” presented by Kris McGuigan of Professional Courage and with “Building a Foundation of Trust in the Workplace” presented by Jennifer Comella of Skoda Minotti. Feedback on both presentations was favorable and we thank our presenters and everyone who attended this fine event.

Over the summer we learned of exciting news from Cleveland State University! Congratulations to NEO IIA Member Dr. Heidi Meier and the Monte Ahuja College of Business at Cleveland State University on earning recognition from the National Office of the IIA! Following an extensive application process, Cleveland State’s Internal Audit program was recognized with the IIA’s “Comprehensive” designation within its global rankings system for Internal Audit programs. Cleveland State joins just 32 other institutions globally in achieving the 2nd highest designation awarded by the IIA! Several NEO IIA members currently serve on Cleveland State’s Governance, Risk and Compliance Advisory Board and were actively involved with this application. For more information on the IIA’s commitment to advancing Internal Audit education at institutions of higher learning, refer to its Internal Auditing Education Partnership (IAEP) program overview.

In closing, we look forward to seeing everyone at next month’s event “Quality Assurance and Improvement Programs: Driving Performance and Organizational Value” to be presented by Laurence Talley and Ed Williams of Experis. Audit quality is among the top concerns for every Internal Audit team, so please mark October 14th on your calendar to learn more about this important topic.

Regards,

Rich Collins and John Krueger Co-Presidents

**GET INVOLVED!**

Please reach out to any NEO IIA Officer via email to get involved. The Officer chart on the last page contains their e-mails.

<table>
<thead>
<tr>
<th>Committee</th>
<th>Objectives</th>
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<tbody>
<tr>
<td>Professional Development</td>
<td>Provide a cohesive and challenging educational program</td>
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<tr>
<td>Hospitality</td>
<td>Handle all meeting arrangements</td>
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<tr>
<td>Registration</td>
<td>Encourage, monitor and improve attendance at events</td>
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<tr>
<td>Budget and Finance</td>
<td>Study chapter financial affairs, provide guidelines for operations</td>
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<tr>
<td>Talent Acquisition</td>
<td>Identify and submit nominations for committee members</td>
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<td>Networking</td>
<td>Develop networking opportunities at chapter events</td>
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<tr>
<td>Academic Relations</td>
<td>Promote student outreach efforts and provide support to educators</td>
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<tr>
<td>Social Media</td>
<td>Connect members through social media presence and maintain chapter website</td>
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<tr>
<td>Research and Publications</td>
<td>Identify and communicate relevant research to members</td>
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<tr>
<td>Publicity and Public Relations</td>
<td>Develop program and publicity material that will create public awareness of the profession, The IIA, chapter, and accomplishments of members</td>
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## Calendar of Events

<table>
<thead>
<tr>
<th>Date</th>
<th>Location</th>
<th>Topic / Presenter</th>
<th>CPE</th>
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</table>
| 10/14/2019 | Embassy Suites, Independence | Quality Assessment and Improvement Program (QAIP)/Peer Review Prep  
Laurence Talley and Ed Williams, Experis          | 4   |
| 11/25/2019 | Cleveland State University | CSU Extravaganza  
2 keynote speakers plus breakout sessions | 8   |
| 12/9/2019  | Embassy Suites, Independence | Joint IIA/ISACA Meeting                                                                 | 4   |
| 1/13/2020  | Embassy Suites, Independence | Generations in the Workplace – Increasing Engagement, Resolving Conflicts, and Creating a Respect-full Team  
Kim Langley | 4   |
| 2/10/2020  | Embassy Suites, Independence | Fraud and Forensics Day  
AM: Various Fraud Topics  
PM: Keynote Addresses: Michael Franzese and Jan Hargrave | 8   |
| 3/2/2020   | John Carroll University | John Carroll Symposium  
2 keynote speakers plus breakout sessions | 8   |
| 4/6/2020   | Embassy Suites, Independence | Roundtable and Panel Discussions with Local Internal Audit Leadership  
KPMG and Local Internal Audit Leaders | 4   |
| 5/11/2020  | Embassy Suites, Independence | Mystery Fraud Day (Same speaker; different case vs. last year)  
Tim Hungerford | 4   |

### Chapter Achievement Program (CAP)

There are many ways that members can contribute to the Chapter’s success beyond attendance at the monthly meetings. The following list provides examples of items that will earn the Chapter additional CAP points:

- Conducting unpaid speaking engagements related to Internal Audit topics
- Hosting an Internal Audit event at work (i.e., lunch and learn)
- Publishing articles in professional journals, including the Internal Auditor magazine
- Obtaining an IIA certification (i.e., CIA, CRMA, etc.)

Should you accomplish/complete any of the above items, please provide this information to Scott Miller for inclusion in the CAP Report.
Upcoming Meetings

Monday, October 14th  Quality Assurance & Improvement Programs: Driving Performance & Organizational Value

   Presented by Experis

Embassy Suites Cleveland-Rockside
5800 Rockside Woods Blvd.
Independence, OH 44131

Register October Meeting

Please join us as we welcome Laurence Talley and Ed Williams of Experis as our speakers. This afternoon event offers attendees 4 CPEs.

Schedule:
11:45 – 12:45   Registration and Lunch
12:45 – 12:50   Announcements
12:50 – 2:30    Quality Assurance and Improvement Programs - Part I
2:30 – 2:50     Break
2:50 – 4:30     Quality Assurance and Improvement Programs - Part 2

REGISTRATION INFORMATION
Cost: $75
4 CPEs
Online – Register at October Meeting

Cash & Checks will be accepted at the door.  NO credit card payments will be accepted at the door or via phone.

Make checks payable to the Northeast Ohio Chapter, Institute of Internal Auditors tax ID # 23-7405461.

Please mail all check payments in advance of the meeting to:

Randal Slifer
Skoda Minotti
6685 Beta Drive
Mayfield Village, Ohio 44143

NEOIIA – Event Refund Policy
Refund requests must be received in writing (via email) at least 24 hours in advance of the event. If that requirement is met, a complete refund will be granted. Please include name, mailing address and reason for not being able to attend. We understand schedules and commitments are dynamic and can change with little notice; thus, we will also consider refunds on a case by case basis provided the request is received in writing (via email) within 24 hours after the event is held. A full or partial refund may be granted minus any applicable event fees (meals, processing, etc.) as some fees are not recoverable.
Professional Development

Prepare to Pass the Updated CIA® Exam with Online Instructor-Led Courses.

Why enroll in an online facilitator-led CIA course?
• Get your questions answered. Interact with a CIA-certified expert instructor and your peers to clarify difficult topics and apply them to real-world situations.
• Curb the urge to procrastinate. Follow a set curriculum to complete your CIA preparations on schedule.
• Create a flexible class schedule. Since schedules can be difficult to predict, this online course allows you to study any time of the day or night – wherever you have Web access.
• Qualify for tuition reimbursement. Many companies offer tuition reimbursement for courses offered through accredited colleges and universities.

For a complete and current list of online courses, visit https://www.learncia.com/cia-course-listings/. Contact the course provider directly for tuition and registration details.

Employment Opportunities

The chapter’s Employment Coordinator serves as a clearinghouse for members seeking positions and organizations seeking personnel by maintaining a current listing of local internal audit employment opportunities. All inquiries are confidential. If you are looking for a position or for the most up-to-date opportunities list, visit the job postings board at https://chapters.theiia.org/Northeast%20Ohio/Careers/Pages/default.aspx.

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<tr>
<th>Company</th>
<th>Opportunity</th>
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<tr>
<td>Cuyahoga County</td>
<td>Staff Internal Auditor</td>
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<tr>
<td>Erie Insurance</td>
<td>Internal Audit Director</td>
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<tr>
<td>University of Akron</td>
<td>Senior Internal Auditor</td>
</tr>
<tr>
<td>University of Akron</td>
<td>Staff Internal Auditor</td>
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If you are an employer trying to fill a position, please forward the job description to Patrick Brogan.

Member Benefits & Notes

Join the Northeast Ohio LinkedIn Group
The Strategic Committee has decided to make a concerted effort to re-establish and promote using the NEO IIA LinkedIn Group. At a minimum, this group will be used to provide chapter announcements, but far beyond that, we hope to establish the group as an excellent resource for knowledge sharing, in depth dialogue and interaction and a destination for all members to gather and share ideas. If interested, please click HERE to be directed to the site where you can request access to the group.

Please check and update your profile with the National IIA.
Each month the NEO IIA Audit Voice is updated with the latest information regarding up-coming events and networking opportunities. It is important that we provide this information to you in a timely manner, but in order to do that we need your most current contact information - particularly your e-mail address. ALL-OR-NOTHING: If you choose to opt out of e-mails within this master profile, you will NO LONGER RECEIVE local communications such as meeting announcements and the monthly newsletter.

Monthly Meeting presentations
Many of the presenters from our events take advantage of the opportunity to share decks and/or handouts with all Members via our website. Check them out within the “members only” section of the NEO IIA Website. Be sure to log in first!
2019-20 Officers & Governors

Should anyone want to contact any of our Officers, please do so via e-mail by clicking on a name listed below for their direct contact info:

<table>
<thead>
<tr>
<th>Officers</th>
<th>Title</th>
<th>Governors</th>
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<tbody>
<tr>
<td>Richard Collins</td>
<td>Co-President</td>
<td>John Adamich</td>
</tr>
<tr>
<td>John Krueger</td>
<td>Co-President</td>
<td>Patrick Brogan</td>
</tr>
<tr>
<td>Scott Miller</td>
<td>1st Vice President</td>
<td>Kevin Burgess</td>
</tr>
<tr>
<td>Robin Barre</td>
<td>2nd Vice President</td>
<td>Kelly Carroll</td>
</tr>
<tr>
<td>Margo Cejer</td>
<td>Treasurer</td>
<td>Christy Gardner</td>
</tr>
<tr>
<td>Chrissy Walters</td>
<td>Assistant Treasurer</td>
<td>Thomas Kirkpatrick</td>
</tr>
<tr>
<td>David Golias</td>
<td>Secretary</td>
<td>Ken Koncilja</td>
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<td>Jerry Mancinetti</td>
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*NEO Chapter Website:* [https://chapters.theiia.org/Northeast%20Ohio/Pages/default.aspx](https://chapters.theiia.org/Northeast%20Ohio/Pages/default.aspx)