I can’t believe it’s already the end of this chapter year. It has been an interesting one, and one I’m sure most of us will never forget. I am proud of everything our chapter was able to accomplish this year, given the circumstances. Although it was challenging, we were forced to learn how to operate differently, which was a blessing in disguise and will be an advantage moving forward.

I am excited to announce that we achieved gold status, yet again, through the IIA’s Chapter Achievement Program, which recognizes chapter activities that align with the North American Strategic Plan. We were also recognized as a Building Awareness Champion and received proclamations from the Ohio Senate and Auditor of State. Check out our annual report included for more details, as well as other highlights from the year.

Thank you, to our Board, Officers, and members for allowing me to serve as President this year. It was truly an invaluable experience and I am so appreciative. I am leaving the officer ranks after six years, but gaining a Board seat, so happy to stay involved and can’t wait to see what next year brings.

I hope everyone has a wonderful summer and we will see you next year!

All the best,

Jordan Blanchard

2020-2021 IIA Central Ohio Chapter President

j.blanchard@nationwide.com
## Current Chapter Leadership

### 2020-2021 Officers

- **President:** Jordan Blanchard
- **1st Vice President:** Brad Ivanowicz
- **2nd Vice President:** Marta Quinones
- **Secretary:** Kristen Heller
- **Treasurer:** Kevin Nichols
- **Assistant Treasurer:** Cat Vandewalle
- **Corresponding Secretary:** Wes Frisone

### 2020-2021 Board Members

- Gregory Jordan
- Don Owens
- Clay McCord
- Molly Riddle
- Steve Koehrsen
- Melissa Clawson
- Mukesh Kumar Singh
- Andrea Fausnaugh
- Petre Ghitescu
- AJ Cericola
- Martin “Skip” Langlois

## 2021-2022 Officers

- **President:** Brad Ivanowicz
- **1st Vice President:** Kevin Nichols
- **2nd Vice President:** Julia Gielow
- **Secretary:** Kristen Heller
- **Treasurer:** Cat Vandewalle
- **Assistant Treasurer:** James Aslinger
- **Corresponding Secretary:** MaryAnn Wallace

### 2021-2022 Board Members

- Gregory Jordan
- Martin “Skip” Langlois
- Clay McCord
- Molly Riddle
- Steve Koehrsen
- Melissa Clawson
- Mukesh Kumar Singh
- Petre Ghitescu
- Eric Vyverberg (new)
- Jordan Blanchard (past President)

## Chapter Election Results: Chapter Year June 1, 2021 - May 31, 2022

### Welcome New Members

- **Melissa Collier,** Marzetti
- **Jamie Combs,** Covetrus
- **Kathleen Gibbs,** Protiviti
- **Camille Johnson-Lartey,** Nationwide Insurance
- **Ryan Jolley,** Huntington Bancshares Inc.
- **Gwen Joseph,** Worthington Industries Inc.
- **Jesus Luevano,** Nationwide Insurance
- **Jacob Mathews**
- **Melanie Miller,** Hexion, Inc.
- **Christa Seikel,** Worthington Industries Inc.
- **Lauren Shull,** Park National Corporation
- **Amy Zwiezinski**
August 2021

**Beginning and In-Charge Auditor Bootcamps** with Danny Goldberg

Back by popular demand!

The Central Ohio IIA is delighted to offer Beginning Auditor Bootcamp with Danny Goldberg. This introductory course is designed for auditors with less than two years of experience. Through this course, beginning auditors will earn 24 CPEs while learning the basics of performing all types of internal audits, the relationships of internal auditors with others inside and outside of the organization, key skills required of all auditors, and the standards of our practice.

The session includes hands-on experience and encourages open discussion of internal audit process challenges, best practices, and lessons learned.

At the end of this program, attendees will be able to:

- Assess and apply the skills it takes to be a great internal auditor
- Explain the professional standards for internal auditing
- Build a foundation to become a Certified Internal Auditor
- Conduct effective audit interviews
- Identify controls
- Test and evaluate controls
- Communicate audit findings effectively

**Logistics:**

- **When:** Monday, August 23rd - Monday, August 30th (half-day sessions)
- **Where:** Virtual
- **Time:** 8:30 am - 12:30 pm EST
- **Cost:** $550 for members; $650 for non-members
- **CPE:** 24 CPE

Register Here: [https://na.eventscloud.com/bootcamp2021](https://na.eventscloud.com/bootcamp2021)

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**Job Postings**

We are currently offering **FREE** job postings for our Central Ohio Chapter members to our website and to our Social Media platforms!

If you have an Internal Audit position available and would like to take advantage of this opportunity - please send an email to: [Chapter38@iiachapters.org](mailto:Chapter38@iiachapters.org) (attention to the Corresponding Secretary)
The Spreadsheet

Newly Certified Members

Certified Internal Auditor
Steven Jeckavitch
Salman Tariq

Interested in Getting an IIA Certification?

Lacking time or the ability to take a live study course due to the COVID pandemic? You can still get ahead of the game with guided self-study methods and tools created through the IIA’s CIA Learning System. Study at your own pace, where and when it’s convenient for you. The Self-Study option allows you to prepare to pass the CIA exam anytime, anywhere using comprehensive reading materials and interactive online tools. You have the freedom to structure your study goals around your busy or unpredictable schedule.

For more information, please visit: https://store.partnerrc.com/IIA/Ils/index.php

Certified Internal Auditor® (CIA®) Challenge Exam

As part of the IIA’s continued commitment to the professional development of those who hold an active status CCSA, CFSA, or CGAP designation as of 31 December 2018, The IIA is offering a limited-time CIA Specialty Challenge Exam for qualified individuals.

More information on the exam can be found at: https://na.theiia.org/certification/Pages/Certification-Transition.aspx#CIA%20Challenge%20Exam

The CIA is The IIA’s premier, globally recognized certification for internal auditing. Having CIA after your name proves your credibility and proficiency. Now is the optimum time for those who are qualified to take advantage of the CIA Specialty Challenge Exam.

Check out the IIA website for more information on the CIA and the IIA’s other internationally recognized certifications at: https://na.theiia.org/certification/Pages/Certification.aspx

Call for Volunteers

The Central Ohio Chapter of the IIA is in need of volunteers for various projects!
If you are interested in volunteering, please send an email to: Chapter38@iiachapters.org
Central Ohio IIA – Statement of Activities – Fiscal Year 2021

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Beginning Bank Balance:</strong></td>
<td>As of June 1, 2020 $55,630</td>
</tr>
<tr>
<td>Training Revenues*</td>
<td>$21,614</td>
</tr>
<tr>
<td>Other Revenues+</td>
<td>$7,201</td>
</tr>
<tr>
<td>Training Expenses^</td>
<td>$19,000</td>
</tr>
<tr>
<td>Other Expenses¹</td>
<td>$11,267</td>
</tr>
<tr>
<td><strong>Ending Bank Balance:</strong></td>
<td>As of May 26, 2021 $54,178</td>
</tr>
<tr>
<td><strong>Net Loss for the Fiscal Year:</strong></td>
<td>($1,452)</td>
</tr>
</tbody>
</table>

* Approximately 95% of total revenue in FY21 was related to the Beginning Auditor and Auditor In Charge Bootcamps in August 2020 as well as the Annual IIA Gaining the Edge CPE Day in October 2020.
+ Other Revenues consisted of approximately $3,500 from the IIA Headquarters Allotment Fund as well as approximately $1,750 in Sponsorships for the Annual IIA Gaining the Edge CPE Day.
^ Training Expenses primarily consisted of $15,000 for Beginning Auditor and Auditor In Charge Bootcamp Facilitator Fees as well as $3,000 Keynote Speaker Fee for Jan Hargrave for the Annual IIA Gaining the Edge CPE Day.
¹ Other Expenses consisted of $3,000 for FY20 Audit Fees, $5,350 for Nationwide Hotel Deposit for the Annual IIA Gaining the Edge CPE Day that was moved to virtual format, $100 for Holiday Party Gift Cards, $500 for IIA District Chapter Fees.

**Additional Notes:**
- Lower than expected revenues for FY21 due to ongoing pandemic and the inability to hold in-person events. The Central Ohio IIA Chapter also provided multiple free CPE trainings and events for members and non-members which in prior years typically cost a fee.
- Overall loss on year expected as a result of providing discounts on trainings that did require a fee *(i.e., Auditor Bootcamps, Annual CPE Day).*
- Provided multiple refunds without restrictions for members who could not participate in trainings they were originally signed-up.
- The Central OH IIA has approximately $40,000 in a Money Market Account that is untouched throughout the year.
The Chapter Achievement Program (CAP) is an achievement/recognition program for chapters in North America which recognizes chapter activities that align with the North American Strategic Plan in four service categories: Programming, Certifications, Advocacy and Membership

Even during a pandemic, the Central Ohio Chapter earned gold status!!

To achieve Gold status, here are some of the highlighted accomplishments our Chapter had to achieve in each category:

<table>
<thead>
<tr>
<th>Category</th>
<th>Gold</th>
</tr>
</thead>
</table>
| Programming| • Quickly pivoted to a virtual environment and leveraged HQ provided zoom account for all chapter programming  
             • Collaborated with other chapters to market several of our events  
             • Held 6 free trainings for members, offering 8 free CPEs  
             • Drastically reduced the cost for members of our signature one day Gaining the Edge Conference and our Beginning and In-Charge Bootcamps |
| Certifications | • Actively promoted IIA certifications by communicating information in our newsletter, through social media and on our website |
| Advocacy   | • Recognized as a Building Awareness Champion for Internal Audit Awareness Month activities  
             • Held an event celebrating Internal Audit Awareness Month, Internal Audit Awareness and Branding  
             • Received a proclamation from the Ohio Senate recognizing the Central Ohio Chapter International Internal Audit Awareness Month  
             • Received a proclamation from the Auditor of State recognizing Internal Audit is a vital part of strengthening organizations and managing risk  
             • Provided assistance to other chapters in need  
             • Promoted IIA Quality reviews in newsletters |
| Membership | • 96% membership retention rate for the chapter year |
Chapter Training Events

The IIA is the leader in innovative internal audit training. The Central Ohio Chapter provides quality, engaging and facilitated learning opportunities for our members.

We are committed to offering a variety of events, delivering the very best in internal audit training and networking opportunities.

In spite of the COVID epidemic, from June 2020 - May 2021, the Central Ohio Chapter offered 17 training events, hosted up to 190 attendees per event and offered up to 89.5 CPE hours.

<table>
<thead>
<tr>
<th>Month</th>
<th>Training Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>June</td>
<td>IT Auditing for Non-IT Auditors</td>
</tr>
<tr>
<td>July</td>
<td>Practical Ethics Webinar Series</td>
</tr>
<tr>
<td>August</td>
<td>Beginning Auditor Bootcamp</td>
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<tr>
<td>August</td>
<td>Auditor in Charge</td>
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<tr>
<td>September</td>
<td>Updated Three Lines Model</td>
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<tr>
<td>October</td>
<td>Fall CPE Day</td>
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<tr>
<td>November</td>
<td>Anti-Fraud Playbook</td>
</tr>
<tr>
<td>Various</td>
<td>Practical Ethics Webinar Series</td>
</tr>
<tr>
<td>January</td>
<td>Next Generation Internal Audit and Enabling Innovation through Technology</td>
</tr>
<tr>
<td>March</td>
<td>Women in Audit</td>
</tr>
<tr>
<td>April</td>
<td>Internal Audit's Role in Climate Change and Environmental Sustainability</td>
</tr>
<tr>
<td>May</td>
<td>IA Awareness Month - How to Build Your Internal Audit Brand Within Your Organization</td>
</tr>
<tr>
<td>May</td>
<td>Partnership with the ACFE - Fraud Day</td>
</tr>
</tbody>
</table>
IIA Quality Services

Evaluate your internal audit department’s Quality Assurance and Improvement Program (QAIP) every five years to:

- Understand the Standards
- Apply the Standards
- Follow the Code of Ethics
- Identify Areas for Improvement
- Create QAIP
- Enhance Existing QAIP

If you have questions about your Quality Assurance and Improvement Program or would like IIA Quality Services, LLC to conduct an external assessment, please contact IIA Quality Services at: https://na.theiia.org/services/quality/pages/quality-services.aspx or call +1-407-937-1399.

IIA Communications

IIA Membership

Specialty Audit Centers Now Included With Membership!

Joining The IIA is an investment in your career and the profession. Internal auditors impact every aspect of an organization, from finance and operations to marketing and human resources; acting as coaches, stakeholder advocates, risk managers, control experts, efficiency specialists, and problem-solving partners.

- The IIA has been the foundation for the internal audit profession and its practitioners for more than 75 years. The IIA serves as the internal auditor’s partner — providing guidance to tackle the complex issues faced on a daily basis.
- Membership in The IIA means premier access to the standards-setting and guidance-producing body of the profession. Plus, exclusive industry-specific content, networking opportunities, and savings on world-class training are even more ways we connect over 200,000 members worldwide.

IIA SmartBrief

Do you find it difficult keeping up with all the changes and issues affecting internal auditing?

- The IIA SmartBrief is your essential connection to internal audit news. IIA SmartBrief provides a weekly snapshot of market news and issues affecting internal auditors and their stakeholders from leading global news sources. SmartBrief is a service that curates thousands of news sources and delivers timely articles and news affecting the profession straight to your email inbox.

IIA Members can opt-in at: www.smartbrief.com/iia
IIA Bookstore

With hundreds of titles to choose from, including books, training materials, certification preparation, interactive programs, and more, the IIA Bookstore (powered by the Internal Audit Foundation) is your one-stop shop for internal audit resources. All IIA Bookstore products have been reviewed by internal auditors to guarantee a perfect fit.

For more information visit: https://bookstore.theiia.org/

IIA Group Membership

Organizations with as few as three eligible members can take advantage of substantial savings with an IIA Audit Group membership. Your team will have the opportunity to:

- Gain new skills.
- Stay up-to-date with the most pressing audit issues of the day.
- Share leading practices with other organizations around the world.

For more information on group membership visit: https://na.theiia.org/membership/Pages/

IIA Training

The IIA continues its commitment to the safety and well-being of those attending or participating in their professional development opportunities. In addition to ensuring your health and understanding travel concerns, they know budgets are tight and will continue making adjustments to move your career forward as they expand their virtual training portfolio and provide hybrid event experiences. The choice remains yours!

The IIA has built a suite of professional development products available on a variety of platforms. They will always seek ways to improve upon their reputation as the global leader in internal audit education by providing the highest quality, convenience, and value in the business. Just like you, they are committed to the very latest in internal audit training.

For more information on training available from The IIA visit: https://na.theiia.org/training/

Central Ohio Chapter of The IIA Social Media

Visit the Central Ohio Chapter of the IIA Social Media sites at:

- LinkedIn: https://www.linkedin.com/company/centralohioiia/
- Twitter: https://twitter.com/IIACentralOhio
- Facebook: https://www.facebook.com/CentralOhioIIA/
In October, The IIA and AuditBoard launched the Internal Audit Scholarship Program to provide upskilling opportunities, through access to training and certification resources, to internal auditors who have been laid off or furloughed as a result of the pandemic.

This scholarship program, of up to $500,000, reflects both AuditBoard’s goal of elevating the audit profession through technology and education and The IIA’s mission to advance the profession by providing educational and training opportunities based on a global set of standards, guidance, and certifications.

Elevate Internal Audit Scholarship Program benefits include:

- Access to industry training and professional certifications, regardless of ability to pay.
- Opportunity to gain progressive audit practice and technology knowledge to deepen skills and capabilities.
- Enhanced credentials to leverage with potential employers.

For more information visit: https://na.theiia.org/about-us/Pages/Elevate-Internal-Audit-Scholarship-Program.aspx