IIA Year-End Report
Chattanooga Chapter
June 2020 – May 2021
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President’s Message

We celebrated our 40th anniversary March 26, 2021 during one of the most unusual years as we navigated the COVID-19 pandemic. When the year started, we were still in the beginning phases of the pandemic and the Officers were committed to finding ways to provide value to the membership and to promote the Internal Audit profession.

These efforts delivered another successful year for the Chattanooga Area IIA. The most noteworthy evidence of this success was the adoption of the virtual meeting platform through which the Chapter provided fifteen hours of continuing education during the year. Other successes included two virtual student nights with the students at Bryan College and Covenant College and implementation of the Chapter’s new email address, chapter177@iiachapters.org.

I wish to express my gratitude and appreciation to each of you for trusting me to serve as your Chapter President. Without the dedication of the volunteers, officers, and board members, this Chapter would not continually achieve our mission of cultivating and promoting knowledge and information concerning internal audit. I thank you all for your efforts and applaud your dedication to the Internal Audit profession.

The future of the Chapter is bright as we welcome the 2021-2022 Chapter Officers. I look forward to witnessing the continued successes of the Chapter and the IIA organization.

Sincerely,

Kim Clingan, CIA, CFSA, CIDA
2020-2021 IIA Chattanooga Chapter President
Chapter Membership

Membership by the Numbers

- Total Members: 121
- Certified Members: 42
- New Members: 11
- Chapter Officers: 4
- Board of Governors: 8
Chapter Achievement Program

Gold Chapter Status for 25+ Years!

The Chapter Achievement Program (CAP) is a recognition program for chapters that align with the North American Strategic Plan in four primary service categories – Programming, Certifications, Advocacy, and Membership. Each North American Chapter works to achieve one of three performance levels – Bronze, Silver, or Gold.

Each year, our chapter officers diligently work to achieve gold status through planning activities, monitoring progress, and providing all necessary reporting.

For the 2019-2020 year, we completed all requirements to achieve gold status. Currently, we have been awarded Sapphire status for achieving gold status for over 25 consecutive years. The Chattanooga Area Chapter is in the process of submitting all necessary documents for the 2020-2021 Chapter Achievement Program.
Academic Relations

The Chattanooga Area IIA Chapter is committed to increasing awareness within and educating the next generation of Internal Auditors. To aid in that mission, the Academic Relations Committee partners with local universities and colleges.

During this unique year, the committee was able to host two virtual Student Night events at local colleges – Covenant College and Bryan College.
Chapter Events

Provided 15 hours of Continuing Education

• Becoming a Trusted Advisor by Expanding your Influence
  • Derek Young – 8 hours
  • $100 for members

• Increasing your Data Intelligence with Power BI
  • Matt Settersten – 2 hours
  • FREE for members

• Get in the Middle
  • Tim Berichon – 1 hour
  • FREE for members

• 2021 Virtual Conference
  • John Grimes & Scott Augenbaum – 4 hours
  $20 for members
Financial Update

Surplus Despite the Challenges

Our Chapter establishes an annual financial plan to support our mission in a responsible, effective, and sustainable manner. We entered this period of uncertainty in a strong financial position due to our stewardship in prior years. This allowed us to accommodate the unique challenges and opportunities presented this year. By utilizing the IIA virtual event platform, we were able to present cost-effective programming for our members.

The Chattanooga Area Chapter receives a member allotment from the national organization, which covered 33% of our event expenses for the year. The remainder is funded exclusively by our event registration fees. We ended the fiscal year with a Surplus of $2,500.
Chapter Officers – 2020-2021

Kim Clingan, CIA, CFSA, CIDA
• President

Bambi Gifford, CPA
• Treasurer

Rob Zunt, CPA, CISA, CIA, CFE, CRMA
• Vice President

Kevin Porter, CIA
• Secretary
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<td>Dennis Cunningham</td>
<td>Karen Templeton</td>
<td>Ashley Lewis</td>
<td>John Jacosalem</td>
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<td>Richard Walls</td>
<td>Lynn Blankenship</td>
<td>Jennifer Benefield</td>
<td>Meghan Petty</td>
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Thank you to all our members, officers, board members and volunteers for making 2020 a successful year for the Chattanooga Chapter!

Chapter177@iiachapters.org

https://chapters.theiia.org/chattanooga-area