President’s Message

Dear Members,

I would like to welcome you to the 2019-2020 Chapter Year! I am honored to be serving as your President. A huge thank you to our outgoing President, Liana Hadjigeorgiou, for her leadership over the last year. Also, a big thank to our Chapter officers and governors who continually volunteer their time to make our Chapter successful and keep us on the road to achieve a Platinum status.

We strive to provide quality training opportunities at affordable prices. We have a number of great events planned for this year, so mark your calendars:

August 16, 2019 - John Sapp “Cybersecurity for Non-IT Auditors” and Danny Goldberg “Auditing AI/RPA” and “Succession Planning”
September 18, 2019 – Breakfast meeting: Steve Goepfert “Value Added Auditing”
October 18, 2019 - Full Day Fraud Seminar “Fraud Detection and Investigation” presented by Scott Langlinais
November 20, 2019 - 1/2 day Ethics training presented by Richard Mark
December 13, 2019 - Full Day Yellow Book training presented by Leita Hart-Fanta (“Outstanding Presenter” IIA 2014)

We always welcome your input on how we can improve and grow our Chapter, develop our members and better serve our professional community. If you have a special interest or talent, we value your help. This may be your year to volunteer!

I encourage you to check out all the other exciting things happening at the Chapter and the profession that are included in this newsletter. Follow us on Facebook, Twitter and on our website.

I look forward to seeing you at our next meeting Friday August 16! A lucky attendee will receive a $20 gift certificate. You must be present to win!!!

Loretta
Meeting's and Registration

Almost all of our meetings are held at City Club of Fort Worth. It is a great downtown location. You can register on our website. If you experience difficulty with our website, you can register directly with Eric Peeters (Eric.Peeters@weaver.com) or Lulu Hernandez (Lulu.Hernandez@weaver.com).

2019 Calendar

<table>
<thead>
<tr>
<th>Time</th>
<th>Date</th>
<th>Event Description</th>
<th>Speaker(s)</th>
<th>Topic</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 am - 4:30 pm</td>
<td>Fri, Aug 16</td>
<td>Full Day Seminar (8 CPEs)</td>
<td>John Sapp and Danny Goldberg</td>
<td>Cybersecurity for Non-IT Auditors, Auditing AI/RPA, and Succession Planning</td>
<td>GM Financial (800 Cherry Street, Fort Worth, TX Garage Bay 1)</td>
</tr>
<tr>
<td>8:30 am - 10:30 am</td>
<td>Wed, Sep 18</td>
<td>Breakfast Meeting (2 CPEs)</td>
<td>Steve Geopfert</td>
<td>Value Added Auditing</td>
<td>City Club of Fort Worth</td>
</tr>
<tr>
<td>8:00 am - 4:30 pm</td>
<td>Fri, Oct 18</td>
<td>Full Day Seminar (8 CPEs)</td>
<td>Scott Langlinais</td>
<td>Fraud Detection &amp; Investigation</td>
<td>City Club of Fort Worth</td>
</tr>
<tr>
<td>10:30 am - 3:00 pm</td>
<td>Wed, Nov 20</td>
<td>Half Day Seminar (4 CPEs)</td>
<td>Richard Mark</td>
<td>Ethics</td>
<td>City Club of Fort Worth</td>
</tr>
<tr>
<td>8:00 am - 4:30 pm</td>
<td>Fri, Dec 13</td>
<td>Full Day Seminar (8 CPEs)</td>
<td>Leita Hart-Fanta</td>
<td>Yellow Book</td>
<td>City Club of Fort Worth</td>
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Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $40 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $10!!! For $40 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
August 2019 Full Day Seminar

**Monthly Meeting:** 8/16/19 @ 8:00 am – 4:30 pm (Lunch will be provided)

**Location:** GM Financial Conference Center (800 Cherry St., Fort Worth, TX)

**Speakers:** John Sapp, CISSP, CGEIT, CRISC, HCISPP
Danny M. Goldberg

**Presentation:** The Influence of Culture on Internal Auditors and The Federal Reserve System

**Topic Descriptions:**
John Sapp will be presenting “Cybersecurity for Non-IT Auditors,” and Danny Goldberg will be presenting “Auditing AI/RPA” and “Succession Planning”.

**Speakers Bio:**
John Sapp, CISSP, CGEIT, CRISC, HCISPP, is currently the Global Information Security Officer at Orthofix International, a global medical device company focused on improving patients’ lives by providing superior reconstructive and regenerative orthopedic and spine solutions to physicians worldwide.

Danny M. Goldberg is a well-known speaker on internal auditing and People-Centric Skills. Danny co-authored People-Centric Skills: Communication and Interpersonal Skills for Internal Auditors, via Wiley Publications. This is the first book published specifically to address the wide-ranging topic of communication skills for internal auditors. It has been offered through the IIA and ISACA bookstores since July 2015 and has sold over 2,500 copies (through 2017).

**Parking:**
Parking will not be validated, the attached garage charges $12 per vehicle for the day. Once parked please proceed to the GM Financial Garage Conference Center. The Conference Center is accessible at ground level of the parking garage, 1st floor if using the elevator after parking or Street Level if walking to the parking garage. The entrance to the parking garage if walking/parking is off of Cherry Street. At the entrance to the conference center, you will sign in and receive your GM Financial visitor badge.

**Cost:** $200
**CPE Credits:** 8.0
**Prerequisites:** None
**Learning Level:** Basic

Register Here!
Continuing Professional Education (CPE) and Continuing Professional Development (CPD) Requirements—Ethics!

In 2019, two of your CPE/CPD credits must be earned in Ethics. Learn more. The IIA currently provides Ethics for Internal Auditors, an OnDemand course that can help you obtain these CPE. The IIA will be adding additional ethics training options throughout 2019 and beyond.

**ETHICS TRAINING held at City Club of Fort Worth!**

**Kill 2 Birds With One Stone!!!**

**You Can’t Beat This Deal With a Stick!!!**

Individuals with certifications from the IIA are required to complete two CPE hours focused on the subject of ethics annually. Ethics training hours may be applied toward the individual’s total annual CPE requirement. The IIA does not prescribe where an individual must obtain this training. However, the training must occur annually, within the reporting period. This course is designed to meet the IIA’s annual Ethics requirement.

This course is also designed to meet the four-hour ethics CPE requirement for Texas CPA’s. The course overviews ethical judgment and the ethical standards of the profession and will aid Texas CPA’s in applying ethical judgment when interpreting the various standards and rules applicable to the practice of public accountancy within the State of Texas. The materials provide illustrative examples of real-life ethical dilemmas and include preventative measures to avoid ethical violations.

**COST:** $100, includes lunch

**DATE:** November 20, 2019
Employment Opportunities

*Texas Exchange Bank - Senior Internal Auditor*

Location: Fort Worth TX

Closes: Continuous

*Lehigh Hanson - Senior Internal Auditor*

Location: Irving, TX

Closes: Continuous

*City of Fort Worth - Senior Auditor*

Location: Fort Worth, TX

Closes: July 29, 2019

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for **free**. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>Name</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Colin Fielder</td>
<td>Charles Schwab Corporation</td>
</tr>
<tr>
<td>Erin K. Johnson</td>
<td>USAA-First LOD</td>
</tr>
<tr>
<td>Gustavo Pinto</td>
<td>Alcon Inc.</td>
</tr>
<tr>
<td>Johnny Terra</td>
<td>Happy State Bank</td>
</tr>
<tr>
<td>Melanie Gabb</td>
<td>Alcon Laboratories Inc</td>
</tr>
</tbody>
</table>

Please introduce yourself and welcome them to the Fort Worth Chapter!

How to Join:

To join our chapter, please visit the IIA website at www.theiia.org. Please contact our Membership Chairs Eric Peeters (Eric.Peeters@weaver.com) or Lulu Hernandez (Lulu.Hernandez@weaver.com) to learn about local Chapter membership benefits.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.
CIA Certification Central

CONGRATULATIONS to our newly certified members! All your hard work has paid off!

<table>
<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sidney Deloatch</td>
<td>CIA</td>
<td>6/13/2019</td>
</tr>
</tbody>
</table>

Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre www.glasscock.rice.edu/cia
IIA Learning Seminars—Online

The following courses are being offered online during August. Click on any course for details and pricing, individual course dates and times, and registration information.

Aug. 6-15
⇒ Enterprise Risk Management: A Driver for Organizational Success

Aug. 12-21
⇒ Audit Report Writing

Aug. 13-22
⇒ Operational Auditing: Influencing Positive Change

Aug. 19-28
⇒ Critical Thinking in the Audit Process

Aug. 19-30
⇒ CIA Exam Preparation—Part 2: Practice of Internal Auditing

Aug. 20-29

IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE! The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

Upcoming Webinars

August 13, 2019
⇒ Members-only Webinar: The Rise of Sustainability Accounting and Its Importance for Internal Audit

August 20, 2019
⇒ Members-only Webinar: GDPR, CCPA and the Impact of evolving Global Data Privacy Regulations on Internal Audit

September 17, 2019
⇒ Members-only Webinar: Agile Auditing: Transforming the Internal Audit Process and Value Proposition Using the Scrum Process Framework
Upcoming Events

2019 Dallas Super Conference

When: Oct 28, 2019
Where: Renaissance Hotel / Dallas, TX

Objective: We are excited to announce that the 1 day conference will provide general sessions and concurrent sessions for a total of 8 CPE hours. Concurrent Sessions will be segmented within the following eight tracks to provide a smaller class size and more intimate experience:

- Ethics & Corporate Governance
- Emerging Risks
- IT Audit Best Practices
- IA Department Leadership and Communication
- Auditing Techniques
- Industry Specific Audit Topics
- Analytics, Analysis & Software
- IA and SOX Best Practices

Event CPE Details:

- **CPE Hours:** 8.0
- **Prerequisites Required:** None
- **Advanced Preparation:** None
- **Delivery Method:** Group-Live

You must sign in at the conference to receive CPE credit. An online CPE certificate will be available to print after you have completed the online evaluation survey.
Upcoming Events

2019 Governance, Risk, and Control Conference

When: Aug 12-14, 2019
Where: Ft. Lauderdale, FL

The IIA and ISACA are pleased to collaborate once again to bring you the 2019 Governance, Risk, and Control (GRC) Conference, “Where Governance and Risk Management Align for Impact.” Join more than 700 governance, risk, and control professionals from 40+ countries at the event that draws together the best and brightest minds to embrace challenges, forge solutions, and define the future of global GRC.

WHO SHOULD ATTEND?

IIA and ISACA members and all other savvy governance, risk management, control, and business professionals from around the world. The conference offers an unrivaled opportunity to expand your network, deepen your knowledge, and sharpen your skills.

WHAT’S IN IT FOR YOU?

- **Experience customized learning** — Attend the sessions that matter the most to you and your enterprises.
- **Interact face-to-face** — Gain insights and share ideas with colleagues from around the world.
- **Update your knowledge** — Acquire the latest skills while earning valuable CPE credits.
- **Gain techniques, tools, and strategies** — Learn today’s leading practices for successful outcomes.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- **Exceptional value for your training dollars** — Session secrets can be shared with colleagues.
- **Access to industry experts** — Learn about proven solutions that foster positive outcomes and can be adapted to your organization.
- **Interact with leading vendors** — Hands-on introductions to products and services that decrease workload and expenses to increase your ROI.
Upcoming Events

2019 All Star Conference

When: Oct 21-23, 2019

Where: MGM Grand/Las Vegas, NV

All Star 2019 sees the addition of two dedicated tracks for gaming and hospitality industries, in addition to new keynote speakers and second appearances from top rated presenters from previous IIA events. This addition bring more value, to all attendees, by allowing networking and interaction with a larger variety of internal auditors from more industries.

WHO SHOULD ATTEND?

IIA members and nonmembers at every level in their career will benefit from this unique blend of top-rated presentations from a year of stellar IIA Headquarters, International, and chapter conferences along with new insightful keynote presenters. Go beyond processes and controls to explore the essential role internal audit can play within the organization by identifying enterprise-wide business efficiencies, providing strategic insights that improve business performance, and provoking insights that focus on the risks that matter.

WHAT’S IN IT FOR YOU?

- **Experience customized learning** — choose the sessions that matter most to you and your enterprise.
- **Interact face-to-face** — Gain insights and share ideas with colleagues from a cross section of industries at this one-of-a-kind of event with in-demand, encore presentations.
- **Update your knowledge and skills** — earn valuable CPE credits, and leave prepared to take new techniques, tools and strategies home with you to help improve your job performance and meet stakeholder expectations.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- **Exceptional value for your training dollars** — Receive documentation from every session that can be shared with colleagues.
- **Access to industry experts** — To-ranked industry leaders/presenters will share best practices and reveal insights that can be implemented immediately.
- **Meet leading vendors** — Visit the exhibit area to discover products that decrease enterprise expenses and increase return on investment. Get answers directly from product representatives.
Upcoming Events 2019

Exchanges & Symposiums

Click on each banner to see more information.

2019 Financial Services Exchange
Sept. 16-17, 2019 / Washington, DC

2019 Environmental, Health & Safety Exchange
Sept. 16-17, 2019
Washington, D.C.

Women in Internal Audit Leadership

Public Sector Virtual Symposium
Preparing Public Sector Auditors for Today's Terrain
CAP Reporting

We have achieved GOLD for 2019!!

Overview

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Loretta Salvatore at Loretta.Salvatore@fwisd.org with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2011, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

The Internal Audit Transformation Imperative
Publication date: March 2018

The 2018 North American Pulse of Internal Audit report from The IIA’s Audit Executive Center urges deeper examination of four often-overlooked risk areas and shows how strong leadership can instill self-confidence in internal auditors, boost management and the board’s confidence in the internal audit function, and heighten stakeholder confidence in the organization overall.

Download your free copy