President’s Message

Hello again.

We’ve already had our first full day seminar on August 15. Thanks to GM Financial for hosting!!! We had a FANTASTIC program, with 61 registrants. Danny Goldberg spoke on Effective Audit Planning and Engagement Risk Assessments. We learned that planning is the foundation for every efficient and effective audit. If audit teams take the time to build an effective audit risk assessment and plan the audit accordingly, the opportunity for a smooth and under budget audit increases exponentially. This one course took attendees through the basics of audit level risk assessments and appropriate steps throughout the planning phase of an audit. Be sure to sign up for our September 9th meeting, which will be held at the Petroleum Club. We have another fantastic lineup of CAE’s to discuss hot topics, then we have State Representative Scott Turner speaking to us about legislative topics on the horizon.

We have our programs all lined up for the 2014 - 2015 year, so make note of the meeting dates and plan to join us. The 3 full day seminars will all be on a Friday, and most of the monthly meetings will be on the second Tuesday of each month. We have a joint meeting with ACFE and with ISACA this year. We will be celebrating our 60th anniversary as a chapter in November. March will be our Women’s month. And, we plan to implement regular monthly sessions for ACL and IDEA users.

NEW WEBSITE
Please make note of our new website, https://chapters.theiia.org/fort-worth/Pages/default.aspx

Be sure and take the opportunity to thank Liana Hadjigeorgiou and Anthony Minor for making this new website a reality. And, keep your fingers crossed that all the registration problems experienced last year are behind us!

MEMBER PROFILES
Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

CALLING ALL CAE’S
If you are a CAE and have not been contacted about attending our CAE roundtables, please contact Sonia Thomas, our CAE Committee Chair at sthom-as@firstcommand.com. We held two CAE meetings last year and plan to host at least that many this year. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future! We will have our first CAE meeting at 8am before the September 9th monthly meeting.

SOCIAL MEDIA
Also, your FWIIA chapter is now on FACEBOOK thanks to Dana Nuber and Ashley Smith from UTA. Like our page: www.facebook.com/fortworthiia

~Steve Shepherd, Fort Worth IIA President

steve.shepherd@fwisd.org
September Pre-Meeting

Pre-lunch Meeting: 10:00am -10:30am

Presentation Subject: ACL - IDEA

If you are an ACL or an IDEA user, plan to come early to our September meeting. Get there a little before 10 and join us for some informal discussions about ACL and IDEA. If you are a user, come prepared to talk about some of the cool things you do with the package of your choice. If you are thinking about using one or the other, come with plenty of questions that our users can answer. This informal group has exciting potential for all of us to share ideas and learn from each other.
September Meeting

Pre-lunch Meeting: 10:30am -11:30am

Presentation Subject: CAE Roundtable – Hot Topics

Panelists: Michele Atkins, Mark Salamasick, Yosief Ghirmai, Patrice Randle

Panelists’ Bios: Michele Atkins is the Director of Internal Audit at JPS Health Network where she joined in May 2014. Prior to this appointment, Michelle was the IA Director at MedSynergies. Prior to MedSynergies, she served as Internal Audit Manager at Children’s Medical Center Dallas for five years. Prior to joining Children’s, Michelle was active duty Marine Corps for over 20 years, where she spent the majority of her military career in the audit and accounting fields. Michelle is a CPA, CIA, CCSA and CGAP. She holds a BS in Accounting from Park University and MA in Education from Central Michigan University.

Mark Salamasick, CIA, CISA, CMRA, CSP, is the Director of the Center for Internal Auditing Excellence at the University of Texas at Dallas. Mark leads one of the largest graduate internal audit programs worldwide. The program has been in place since 2003 and has an emphasis on internal auditing, technology and information security, and forensic accounting. He is an independent auditor and risk management consultant and also works with universities in establishing and enhancing internal audit programs.

Yosief Ghirmai is the Vice President & Chief Audit Executive at DynCorp International since May 2014. Prior to his current role, Yosief was the Director Internal Audit, West Region at Raytheon Company. He has more than 30 years of experience in the industry. Yosief holds a BA, with an accounting emphasis, from St Louis University, and an MBA from the University of Missouri. Yosief is a member of the Institute of Internal Auditors, the Association of Certified Fraud Examiners, the Council of Petroleum Accountants Societies; Technology & Communication Group, and the National Association of Black Accounts, is a Six Sigma Specialist, a Certified Internal Control Auditor (CICA), and a Certified Fraud Examiner (CFE).

Patrice Randle has been the City Auditor of Fort Worth since November 2013. Randle brings Fort Worth more than 20 years of internal auditing experience for local governments. Prior to this appointment, Patrice was the City Auditor of Arlington. Randle is a member of the Association of Local Government Auditors; the Institute of Internal Auditors, Fort Worth chapter treasurer elect, 2012-2013; and Tarrant County Community Advisory Board, 2006-present.

CPE Hours Available: 1.0
Prerequisites: None
Knowledge Level: Basic/Intermediate
Advance Preparation: None
September Meeting

Post-lunch Meeting: 12:30pm - 1:30pm

Presentation Subject: Legislative Topics
Speaker: The Honorable Scott Turner, Texas State Representative

Speaker's Bio: Representative Scott Turner, a businessman, national motivational speaker and former NFL player, was elected to the Texas House of Representatives in November 2012. He represents House District 33 which encompasses all of Rockwall County and portions of Collin County in North Texas.

A fourth generation Texan, growing up in Richardson, Rep. Turner attended the University of Illinois, graduating with a degree in speech communications. In 1995, he began his 9-year professional football career as a defensive back when he was drafted by the Washington Redskins. He went on to play for the San Diego Chargers and the Denver Broncos. During his stint in Washington, D.C., Rep. Turner spent a great deal of time alongside then-Chairman of the House Committee on Armed Services, Duncan Hunter, assisting with military affairs. After retiring from the NFL, Rep. Turner returned to the Dallas area to pursue his business career. He is now the Director of Business Development and Corporate Chaplain at Systemware, Inc.

Rep. Turner serves on several community boards including Presbyterian Hospital’s Presidents Leadership Council, Dallas Metropolitan YMCA Board of Directors, Prestonwood Christian Academy Board of Trustees and GuideStone Financial Board of Directors. He is an active member of Prestonwood Baptist Church where he serves as a Bible fellowship class leader and occasional guest pastor.

CPE Hours Available: 1.0
Prerequisites: None
Knowledge Level: Basic/ Intermediate
Advance Preparation: None
Meetings Location
Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

Please visit the Petroleum club website for Map & Directions at: www.fwpetroleumclub.com

Registration
We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is open for the September meeting:
https://chapters.theiia.org/fort-worth/Events/Pages/September_Chapter_Meeting.aspx

If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov

2014-2015 Calendar

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<thead>
<tr>
<th>Date</th>
<th>Time</th>
<th>Event Description</th>
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<tr>
<td>9-Sep-14</td>
<td>8:00</td>
<td>CAE meeting</td>
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<td>10:00</td>
<td>IDEA/ACL Users Group</td>
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<tr>
<td>10:30</td>
<td>CAE Roundtable Hot Topics</td>
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<td>12:00</td>
<td>State Rep Scott Turner Legislative Topics</td>
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<tr>
<td>9-Dec-14</td>
<td>10:00</td>
<td>IDEA/ACL Users Group</td>
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<td>10:30</td>
<td>Dr. Thomas Work/Life Balance</td>
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<td>12:00</td>
<td>Sonia Thomas Keeping Healthy Stress Levels</td>
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<td>3-Mar-15</td>
<td>10:00</td>
<td>IDEA/ACL Users Group</td>
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<td>10:30</td>
<td>Stephanie Slate Women’s Month</td>
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<td>12:00</td>
<td>Daliah Saper Social Media Ramifications</td>
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<td>8:00</td>
<td>Friday, 10/17/2014 Full Day Seminar</td>
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<td>10:00</td>
<td>Former Presidents Chapter 60th Anniversary</td>
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<td>Steve Goepfert Chapter Leadership</td>
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<td>Don Sparks Continuous Auditing (Joint ISACA)</td>
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<td>TBD-Joint ISACA</td>
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<td>Friday, 4/17/2015 Full Day Seminar</td>
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<td>10:00</td>
<td>IDEA/ACL Users Group</td>
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<td>10:30</td>
<td>Danny Goldberg People-Centric Skills</td>
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<td>12:00</td>
<td>John Woznoski</td>
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CHAPTER MEETINGS
The Fort Worth Petroleum Club:
777 Main Street
40th Floor
Fort Worth
TX 76102

Mark your calendar!
Upcoming Events

2014 Northeaster Regional Conference

Meeting: September 7-10

Location: New York Marriott at the Brooklyn Bridge / Brooklyn

The IIA and IIA–New York Chapter are excited to be hosting the 2014 Northeastern Regional Conference (NRC) in Brooklyn, NY.

This year’s conference will focus on the velocity of change within a vast array of industries and in the internal audit profession. The program will concentrate on providing CAEs and their direct reports with information and best practices for defining effective enterprise wide internal audit plans and the skills and tactics to communicate with and influence key stakeholders throughout the organization.

NRC will provide delegates with:

- Cutting-edge, relevant information on topics that cut across industries, as well as specialized topics and challenges facing the financial services, retail, and health care industries.
- Tools and techniques to stay abreast of key business risks, enhancing the efficiency and effectiveness of audits, and resulting communications with key stakeholders.
- Opportunities to network and share best practices with peers.
- Speakers and topics that will focus on the needs of CAEs and their direct reports. The IIA and IIA–New York Chapter are excited to be hosting the 2014 Northeastern Regional Conference (NRC) in Brooklyn, NY.

CPE Hours Available: 18.0
Prerequisites: None
Knowledge Level: All Levels
Advance Preparation: None
Upcoming Events

3rd Annual Dallas SuperConference

Meeting: October 24, 2014

Location: Intercontinental, Dallas, TX

We are excited to announce that the 1 day conference will provide 3 general sessions and 4 concurrent sessions for a total of 8 CPE hours. Concurrent Sessions will be segmented within the following eight tracks to provide a smaller class size and more intimate experience:

- Emerging Risks
- IA Department Leadership & Communication
- $ Impact Auditing
- Internal Audit Best Practices
- Data Analytics & Continuous Monitoring
- IT Audit Best Practices
- Cyber Security & IT Risks
- Corporate Governance

For more information visit www.Dallasiia.org

CPE Hours Available: 8.0
Prerequisites: None
Knowledge Level: All Levels
Advance Preparation: None
SAP ERP Technical Audit

Meeting: September 16-19, 2014

Location: Deloitte & Touche Training Facility - Dallas
Dallas, TX

Today, SAP ERP software is used by a wide range of businesses, from small private enterprises to billion-dollar corporations. This is why IT auditors and IT professionals must have a deep knowledge of the elements and functions of SAP ERP.

The curriculum for this dynamic course, which is a joint effort between The IIA and Deloitte & Touche, includes facilitated discussions and practical exercises allowing participants to gain a deep understanding of SAP ERP security and technical concepts. You will also be introduced to the SAP GRC suite of tools formerly known as Virsa. In addition, gain an introduction to SAP NetWeaver and SAP Solution Manager. Note: Most concepts apply to SAP R/3 environments.

The SAP audit skills you will learn from this course can be applied immediately.

Times:
Day 1 – 8:30 a.m.–4:30 p.m.
Day 2 – 8:30 a.m.–4:30 p.m.
Day 3 – 8:30 a.m.–4:30 p.m.
Day 4 – 8:30 a.m.–1:30 p.m.

For more information visit the IIA website

Course Duration: 3.5 day
CPE Hours Available: 32
Knowledge Level: Intermediate
Field of Study: Auditing
August Full Day Seminar
Excellent presentation by Danny Goldberg!

Advertise with us!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawarde ne@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
The CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

The Fort Worth Chapter has partnered with Gleim! As a member of the chapter, you are eligible for a 20% discount on Gleim’s CIA Review materials. In addition, the chapter can earn a FREE CIA Review System to use for fundraising or as part of a scholarship program. Contact our chapter rep. Melissa Leonard melissa.leonard@gleim.com. To access the discount, visit our website at www.fwiia.org.

Certified Internal Auditor Program at Rice University

Rice University partnered with the IIA to offer a new three-part Certified Internal Auditor® (CIA®) program in a convenient online format using voice-over-IP technology, so your classmates attend class at the same time you do from the convenience of their computers. Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
IIA Members Only Webinar Series

Don't miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

Upcoming Webinars:

- 16-September-2014
  Members-only Webinar: Fraud and Embezzlement: Lessons from the Trenches

- 24-September-2014
  Guidance Webinar: What's on the Horizon with the IPPF, and How it May Affect You

- 18-November-2014
  Members-only Webinar: Transforming Your Audit Department With Technology

- 16-December-2014
  Members-only Webinar: Creativity and Innovation in Internal Audit

Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and 2 great meals for which our professional members pay $30 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!
Employment Opportunities

- **Senior Financial Audit - Sabre, Southlake, TX**
- **Assistant City Auditor - City of Arlington Location: Arlington, TX**
- **Internal Auditor-UT Arlington Location: Arlington, TX**
- **Operations Staff Auditor II - GM Financial Location: Fort Worth, TX**
- **Risk Advisory, Senior Associate I - Weaver Location: Fort Worth, TX**
- **Risk Advisory, Experienced Associate - Weaver Location: Fort Worth, TX**

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for **free**. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Our New Members

We would like to extend our warmest welcome to the newest members:

To join our chapter please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Kathy Perkins ([Kathy.perkins@fwisd.org](mailto:Kathy.perkins@fwisd.org)) to learn about local Chapter membership benefits and how you can get involved.

Please introduce yourself and welcome them to the Fort Worth Chapter

To join our chapter please visit the IIA website at [www.theiia.org](http://www.theiia.org).

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.