



Florida West Coast Chapter

Webinar

Wednesday, November 17, 2021 from 9:30 am – 11:30 am EST

Cost: \$29 per person members / \$39 per person non-members

Touchless payment by PayPal

NASBA CPE*: up to 2

Join the IIA Florida West Coast Chapter as we welcome back **Raven Catlin**. Raven is a go-to resource for internal auditors and has recently published her first book, Agile Auditing: Fundamentals and Applications. Raven will cover seven fundamental agile techniques in this two-hour webinar. We are thrilled to have Raven back presenting to our chapter!

Registration with payment is required prior to receiving the confirmation log-in link.

Program Details:

Seven (7) Fundamental Agile Techniques You Need in Every Audit

Field of Study: Auditing
Program Level: Basic
Prerequisite: None

Session Overview:

Audits are projects and each person on the team must complete their assignments to meet audit deadlines. There is a better way to manage our audit projects and people. Through Agile Auditing™ you will improve audit delivery time, give better customer service, solve corporate problems and issues faster, and reduce rework and waste. In short, you will be able to do more with less.

After this session, participants will be able to:

- Define Agile Auditing
- List the elements of the Agile Mindset
- Apply seven (7) Agile Auditing Techniques in every audit

About the Presenter:

Raven Catlin, CIA, CPA, CFSA, CRMA is a globally recognized speaker and instructor in risk management and internal audit. She possesses over 20 years of diverse internal audit experience and risk management, and 20 years of instructing and facilitating a

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variety of courses. With this diverse experience, she "helps professionals add dimensions to help them grow for a successful future©".

She performed reviews and audits of not-for-profit and philanthropic organizations, mutual funds, general banking operations, trust operations, construction activities, benefits, compensation, payroll, procurement activities, accounting operations,



marketing activities, governance activities, information technology, treasury & cash management, derivatives, secondary marketing, and debt issuance. Her industry expertise and audit experience includes mortgage operations, banking, information technology, not-for-profit, government, and capital markets. She served as an integral member of the financial restatement team for Freddie Mac. Additionally, she created project plans and coordinated the efforts of over 150 individuals responsible for correcting security pricing as part of the Fannie Mae financial restatement. Most recently, Raven performed a business process analysis and redesign (using Six Sigma and Lean) at the World Bank/IFC and a Fraud Risk Assessment for a Regional Bank and Trust Company.

She developed and redesigned the auditing infrastructure for internal audit functions, including developing internal audit policies and procedures, implementing audit software, designing reporting and time management templates, designing audit committee packages, and implementing databases to report and track progress of audit concerns. Raven embraces the definition of internal auditing as a value-added service and operations owners have welcomed the "fresh approach" to internal auditing. She is best known as the pioneer of Agile Auditing and wrote Agile Auditing: Fundamentals and Applications.

*Schedule**:*

Wednesday, November 17

9:30 am – 9:40 am	Welcome / Announcements
9:40 am – 10:30 am	Seven Agile Techniques You Need in Every Audit
10:30 am – 10:35 am	Break
10:35 am – 11:25 am	Seven Agile Techniques You Need in Every Audit
11:25 am – 11:30 am	Wrap Up

*CPE: Attendance is tracked in Zoom. You must be in attendance for the entire session and answer 75% of the polling questions to earn a CPE certificate. If you qualify for CPE, a certificate will be emailed to you 2-3 weeks after the webinar.

**Schedule subject to change.