Central Jersey Chapter of the IIA Annual Update

Anupam Goradia
May 7, 2019
THANK YOU TO OUR SPONSOR!!!
International Internal Audit Awareness Month - May

PROUD TO BE AN INTERNAL AUDITOR

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The Institute of Internal Auditors
2018-2019 Chapter Accomplishments & Highlights

• Platinum Chapter – 5th Year in a row. On target to continue our Platinum Status for this Chapter year
• Recognized Nationally as a Building Awareness Champion Chapter and a Chapter of Excellence Chapter
• Provided 11 Training Programs in 2018-2019 for a total of 93.5 CPE’s offered for the year, to 310 IIA Members and 111 Non-IIA Members
• Continue to strengthen our Academic Relations with Rider University and their IAEP (Internal Audit Education Partnership); Started discussions with TCNJ, Rutgers University, and William Patterson University.
  – Several chapter members sit on Rider University’s Accounting Advisory Committee
  – Members have been asked to speak at several of Rider’s and Rutger’s business clubs and classes
  – Increased our Academic Relations Committee
  – Provided Internship opportunities to graduate and undergraduate students
  – Participated in Career and Accounting Fairs
• Several members named to National IIA Committees and Boards:
  – Marianne Breccia – International/National Academic Relations Committee
  – Manish Pathak – National Publications Committee
• CIA Exam Writing Team has been recognized on a national level for their excellence. We are one of 5 chapters within North America that has an exam writing team.
2019-2020 Chapter Goals

• Chapter Programs will be enhanced and released by October 2019
  – Continue our partnership with the North Jersey Chapter on Programming
  – Fraud Bootcamp (2 days) at Rider University – October 15 & 16
  – Focused Environmental, Health Services training will be offered
  – Host CAE Roundtable Meetings and Training
  – IIA Cybersecurity & COSO Internal Audit Certification Training will be offered the week of December 3 – 6.
  – More training will be offered over by the Edison/New Brunswick/Garden State Parkway area.
• Enhance our Academic Relations at colleges throughout New Jersey
  – Establish a Student Chapter of the IIA at Rider University
  – Continue to expand our outreach to TCNJ, Rutgers University, William Patterson, and other New Jersey Colleges/Universities.
• Sponsor a local Certified Internal Auditor (CIA) Review Course
• Continue to support and enhance the profession through IIA National Initiatives
• Start a Young Professionals Group
• Start an Advisory Council for the CNJ Board
• Start a Monthly Chapter Newsletter – Would anyone like to volunteer?
• Enhance our current Social Media Presence
• Strengthen and Grow all Chapter Committees (we’re looking for volunteers…would you like to become involved with our Chapter?)
Updates from National

- IIA is automating more chapter tools (which is a great thing)
- CIA Challenge Exam for CGAP; CFSA; and CCSA current designees.
- More focus on promoting and taking the CIA exam overall.
- Now offering a COSO Internal Control Certificate
- Continue supporting and encouraging certifications and the IIARF (IIA Research Foundation)
- The IIARF is a non-profit arm of the IIA. The IIARF helps ensure the future of the profession by diversifying and globalizing research publications, educational products, thought leadership, and career development.
2018-2019 Newly Certified

- Certified Internal Auditors (CIA):
  - Michael Adago
  - Salvatore W. Anuario
  - Guido Bendinelli
  - Marilyn Carnevale
  - Erin Egan
  - Paul Klein
  - Amy Kolster
  - Brian Larkin
  - Christina Larson
  - John Makropoulos
  - Robert O'Brien
  - Jocelyn Starr-Parker
  - Clifford Takyi
  - Jane Traubi
  - Margaritis Vergis
  - Sherry Viverito
  - Eugene Weber
2018-2019 Newly Certified

- Certification in Risk Management Assurance (CRMA):
  - Salvatore W. Anuario
  - John Edward Karcher
  - Keith Mulrooney
  - Robert O’Brien

- Certified Government Auditing Professional (CGAP):
  - Nicole Sansone

- Certified Financial Services Auditor (CFSA):
  - Joseph Tully

- Certified Professional Environmental Auditor – Environmental Compliance:
  - Christine Locklear

- **Record Number of Certifications in 2018-2019**
  CONGRATULATIONS TO ALL!!!
IIA Membership Perks

• Specialty Centers:
  – Audit Executive Center
  – American Center for Government Auditing - FREE FOR Government IIA Members
  – Financial Services Audit Center
  – Environmental Health & Safety Audit Center: Currently free for all members.

• Audit Group Concierge Services
• On Demand Learning & Free Monthly Webinars
• Audit Exchanges: IIA Risk Resource Exchange
• COSO Resources
• Common Body of Knowledge Publications (CBOK)
• Audit Committee Exchange
• Future Exchanges – IT; Health Services; Gaming & Hospitality; Colleges & Universities
2018-2019 Central Jersey Membership Anniversaries

• 25 years
  – Mylene DiStefano
  – Jane M. Hurd
  – Emma J. Johnson

• 20 years
  – Mark Fahey
  – Kenneth J. Martin
2018-2019 Central Jersey Membership Anniversaries

• 15 years
  – Glenn Brooks
  – Joseph Edward Dudak

• 10 years
  – Denise Alexis
  – Abigail Collins
  – Steve Murphy
  – Anthony Palmerio II
  – Maureen Ramsey
  – Munir Tarafdar
  – Ping K Yu
2018-2019 Central Jersey Membership Anniversaries

- 5 years
  - Atif Butt
  - Anthony M. Centrone
  - Robert R. Corbo
  - David F. DeJong
  - Robert Di Carlo
  - Claudia P. Espinosa
  - John P. Flynn
  - Suresh George
  - Erica Gizzo Grant
  - Lili Herawati
  - Franco Kakiko
  - Lisa A. Perez
  - Denise Rivera
  - Patricia Jensen Salkin
  - Sarah Anne Silva
  - Colleen Tedeschi
  - Peter Urquhart
  - Sherry Ann Viverito
  - Eugene Weber
  - Mingke Yang
Want to help strengthen the Central Jersey Chapter of The IIA??? Volunteer!!!

- We need you to continue to be a successful Chapter and to continue to grow the profession
- If you have an idea, no matter how big or small, please let us know.
- Benefits of volunteering:
  - Networking and training opportunities
  - Leadership
  - Career and personal growth
  - Up to 10 hours of free CPE
- Interested please contact Liz Calamito at lcalamito@munichreamerica.com or cnjiia@yahoo.com or call Liz at 609-275-2137 or see any Chapter Representatives who are here today:
  - Anupam Goradia – VP of Programs
  - Colleen Tedeschi – Academic Relations Co-Chair; Exam Writing Chair
  - Marilyn Carnevale – Certifications Chair
  - Erin Egan – Exam Writing Committee
  - Karen Johnson – Program Committee
  - Frank Pina – Chapter Advocacy Chair; Fraud Conference Chairperson
  - Nicole Sansone – Chapter Webmaster
  - Yiya Yuan – Chapter Treasurer
  - Alida Hall – Membership Chair; Programming Committee
  - Tom Troutman – Government Programming Chair and Liaison
Thank you for your continued support!!!

Here’s to a great 2018-2019 Chapter Year!!