NOVEMBER LUNCH MEETING

Please join us for lunch and an informative presentation, and earn 1 CPE.

**Topic:** Frameworks & Trends for Non-Financial Reporting

**Speaker:** Douglas Hileman, Douglas Hileman Consulting

**Date:** Wednesday, November 18, 2015

**Time:** 11:30 am registration; 12:00 pm lunch and introductions; 12:15 pm – 1:15 pm speaker

**Cost:** IIA members: $35 (non-members $40, retirees $30; students & unemployed active members free). The Chapter encourages members to bring guests. If you bring a non-member to our meeting, we will pay for their 1st lunch.

**RSVP & Info:** Please RSVP by Monday, November 16, 2015, with your meal preference (Beef, Chicken, Fish or Vegetarian) to Kathryn Andrus at kandrus@ducommun.com or (310) 513-7254. Additional information – Please contact Sher Shah at sshah@portla.org or (310) 732-3019.

*Meals are ordered based on your RSVP. No RSVP = no meal. No-show RSVP’s without notice will be responsible for meal cost reserved.*

**Location:** The Reef
800 Harbor Scenic Drive
Long Beach, CA 90802
(562) 435-8013

**Driving Directions:** Our meeting place is just south of Downtown Long Beach, across Queensway Bay near the Queen Mary.

- From the I-405 south,
  - Take I- 710 south,
  - Exit on 1A towards Piers F-J/Queen Mary
  - Merge onto S. Harbor Scenic Drive
  - S. Harbor Scenic Drive becomes Harbor Scenic Way.
  - The Reef will be on the left

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PRESIDENT’S MESSAGE

Hello everyone,

Don Mullinax, Western Region Director from Defense Contract Audit Agency, presented a topic that is near and dear to all auditors, namely, “From Average to Awesome” on October 14. In this presentation he touched upon some very interesting concepts that auditors can learn from that will provide value-added services to their jobs and make them valuable members of their organizations and the profession. Don is a very experienced auditor having served in government and discussed examples from his personal experiences that the audience found to be very valuable.

I would like to reiterate the very exciting news that Ms. Maunda Land, College and University Relations Manager from the Institute of Internal Auditors, HQ in Florida is scheduled to come to our lunchtime seminar on **Wednesday, November 18, 2015** and shall be presenting an [award to the chapter for its outstanding achievement](#) in organizing a very successful student night in April 2015. This award is given only to the very best in certain categories and recognizes the teamwork and effort that went into putting on an event of this quality and size. It would be greatly appreciated if you make a special effort to come to this event and be part of the celebration to honor our chapter. Please encourage and bring your colleagues as well as this is a red letter day in the history of the chapter.

There is an additional announcement. Due to escalating costs at the Holiday Inn, Torrance, the officers of the chapter have decided to relocate our lunchtime seminars to the Reef restaurant in Long Beach for the remaining part of the fiscal year through May 2016. We had been negotiating with the Holiday Inn for several months and unfortunately, the hotel raised the prices...
for the meals significantly which we would have had to pass on to our members. Hence, we reached out to the Reef restaurant, and worked with the restaurant management in holding the costs down for another year. The restaurant is willing to work with us in providing suitable accommodation for the Student Night in April 2016 at affordable costs. Our next meeting is scheduled on Wednesday, November 18, 2015 and we have Douglas Hileman, presenting "Frameworks & Trends for Non-Financial Reporting". Mr. Hileman has his own consulting practice and is a highly sought after speaker. Please see our Beach Cities Chapter website for more information.

We continue to hold our lunchtime seminars on the third Wednesday of each month, except when we are dark in December.

We look forward to your support and participation in the events we are planning and would appreciate hearing from you if you have any concerns, ideas and suggestions.

Thank you.

Sher Shah, President, IIA-Beach Cities Chapter

NOVEMBER LUNCH SPEAKER’S BIOGRAPHY AND TOPIC

Douglas Hileman, Douglas Hileman Consulting

Douglas Hileman has over 35 years of experience in auditing, compliance, and governance. He spent 9 years in industry, 6 years at PwC, and launched his firm over 7 years ago. He was in the Sustainable Business Solutions practice at PwC, where he supported financial audits, worked on internal audits, and applied these principles to non-financial (Sustainability) reporting. He has written Sustainability reports for some clients, and has performed risk assessments and assurance readiness engagements on others. His firm is one of only three U.S.-based firms to conduct Independent Private Sector Audits for the SEC’s Conflict Minerals rule. He is VP Advocacy for IIA Los Angeles Chapter, and is in his fourth year on IIA’s (Global) Professional Issues Committee. He teaches “Incorporating Sustainability into Financial Reporting” at UCLA Extension. He is a CRMA, CPEA, and Professional Engineer. See www.douglashileman.com and www.DFCMAudit.com.

Topic details:

Frameworks & Trends for Non-Financial Accounting

Non-financial reporting (NFR) has gone mainstream in the last decade. Few companies – or their Internal Audit groups – are fully aware of the extent NFR, how their organizations compile data and information, how stakeholders are using it, and the extent of risks. This session will be a high-level introduction to common frameworks for non-financial reporting, the kinds of frameworks being imposed by industry sectors and customers, and trends for newer reporting frameworks. With awareness of these frameworks, Internal Audit attendees should have more insights as to their organization’s needs and potential risks.

POSITIONS AVAILABLE

- **Auditor for Beach Cities Chapter**
  Seeking an independent auditor, CPA, or CIA, for auditing the annual report of Income and Expenses, and conducting periodic reviews of financial data for the Beach Cities Chapter. This is a voluntary position. Please contact Sher Shah at sshah@portla.org or (310) 732-3019 for more information if you are interested.

- **Webmaster for Beach Cities Chapter**
  Looking for a webmaster to post current and future chapter events, as well as monthly newsletters and job ads as necessary. Minimal work required on a monthly basis. Please contact Sher Shah at sshah@portla.org or (310) 732-3019 for more information if you are interested.

- **Audit Senior**, Ducommun, Inc. (Carson, CA)
  www.ducommun.com and/or email at jjimenez@ducommun.com

- **IT Audit Manager – Administrative Manager II**, Orange County Auditor-Controller (Santa Ana, CA)
  www.ocgov.com/jobs. For specific questions, please contact Lauren Hirano at (714) 834-3116 or Lauren.Hirano@ac.oc.gov
**CALENDAR CORNER**

**November 18, 2015:** Lunch meeting at The Reef - Douglas Hileman, Douglas Hileman Consulting, LLC – “Frameworks & Trends for Non-Financial Reporting”

**December 2015:** No lunch meeting

**January 20, 2016:** Lunch meeting at The Reef – Jeff Whiteside – “The Auditor’s Guide to Protecting Data in 2016”

**February 17, 2016:** Lunch meeting at The Reef - Ed Skinner – Topic TBD

**March 23, 2016:** All-Day Seminar

**April 20, 2016:** Student Night

**May 18, 2016:** Lunch meeting at Holiday Inn Harbor Gateway -TBD

**GLEIM REVIEW SYSTEM**

Beach Cities Chapter has partnered with Gleim Publications to ensure your success on the CIA exam! Working together, we will provide you the necessary study tools to prepare for this difficult exam.

Gleim has been preparing candidates for success with their extensive self-study course for the CIA exam for over 30 years! The Gleim Review System enables you to identify your weak areas so you know where to focus your efforts and GUARANTEES that you will pass each exam part the first time. Our goal is that you achieve success while minimizing your frustration, cost, and time.

As a member of the chapter, you are eligible for 20% off all Gleim’s CIA Review materials, as well as Gleim CPE. To take advantage of the reduced prices, please contact our chapter representative, Melissa Leonard.

By phone: (800) 874-5346, Ext. 131
By email: melissa.leonard@gleim.com

Visit [www.gleim.com/cia](http://www.gleim.com/cia) for more information on the CIA Exam or how Gleim can help you pass.

**IIA’S CIA LEARNING SYSTEM**

See [www.learncia.com/chapters](http://www.learncia.com/chapters) for special member discount pricing.

**Place Your ADS for JOBS**

Online and newsletter ads are free to all IIA Beach Cities chapter members, and are $50 for non-members. Contact Kristen Clement at (562) 570-5873 or kristen.clement@longbeach.gov

**Notice to all Recipients:**

See our website at [www.IIIA.Org/BeachCities](http://www.IIIA.Org/BeachCities) for additional newsletter details. Please advise Jim Olds at jolds@portla.org if your email address changes, or if you no longer would like to receive these newsletters.
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