Hi FW IIA Members,

Our April 20th full day seminar on “IT General Controls” presented by John Gatto, was a huge success!! John’s presentation was very energetic and fun. A few of the comments received from attendees were:

1. “John Gatto was a very wise and engaging instructor. He is one of the best instructors that IIA Fort Worth has booked.”
2. “Enjoyed speaker’s interaction with attendees.”
3. “John did a fantastic job! Not being an IT auditor, I learned a lot!”

Our monthly meeting on May 9, 2018, is our last meeting of the IIA’s 2017/2018 fiscal year. Scott Jones will be presenting “Implementing Disruptive Technology.” Partial summary of the learning opportunity includes, “It is not difficult to acquire data analytics software, but many organizations find implementation of a data analytics practice challenging. This session will describe the challenges of implementing disruptive technologies, including the importance of addressing process and people. As an example, the speaker will describe a process for data analytics implementation, with examples of leading practices of companies who are using data analytics today.” Please see full description of the presentation and Scott’s bio below.

We hope to see everyone at our last meeting of the year!!! Our next training opportunity will be in August!!!
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website, you can register directly with Kathy Perkins at kathy.perkins@fwisd.org

Please visit the Petroleum club website.

2018 Calendar

10:30 am - 1:00 pm, Wed, May 9, 2018 — Monthly Meeting (2 CPEs)
Speaker: Scott Jones
Topic: Implementing Disruptive Technology
Location: The Fort Worth Petroleum Club

10:30 am - 3:00 pm, Wed, Nov 14, 2018 — Monthly Meeting (4 CPEs)
Speaker: Richard Mark
Topic: Ethics Training
Location: The Fort Worth Petroleum Club
May 2018 Monthly Meeting

Monthly Meeting: 5/9/18 @ 10:30 am – 1:00 pm (Lunch will be provided)

Location: Petroleum Club - Fort Worth, TX

Speaker: Scott Jones

Presentation: Implementing Disruptive Technology

Although auditors, at all levels, recognize the benefits data analytics bring to the audit process, many audit departments have not fully committed to their journey with analytics. Discomfort with disruptive technologies and process or staff constraints are common obstacles. It is not difficult to acquire data analytics software, but many organizations find implementation of a data analytics practice challenging.

This session will describe the challenges of implementing disruptive technologies, including the importance of addressing process and people. As an example, the speaker will describe a process for data analytics implementation, with examples of leading practices of companies who are using data analytics today.

Scott Jones, PE, CIA, CRMA- Scott Jones is the president and CEO of Key Performance Initiatives Inc., which provides advisory and consulting services. With over 40 years of experience in management, Scott’s skills include internal audit, data analytics, risk management, process improvement, statistical methods, quality management, and the Baldrige criteria. A Certified Internal Auditor and a registered Professional Engineer, Scott has brought operational and engineering expertise to past roles such as Senior Director of Internal Audit and Director of Quality Management, and that he continues to bring to clients today. Scott speaks frequently on the subject of data analytics, including the 2016 IIA International Conference, a meeting of the Fort Worth IIA in 2016, and an AuditNet webinar in 2017. Scott also had a data analytics case study published in the November 2017 issue of Six Sigma Forum Magazine.

Learning Objectives:

- The challenge of implementing disruptive technology.
- An approach to matching technology to objectives.
- Alternatives for organizing the data analytic practice.
- An approach for implementing data analytics processes.
- Leading practices in data analytics.

CPE Credits: 2.0

Prerequisites: None
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the May Monthly Meeting

Click here to register!

If you experience difficulty with our website, you can register directly with Kathy Perkins at kathy.perkins@fwisd.org.
Upcoming Events

2018 Governance, Risk and Control Conference

When: Aug 13-15, 2018

Where: Omni Hotel/Nashville, TN

The IIA and ISACA are pleased to collaborate once again to bring you the 2018 Governance, Risk, and Control (GRC) Conference. Please continue to check back, as additional details are forthcoming. Join more than 600 governance, risk, and control professionals from 40+ countries at the event that brings together the best and brightest minds to discuss challenges, forge solutions, and define the future of GRC globally.

WHO SHOULD ATTEND?

IIA and ISACA members and all other savvy governance, risk management, control, and business professionals from around the world. The conference offers an unrivaled opportunity to expand your network, build on your knowledge, and sharpen your skills. You will also have the opportunity to earn up to 18 CPEs.

WHAT’S IN IT FOR YOU?

- Experience customized learning by attending the sessions that matter the most to you and your enterprise.
- Interact face-to-face to gain insights and share ideas with colleagues from around the world.
- Update your knowledge and skills while earning valuable CPE credits.
- Gain techniques, tools, strategies, and leading practices for successful outcomes.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- Exceptional value for your training dollars — Receive documentation from sessions that can be utilized to train and share insights with your audit team.
- Access to industry experts — Industry leaders will be sharing strategies, tools and skills to leverage your influence, impact and value as a trusted leader.
- Interact with leading vendors — Hands-on introductions to products and services that decrease workload and expenses and increase ROI

REGISTER NOW  HOTEL ROOM BOOK NOW
The following courses are being offered online during May. Click on any course for details and pricing, individual course dates and times, and registration information.

May 1-10
⇒ Audit Report Writing

May 1-10
⇒ Fundamentals of IT Auditing

May 14-23
⇒ Cybersecurity Auditing in an Unsecure World

May 14-23
⇒ Operational Auditing in an Unsecure World

May 15-24
⇒ Lean Six Sigma Tools for Internal Audit Planning

May 17-18
⇒ IT General Control

May 24
⇒ Fundamentals of Internal Auditing
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

05-June-2018

⇒ EHSAC Webinar: A Global Regulatory Review

19-June-2018

⇒ Members-only Webinar: Leading Audit Committee Practice & Internal Audit Reporting
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki Mcintyre www.glasscock.rice.edu/cia

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s
CONGRATULATIONS to our newly certified members! All your hard work has paid off!

<table>
<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Leigh Kidwell</td>
<td>CIA</td>
<td>3-29-18</td>
</tr>
<tr>
<td>Emily Burton</td>
<td>CGAP</td>
<td>3-3-18</td>
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<tr>
<td>Lee Hagelstein</td>
<td>CGAP</td>
<td>4-25-18</td>
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Click here for more info!
We have achieved **GOLD** for 2018!!

**Overview**

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Debbie Egly at debbie.egly@fwisd.org with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2011, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

The Internal Audit Transformation Imperative
Publication date: March 2018

The 2018 North American Pulse of Internal Audit report from The IIA’s Audit Executive Center urges deeper examination of four often-overlooked risk areas and shows how strong leadership can instill self-confidence in internal auditors, boost management and the board’s confidence in the internal audit function, and heighten stakeholder confidence in the organization overall.

Download Your Free Copy
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
Continuing Professional Education (CPE) and Continuing Professional Development (CPD) Requirements

NEW! In 2018, two of your CPE/CPD credits must be earned in Ethics. Learn more. The IIA currently provides Ethics for Internal Auditors, an OnDemand course that can help you obtain these CPE. The IIA will be adding additional ethics training options throughout 2018 and beyond.

ETHICS TRAINING

Kill 2 Birds With One Stone!!!
You Can’t Beat This Deal With a Stick!!!

Individuals with certifications from the IIA are required to complete two CPE hours focused on the subject of ethics annually. Ethics training hours may be applied toward the individual’s total annual CPE requirement. The IIA does not prescribe where an individual must obtain this training. However, the training must occur annually, within the reporting period. This course is designed to meet the IIA’s annual Ethics requirement.

This course is also designed to meet the four-hour ethics CPE requirement for Texas CPA’s. The course overviews ethical judgment and the ethical standards of the profession and will aid Texas CPA’s in applying ethical judgment when interpreting the various standards and rules applicable to the practice of public accountancy within the State of Texas. The materials provide illustrative examples of real-life ethical dilemmas and include preventative measures to avoid ethical violations.

COST: $100, includes lunch at the World-famous Fort Worth Petroleum Club

LOCATION: Fort Worth Petroleum Club

DATE: November 14, 2018
Internal Audit 2017 Compensation Study

The Results are In!

The IIA's Internal Audit Compensation Study is the most comprehensive analysis available on the compensation of internal audit professionals. Referenced by internal audit leaders and practitioners, human resources departments, and audit committees, the study provides internal audit salary and pay practices of hundreds of organizations across industries in the United States and Canada.

Buy now at the IIA Bookstore!
   Click Here
Employment Opportunities

City of Fort Worth– Senior Internal Auditor
Location: Fort Worth, TX
Date Posted: April 11, 2018
Date Ending: April 30, 2018

UNTHSC– Internal Audit Senior
Location: Fort Worth, TX
Date Posted: April 9, 2018
Date Ending: May 7, 2018

City of Fort Worth– Quality Assurance Audit Analyst
Location: Grapevine, TX
Date Posted: April 2, 2018
Date Ending: May 1, 2018

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>Name</th>
<th>Company</th>
</tr>
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<tbody>
<tr>
<td>Mary Beth Bjork</td>
<td>Happy State Bank</td>
</tr>
<tr>
<td>Kymbra-Shea Curry</td>
<td>Kubota Tractor Corporation</td>
</tr>
<tr>
<td>Vy Sisomsouk</td>
<td>Happy State Bank</td>
</tr>
<tr>
<td>Kweku Richardson</td>
<td>BNSF</td>
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Please introduce yourself and welcome them to the Fort Worth Chapter!

How to Join:

To join our chapter, please visit the IIA website at www.theiia.org. Please contact our Membership Chair Kathy Perkins (Kathy.perkins@fwisd.org) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.

Contact Us

The Fort Worth Chapter of the Institute of Internal Auditors

President: Debbie Egly
Vice President: Liana Hadjigeorgiou
Treasurer: Tevi Lawson
Secretary: Loretta Salvatore
Newsletter Editor: Courtney Garrett

Visit us on the web at:
https://chapters.theiia.org/fort-worth/
Or
www.fwiia.org