Upcoming Chapter Event

**Date:** Thursday, March 15th, 2018  
**Time:** 11:30 AM – 1:00 PM  
**Topic:** “Executive Roundtable”  
**Place:** OneMain Financial – Exploration Room (601 Bldg., lower level)  
**Cost:** $20/Member and $25/Non-member  
**Food:** TBD

The executives participating in the Roundtable include:

- **Misty Seaton, CPA**  
  Vice President, Corporate Audit  
  Vectren Corporation

- **Sarah Cox, CCBCO, CCBIA**  
  Senior Vice President  
  Risk Manager  
  First Federal Savings Bank

- **Kyle Wininger, CPA, CICA, CVA, CFE**  
  Vice President  
  Harding, Shymanski & Company, P.S.C.

The first half of the meeting will involve prepared questions focusing on audit, risk management, and staff development.

The second half of the meeting will be open to questions from the audience.
2018 Chapter Meeting Calendar

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Topic</th>
<th>Location</th>
<th>CPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 19, 2018 **</td>
<td>TBD - 8 HR. TRAINING</td>
<td>TBD</td>
<td>OneMain Financial</td>
<td>8</td>
</tr>
<tr>
<td>May 17, 2018</td>
<td>Eric Williams</td>
<td>Security</td>
<td>OneMain Financial</td>
<td>1</td>
</tr>
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</table>

** Date subject to change

2017-2018 Tri-State Chapter Board

<table>
<thead>
<tr>
<th>Name</th>
<th>Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>Karen Cain</td>
<td>Ziemer, Stayman, Weitzel, &amp; Shoulders, LLP</td>
</tr>
<tr>
<td>Tony Mattingly</td>
<td>CHAN Healthcare</td>
</tr>
<tr>
<td>Linda Sartore</td>
<td>Deaconess Health Systems</td>
</tr>
<tr>
<td>Blair Brown</td>
<td>Old National Bancorp</td>
</tr>
<tr>
<td>Tarrah Logsdon</td>
<td>Old National Bancorp</td>
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March 2018 Tri-State IIA Membership Anniversaries

<table>
<thead>
<tr>
<th>Name</th>
<th>Date Joined</th>
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<tbody>
<tr>
<td>Terry Allen</td>
<td>3/12/1996</td>
</tr>
<tr>
<td>Nicole Garrett</td>
<td>3/10/2015</td>
</tr>
<tr>
<td>Lisa Newton</td>
<td>3/14/2002</td>
</tr>
<tr>
<td>Steve Sanders</td>
<td>3/26/2009</td>
</tr>
<tr>
<td>Blair Brown</td>
<td>3/18/2011</td>
</tr>
<tr>
<td>Tassin Raleigh</td>
<td>3/10/2015</td>
</tr>
<tr>
<td>Darrin Whaley</td>
<td>3/15/2005</td>
</tr>
<tr>
<td>Ben Davis</td>
<td>3/4/2016</td>
</tr>
<tr>
<td>Natasha Scott</td>
<td>3/21/2016</td>
</tr>
<tr>
<td>Kayla Feazel</td>
<td>3/4/2016</td>
</tr>
<tr>
<td>Sherry Jones</td>
<td>3/14/2002</td>
</tr>
<tr>
<td>Tad Mitchell</td>
<td>3/21/2016</td>
</tr>
<tr>
<td>Tony Mattingly</td>
<td>3/12/2003</td>
</tr>
<tr>
<td>Libby Pittman</td>
<td>3/27/2012</td>
</tr>
<tr>
<td>Sam Gretler</td>
<td>3/21/2016</td>
</tr>
</tbody>
</table>
IIA CHICAGO CHAPTER 58TH ANNUAL SEMINAR

You are invited to the IIA Chicago Chapter’s 58th Annual Seminar on Monday, April 9, 2018. As the President of the IIA Chicago Chapter, I welcome you to join over 1,000 of your fellow Chapter members and Internal Audit professionals at the Chapter’s largest event of the year!

The theme this year is all about Transformation. We will discuss best practices, emerging trends, innovative technologies, and contemplate how these strategies could reinvent the profession. We will ignite your curiosity, which may lead to revolutionary discoveries and applications of these ideas within your organization. We are bringing together a slate of thought leaders and tailored content to meet the diverse experiences of our members. The goal of the Annual Seminar is to expand your knowledge, challenge your current paradigm and enable networking with your peers. We look forward to seeing you there.

Craig Youngberg, President IIA Chicago Chapter

KEYNOTE SPEAKERS

Nadya Zhexembayeva—“Reinvention”

Nadya is passionate about reinvention and has shared her insights on reinvention, sustainability and the role technology plays in our world to achieve those goals. Nadya sees trends before they become mainstream and her career has propelled her to a global stage splitting much of her time between the United States and Eurasia.

Ask any manager on planet Earth, “What is your key challenge?” and among many different responses one will strike you with remarkable consistency: Staying afloat. The fast-moving roller-coaster economy we live in today makes this task increasingly difficult. Change is happening more often and at a faster speed than ever before. Just as we handle one crisis, another appears around the corner. How can we survive and even thrive?

The answer is the one you’ve heard before: We must consistently reinvent who we are, what we offer, and how we deliver our offerings to the world. Put simply, we must reinvent. In fact, we must reinvent so frequently and so radically that the traditional roles and processes inside of an organization cannot keep up. It’s time to make reinvention into its own competence—whatever function or responsibility you are in. “Built to last” is no longer acceptable: today, we must build to reinvent. This keynote speech will help you with this task!

Phil Hansen—“Embrace the Shake: Transforming Limitations into Opportunities”

Phil Hansen is an author, speaker, and consultant known for his expertise on creative change. “Embrace the Shake: Transforming Limitations into Opportunities” is coined from his own personal story of transformation. Phil has turned personal challenges into enormous and rewarding opportunities. Phil’s message will leave you confident that you can rise above any challenge and succeed no matter what comes your way!

Success, especially in today’s fast-changing business environment, depends on our ability to make “creativity and innovation” a continuous process. Leaders want to know how their teams can rise above any challenge and succeed no matter what comes their way. Whether it’s to embrace change, overcome obstacles, sustain growth or take your success to the next level, they want to “Embrace the Shake”.

Phil’s powerful message of finding creativity within limitations will inspire you to stop looking on the outside, and start looking inside yourself for resources that can transform your challenges into opportunities for success. And like Phil’s art, “Embrace the Shake” isn’t just talk; it’s an experience! Through jaw-dropping visuals and live interactive art, get ready to break preconceived assumptions, activate your creative capacity, and bring fresh ways of viewing the task at hand that will culminate with success. Are you ready to Embrace your Shake?

REGISTRATION

Online Registration

Day of Event Registration
Open at the seminar on the day of the event at the standard registration rates.

Early Registration
February 1, 2018—March 1, 2018

Standard Registration
March 2, 2018—April 9, 2018

Substitutions for attendees can be made at no extra charge prior to the event.

Notice of Cancellation/Refund Policy: Due to significant upfront incurred costs for the Annual Seminar, cancellations for the IIA Chicago Annual Seminar can only be accepted if notice of cancellation is received by the IIA Chicago Registrar via e-mail or phone call by March 16, 2018. The IIA e-mail is registrar@achicago.com and phone number is (312) 642-4000. Paid registrants cancelled by March 16, 2018 will be refunded and outstanding payment registrants will be closed. Paid and outstanding payment registration not cancelled by March 16, 2018 will not be refunded or closed. Please be aware of this policy when arranging plans to attend the seminar. We look forward to meeting your educational needs.

TRANSFORMING...OURSelves. OUR WORKPLACE. OUR PROFESSION.
Tri-State Chapter News

29th Annual ACFE Global Fraud Conference

Power Up Your Fraud Fighting Skills in Las Vegas

Power up at the 29th Annual ACFE Global Fraud Conference in Las Vegas. Boost your fraud-fighting skills by choosing from 100+ educational sessions, recharge with inspiring keynote speakers and plug into a network of 3,000+ attendees.

Learn more.

IIA 2018 International Conference

The IIA’s 2018 International Conference is coming up fast! Make sure you are part of the timely and insightful conversation regarding current challenges and future issues that internal audit is and will face - artificial intelligence, data analytics, auditing culture, digitalization and much more.

Download the Conference Brochure.

2018 State of the Internal Audit Profession Webcast

Join us on Tuesday, April 3, 2018 from 02:00 PM – 3:30 PM ET when we will share the results and our perspectives from the 2018 State of the Internal Audit Profession Survey.

Register today.

Take Advantage of IIA Membership Benefits in 2018

Your membership can pay for itself with discounts on IIA conferences, IIA Bookstore purchases, professional certifications, and training.

Take advantage of these exclusive member benefits.
Get the Tools You Need at Every Level

The IIA has revised and renamed its best-selling courses to align with IPPF®. Reintroducing Tools & Techniques: I: New Internal Auditor, II: Lead Auditor, and III: Audit Manager.

Learn more.

CIA Exam Updates Coming January 2019

To ensure the exam’s content remains current and valid, the CIA underwent a job analysis study. Results of the study confirmed the need to revise the exam syllabi to reflect the evolution of the internal audit profession worldwide. The updated exam will be released in January 2019.

Learn more.

Change Coming to CPE Requirements for IIA Certifications

NEW! Beginning in 2018, two of every IIA-certified individual’s CPE/CPD credits must be earned in Ethics. While this is not a requirement for 2017, we recommend planning now to attain those credits in the coming year. The IIA offers a Registry of CPE Providers for those who still need to earn credits as well as a variety of online options and options from local affiliates.

Vision University

“One of the most valuable training courses of your career...”

Join a select group of C-level executives who lead their internal audit practice by attending The IIA's premier chief audit executive (CAE) development program, Vision University (VU). Three sessions are planned for 2018.

Learn more now.
General Audit Management Conference

Today’s audit executives will experience an evolution of ideas and leading practices at this leader-driven dynamic program. With 5 general and 35 concurrent sessions, you will get practical strategies and tools and techniques for innovation and impact.

March 12-14, 2018 / Aria Resort & Casino / Las Vegas, NV

Register today.

Audit Intelligence Suite

A New Way to Look at Internal Audit
Through years of research and refinement, a smart and sophisticated yet simple to apply intelligence suite is now available for every internal audit function. Simply put, the Audit Intelligence Suite gives the CAE the ability to acquire valuable information and make it actionable.

Get the decision support you’ve been looking for.

Provide New Internal Auditors with Essential Training

IIA Training onDemand allows you to purchase individual courses or convenient subscription bundles for specific training goals. The Onboarding Learning Plan includes 10 courses that will help bring a new internal auditor up to speed.

Find out how to train your team quickly and easily.

Get the Essential Tools for Lead Auditors

Tools & Techniques II: Lead Auditor has been updated to align with The IIA’s 2017 IPPF. It provides all the elements and practices to lead an audit, and is designed for those with three to six years of experience.

See how the revised course remains a leader.
New COSO ERM Framework Guide

In his latest book, *Managing Risks in Uncertain Times*, author and ERM expert Paul Sobel provides steps that empower you to leverage the new COSO ERM Framework to add immediate value to your risk management reporting.

Order your copy today!

New Assurance Guidance Released

This new Practice Guide walks readers through how to create a visual to understand where assurance gaps and duplications exist. It also provides an overview of how to identify assurance service providers and sources of risk information.

Download the Practice Guide now.

Auditing IT Governance

IT goes beyond enabling the daily functions of business. It can create or cripple your organization’s competitive advantage. Learn the role IT governance plays in the process in the newly updated Global Technology Audit Guide, Auditing IT Governance.

Download the updated GTAG now.

Liquidity Risk Practice Guide Available

From historical perspectives to present-day implications, the new Practice Guide: Auditing Liquidity Risk outlines why internal audit’s approach to liquidity risk must be updated in line with international standards. Created specifically for financial services audit professionals.

Add this new Practice Guide to your library today.
New Tools to Assess Fraud Risk

This practice guide describes fraud characteristics, and how to identify and assess risks when planning individual audit engagements. It discusses how to brainstorm fraud scenarios and evaluate fraud risks to determine which ones should be evaluated further.

Download now.

New Model for Audit Committee Charter

The Model Audit Committee Charter is designed to illustrate common or leading practices typically set out in an audit charter committee charter. It has been updated to conform to the Standards and other local/state regulatory requirements.

Access the customizable template here.

Book Collection

The Tri-State IIA Chapter has purchased approximately 30 audit/business related books for the public's viewing. The book collection is located in the Central Library (Evansville Vanderburgh Public Library) on the 2nd floor in the Business Collection. The book collection includes a wide variety of topics including: risk management, fraud, IT auditing, audit sampling, strategic auditing, etc. The chapter officers are very proud of this book collection and would encourage our members to go check some of the books out!

Tri-State IIA Website

The IIA has moved all chapter websites to a Microsoft SharePoint platform. Please update your favorite bookmarks to the new address for the Tri-State IIA website https://chapters.theiia.org/Tri-State/Pages/default.aspx.
2018 IIA Conferences

<table>
<thead>
<tr>
<th>Date</th>
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<tbody>
<tr>
<td>March 12–14, 2018</td>
<td>General Audit Management Conference</td>
<td>Aria Resort &amp; Casino / Las Vegas, NV</td>
</tr>
<tr>
<td>May 6–9, 2018</td>
<td>International Conference</td>
<td>Dubai World Trade Centre / Dubai, UAE</td>
</tr>
<tr>
<td>Oct. 22–24, 2018</td>
<td>All Star Conference</td>
<td>Aria Resort &amp; Casino / Las Vegas, NV</td>
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**Register early for IIA conferences and save!**

2017 IIA Online Learning Seminars
IIA Learning Online Seminars are real-time, facilitator-led courses offered online in short sessions over multiple days.
Check out a complete list of offerings. Explore courses and dates to reserve your spot.

Upcoming IIA Webinars
The IIA’s complimentary Members-only Webinar Series is an IIA Membership benefit. These monthly educational webinars are a cost-effective and convenient way to immediately boost business know-how and are developed specifically with IIA members in mind.

**For Members-only Webinars: Registration will close 24 hours prior to the beginning of the webinar**

- March 20, 2018 - Members-only Webinar: Auditing the Organization’s Compliance with the General Data Protection Regulation (GDPR)
- April 17, 2018 - Members-only Webinar: Turning Ethical Challenges into Strategic Opportunities
- May 15, 2018 - Members-only Webinar: Auditing Culture: Assessing Risk and Providing Internal Audit Assurance on the Tangibles and Intangibles of Culture

On-demand 24/7 Webinar Playback
One benefit of being an IIA member is having access to our extensive library of archived webinars (Webinar Archives).

NOTE: On-demand webinars do not qualify for NASBA CPEs.
Take Your Career to the Next Level as a CIA.

Earning the Certified Internal Auditor® (CIA®) designation not only proves your competence and credibility, it can earn you respect, promotions, and $38k more annually.* Do the SMART thing and take advantage of your STRONG members-only savings:

<table>
<thead>
<tr>
<th>Members Save</th>
<th>On CIA Designation**</th>
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<tbody>
<tr>
<td>Up To $580</td>
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<table>
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<tr>
<th>Members Save</th>
<th>On CIA Learning System</th>
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<tbody>
<tr>
<td>Up To $100</td>
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</table>

*According to The IIA’s 2017 Internal Audit Compensation Study (based on U.S. responses).
**CIA designation savings vary.

Stay focused on preparing and passing the Certified Internal Auditor exam.

Get all the smart details here.
Congratulations on reaching Platinum!!!

https://na.theila.org/standards-guidance/Pages/New-IPPF.aspx
**About The Institute of Internal Auditors**

Established in 1941, The Institute of Internal Auditors (The IIA) is the international professional association serving the Internal Audit profession globally. As the internal audit profession’s global voice, recognized authority, acknowledged leader, chief advocate, and principal educator, the IIA’s International Standards and Code of Ethics unite a global community of over 180,000 internal auditors in 190 countries working in myriad areas including internal auditing, risk management, governance, internal control, information technology audit, education, and security. Our mission is to provide dynamic leadership for the global profession of internal auditing. To learn more, visit The IIA’s website, [www.theiia.org](http://www.theiia.org).

![75th Anniversary Logo](image)

Visit the new [75th Anniversary website](http://75thanniversary.theiia.org) to learn about our history and participate in our bright future.