Our next monthly chapter meeting is quickly approaching – this will definitely be a meeting you don’t want to miss out on so register now!! The meeting is on Friday, September 4th at the Fort Worth Petroleum Club. The agenda includes:

- **8:00 am - CAE Roundtable Discussion (CAEs only):** If you are a CAE and would like to participate please reach out to Sonia Thomas (Sonia.Thomas@us.gt.com) or Lesa Powell (Lesa.powell@gmfinancial.com) for additional information.

- **9:30 - IDEA/ACL Users Group:** Monthly user group discussion regarding data analytics, tools, and techniques.

- **10:30 - CAE Roundtable-Panel Discussion - Hot Topics:** Several local CAEs will provide their advice, perspective and insights in a Roundtable-Panel moderated by Danny Goldberg.

- **12:00 - IIA Update – Richard Chambers:** Join us in welcoming Richard Chambers, IIA President and Chief Executive Officer, to Fort Worth! Richard will be providing the chapter with an IIA Update and immediately following the presentation he will be signing copies of his book “Lessons Learned on the Audit Trail”. The chapter will be providing free copies of the book to registrants – while supplies last!

This meeting will have many great opportunities for our members to interact with our IIA leaders and our peers. And of course, the Petroleum club serves us up a great lunch during these events as well! If you haven’t already signed up please take a few minutes to register now! You can’t beat all this networking, learning, CPE, and a great lunch for just $35!

-James Moller,
Fort Worth Chapter IIA President

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James Moller, Fort Worth IIA President
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our new website coming up very soon. If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov

Please visit the Petroleum club website for Map & Directions at: www.fwpetroleumclub.com

2015-2016 Calendar

<table>
<thead>
<tr>
<th>September 04, 2015</th>
<th>October 16, 2015</th>
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<tbody>
<tr>
<td>9:30 IDEA/ACL Users Group</td>
<td>8-5 Full Day Fraud Seminar</td>
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<tr>
<td>10:30 CAE Roundtable - Hot Topics</td>
<td>Lie Detection - Nejolla Korris</td>
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<td>12:00 IIA Update - Richard Chambers</td>
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<thead>
<tr>
<th>November 10, 2015</th>
<th>December 15, 2015</th>
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<tbody>
<tr>
<td>9:30 IDEA/ACL Users Gr.</td>
<td>9:30 IDEA/ACL Users Group</td>
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<tr>
<td>10:30 Larry Harrington</td>
<td>10:30 Fraud Month - ACFE Joint Meeting</td>
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<tr>
<td>12:00 Staff/Senior Roundtable - Biggest Challenges</td>
<td>12:00 Fraud Month - ACFE Joint Meeting</td>
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<tr>
<th>January 12, 2016</th>
<th>February 9, 2016</th>
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<tbody>
<tr>
<td>9:30 IDEA/ACL Users Group</td>
<td>9:30 IDEA/ACL Users Gr.</td>
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<tr>
<td>10:30 IIA Overview-Robert Elizondo</td>
<td>10:30 Information/Cybersecurity</td>
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<td>12:00 Pam Short Jenkins</td>
<td>12:00 Joint ISACA</td>
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<tr>
<th>March 8, 2016</th>
<th>April 15, 2016</th>
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<tbody>
<tr>
<td>9:30 IDEA/ACL Users Group</td>
<td>8-5 Full Day Seminar</td>
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<tr>
<td>10:30 Governance</td>
<td>Risk Management</td>
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<td>12:00 Governance</td>
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<th>May 10, 2016</th>
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<tr>
<td>9:30 IDEA/ACL Users Gr.</td>
<td>8-5 Full Day Seminar</td>
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<tr>
<td>10:30 Building an IA Department– Steve Goodson</td>
<td>Risk Management</td>
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<tr>
<td>12:00 Leading Audit Projects- Sandy Jansen, ACUA</td>
<td>12:50 Daniel Fontenot, PWC</td>
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</table>
September Meeting

Pre-lunch Meeting: 10:30pm -11:30pm

Topic: CAE Roundtable-Panel Discussion - Hot Topics: CAEs provide their advice, perspective and insights in a Roundtable-Panel moderated by Danny Goldberg

Panelist's:

YOSIEF GHIRMAI  
SCOTT JONES  
MARY LYNN MILLS

Moderator:

DANNY GOLDBERG

CPE Hours Available:  1.0  
Prerequisites: None  
Knowledge Level: Basic/ Intermediate  
Advance Preparation: None
September Meeting

Post-lunch Meeting: 12:00pm - 1:00pm

Speakers: Richard F. Chambers, CIA, QIAL, CGAP, CCSA, CRMA

Topic:

Pulse of the Internal Audit Profession in 2015

Dynamic change continues to define the landscape in which the internal audit profession operates. Stakeholders look to internal auditors to avoid surprises by maintaining a keen eye on emerging risks. As internal auditors seek to revise audit plans in order to audit “at the speed of risk,” they are often constrained by resource levels and expertise. To exacerbate the foregoing, the profession is facing an emerging “war” for talent and downstream impacts from the focus of regulators. This session will explore these and other challenges facing the profession in 2015, and will glance ahead at key imperatives for the profession in the remainder of the decade.

Speaker's Bio: Richard F. Chambers, CIA, QIAL, CGAP, CCSA, CRMA, is president and CEO of The Institute of Internal Auditors (IIA). He has more than four decades of internal audit and related experience. Previously, Chambers was national practice leader in Internal Audit Advisory Services at PricewaterhouseCoopers; inspector general of the Tennessee Valley Authority; deputy inspector general of the U.S. Postal Service; and director of the U.S. Army Worldwide Internal Review Organization at the Pentagon. He currently serves on the Committee of Sponsoring Organizations of the Treadway Commission (COSO) Board of Directors; the International Integrated Reporting Council (IIRC); and The IIA Board of Directors. Previously, he served on the U.S. President’s Council on Integrity and Efficiency; the Audit Board of the City of Orlando, Fla.; The IIA Internal Audit Standards Board; and The IIA North American Board. Chambers received the Association of Government Accountants (AGA) Frank Greathouse Distinguished Leadership Award and the National Association of Black Accountants (NABA) Legacy Award. Accounting Today named him one of the Top 100 Most Influential People in Accounting in 2012, 2013, and 2014, as well as one of 10 tweeters worth following. The National Association of Corporate Directors (NACD) named him one of the most influential leaders in corporate governance in 2013 and 2014. Chambers authored the award-winning book, Lessons Learned on the Audit Trail.

CPE Hours Available: 1.0
Prerequisites: None
Knowledge Level: Basic/Intermediate
Advance Preparation: None
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the September Chapter Meeting:

https://chapters.theiia.org/fort-worth/Events/Pages/September_04_2015.aspx

If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov.
Upcoming Events

Houston Seminar
September 22–25, 2015
Location: MicroTek Training Facility

The following courses are being offered:

September 22–23, 2015
COSO-based Internal Auditing
Essential Skills for Today's Internal Auditor
Financial Auditing for Internal Auditors
Fundamentals of IT Auditing
Risk Based Auditing: A Value Add Proposition

September 22–25, 2015
Auditor-in-charge Tools and Techniques
Beginning Auditor Tools and Techniques
Communication Skills for Auditors

September 24–25, 2015
Analyzing and Improving Business Processes
Assessing Risk: Ensuring Internal Audit's Value
Enterprise Risk Management: An Introduction

Click on any course to see a full description and outline. Courses are subject to cancellation or change.
Upcoming Events

2015 All Star Conference

October 19–21, 2015
Ft. Lauderdale, FL

The Best of the Best
Now in its 11th year, the All Star Conference features The IIA’s highest rated presenters from the past year of conferences as ranked by attendees, All Star provides cutting-edge insights on issues impacting the internal audit environment and beyond.

Go beyond processes and controls to explore the essential role internal audit can play within the organization by identifying enterprisewide business efficiencies, providing strategic insights that improve business performance, and provoking insights that focus on the risks that matter.

Who Should Attend?
Internal auditors at every level in their career will benefit from this unique blend of top-rated presentations from a year of stellar IIA Global Headquarters, International, Canadian, and North American chapter conferences.

The conference program includes 4 general sessions and 32 concurrent sessions focused on: Regulatory & Compliance Governance; Cyber, Social, & Technology Innovation; Trends in Risk Management; & Fraud Detection Leadership Strategies & Resource Management. Visit the Program Information page for additional details.

Earn up to 18 CPE HOURS by attending this conference.

Save US$200* Today – Register Now

CPE Hours Available: 18.0
Prerequisites: None
Knowledge Level: All Levels
Advance Preparation: None
Upcoming Events

2015 Southern Regional Conference

What: 2015 IIA Southern Regional Conference

When: November 8-11, 2015

Where: New Orleans, LA, at the Sheraton Hotel

The IIA and IIA–Baton Rouge and IIA–New Orleans Chapters are excited to host the 2015 Southern Regional Conference. CAEs, auditors, and audit professionals will have the opportunity to learn, share, and network with the industry’s most respected leaders. Core topics will include governance and risk management, ethics and fraud, IT, and emerging trends in enhancing proficiency and executing audit plans.

The SRC Conference will take place November 8-11, 2015, at the Sheraton New Orleans in New Orleans, LA and offers you exceptional opportunities for:

- Network and knowledge sharing with industry peers from around the region.
- Tools and techniques to enhance proficiency in planning and executing audit plans and communicating with key stakeholders.
- Industry-specific tracks for those interested in government, healthcare, and financial institutions.
- Connecting with industry suppliers in the Exhibition Hall, featuring the latest products and services to support your profession.

Attendance is limited, so secure your place now.

Earn up to 18 CPE hours!

Register today at http://www.theiia.org/goto/SRC to save US$100 now and ensure your place at the 2015 Southern Regional Conference!

CPE Hours Available: 18.0
Prerequisites: None
Knowledge Level: All Levels
Advance Preparation: None
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre. www.glasscock.rice.edu/cia

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars:

15-September-2015

Members-only Webinar: Cybersecurity: The Potential Impact of Pending Legislative and Regulatory Action

20-October-2015

Members-only Webinar: Financial Statement Fraud

17-November-2015

Members-only Webinar: Measuring IA Value and Performance (CBOK Report)

Save the dates!

IIA eLearning

In-depth training from the comfort of your home or office.
Employment Opportunities

- **Financial Institutions Compliance Senior – Weaver**
  Location: Fort Worth or Dallas, TX

- **Financial Institutions Internal Audit Senior – Weaver**
  Location: Fort Worth or Dallas,

- **Risk Advisory Services Experienced Associate or Senior Associate – Weaver – Fort Worth**
  Location: Fort Worth, TX

- **Risk Advisory Services Manager – Weaver – Fort Worth**
  Location: Fort Worth, TX

- **Senior Auditor - Continuous Auditing Specialist - UNT System**
  Location: Fort Worth, TX

- **Data Analytics Specialist – Weaver – Fort Worth**
  Location: Fort Worth, TX

- **Senior Internal Auditor - UNT System**
  Location: Denton, TX

- **Senior Internal Auditor - UNT System**
  Location: UNT HEALTH SCIENCE CENTER - Fort Worth, TX

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**Advertise with us !!!**

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for **free**. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2009, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

Embracing Opportunities in a Dynamic Environment

Publication date: July 2015

Emerging risk is not slowing down … it’s accelerating. And CAEs are expected to adapt quickly to addressing those risks. The 2015 Global Pulse of Internal Audit report analyzes data from more than 4,500 CAEs and directors from around the world to provide a look at the challenges and opportunities present for internal audit in today’s dynamic business environment and identifies four major themes CAEs must have on their radar.

DOWNLOAD YOUR FREE COPY
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $30 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Sonia Thomas, Sonia.Thomas@us.gt.com, Lesa Powell, Lesa.Powell@GMFFinancial.com or Michelle Atkins, M.Atkins@JPSHealth.org, our CAE co-Chairs. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future! We had our CAE meeting before the March monthly meeting.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>First Name</th>
<th>Last Name</th>
<th>Company</th>
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<tbody>
<tr>
<td>Neambi</td>
<td>Dawson</td>
<td>First Command Financial Planning, Inc.</td>
</tr>
<tr>
<td>Loretta</td>
<td>Salvatore</td>
<td>Fort Worth Independent School District</td>
</tr>
<tr>
<td>Jeff</td>
<td>Yeung</td>
<td>Sabre Holdings Corporation</td>
</tr>
</tbody>
</table>

Please introduce yourself and welcome them to the Fort Worth Chapter.

How to Join:

To join our chapter, please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Kathy Perkins ([Kathy.perkins@fwisd.org](mailto:Kathy.perkins@fwisd.org)) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our [editor](mailto:editor).

Contact Us

The Fort Worth Chapter of the Institute of Internal Auditors

President:
James Moller

Vice President:
Chris Saunders

Treasurer:
Debbie Egly

Secretary:
Elijah Metcalf

Newsletter Editor:
Liana Hadjigeorgiou

Visit us on the web at:
https://chapters.theiia.org/fort-worth/

Or

www.fwiia.org