President’s Message

Dear members,

Welcome to the seventh issue of this year's newsletter. A big thank you to everybody that joined us! Our February joint monthly meeting received great reviews. Congratulations to our door prize winner, Aaron Droemer from GM Financial.

We have the pleasure of welcoming Dr. Lineros on Wednesday March 6th at 10:30am. Dr. Lineros will speak on Blockchain: from Bitcoin to Potential Global Accounting System. We will also have our officers' and governors’ elections on March 6 as well.

Mark your calendars:

- Our first Social Event is scheduled for Thursday March 21st from 5:30pm to 7:30pm at Top-Golf.
- Upcoming April 17 full day seminar on Practical Solutions for Federal Grants Compliance: A Comprehensive Look at the Uniform Guidance

If you have not yet registered, please visit our website today. We need your participation to make this a success. We also encourage you to spread the word and invite your friends, your professional colleagues, your office who may not usually attend our seminars. Please share the details of our upcoming training with anyone that you think may be interested.

We strive to provide quality training opportunities at affordable prices. We have a number of great events planned for this year, check our upcoming events in this newsletter.

We always welcome your input on how we can improve and grow our Chapter, develop our members and better serve our professional community. If you have a special interest or talent, we value your help. This may be your year to volunteer!

I am encouraging you to check out all the other exciting things happening at the Chapter and the profession that are included in this newsletter. Follow us on Facebook, Twitter and on our website.

I look forward to seeing you at our next meeting on Wednesday, March 6 at 10:30am! A lucky attendee will win a $20 gift certificate! You need to be present to win!

Thank you,

Liana
We moved to a new location this year! Come join us at the City Club of Fort Worth!

City Club of Forth Worth
301 Commerce St
Fort Worth, TX 76102

PARKING INFORMATION

Complimentary Parking is provided in two parking garages:

**Garage I** may be entered at 201 Commerce or 201 Calhoun

**Garage II** may be entered at 401 Calhoun or 401 Jones

Parking tickets will be validated at the third-floor Reception desk.

For more directions please [CLICK HERE](#)
Another successful Joint FWIIA Meeting with ISACA!

We had a great time at our February training! Many thanks to our wonderful speakers Joseph Mauriello, Scott Geye and James Williams!! We hope to see everyone at the next meeting.
Meeting's and Registration

Almost all of our meetings are held at City Club of Fort Worth. It is a great downtown location.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website, you can register directly with Kathy Perkins at kathy.perkins@fwisd.org

2018-2019 Calendar

**10:30 am - 1:30 pm, Wed, Mar 6, 2019 — Monthly Meeting (3 CPEs)**

Speaker: Dr. Jose Lineros  
Topic: Blockchain: from Bitcoin to Potential Global Accounting System  
Location: City Club of Fort Worth

**8:00 am - 4:30 pm, Wed, Apr 17, 2019 — Full Day Seminar (8 CPEs)**

Speaker: Paul Calabrese  
Topic: Federal Grants Compliance under the Uniform Guidance  
Location: City Club of Fort Worth

**10:30 am - 1:30 pm, Wed, May 15, 2019 — Monthly Meeting (3 CPEs)**

Speaker: Darrell Simmerman  
Topic: IT application Controls  
Location: City Club of Fort Worth
March 2019 Monthly Meeting

Monthly Meeting: 03/06/19 @ 10:30 am – 1:30 am (Lunch will be provided)

Location: City Club of Fort Worth

Speakers: Jose Lineros

Presentation: Blockchain: From Bitcoin to Potential Global Accounting System

Speaker Bio:

Dr. Jose Lineros is a clinical assistant professor in the accounting department at the Univ. of North Texas. He teaches internal audit, IT audit, and information systems. His professional certifications include a CPA, CISA, CIA, CRISC, CFE, and MCTS (Microsoft Certified Technology Specialist). He has published in journals such as Learning Performance Quarterly, Community College Journal of Research and Practice, National Forum of Educational Administration, and the Global eLearning Journal.

Course Description:

Blockchain is an evolving technology that potentially disrupts all global accounting and audit functions. Understanding its history, basic building blocks, and how these components affect internal audit is crucial to strategic utilization. Our session will provide a core understanding of its precepts, and what strengths and weaknesses this technology affords professionals.

Objectives:

1 – review the history of blockchain
2 – gain an understanding of common blockchain terminology and technology
3 – understand the differences between permissioned and permissionless distributed networks
4 – review some of the current, and potential future applications
5 – understand blockchain weaknesses and vulnerabilities

CPE Credits: 2.0
Prerequisites: None
Learning Level: Basic
Chapter Officers & Board of Governors

Election

March 6, 2019 Monthly Meeting

As part of our annual process, the IIA of FW is conducting an election on March 6, 2019 for 6 Chapter officers and 2 Board of Governor slots.

The Board of Governors and its Nominations and Elections Committee believe the skills, qualities, attributes and experience of the nominees provide the Chapter with a diverse range of perspectives to engage each other and chapter leadership to effectively address the Chapter’s evolving needs and best interests. If you are an active chapter member, it is important that you exercise your right to vote and select the individuals that you feel would best serve the Chapter. Please join us at the March 6 meeting to exercise your vote.

Officers
1. Loretta Salvatore, President from FWISD
2. Tevi Lawson, 1st Vice President from JPS Health Network
3. Ambrose Ayati, 2nd Vice President from Eco-Bat
4. Christina Rodriguez, Treasurer for Colonial Savings Bank
5. Kyle Ponder, 1st Secretary from GM Financial
6. Madison Rorschach, 2nd Secretary from City of Denton

Board of Governors
1. Jose Lineros, Board of Governors from University of North Texas
2. Umesh Dalal, Board of Governors from City of Denton
April 2019 Full Day Meeting

Monthly Meeting: 04/17/19 @ 8:00 am – 4:30 pm (Breakfast/Lunch will be provided)

Location: City Club of Fort Worth

Speakers: Paul H. Calabrese

Presentation: Practical Solutions for Federal Grants Compliance: A Comprehensive Look at the Uniform Guidance

Speaker Bio:
Paul is a Principal at Gelman Rosenberg & Friedman CPA and has over 30 years of professional accounting experience. In addition to his career in public accounting, Paul spent 13 years in private companies and began his career as a Senior Auditor for the Defense Contract Audit Agency (DCAA). Paul is a professional authority on issues like incurred cost submissions, indirect rate development, advance agreements, forward pricing reviews, proposals, defective pricing, billing systems, contract close-outs, compensation, Cost Accounting Standards issues and CAS disclosure statements. He also has experience with the Federal Grants and the Uniform Guidance developing compliant policy and procedures, sub-recipient monitoring, negotiating over (100) indirect rates, and out-sourced compliance.

Course Description: Over the course of a day you will:
1. Be introduced to the Uniform Guidance, agency deviations, the applicability and effective dates, and the role of the COFAR and their FAQs, and updated thresholds.
2. Obtain a comprehensive understanding of Subparts C & D, the compliance aspects of the pre and post-award requirements like the new procurement rules, fixed amount awards, and the new section on sub-recipient monitoring.
3. Participate in a practical exercise in preparing a grant application budget and budget narrative.
4. Understand what happens to indirect rates under the new rules.
5. Participate in an exercise to build an indirect rate for a nonprofit that has Federal awards.
6. Cover the 55 cost principles, by categorizing them in a list as allowable or unallowable, what has changed with time reporting, and other cost principles that most people use in their everyday efforts.

Learning Objectives:
- To obtain a real-world interpretation of the Uniform Guidance.
- To walk away with a comprehensive working knowledge of the Uniform Guidance.
- To engage in 2 practical exercises that continually challenge people's understanding and capability to prepare a compliant grant application budget and budget narrative and to prepare an indirect cost rate proposal for a nonprofit entity.
- To reinforce your existing knowledge with the confidence that you have the skills to successfully operate within the stringent compliance requirements of the Uniform Guidance.

CPE Credits: 8.0
Prerequisites: None
Learning Level: Basic
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited. Click here to register!

March 2019 Monthly Meeting
03/06/2019, 10:30 am - 1:30 pm
City Club of Fort Worth (Fort Worth, TX 76102)
2 CPE Credit

Dr. Jose Lineros will be presenting “Blockchain: From Bitcoin to Potential Global Accounting System”

Blockchain is an evolving technology that potentially disrupts all global accounting and audit functions. Understanding its history, basic building blocks, and how these components affect internal audit is crucial to strategic utilization. Our session will provide a core understanding of its precepts, and what strengths and weaknesses this technology affords professionals.

Bio: Dr. Jose Lineros is a clinical assistant professor in the accounting department at the Univ. of North Texas. He teaches internal audit, IT audit, and information systems. His professional certifications include a CPA, CISA, CIA, CRISC, CFE, and MCTS (Microsoft Certified Technology Specialist). He has published in journals such as Learning Performance Quarterly, Community College Journal of Research and Practice, National Forum of Educational Administration, and the Global eLearning Journal.

Directions: City Club of Fort Worth
Parking: Complimentary parking is provided in Garage I and II. Parking tickets will validated at the third-floor Reception desk.
Cancellation and No-Show policy: You can cancel your booking 5 business days prior to the event and receive a full refund. Refunds will not be issued after the cancellation date except in extenuating circumstances at the discretion of the Fort Worth IIA Chapter officers. No refunds will be given for non-attendance.

Please view the Terms and Conditions for additional info.

If you experience difficulty with our website, you can register directly with Kathy Perkins at kathy.perkins@fwisd.org.
Top Golf Social
March 21, 2019
5:30 pm - 7:30 pm

Place: Top Golf Fort Worth (Fort Worth, TX 76102)

Come network at our first IIA Ft. Worth Social while enjoying dinner and practicing your swing at the Top Golf in Fort Worth.

Doors will open at 5:30 p.m. Dinner (chicken tenders, pulled pork, fresh fruit, chips and dessert including non-alcoholic drinks) will be served.

This event is offered at $15 to our members. Availability is limited to the first 30 registrants.

This event is limited to members of IIA Fort Worth, validated prior to the event. Any registrants who are not chapter members will have their registration cancelled.

Teams of golfers will be randomly assigned for social and friendly competition purposes (prizes will be awarded for skill and style). Inexperienced golfers are welcome and encouraged to participate; however, Top Golf is designed to be a fun experience for non-golfers as well. You may use the clubs provided or bring your own. Please refer to the Top Golf FAQ for additional detail.

We will see you at the bay!

Faith Urban & Amber Moller,
Social Committee Chairs

To register: Click Here
Upcoming Events

2019 General Audit Management Conference

When: March 11-13, 2019

Where: Gaylord Texan / Dallas-Ft. Worth, TX

DON’T MISS THIS SELL-OUT EVENT

When the 2018 (GAM) Conference sold out, it proved that even after 39 years, it is still considered the “must-attend event” for audit executives. Each year, the program provides an empowering and inspiring experience for all attendees. This year’s theme, Looking Ahead: Turning Disruption Into Opportunity, is future-focused, solution-based, and undeniably immersive. If you want to engage with global thought leaders who share unique perspectives and tangible tools and resources to help evolve both the professional practice of internal auditing and its perception, you will want to attend the 2019 GAM Conference.

WHO SHOULD ATTEND?

Audit executives, including CAEs, VPs, audit committee and board members, audit directors, and other stakeholders affected by the internal audit process, will find in-depth exploration of issues facing today’s executives and the opportunity to network with peers for 3.5 days of an invaluable experience. The following topics will be covered:

WHAT’S IN IT FOR YOU?

- **Innovation** — Transform the future of audit executive management through relevant content and information from esteemed speakers.
- **Interaction** — Enjoy networking with leaders from national and international audit departments to share and exchange sustainable ideas and strategic insights for effective outcomes.
- **Impact** — Discover leading practices, success strategies, data-driven insights, and trends that will position you as a seasoned leader in internal audit and provide your organization with a competitive advantage in an increasingly globalized world.
- **Partnerships** — Explore new partnership opportunities with internal audit decision makers
- **Experts** — Benefit from the expertise of some of the world’s leading authorities in and outside of the internal audit field.
- **Value** — Gain valuable take-home tools to facilitate positive outcomes. Take advantage of multiple opportunities to participate in educational sessions, explore the Expo Hall, discover unlimited networking opportunities, and so much more.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- **Exceptional value for your training dollars** — Receive documentation from sessions that can be utilized to train and share insights with your audit team.
- **Access to industry experts** — Industry leaders will be sharing strategies, tools and skills to leverage your influence, impact and value as a trusted leader.
- **Interact with leading vendors** — Hands-on introductions to products and services that decrease workload and expenses and increase ROI
- **Immediately actionable** — Gain competencies and resources to bolster your impact and credibility in audit management.

**REGISTER NOW**

**HOTEL ROOM BOOK NOW**
Upcoming Events

IIA's 2019 International Conference

When: July 7-10, 2019

Where: Anaheim, CA

Conference-at-a-Glance

The IIA’s 2019 International Conference features outstanding speakers whose shared goal is to deliver a world-class event reflective of The IIA's high standards of excellence. The theme for the conference is “A Vibe all Its Own” and we are focusing on delivering a program that delves into global issues impacting the profession.

The team is currently working on building a world-class program. Please check back often for new information.

Register Now!
Upcoming Events

2019 General Audit Management Conference

When: August 12-14, 2019
Where: Ft. Lauderdale, Florida

DON’T MISS THIS SELL-OUT EVENT

The IIA and ISACA are pleased to collaborate once again to bring you the 2019 Governance, Risk, and Control (GRC) Conference, “Where Governance and Risk Management Align for Impact.” Please continue to check back, as additional details are forthcoming.

Join more than 700 governance, risk, and control professionals from 40+ countries at the event that draws together the best and brightest minds to embrace challenges, forge solutions, and define the future of global GRC.

WHO SHOULD ATTEND?

IIA and ISACA members and all other savvy governance, risk management, control, and business professionals from around the world.

The conference offers an unrivaled opportunity to expand your network, deepen your knowledge, and sharpen your skills.

Earn up to 18 CPEs.

WHAT’S IN IT FOR YOU?

- **Experience customized learning** — Attend the sessions that matter the most to you and your enterprise.
- **Interact face-to-face** — Gain insights and share ideas with colleagues from around the world.
- **Update your knowledge** — Acquire the latest skills while earning valuable CPE credits.
- **Gain techniques, tools, and strategies** — Learn today’s leading practices for successful outcomes.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- **Exceptional value for your training dollars** — Session secrets can be shared with colleagues.
- **Access to industry experts** — Learn about proven solutions that foster positive outcomes and can be adapted to your organization.
- **Interact with leading vendors** — Hands-on introductions to products and services that decrease workload and expenses to increase your ROI.

REGISTER NOW
IIA Learning Seminars—2019

IIA Learning Online Seminars

Februrary 5–28  CIA Exam Preparation Part 2: Practice of Internal Auditing
March 6–7  Data Analysis for Internal Auditors
March 18-29 CIA Exam Preparation Part 1: Essentials of Internal Auditing
April 8-17  Root Cause Analysis for Internal Auditors

IIA Learning On-site Group Training

MicroTek Training Facility - Dallas

$ Members Register by August 9, 2019 and Save up to $200

September 24–25, 2019  Analyzing and Improving Business Processes
September 24–25, 2019  Construction Activity: Audit Strategies
September 24–25, 2019  Fundamentals of IT Auditing
September 24–27, 2019  Tools and Techniques I: New Internal Auditor
September 24–27, 2019  Tools & Techniques II: Lead Auditor
September 26–27, 2019  Audit Report Writing
September 26–27, 2019  COSO Enterprise Risk Management Certificate Program
September 26–27, 2019  Cybersecurity Auditing in an Unsecure World
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

• 19-March-2019

⇒ Members-only Webinar: Audit and Culture

IIA eLearning

In-depth training from the comfort of your home or office.
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

*Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIn-tyre www.glasscock.rice.edu/cia*

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
CAP Reporting

We are on our way to gold for 2019!!

Overview

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Liana Hadjigeorgiou at Liana.Hadjigeorgiou@untsystem.edu with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2011, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

The Internal Audit Transformation Imperative
Publication date: March 2018

The 2018 North American Pulse of Internal Audit report from The IIA’s Audit Executive Center urges deeper examination of four often-overlooked risk areas and shows how strong leadership can instill self-confidence in internal auditors, boost management and the board’s confidence in the internal audit function, and heighten stakeholder confidence in the organization overall.
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $40 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $10!!! For $40 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15.

Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
Internal Audit 2017 Compensation Study

The Results are In!

The IIA's Internal Audit Compensation Study is the most comprehensive analysis available on the compensation of internal audit professionals. Referenced by internal audit leaders and practitioners, human resources departments, and audit committees, the study provides internal audit salary and pay practices of hundreds of organizations across industries in the United States and Canada.

Buy now at the IIA Bookstore!

Click Here
Employment Opportunities

**Weaver—Risk Advisory Services Senior Associate II or III—Dallas**

Location: Dallas, TX  
Date Posted: January 29, 2019 Date Ending: March 1, 2019

**Weaver—Risk Advisory Services Senior Associate I**

Location: Fort Worth or Dallas, Texas  
Date Posted: January 29, 2019 Date Ending: March 1, 2019

**EECU Indirect Auditor**

Location: Fort Worth, Texas  
Date Posted: January 03, 2019

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**Advertise with us !!!**

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

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<tr>
<th>Name</th>
<th>Company</th>
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<tr>
<td>Howard Stokes</td>
<td>Tellabs</td>
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<tr>
<td>Divandre Hernandez</td>
<td>Colonial Savings (Intern)</td>
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<tr>
<td>Alex Reece</td>
<td>Texas A&amp;M University (Student)</td>
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<td>Eric Peeters</td>
<td>Weaver</td>
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<tr>
<td>Renato Ganoza</td>
<td>First Command Financial Services</td>
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<td>Kim Kerrigan</td>
<td>Federal Home Loan Bank System</td>
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<td>Anya Stageberg</td>
<td>Citigroup</td>
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<td>Segbe Golanyon</td>
<td>State of Texas—Alcoholic Beverage Commis-</td>
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<td>D.R. Horton</td>
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<td>Silvester Smith</td>
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Please introduce yourself and welcome them to the Fort Worth Chapter!

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.

Contact Us

Institute of Internal Auditors of Fort Worth Chapter

President: Liana Hadjigeorgiou
Vice President: Tevi Lawson
Treasurer: Loretta Salvatore
Secretary: Christina Rodriguez
Newsletter Editor: Christina Rodriguez

Visit us on the web at:
https://chapters.theiia.org/fort-worth/
Or
www.fwiia.org