Central Jersey Chapter of the IIA
Annual Update

May 10, 2017
Liz Calamito – President
International Internal Audit Awareness Month – May

Celebrate International Internal Audit Awareness Month

www.theiia.org
2016 - 2017 Chapter Accomplishments & Highlights

- Platinum Chapter – 3\textsuperscript{rd} Year in a row. On target to continue our Platinum Status for this Chapter year!!
- Recognized Nationally as a Building Awareness Champion Chapter and a Chapter of Excellence Chapter
- Became NASBA Certified in summer of 2016
- Provided 10 Training Programs in 2016-2017 for a total of 80 CPE’s offered for the year, to 259 IIA Members and 49 Non-IIA Members
- Strengthened our Academic Relations with Rider University and their IAEP (Internal Audit Education Partnership); Started discussions with TCNJ and Rutgers University
  - Several chapter members sit on Rider University’s Accounting Advisory Committee
  - Members have been asked to speak at several of Rider’s business clubs and classes
  - Provided Internship opportunities to graduate and undergraduate students
- Celebrating International Internal Audit Awareness Month
2017-2018 Chapter Goals

- Chapter Programs will be enhanced and released by September 2017
  - Lunch and Learn series
  - Focused Environmental, Health Services training will be offered
  - Host CAE Roundtable Meetings and Training
  - Looking to have focused Government Auditing Training courses
- Enhance our Academic Relations
  - Establish a Student Chapter of the IIA at Rider University
  - Continue to expand our outreach to TCNJ, Rutgers University, and area Community Colleges
- Sponsor a local Certified Internal Auditor (CIA) Review Course
- Continue to support and enhance the profession through IIA National Initiatives
- Build a team to write exam questions for IIA exams
- Host a Regional Conference in Spring 2017/Fall 2018 (depending upon schedules)
- Review Chapter By-laws and Procedures. Strengthen all Chapter Committees (we’re looking for volunteers…would you like to become involved with our Chapter?)
Updates from IIA National

- IIA is automating more chapter tools (which is a great thing)
- Now offering a COSO Internal Control Certificate
- Continue supporting and encouraging certifications and the IIAF (IIA Foundation)
- The IIAF is a non-profit arm of the IIA. The IIAF helps ensure the future of the profession by diversifying and globalizing research publications, educational products, thought leadership, and career development.
IIA Certifications in the Central Jersey Chapter

- Certified Internal Auditor (CIA) – 79
- Certified Government Auditing Professional (CGAP) – 4
- Certified Financial Services Auditor (CFSA) – 11
- Certification in Control Self Assessment (CCSA) – 2
- Certification in Risk Management (CRMA) – 30
- Qualification in Internal Audit Leadership (QIAL) – 0
- Internal Audit Practitioner (IAP) - 186
- Certified Process Environmental Auditor (CPEA) – 11 auditors (some with 2 specializations)
  - Environmental Compliance – 4
  - Health & Safety – 5
  - Management System – 3
  - Responsible Care - 1
- Certified Process Safety Auditor (CPSA) - 0
- BEAC Certification 14000+ - 1
Newly Certified in 2016-2017

- Nicole Bruno – Certified Internal Auditor (CIA)
- Karan Jugal – Certified Internal Auditor (CIA)
- Christopher Ives – Certified Internal Auditor (CIA)
- Kelly Robinson – Certification in Control Self-Assessment (CCSA)
- Ravishankar Dharmalingam – Certified Financial Services Auditor (CFSA)
IIA Membership Perks

- **Specialty Centers:**
  - *Audit Executive Center*
  - *American Center for Government Auditing - FREE FOR Government IIA Members*
  - *Financial Services Audit Center*
  - *Environmental Health & Safety Audit Center: Currently free for all members.*
- **Audit Group Concierge Services**
- **On Demand Learning & Free Monthly Webinars**
- **Audit Exchanges:**
  - *IIA Risk Resource Exchange*
  - *COSO Resources*
  - *Common Body of Knowledge Publications (CBOK)*
  - *Audit Committee Exchange*
- **Future Exchanges – IT; Health Services; Gaming & Hospitality; Colleges & Universities**
Central Jersey Membership Anniversaries

- **35 Years**
  - Ted Glasser

- **30 Years**
  - Dennis Devanney

- **25 Years**
  - Frank Donnelly
  - Dominic D’Orazio
  - Christopher Sowa
  - Letty Wooley

- **20 Years**
  - Wendy Caldwell
  - Rich Vonfrolio

- **15 Years**
  - Manish Pathak
  - Charlie Petry
  - Preeti Vellore
  - Ed Weiss, Jr.
Central Jersey Membership Anniversaries

- **10 Years**
  - Walt Campbell
  - Carol Cesareo
  - Vincenza Diubaldi
  - John Liquori
  - Kevin O’Sullivan
  - Shruti Shah
  - Jason Shuchman
  - Margarita Stanislavskaya
  - Geoff Steadman
  - Debbie Thaiss
  - Mark Talbot
  - Fred Zielke

- **5 Years**
  - Kimberley Alamandy
  - Sheren Ally
  - Nilsa Arissa
  - Danielle Bean
  - JoAnn Clare
  - Kyra Conway
  - Emily Cummings
  - Ellie Daly
  - Mike Gottfried
  - Kathleen Graper
  - Leslie Hall
  - Casey Hunter
  - Cyril Kahn
  - Sanjeev Kale
  - Joe Kanampuzha
  - Victor Leung
  - Eric McClafferty
  - Karen O’Dennis
  - Zhanna Pyanova
  - J. Sainz
  - Walt Slahetka
  - Yana Telysheva
  - Martin West
Want to help strengthen the Central Jersey Chapter of The IIA??? Volunteer!!!

We need you to continue to be a successful Chapter and to continue to grow the profession.

If you have an idea, no matter how big or small, please let us know.

Benefits of volunteering:

- Networking and training opportunities
- Career and personal growth

Interested please contact Liz Calamito at lcalamito@munichreamerica.com or 609-275-2137.
Thank You for Your Continued Support!!