MAY 2013

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newsletter index

THE PRESIDENT’S
MONTHLY MESSAGE….Page 2
CALENDAR................Page 3
MAY CAE
ROUNDTABLE.............Page 3
JULY MEETING............Page 3
MEMBERSHIP NEWS.....Page 4
ANNOUNCEMENTS.......Page 5
UPCOMING EVENTS
OF OTHER
ORGANIZATIONS.....Page 7
EDITOR’S CORNER.......Page 7

IIA International Internet Address:
http://www.theiia.org

IIA Albuquerque Chapter Internet Address:
https://chapters.theiia.org/Albuquerque/Pages/default.aspx

Facebook:
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The President’s Monthly Message

Volunteers as Leaders

The success of any organization depends on many individuals, most often working together, that make things happen, mitigate risks, and continuously move the organization forward. This is true in a large for-profit company, within an individual department, and even within all-volunteer organizations, and The IIA Albuquerque Chapter is no exception. As the 2012-2013 Chapter year draws to a close, I am happy to report that we have had another successful year. Not only did we again earn Platinum status within The IIA’s Chapter Achievement Program, we did it in a meaningful way that provided value for not only our members, but also for the larger auditing community in central New Mexico.

Working behind the scenes to make our Chapter successful are the volunteers who sit on our Board of Governors. These individuals donate their time, efforts, and talents to serve the Chapter in many different ways. From planning and coordinating large training events, to finding new ways to advocate for our profession, to interacting with local college students who may be future internal auditors, our volunteers work together with enthusiasm toward a common goal of success. For this reason, all of our Board members are truly leaders of our Chapter, and I am privileged to serve beside them.

The end of the Chapter year also means that several of our Board members are completing their terms and moving on to other things. Please join me in thanking the following individuals for their contributions to our Chapter:

**Leonard Lopez** – Leonard served on the Board in the early ‘90s and then rejoined in 2010. Most recently Leonard has kept us in top financial shape as our Chapter Treasurer. He also represented the Albuquerque Chapter at The IIA’s Leadership Academy in 2011. Thanks for your service, Leonard!

**Megan McQuay (resigned December 2012)** – Megan served on the Board since 2008. Many of you knew her as our Chapter’s email coordinator from her distribution of our program and other announcements, but on the Board she was best known as party-planner extraordinaire, having coordinated the last four Holiday Social events. Thanks for your service, Megan!

**Timothy Sanchez-Brown (resigned August 2012)** – Timothy served on the Board since 2008. He was Chapter President in 2011-2012 after serving as VP of Programs, where he envisioned the transformation of our Chapter’s programs calendar to the diverse offerings we have today. He also served as Academic Relations Chair and represented the Albuquerque Chapter at The IIA’s Leadership Academy in 2010. Thanks for your service, Timothy!

**Thomas Torres** – Thomas has served on the Board since 2008 as the keeper of the Chapter library. More recently he took on the role of Historian, where he took good care of our official Chapter records (and trust me when I say, that’s a lot of paper!). Thanks for your service, Thomas!

Despite the loss of these seasoned Board members, we will in June welcome back many of the existing Board and some new and able members as well. To all of these volunteers, thank you! I look forward to what the next year will bring.

Sabrina Greinel,  
IIA Albuquerque Chapter President
**IIA Albuquerque Chapter Calendar of Events**

**Recent Events**

IIA Albuquerque Chapter Quarterly Meeting…………….April 17th

**Upcoming Events**

IIA Albuquerque Chapter Audit Executive Roundtable
(See below for details)……………….May 22nd

IIA Albuquerque Chapter Quarterly Meeting
(See below for details)……………….July 10th

**May Audit Executive Roundtable**

It is time again for The IIA Albuquerque Chapter’s Audit Executive Roundtable. This is for audit supervisors, managers, directors, and CAEs. We will be coming together on Wednesday, May 22 to discuss **Developing a Strategic Plan for the Internal Audit Department.** The cost for the event is $20, which includes a hot breakfast, networking with other audit executives, an informative dialogue, and 1 hour of CPE. There is no front-of-the-room presentation for this event. Instead, we will offer lead-in questions and situational inquiries to guide our discussion. Our collective learning and benefit will be accentuated through active participation and roundtable discussion. Please feel free to forward this invitation to anyone in your organization you feel would benefit from this dialogue.

**Audit Executive Roundtable: Developing a Strategic Plan for the Internal Audit Department**

**Date:** Wednesday, May 22, 2013  
**Time:** 7:30 am – 9:00 am  
**CPE:** 1 hour  
**Location:** Marriott Courtyard at Journal Center  
**Cost:** $20 members and nonmembers

Please RSVP to [abq.iia@gmail.com](mailto:abq.iia@gmail.com) by Friday, May 17 and pay with cash/check onsite or by PayPal ([https://chapters.theiia.org/Albuquerque/Pages/default.aspx](https://chapters.theiia.org/Albuquerque/Pages/default.aspx)).

**IIA Albuquerque Chapter Quarterly Meeting**

Please join us July 10th for The IIA’s next quarterly luncheon meeting. This month, the speaker will be Jill VonOsten, Owner and President of Org Agents, LLC, an organizational development consulting and project management firm that helps business, government and non-profits initiate, navigate and manage change to realize their full potential. Details of the event are shown below:

**Quarterly Meeting: Ethics Workshop**

**Date:** Wednesday, July 10, 2013  
**Time:** 11:45 am – 4:30 pm  
**CPE:** 4 hours  
**Location:** CNM Workforce Training Center, 5600 Eagle Rock Avenue NE, Albuquerque  
**Cost:** $70 IIA & ISACA members, $85 nonmembers (lunch included)  
**RSVP:** By July 5th to [abq.iia@gmail.com](mailto:abq.iia@gmail.com)
Cancellation: If you do not cancel your reservation, you will be charged a $50 cancellation fee. Cancellation deadline is July 5th, 2013 to abq.iia@gmail.com. Please contact Allen Leatherwood at aleatherwood@cnm.edu for course information.

NOTE: Per CNM policy, payments can no longer be accepted at the door. Please pay in advance via PayPal or by check. Visit our website at https://chapters.theiia.org/albuquerque/Pages/default.aspx for payment information. Thank you for your cooperation and understanding in this matter.

The course is an interactive, customized ethics workshop which includes the following topics:
- Overview: The Language of Ethics
- Perception vs. Reality
- Risk Exposure
- Case Study
- Stages of Moral Development
- Right vs. Right Decisions
- 5 Pillars of an Ethical Organizational Culture
- Standards, Accountability, Trust
- Game of Ethics Jeopardy

**Membership News**

**Welcome New Members!**

The Albuquerque Chapter Board of Governors would like to welcome the following new members to the Chapter:

- Matthew Chavez, New Mexico Department of Transportation
- Amanda Trujillo, New Mexico Student Loans
- David Goode, Hard Rock Hotel & Casino Albuquerque
- Latanya Velarde, Jicarilla Apache Tribe
- Arlinda Brewer, Hard Rock Hotel & Casino Albuquerque
- Claire Hilleary, REDW LLC
- Melisa Martinez, REDW LLC

We look forward to meeting you at a future Chapter event!

**Free IIA Gift Membership**

The IIA will award a one-year regular membership to any non-member who attends an IIA Headquarters-sponsored seminar, on-site training course, or conference. By remitting the non-member price upon registration, you are eligible for a free one-year gift membership. View this and other special offers on The IIA’s website!
International Internal Audit Awareness Month

May is International Internal Audit Awareness Month, a time when education and promotion converge to shine a light on the world of internal auditing. All throughout the month of May, auditors around the globe have a special opportunity to reach out to their peers, local communities, and future internal auditors to celebrate the profession and help shape how it's viewed. Follow the link above to find tools and information for promoting the profession and let us know what your audit shop did and we will include your activities in next month’s newsletter. E-mail our Public Relations Chair, KariAnn Blea, at kariann.blea1@state.nm.us or our Newsletter Editor, Mike Hansen, at mikehansen22@comcast.net for more information. You may also click on the pdf link below.

https://na.theiia.org/about-ia/PublicDocuments/2010_Awareness_Month_FINAL_1_.pdf

Announcements

We’ve come to the beginning of a new chapter year, and we have new IIA chapter leadership! The membership recently re-elected Board some members from last year, as well as new Board members to begin their terms in June. The results of the recent election are found below. The new terms become effective on June 1, 2013 and we welcome all!

Officers
President: Sabrina Greinel
Vice President - Programs: Allen Leatherwood
Vice President - Membership: Marisa Vargas
Treasurer: Renee Martinez
Secretary: Halie Garcia

Board of Governors
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Seminars Committee: Tyler Zundel
Website/Email Coordinator: KariAnn Blea
Member At Large: Michele Ziegler
Member At Large: Jessica Bundy
Member At Large: Andrea Jaramillo

IIA Albuquerque Chapter Survey

The Albuquerque IIA Chapter would like your help in planning our activities and programs for the coming year. Your timely response to this survey will help us schedule quality programs and seminars for the 2013-2014 program year, and will provide valuable information on how we can make positive changes that will benefit the membership.
The survey is available via this link: https://www.surveymonkey.com/s/2WM7TPB. The survey will remain open through Wednesday, May 15th. Please complete this annual survey as soon as possible. Of those who submit a completed survey by the survey deadline, one person will be chosen at random to receive a $25 gift card to a local establishment. Please be sure to include your correct name and email address in survey question #1 so that we may contact you if selected.

**IIA Website**

For information about The IIA Albuquerque Chapter, please visit https://chapters.theiia.org/Albuquerque/Pages/default.aspx. In addition to information about all of our upcoming Chapter events, it also has local career opportunities and links to various parts of The IIA International’s website.

**Reminder-‘Like’ Us on Facebook!**

The IIA Albuquerque Chapter also has its own page on Facebook. Please stop by www.facebook.com/abq.iia and ‘like’ us to catch up on all the latest chapter news, events, and information.

**Attention LinkedIn users!**

In addition, the IIA Albuquerque Chapter has its own LinkedIn members-only Group page. To access The IIA Albuquerque Chapter group page, a member needs to first create an account. Simply go to www.linkedin.com to build your profile. It is free of charge and you just need a working e-mail address. Once you have created your account, you can fill in your information, set up privacy settings, and connect with people as you wish. Then, look for us under Institute of Internal Auditors – Albuquerque Chapter.

**IIA Training Opportunities**

On May 21 and 22, the Colorado Springs Chapter of The IIA is hosting a seminar on audit planning, risk assessment, conflict resolution, and time management. If you are interested please see the attached flyer for more information.

Between June 17 and June 20, The IIA will be offering a variety of courses ranging from two to four days at Caesar’s Palace in Las Vegas. Go to https://na.theiia.org/training/seminars/Pages/Browse-Our-Seminars.aspx for more details.
Upcoming Events of Other Organizations

For those of you who are members of ACFE, AGA or ISACA, these upcoming events may be of interest to you:

**ACFE:** The next ACFE monthly meeting is scheduled for **May 28, 2013**, at 11:30 A.M. at the NM Educator’s Federal Credit Union Training Center, at 4100 Pan American Freeway NE, Building B, in Albuquerque. The cost for one hour of CPE is $20 for ACFE-NM members and $25 for Non-members; the meeting includes a box lunch. The presenters are Steve Cogan and Anne Layne of REDW and the presentation will be “**Internal Audit: The Inside Advantage.**” This course has been approved by the ACFE for one hour of continuing professional education (CPE) credit. Please e-mail Laura Beltran-Schmitz at lbschmitz@bacaredwinecpa.com or Metta Gustafson at mgustafson@bacaredwinecpa.com for more information and to register. The RSVP registration deadline is May 24th.

**ISACA:** New Mexico ISACA’s next lunch meeting will be Thursday, **June 13, 2013**, beginning at 11:30 AM. The speaker will be T.J. Wilham, Real-Time Crime Center Manager. His presentation will be “**The Real-Time Crime Center: Fighting Crime in Real-Time.**” The location will be APD Headquarters, 400 Roma Ave., NW, Albuquerque, NM 87102. The cost is $25 for ISACA and IIA members and $28 for guests. The event includes a box lunch and parking in the Bank of America parking facility (enter on 3rd or 4th streets between Roma and Lomas). Participants should meet on the front steps at 400 Roma NW at 11:30 AM. Please RSVP with Jaime Rumbaoa at either Jaime.Rumbaoa@mossadams.com or 505-878-7245 by 4:00 PM on Tuesday, June 11, 2013. The event is limited to 30 participants.

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**The Editor’s Corner**

Please submit newsletter articles for June 2013 by **Wednesday, June 5th**. If you would like to have included in future newsletters upcoming events from other organizations, such as AICPA, AGA, and ALGA, please let me know. Thank you!

*Michael Hansen, Newsletter Editor*

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