PRESIDENT'S MESSAGE

"Coming together is a beginning; keeping together is progress; working together is success." – Henry Ford

When I reflect on this chapter year, I think of all I learned in my new role as President. Running Zoom events for the first time, completing various required forms and reports for headquarters, and stumbling over the lingo to run board meetings using Robert's Rules of Order.

In addition to being a first-time President, this year had unique challenges as we adapted to COVID-19 protocols for the chapter as well as in our individual organizations and personal lives. I am so proud of how our chapter rose to the challenge to make this a successful chapter year. This annual report will highlight some of our proudest achievements including student member growth and the funding of a student scholarship.

I want to personally thank my fellow officers and governors for their time, feedback, and knowledge shared throughout this year. You provide consistent service in your roles and none of this would be possible without you. I also want to thank the IIA Chapter Relations team, our District Advisor Jude Viator, and our District Representatives Remi Nel and Jami Shine for answering my endless questions. Your assistance was a great help to our chapter success.

I am excited to begin another year as your Chapter President in which we will be celebrating our 10th anniversary as a chapter.

Chesney Cote

CHESNEY COTE
PRESIDENT
THE IIA BRAZOS VALLEY CHAPTER
September 22, 2020
**IIA BV Chapter & TAMU Internal Audit Fall Event**
Underwritten by PricewaterhouseCoopers

Topics included Environmental, Social and Governance (ESG): Incorporating these factors into investment decisions; Ethics; and Process Mining

Speakers included Mark LeMay, Marcin Olewinski, Regan Owen, Stefania Spatola, Rahul Sood, and Megan Utz

November 17, 2020
**High Impact Report Writing**
Jennifer Stanush, CIA, CRMA
Internal Audit Section Manager
Texas Department of Transportation
January 27, 2021
IIA BV Chapter & TAMU Internal Audit Spring Event
Underwritten by Forensic Risk Alliance

Topics included Fraud Fundamentals; Introduction to Forensic Accounting; Data Analytics; and Fraud Case Studies

Speakers included Samantha Hsu, Nancy Waung, Jordan Heier, Uuljan Djangazieva, Ashley Esponda, and Sara Goessler

March 10, 2021
Communicating with People who Don't Think Like You
Jami Shine, CIA, CISA, CRISC, CRMA
Corporate and IT Audit Manager
QuickTrip Corporation
Brazos Valley Chapter
Board of Governors

MICHAEL HEAD
Governor
CIA

MICHELLE MCMILLIN
Governor

TRACEY SADLER
Governor (Outgoing)
CRMA

AMANDA SCHAEFER
Governor (Incoming)
CRMA
Brazos Valley Chapter
Elected Officers

CHESNEY COTE
President

JESSICA BOLDING
President-Elect (Incoming)
CIA, CRMA, CCSA

TAMMY HOSKENS
Treasurer
CIA, CRMA

ALIZA DIRDEN
Secretary
CIA

ANA-LISA LIOTTA
Membership & Certifications
CIA

VACANT
Programming

This Could Be You
Brazos Valley Chapter
Appointed Leaders

JENNIFER STANUSH
Immediate Past President
CIA, CRMA, CGAP

HOLLY GIESENSCHLAG
Chapter Achievement Program
Chair

AMANDA SCHAEFER
Academic Relations Chair
CRMA

ALIZA DIRDEN
Advocacy Chair (Incoming)
CIA

CHARLES HEPBURN
Audit Committee Chair

The IIA Brazos Valley Chapter - Annual Report 2020-2021
This year the IIA Brazos Valley Chapter was recognized for the largest percentage growth for new student members in North America. With the addition of the Texas A&M Internal Audit Program Student Association and many other new members, chapter membership grew by 53%.

WELCOME NEW MEMBERS!
Thanks for your feedback!

MEMBER SATISFACTION

100% Email
64% Newsletter
18% Website
5% LinkedIn

Communication Preferences

81% CPE Opportunities
50% Job Postings
50% Bulletin Boards
44% News Items
31% Networking

Chapter Website Suggestions

Auditing & Fraud
Personal Development
Ethics
Business Mgmt & Org
Cyber Security & IT

Program Topics
Highest Interest Areas

HIGHLIGHTS

19% Members participated in the survey

99% Met members’ needs for meetings, training, speakers, communication, volunteering, and member support

38% Working towards a CIA certification or interested in pursuing one

47% Interested in an IIA-sponsored or chapter-sponsored CIA review course
CERTIFICATIONS

Congratulations Jennifer Stanush, our newest CRMA!

24% MEMBERS CERTIFIED

- CIA Certified Internal Auditor®: 24
- CRMA® Certification in Risk Management Assurance®: 7
- CIAL Certification in Internal Audit Leadership®: 0
- CCSA® Certification in Control Self-Assessment®: 2
- CFSA® Certified Financial Services Auditor®: 1

Congratulations
Jennifer Stanush,
our newest CRMA!
The IIA Brazos Valley Chapter continues to develop a strong partnership with the Texas A&M Internal Audit Program. Through this partnership we hosted two half-day CPE events. Proceeds from the fall event funded a $1,000 scholarship for a student in the program. Proceeds from the spring event were donated to the Texas A&M Internal Audit Student Association.
The IIA Brazos Valley Chapter issued their first scholarship to Texas A&M University sophomore Vivian Nguyen. She is an Accounting major with an Economics minor, and pursuing an Internal Audit Certificate. Vivian will be the Co-VP of Student Relations for the Texas A&M University Internal Audit Program - Student Association for the upcoming academic year. She plans to apply for the Professional Program in Accounting this fall.

I am sincerely so filled with gratitude for the generous Brazos Valley IIA Chapter Scholarship for the academic year of 2021-2022. This scholarship is giving me the opportunity to continue studying Accounting, a subject, that I strongly care about and aspire to work in the near future.

CONGRATULATIONS VIVIAN!
CAP STATUS

CHAPTER ACHIEVEMENT PROGRAM

The Brazos Valley Chapter achieved gold status, which includes completion of, but not limited to, the following activities:

- Offering a minimum of 8 quality CPE hours
- Promote certifications by contacting members to determine needs
- Providing assistance to another chapter, promoting IIA Quality reviews, and outreach to a legislator
- Growing membership by 2%
- Earning recognition as a Building Awareness Champion

The Chapter Achievement Program (CAP) is an achievement/recognition program for chapters in North America to recognize chapter activities that align with the North American Strategic Plan in the areas of Chapter Health, Programming, Certifications, Membership, and Advocacy.
Thank you to our Board of Governors, Elected Officers, and Appointed Leaders for another successful year for the IIA Brazos Valley Chapter! A special thanks to our incoming President-Elect, Jessica Bolding, for preparing this annual report.

Thank you to every chapter member for your participation in chapter events that help support the Texas A&M Internal Audit Program and Student Association. We are proud to be a chapter that encourages the next generation of internal auditors!

Our chapter is always looking for volunteers! If you'd be interested in helping serve at an event, help with chapter administration, or fill a vacant position, please email us at iiabrazosvalleychapter@gmail.com.