President’s Message

Dear Members,

Welcome to our fourth newsletter issue of the 2019-2020 Chapter year! We had a very successful full day Fraud meeting this October 18th at the City Club of Fort Worth. A big thank you to all attendees for joining us. Also, congratulations to our door prize winner, Kanizur Mazumdar from the City of Fort Worth. Scott Langlais gave a dynamic presentation on Fraud Detection and Investigation with case studies and member participation.

Our next event is a half day Ethics training Wednesday, November 13, 2019 with Richard Mark from 9:30AM to 2:00PM for 4CPEs at the City Club of Fort Worth. This is a great opportunity to get your Ethics training in before the end of the year! Parking will be validated and lunch will be provided!

We still have four spots left to volunteer at the Ronald McDonald House of Fort Worth through the Meals from the Heart Program! We will be serving lunch to the families of children staying at the hospital on Sunday, November 3rd. No cooking experience required just a desire to serve those in need!

We strive to provide quality training opportunities at affordable prices. We have a number of great events planned for this year, so mark your calendars:

December 13, 2019 - Full Day Yellow Book training by Leita Hart-Fanta

Our joint meeting with the Fort Worth ACFE Chapter will be a breakfast meeting on January 29, 2020. Dr. Tony Gerth-UNT will present on “Strategic Storytelling: How to listen, be credible, and exert more influence”. Amanda Stevens-Senior Associate at Whitley Penn will present on “Marital Dissolution-Investigating Financial Infidelity”.

Our February 2020 meeting will be with ISACA North Texas. Stay tuned for more details!

We always welcome your input on how we can improve and grow our Chapter, develop our members and better serve our professional community. If you have a special interest or talent, we value your help. I encourage you to check out all the other exciting things happening at the Chapter and the profession that are included in this newsletter. Follow us on Facebook, Twitter and on our website.

I look forward to seeing you at our next meeting November 13! A lucky attendee will receive a $20 gift certificate. You must be present to win!!!

Loretta

Our November training opportunity 11/13/2019, will be from 9:30 am to 2:00 pm at the City Club of Fort Worth. Lunch will be provided.

4 CPEs and the cost is $100
Meeting's and Registration
Almost all of our meetings are held at City Club of Fort Worth. It is a great downtown location. You can register on our website. If you experience difficulty with our website, you can register directly with Vincent Leal (Vincent J.Leal@fortworthtexas.gov)

We highly recommend pre-registration. Walk-ins availability may be limited.

2019 Calendar

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<tr>
<th>Date</th>
<th>Event Description</th>
<th>Details</th>
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| 9:30 am - 2:00 pm, Wed, Nov 13, 2019 | Half Day Seminar (4 CPEs)    | Speaker: Richard Mark  
Topic: Ethics  
Location: City Club of Fort Worth |
| 8:00 am - 4:30 pm, Wed, Dec 13, 2019 | Full Day Seminar (8 CPEs)    | Speaker: Leita Hart-Fanta  
Topic: Yellow Book  
Location: City Club of Fort Worth |
| 8:30 am - 10:30 pm, Wed, Jan 29, 2020 | Monthly Meeting (2 CPEs)     | Speaker: Dr. Tony Gerth and Amanda Stephens  
Topic: Strategic Storytelling and Marital Dissolution: Investigating Financial Infidelity  
Location: City Club of Fort Worth |

Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $40 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $10!!! For $40 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theilia.org!!!

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, mat-atkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!

Looking to recruit and get your company visibility at a local university? Jose Lineros will put you in touch with the right individuals and arrange a visit! jose.lineros@unt.edu
November 2019 Half Day Ethics

**Monthly Meeting:** 11/13/2019 @ 9:30 am – 2:00 pm

**Location:** City Club of Fort Worth (301 Commerce St., Fort Worth, TX)

**Speaker:** Richard Mark

**Presentation:** “Accounting Ethics”

**Topic Descriptions:**

Course Objectives:

1. To educate Texas Certified Public Accountants in ethical standards and issues associated with the practice of accounting within the State of Texas. As part of the education process, this course will:
   a. Aid Texas CPAs in applying ethical judgment when interpreting the various standards and rules applicable to the practice of public accounting within the State of Texas;
   b. Encourage Texas CPAs to place primary importance in ethical decision-making on public rather than self-interest when evaluating their ethical decisions even at the loss of position or client.

2. To help Texas CPAs to develop more than a technical understanding of the various applicable Rules of Professional Conduct when involved in the performance of professional accounting services/work. Within this context, this Course will review and encourage open discussion of the Rules of Professional Conduct and their implications for persons in a variety of practices, including:
   a. Attest and non-attest services for Texas CPAs in public practice;
   b. Internal accounting and auditing services for those Texas CPAs in industry; and
   c. Education or government service.

**Speakers Bio:**

Richard Mark, Associate Professor of Accounting at the University of Texas at Arlington

**Parking:**
Complimentary parking is provided in Garage I and II. Parking tickets will be validated at the third-floor reception desk.

**Cost:** $100.00
**CPE Credits:** 4.0
**Prerequisites:** None
**Learning Level:** Basic

**Calling All CAEs**

Join us at 8:00AM on Nov. 13, (before the Half-Day Ethics seminar) in the City Club Governors Room for the **November CAE Roundtable.** CAE’s can earn 1.5 CPEs for FREE; breakfast will be provided.

E-mail MAtkins@ipshealth.org with your **TOPICS of INTEREST**
Employment Opportunities

*GM Financial IT - Controls Assurance Analyst II*

Location: Arlington, TX

Closes: Continuous

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**Advertise with us !!!**

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for **free**. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner
Our Newest Members:

We would like to extend our warmest welcome to the newest members:

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<th>Company</th>
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Please introduce yourself and welcome them to the Fort Worth Chapter!

How to Join:

To join our chapter, please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Lulu Hernandez ([Lulu.Hernandez@weaver.com](mailto:Lulu.Hernandez@weaver.com)) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our [editor](mailto:editor).
Certification Central

CONGRATULATIONS to our newly certified members! All your hard work has paid off!

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<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
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</thead>
<tbody>
<tr>
<td>Kyle Ponder</td>
<td>CIA</td>
<td>10/7/19</td>
</tr>
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Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

*Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre [www.glasscock.rice.edu/cia](http://www.glasscock.rice.edu/cia)*

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning Sys-
IIA Learning Seminars—Online

The following courses are being offered online during August. Click on any course for details and pricing, individual course dates and times, and registration information.

**Nov. 4-13**
⇒ Audit Report Writing

**Nov. 5-14**
⇒ Critical Thinking in the Audit Process

**Nov. 6-15**
⇒ Fundamentals of Risk-based Auditing (NEW)

**Nov. 11-20**
⇒ Performing an Effective Quality Assessment

**Nov. 12-21**
⇒ Cybersecurity Auditing in an Unsecure World

**Nov. 18-27**
⇒ Root Cause Analysis for Internal Auditors

IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE! The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

**Upcoming Webinars**

**November 12, 2019**
⇒ Members-only Webinar: Blockchain Technology: What Internal Auditors Should Know

**December 17, 2019**
Upcoming Events

Fort Worth IIA Service Event

When: Nov. 3, 2019 10 AM - 2 PM
Where: Ronald McDonald House in Fort Worth
       (1001 8th Ave, Fort Worth, TX 76104)

Our Chapter has signed up to prepare and serve lunch to families
as part of the Ronald McDonald House’s Meals from the Heart
Program.

Please make sure to read the full information on the event page
before you commit. We are limited to 15 FW IIA volunteer mem-
ers, so act fast!

Register Here!

Exchanges & Symposiums

Click on each banner to see more information.

Conferences OnDemand

NEW! ACCESS NOW!
Continuing Professional Education (CPE) and Continuing Professional Development (CPD) Requirements—Ethics!

In 2019, two of your CPE/CPD credits must be earned in Ethics. Learn more. The IIA currently provides Ethics for Internal Auditors, an OnDemand course that can help you obtain these CPE. The IIA will be adding additional ethics training options throughout 2019 and beyond.

ETHICS TRAINING

Kill 2 Birds With One Stone!!!
You Can’t Beat This Deal With a Stick!!!

Individuals with certifications from the IIA are required to complete two CPE hours focused on the subject of ethics annually. Ethics training hours may be applied toward the individual’s total annual CPE requirement. The IIA does not prescribe where an individual must obtain this training. However, the training must occur annually, within the reporting period. This course is designed to meet the IIA’s annual Ethics requirement.

This course is also designed to meet the four-hour ethics CPE requirement for Texas CPA’s. The course overviews ethical judgment and the ethical standards of the profession and will aid Texas CPA’s in applying ethical judgment when interpreting the various standards and rules applicable to the practice of public accountancy within the State of Texas. The materials provide illustrative examples of real-life ethical dilemmas and include preventative measures to avoid ethical violations.

COST: $100, includes lunch
LOCATIONS: City Club of Fort Worth
DATE: November 13, 2019
CAP Reporting

We have achieved GOLD for 2019!!

Overview

Chapter Achievement Program (CAP) is a chapter bench-marking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Loretta Salvatore at Loretta.Salvatore@fwsd.org with details.
CIA Program Changes

Effective September 1
The following changes to the certification programs are effective September 1:

• The exam waiting period (formerly 90 days) will now be 60 days. This applies to all IIA programs;

• The Certified Internal Auditor® (CIA©) program window (formerly 4 years) will now be 3 years; and

• The Internal Audit Practitioner program will no longer require work experience.

CPE Reporting Window Now Open

Don't forget to report your CPE by December 31!

In addition, members may opt-in to the IIA Certification Registry at this time, which provides an opportunity for employers and recruiters to verify your certification.

Volunteer for IIA Leadership!