Hi FW IIA Members,

Our March 7th meeting with Mario Perez presenting “Data Quality—Data Analytics Insights & Opportunities” provided a wealth of knowledge on the why behind running Field Statistics or equivalent in Data Analytical tools. We also learned about why or how the quality of the data may not be perfect and testing the business rules that govern the data. Survey feedback results were one of the highest received for a speaker. Comments included that those in attendance would like to have Mario present again and that it was one of the favorite presentations.

The slate of officers and Board positions passed unanimously by members in attendance. Thank you to our elected officers and Board members for your time and talents!!!

Our April 20, full day seminar will be “IT General Controls” presented by John Gatto. Please see John’s Bio and topic summary below. The presentation will start at 8:00am and end at 4:30pm, it will provide 8 hours of CPE, breakfast and lunch will be served.

We look forward to seeing everyone at the seminar!!!

Debbie
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov

Please visit the Petroleum club website.

2018 Calendar

8:00 am - 4:30 pm, Fri, Apr 20, 2018 — Full Day Seminar (8 CPEs)
Speaker: John Gatto
Topic: IT General Controls
Location: The Fort Worth Petroleum Club

10:30 am - 1:00 pm, Wed, May 9, 2018 — Monthly Meeting (2 CPEs)
Speaker: Scott Jones
Topic: Finding the Right Data for your Audit in 3 Easy Steps
Location: The Fort Worth Petroleum Club

CHAPTER MEETINGS

The Fort Worth Petroleum Club:

777 Main Street
40th Floor
Fort Worth
TX 76102
April 2018 Full Day Seminar

Monthly Meeting: 4/20/18 @ 8:00 am – 4:30 pm (Lunch will be provided)

Location: Petroleum Club - Fort Worth, TX

Speaker: John Gatto

Presentation: IT General Controls

All auditors, either financial, operational or IT come into contact with IT processes and outputs. Understanding how this impacts the area being auditing is crucial to performing a comprehensive and valuable engagement. For the new auditors (or possibly individuals pursuing a degree in accounting / auditing) this training will discuss the various aspects of being an auditor, roles and responsibilities, day in the life of an auditor and career advancement. For the more seasoned auditor, numerous companies are focusing their reviews on the latest in technology, cloud computing, cybersecurity, etc. The entire concept of general controls has been overlooked so this is a perfect primer for these individuals to get “back to basics” and remember some of things they may have “forgotten”.

After the general audit and IT overviews are completed, the training will shift to Information Technology and look at the various control models, the need for controls and risk management. This last section will be devoted to the details for the general control framework needed in any IT Organization and discuss 12 IT General controls. Each control section will describe the need for the control, how it should be developed and what the auditor should look for during any involvement in those areas.

John Gatto, CISA, CRISC- John has over 45 years of audit experience, most of it in the IT Audit arena. He is a CISA and CRISC and has his MBA from Fairleigh-Dickinson University in New Jersey. John is a frequent speaker for the BCBSA, IIA and ISACA organizations. In 2010 he was named “Educator of the Year” by the Chicago Chapter of the IIA. Since retiring, John has spoken at the 2016 and 2017 Texas State Auditor’s Office Audit Conference, the 2014 ISACA CACS Conference and at the ISACA Chapters in South Carolina, North Carolina, Harrisburg PA, New Jersey, Minnesota, New Mexico, Austin, Baton Rouge, Portland and Central Florida. As well as IIA Chapters in Baton Rouge, Cincinnati, Dallas, Houston, DC and St. Louis.

Learning Objectives:

- Control Frameworks
- IT General Controls: Change Control, Release Management, Security, Operations, 8 other control areas

CPE Credits: 8.0
Prerequisites: None
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the April Full Day Seminar

Click here to register!

If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov.
Upcoming Events

2018 Governance, Risk and Control Conference

When: Aug 13-15, 2018
Where: Omni Hotel/Nashville, TN

The IIA and ISACA are pleased to collaborate once again to bring you the 2018 Governance, Risk, and Control (GRC) Conference. Please continue to check back, as additional details are forthcoming. Join more than 600 governance, risk, and control professionals from 40+ countries at the event that brings together the best and brightest minds to discuss challenges, forge solutions, and define the future of GRC globally.

WHO SHOULD ATTEND?

IIA and ISACA members and all other savvy governance, risk management, control, and business professionals from around the world. The conference offers an unrivaled opportunity to expand your network, build on your knowledge, and sharpen your skills. You will also have the opportunity to earn up to 18 CPEs.

WHAT'S IN IT FOR YOU?

• Experience customized learning by attending the sessions that matter the most to you and your enterprise.
• Interact face-to-face to gain insights and share ideas with colleagues from around the world.
• Update your knowledge and skills while earning valuable CPE credits.
• Gain techniques, tools, strategies, and leading practices for successful outcomes.

WHAT'S IN IT FOR YOUR ORGANIZATION?

• Exceptional value for your training dollars — Receive documentation from sessions that can be utilized to train and share insights with your audit team.
• Access to industry experts — Industry leaders will be sharing strategies, tools and skills to leverage your influence, impact and value as a trusted leader.
• Interact with leading vendors — Hands-on introductions to products and services that decrease workload and expenses and increase ROI.

REGISTER NOW  HOTEL ROOM BOOK NOW
IIA Learning Seminars—Online

The following courses are being offered online during March and April. Click on any course for details and pricing, individual course dates and times, and registration information.

Mar 21-22
⇒ Data Analysis for Internal Auditors

Mar 26-28
⇒ Leveraging and Influencing Millennials and Other Generations

Apr 9-18
⇒ Risk-based Auditing: A Value Add Proposition

Apr 16-25
⇒ Performing an Effective Quality Assessment

Apr 17-26
⇒ Lean Six Sigma Tools for Internal Audit Fieldwork
IIA Members Only Webinar Series

Don't miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

03-April-2018
⇒ EHSAC Webinar: Auditing Reimagined – Innovating the Auditing Practice through Frontier Technologies

17-April-2018
⇒ Members-only Webinar: Turning Ethical Challenges into Strategic Opportunities

05-June-2018
⇒ EHSAC Webinar: A Global Regulatory Review

Save the dates!

IIA eLearning
In-depth training from the comfort of your home or office.
CAP Reporting

We have achieved GOLD for 2018!!

Overview

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Debbie Egly at debbie.egly@fwisd.org with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2011, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

The Internal Audit Transformation Imperative
Publication date: March 2018

The 2018 North American Pulse of Internal Audit report from The IIA’s Audit Executive Center urges deeper examination of four often-overlooked risk areas and shows how strong leadership can instill self-confidence in internal auditors, boost management and the board’s confidence in the internal audit function, and heighten stakeholder confidence in the organization overall.
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

*Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre [www.glasscock.rice.edu/cia](http://www.glasscock.rice.edu/cia)*

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
Continuing Professional Education (CPE) and Continuing Professional Development (CPD) Requirements

NEW! In 2018, two of your CPE/CPD credits must be earned in Ethics. Learn more. The IIA currently provides Ethics for Internal Auditors, an OnDemand course that can help you obtain these CPE. The IIA will be adding additional ethics training options throughout 2018 and beyond.

Internal Audit 2017 Compensation Study

The Results are In!

The IIA's Internal Audit Compensation Study is the most comprehensive analysis available on the compensation of internal audit professionals. Referenced by internal audit leaders and practitioners, human resources departments, and audit committees, the study provides internal audit salary and pay practices of hundreds of organizations across industries in the United States and Canada.

Buy now at the IIA Bookstore!

Click Here
Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>Name</th>
<th>Company</th>
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<tbody>
<tr>
<td>Beth Pavlicek</td>
<td>GM Financial</td>
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<tr>
<td>She Eng Tham</td>
<td>BNSF Railway Company</td>
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<tr>
<td>Mandy Boxill</td>
<td>BNSF Railway Company</td>
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<tr>
<td>Katherine Baston</td>
<td>Sabre Holding Corporation</td>
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<tr>
<td>Jeffrey Bartosh</td>
<td>Sabre Holding Corporation</td>
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<td>BNSF Railway Company</td>
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<td>Amritpal Kaur</td>
<td>Builders FirstSource</td>
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<tr>
<td>Asia V. Walker</td>
<td>Lone Star Ag Credit</td>
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<tr>
<td>Elijah Metcalf</td>
<td>GM Financial</td>
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<tr>
<td>Yolanda T. Brown</td>
<td>MedSynergies, Inc</td>
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<tr>
<td>Robert Lightfoot</td>
<td>Oil States International, Inc</td>
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<td>Jane L Adam</td>
<td>HR Block</td>
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Please introduce yourself and welcome them to the Fort Worth Chapter!

How to Join:

To join our chapter, please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Kathy Perkins ([Kathy.perkins@fwisd.org](mailto:Kathy.perkins@fwisd.org)) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.