President's Reflection:

With the closing of a chapter year that has been unlike any other, I'd like to thank everyone for their contributions to the Baton Rouge Chapter. Thank you to the officers and governors for all of their hard work and to the members for their continued participation in chapter events. We started this chapter year unsure of what it might look like in the midst of a pandemic, however, we managed to continue to offer great value for our members and seamlessly moved into the Zoom-era! As we look to the next chapter year, we hope to have a hybrid approach whereby we offer both virtual and in-person events.

On behalf of the officers and governors, I hope this annual report will provide you with insights into your chapter and our achievements. As always, if you have any comments to improve the chapter or wish to volunteer, please reach out at chapter121@iiachapters.org.

Thank you,

Louise Henry
IIA Baton Rouge Chapter President
Meet Your Leadership

Louise Henry, CIA, CFE – President
Louise is an Associate Director at Postlethwaite & Netterville and this is her fourth year serving as an officer.

Chad Bourque, CIA – Programming
Chad is a Continuous Improvement Manager at Community Coffee where he previously served as the Internal Audit Manager.

Matthew Cloy – Treasurer
Matthew previously served as a Staff Auditor for Neighbors Federal Credit Union and this is his first year serving as an officer.

Chakira Clark, CCUIA – Membership
Chakira is an Auditor for Neighbors Federal Credit Union and she also oversees the Chapter’s scholarship committee.

Nicole O’Bryant, CIA – Programming
Nicole is a Consulting Manager at Postlethwaite & Netterville and this is her first year serving as an officer.

Johnathan Thibodeaux – Secretary
Johnathan is a Senior Consultant at Postlethwaite & Netterville and this is his second year serving as an officer.

William Gould, CIA, CRMA – Certifications
William is a Senior Associate at Schellman & Company LLC and previously was a Global Audit Services Intern for Walmart.

2020-2021 Board of Governors

Andrea Roberts, CIA, PMP
Chief Operating Officer - BREC

Courtney Rowe, CIA
AVP Risk Management – Neighbors Federal Credit Union

Kori White, CIA, CFSA, CFE
Senior Policy Auditor - Blue Cross Blue Shield of Louisiana

Teresa Broussard, CIA, CFE
Louisiana Secretary of State

LaToya Stewart, CIA, CCSA, CRMA, NCCO
Senior Internal Auditor - Anthem

Nargiz Ibrahim, CISA, CISSP, PAHM, FAHM
Director Operational and IT Audit – Blue Cross Blue Shield of Louisiana
Summary of Events

September 2020

‘Auditing in a Remote Environment’: Jude Viator, CIA, CISA, CRISC
Jude is an Associate Director with Postlethwaite & Netterville and provided great insights to our members on ways to be successful while working through the COVID age of auditing.

October 2020

‘Risk Management and the Fermi Paradox’: Richard Kaufmann
Richard is the Chief Information Security Officer at Amedisys and presented his unique perspective on Risk Management and how to develop risk Management into a truly value add function of the organization.

December 2020

‘Audit Automation and Data Analytics’: Horne LLP Representatives
Jeff Aucoin, Partner, JT Blalock, and Job Legner, Senior Managers from Horne LLP presented on the trends of technology within the audit field. The presentation even included great simulations for our members!

January 2021

‘CEO to Chairman – Experiences from the Board’: Matt Saurage
Matt is the Board Chairman for Community Coffee here in Baton Rouge. He discussed his insights on board perspectives of Internal Audit and how members can provide assurance and value to their oversight boards.

February 2021

‘Incorporating Consulting into Your Audit Plan’: Jami Shine, CIA, CISA
Jami is the Corporate and IT Audit Manager at QuikTrip. Her presentation provided a great opportunity on how members can incorporate consulting into their annual audit plan whether their organization is large or small.

March 2021

‘Get in the Middle - ERM’: Tim Berichon, CIA, CPA
Tim is the Director of Internal Audit Leadership Engagement at the IIA. He discussed mechanisms for Internal Audit to become more relevant to ERM by “getting in the middle” of their organization.

May 2021

‘Continuous Improvement & Fraud and Ethics’: Seminar
Our chapter partnered with the New Orleans chapter to host a two day virtual seminar on a variety of topics including Continuous Improvement and Internal Audit’s role as well as Fraud and Ethics.
| Leadership |

- The IIA has named Anthony Pugliese, CPA as its new President and CEO. He replaces Richard Chambers after his 12 years of service to the profession. Read more about Anthony and his appointment [here](#).
- The Baton Rouge chapter’s own Laura Soileau will become the IIA’s North American Board Chairman in 2021 - 2022. Laura has been an active IIA volunteer for several years and in her new role will provide direction for The IIA’s strategic plan in North America and oversee its implementation.

| Awards & Recognition |

The Baton Rouge Chapter received the following awards. All Chapters in North America were able to participate!

- Total student membership growth
- Certification challenge – medium chapter size
- Recognized as Scout Preparedness for planning ahead

| Testing & Certifications |

- The CRMA (Certified in Risk Management Assurance) Exam is currently undergoing changes from its previous version beginning on October 1, 2021. Some changes include requirements to hold the CIA as a prerequisite, variety of question types and extended seat time. See more information on exam updates and registration [here](#).
- Online examinations will continue to be offered, so you can take your exams from the comfort of home. There are specific requirements for items such as workspace and registration, so be sure to understand those [here](#) and take advantage of this great opportunity.
Membership

Our membership has grown, however, we need your help to grow our membership even further. Have you asked your peers or colleagues if they are IIA members? Please visit here to learn more!

<table>
<thead>
<tr>
<th>Current Total Members</th>
<th>515</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Members (non-student) Joined 2021</td>
<td>8</td>
</tr>
<tr>
<td>New Members (non-student) Joined 2020</td>
<td>29</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Current Total Student Members</th>
<th>171</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Students Joined 2021</td>
<td>85</td>
</tr>
<tr>
<td>New Students Joined 2020</td>
<td>79</td>
</tr>
</tbody>
</table>

Certifications

Congratulations to our newly certified members (June 1, 2020 through May 3, 2021)!

**Certified Internal Auditor**

| John Barnette |
| Patrick Crosby |
| Ryan Gilchrist |
| Crystal Waller |
| Laura Sena |
| Trey Kern |
| Mukta Pathak |
| Kyle Poulaisek |
| Nicole O’Bryant |
| Timothy Barkley |
| Caroline Chapple |
| Mark Mayeux |
| Steven Kraemer |
| Morgan Kinzer |
| Brittany D’Aquin |
| Francisco Bruno Xavier Teles |

**Certified in Risk Management Assurance**

| William Gould |
| Trey Kern |
| Kristin Bourque |

Already Certified? The IIA is using the Acclaim system to represent your credentials as badges, so you can more effectively manage your IIA credential portfolio online. For more information on how to claim your badge, visit Social Badging.
Southern University Student Membership Award Recipient

Tia George | Bachelors of Accounting
She will be graduating in the Fall of 2021 and plans on attending graduate school to obtain her CPA and CIA certifications. Tia is excited to be a new member with the IIA and is looking forward to learning more about the profession.

Louisiana State University Scholarship Award Recipients

Mary Catherine Watkins | Bachelors of Finance
She is a graduate of the LSUCIA program and will be graduating with her degree in May 2021. Upon graduation, Mary Catherine will continue her education through the Flores MBA Program and is a LSUCIA graduate assistant.

Lindsey Parkins | Masters of Accounting
She is a 2020 graduate from the LSUCIA program and recently passed both the CIA and CISA exams. Upon graduation from the MAcc program, Lindsey will be working for Deloitte Internal Audit in Houston.

Merideth Wethern | Masters of Accounting
She is a graduate of the LSUCIA program and will be graduating in May 2021 after interning with HCA IT Audit. Merideth recently signed a job offer in the Washington DC area in Federal Management Consulting.

Felipe Maciel | Masters of Petroleum Engineering
He is an international student from Brazil and a LSUCIA program graduate. Some common aspects of IA and Engineering that calls his interest are the strong ability to collectively solve problems and make things better.

Tia George |

Mary Catherine Watkins |

Lindsey Parkins |

Merideth Wethern |

Felipe Maciel |
Our chapter is always looking for ways to improve the services and value provided to our members! Please submit any feedback, topic ideas or resource questions to chapter121@iiachapters.org

Stay Connected!

- [Chapter Website](#)
- [IIA Baton Rouge](#)
- [Baton Rouge Chapter of the IIA](#)

Thank you for all you do for the profession of Internal Audit. We are looking forward to a great 2021 - 2022 Chapter Year!