Hello everyone. I would just like to welcome everyone back from the holidays and wish you all a very Happy New Year. Hope you didn’t eat too much! We are looking forward to a very interesting talk on “Emotional Intelligence/Quotient for Auditors” on January 16, back at the Holiday Inn. Our presenters will be two very highly-esteemed audit professionals, Larry C. Herzog Butler, the President of the LA chapter and Jannies S. Burlingame, Founder and Principle Consultant of InteSource Consulting Corporation. Also, our next CIA Review course is set for February, so please sign up. The details are enclosed in this newsletter for your convenience. I look forward to seeing you all at the next meeting. Thanks.  

Jim Olds,  
President, IIA Beach Cities Chapter

**JANUARY LUNCH MEETING**

Please join us for lunch and an informative presentation, and earn 1 CPE. Also, enter into a raffle for a chance to attend a great seminar.

**Topic:** Emotional Intelligence/Quotient for Auditors  
**Speakers:** Larry C. Herzog Butler and Jannies S. Burlingame  
**Date:** Thursday, January 16, 2014  
**Time:** 11:30 am registration; 12:00 noon lunch; 12:00 pm – 2:00 pm speaker  
**Cost:** IIA members: $30 (non-members $35, retirees $25; students & unemployed active members free). The Chapter encourages members to bring guests. If you bring a non-member to our meeting, we will pay for their 1st lunch/dinner.  
**RSVP & Info:** Please RSVP by January 14, 2014 with your meal preference (Beef, Chicken, Fish or Vegetarian) to Kathryn Andrus at kandrus@ducommun.com or (310) 513-7254. Additional information – Please contact Jim Olds, JOlds@portla.org.

**Meals are ordered based on your RSVP. No RSVP = no meal. No-show RSVP’s without notice will be responsible for meal cost reserved.**

**Location:** Holiday Inn Harbor Gateway  
19800 South Vermont Ave.  
Torrance, CA 90502  
(310) 781-9100

**Driving Directions:** Our meeting place is near the intersection of I-405 and I-110. Parking is free at the Holiday Inn.  
- If you are coming north on I-405, take the Main St exit, then go south (left) to Del Amo Blvd and west (right) to Vermont Ave. At Vermont, turn north (right) to the hotel, about one block.  
- If you are coming south on I-110 take the 190th St./405 exit and go west (right) to Vermont, then south (left) about 2 blocks to the hotel.  
- If you are coming south on I-405, take the Vermont Ave. exit and go south on Vermont about 2 blocks to the hotel.

**Raffle/Seminar information:**

Raffle will be held at the January lunch meeting.

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JANUARY SPEAKER’S BIOGRAPHIES AND TOPIC

Larry C. Herzog Butler is the Managing Director of Pharos Consulting Group, LLC. In this capacity he is responsible for assisting the firm’s clients with their internal control reviews and special projects in their financial, compliance, operational and information systems areas. He reports all activities to senior management and the Audit Committee. He works closely with the external auditors to ensure reliable audit procedures are being performed. He also recruits and provides training for all professional audit staff at Pharos Consulting Group and ensures its clients are in compliance with the IIA standards.

Prior to joining Pharos Consulting Group, Larry held various positions in the fields of accounting and auditing – from Staff auditor at Deloitte to Financial Reporting Manager. While in these positions he was responsible for managing engagement teams which provide professional accounting, auditing and financial consulting services to its internal and external clients.

He has experience in the following industries: Retail and Distribution, Manufacturing, Consumer Products, Trade, Real Estate, Technology, Health Care and Governmental. He has specialization in SOX implementation, Internal Audit best practices and Internal Control Systems. He also has experience in understanding and documenting a wide variety of accounting information systems and analyzing and designing internal control systems to include both preventative and detective controls.

Larry graduated summa cum laude from North Carolina State University with a major in Accounting. He is a Certified Internal Auditor and a Certified Public Accountant. He is a member of the Institute of Internal Auditors and is President of the IIA Los Angeles Chapter. He is a member of the American Institute of Certified Public Accountants and ISACA.

Jannies S. Burlingame, CPA is the Founder and Principle Consultant of IntelSource Consulting Corporation, which specialize in delivering business solutions to Fortune 1000 Companies in the areas of risk and audit advisory. A proud Wolverine, Trojan, and National Beta Alpha Psi James Burn Scholar, Jannies launched her career at PricewaterhouseCoopers LLP (PwC). At PwC, she acquired an extensive amount of audit and IPO experience on various high-profile Fortune 500 clients.

Jannies developed her skills further as an in-house manager in both internal audit and regulatory risk assurance. Throughout her collective 12-year tenure in these organizations, Jannies worked in multiple industries, which included Banking, Government, High-Technology, Telecommunications, entertainment, either as a leader or key member of audit engagement teams.

Jannies has traveled extensively throughout the United States, Europe, and China and has successfully completed multilingual audit engagements in both Chinese and German related to Sarbanes-Oxley compliance. She has also trained numerous global corporations on audit methodology, risk management, and Sarbanes-Oxley, and J-SOX over the last decade.

“Emotional Intelligence/Quotient for Auditors” – Essential Skills for Every Internal Auditor’s Toolbox
· Review what soft skills are and how they are important for success.
· Discuss “soft skills” versus “hard skills.”
· Gain an understanding of emotional and cultural intelligence, illustrated by real life examples.
· Discover how and why emotional intelligence is critical for internal auditors.
· Learn how emotional intelligence is measured.
· Explore methodologies for developing your emotional and cultural intelligence.
· Case studies for emotional and cultural intelligence.

CIA EXAM REVIEW COURSE
Refer to page 6 for details

POSITIONS AVAILABLE

· Deputy City Auditor, Office of the City Auditor, Long Beach (Long Beach, CA) www.cityauditorlauradoud.com
· Senior Auditor, Office of the City Auditor, Long Beach (Long Beach, CA) www.cityauditorlauradoud.com
· Senior Analyst, Financial Compliance-IT, Warner Bros. Entertainment (Burbank, CA) www.warnerbrosicareers.com and reference requisition #137155BR
Calendar Corner

January 16, 2014: Lunch meeting at Holiday Inn, Larry C. Herzog Butler and Jannies S. Burlingame - “Emotional Intelligence/Quotient for Auditors”

February 20, 2014: Lunch meeting at Holiday Inn, Rachel Snell - “Fraud Case Studies”

March 21, 2014: Spring One-Day Seminar at Toyota HQ in Torrance

April 4, 2014: Lunch meeting at Holiday Inn (Chairman of the Board), Carolyn Saint – “Strategy to Execution”

Mid-April 2014: Student Night

May 15, 2014: Lunch meeting at Holiday Inn

June 1-2, 2014: 2014 IIA Western District 4 Training Conference in Anaheim, CA


Gleim Review System

Beach Cities Chapter has partnered with Gleim Publications to ensure your success on the CIA exam! Working together, we will provide you the necessary study tools to prepare for this difficult exam.

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As a member of the chapter, you are eligible for 20% off all Gleim's CIA Review materials, as well as Gleim CPE. To take advantage of the reduced prices, please contact our chapter representative, Melissa Leonard.

By phone: (800) 874-5346, Ext. 131
By email: melissa.leonard@gleim.com
By fax: (888) 375-6940, attn: Melissa Leonard

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IIA’s CIA Learning System

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Place Your ADS for Jobs

Contact Jennifer Hannigan (Boyer) at (949) 874-3244 or JHannigan@AllianceResourceGroup.com

Notice to all Recipients:

See our website at www.TheIIA.Org/BeachCities for additional newsletter details. Please advise Sher Shah at sshah@portla.org if your email address changes, or if you no longer would like to receive these newsletters.
2013-2014 OFFICERS & CHAIRS

President:
Jim Olds, Port of Los Angeles
(310) 378-8916 HM
E-mail address: JOlds@portla.org

Vice President:
Pious Poozhikala, Port of Los Angeles
(310) 221-4759 WK
E-mail address: ppoozhikala@portla.org

Treasurer/CAP Program:
Mike Palmer, Northrop Grumman
Email address: mike.palmer@ngc.com

Secretary:
Brenda Auner, Office of the City Auditor, Long Beach
(562) 570-6726 WK
Email address: brenda.auner@longbeach.gov

Programs & Speakers Chair:
Jean Magro
Email address: jean.c.miller@sbcglobal.net

Membership:
Sher Shah, Port of Los Angeles
(310) 732-3019 WK
Email address: sshah@portla.org

Reservations/Monthly Meetings:
Kathryn Andrus, Ducommun Corp.
(310) 513-7254 WK
Email address: kandrus@ducommun.com

Newsletter Editor:
Damon Melfi, Office of the City Auditor, Long Beach
(562) 570-7005 WK
Email address: damon.melfi@longbeach.gov

Academic/Student Night Chair:
Carolyn Phu, Office of the University Auditor
(562) 951-4451 WK
Email address: cphu@calstate.edu
Email/Newsletter Distribution:
Jennifer Hannigan (Boyer), Alliance Resource Group
(949) 874-3244 HM
E-mail address: JHannigan@AllianceResourcegroup.com

Webmaster/Historian:
Leon Kaspersky, Ducommun Corp.
(310) 513-7233 WK
Email address: lkaspersky@ducommun.com
CERTIFIED INTERNAL AUDITOR EXAM REVIEW COURSE
Baymont Inn, 14814 Hawthorne Blvd., Lawndale, CA (310) 676-1111

PRESENTED BY Ronald LaPlante, CIA, CFSA, CPA, CMA, CFE, CFM

CLASS SCHEDULE: PART 3, INTERNAL AUDIT KNOWLEDGE ELEMENTS

SATURDAY, FEBRUARY 1, 2014, 8:30 A.M. TO 5 P.M.
INFORMATION TECHNOLOGY, (RISK ASSESSMENT, ORGANIZATIONAL THEORY AND BEHAVIOR AND ALL OTHER TOPICS PREVIOUSLY TESTED IN PARTS 1, 2 AND 4)

SATURDAY, FEBRUARY 8, 2014, 8:30 A.M. TO 5 P.M.
FINANCIAL ACCOUNTING I & II, INCLUDING RATIO ANALYSIS

SATURDAY, FEBRUARY 15, 2014, 8:30 A.M. TO 5 P.M.
COST ACCOUNTING, FINANCE AND ECONOMICS

SATURDAY, FEBRUARY 22, 2014, 8:30 A.M. TO 12 P.M.
BUSINESS ANALYSIS AND FINAL REVIEW OF ALL TOPICS FROM WEEKS 1-3

PART 3 COST IS $450

SATURDAY, MARCH 1, 2014, 8:30 A.M. TO NOON
PART 1, INTERNAL AUDITING BASICS. COST $75

SATURDAY, MARCH 1, 2014, 1:30 TO 5 P.M.
PART 2, INTERNAL AUDIT PRACTICE. COST $75

ALL THREE PARTS $550; PARTS 1 AND 3 OR 2 AND 3 $525; PARTS 1 AND 2, $150

IF YOU HAVE TAKEN PART 3 OF THIS REVIEW COURSE IN THE PAST AND HAVE NOT PASSED THAT PART OF THE EXAM, YOUR COST FOR THIS PART 3 IS $100.

IF YOU HAVE TAKEN PARTS 1 AND/OR 2 OF THIS REVIEW COURSE IN THE PAST AND HAVE NOT PASSED THAT PART OF THE EXAM, THERE IS NO CHARGE FOR EITHER OF THOSE TWO PARTS OF THE REVIEW COURSE YOU HAVE TAKEN

TO REGISTER: EMAIL: ronlaplante@sbcglobal.net OR call 571-242-6737

DEADLINE TO REGISTER IS MONDAY, JANUARY 27, 2014!

Cash or checks payable to Ronald LaPlante are due on the first day of class.

FREE PARKING AT THE HOTEL.