President’s Message

Hello FW IIA Members,

Our monthly meeting on May 9, 2018, was our last meeting of the IIA’s 2017/2018 fiscal year. Scott Jones did a fantastic job presenting “Implementing Disruptive Technology.” Evaluations received were very positive. The session described the challenges of implementing disruptive technologies, including the importance of addressing processes and people. The presentation was very enjoyable and informative!!

Thank you to all those that volunteered this past year! Serving with you has been a wonderful experience!! Thank you to all the members that made this a great year!! It has been very nice to serve this Chapter, where several presenters have commented on how they enjoy presenting to our Chapter because the members are so friendly. If you have been thinking about volunteering on a committee or in any other capacity, please let Liana, our incoming president know. There are several ways in which to volunteer. It is a wonderful opportunity to serve a fantastic organization!!

Our next training opportunity will be August 10th for a full day!!! Danny Goldberg will be presenting, “IT Auditing for Non-IT Auditors”. Please don’t forget that there is a half-day of Ethics training scheduled for November 14th, 10:30 am-3pm and a full day of Yellow Book training December 12th.

We look forward to seeing everyone in August. Hope you have a great summer!!!

Thanks,
Debbie

Our August training opportunity on 08/10/18, will be from 8:00 am to 4:30 pm (Location TBD). Lunch will be provided.

8 CPEs and the cost is $200
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website, you can register directly with Kathy Perkins at kathy.perkins@fwisd.org

Please visit the Petroleum club website.

2018 Calendar

8:00 am - 4:30 pm, Fri, Aug 10, 2018 — Full Day Seminar (8 CPEs)
Speaker: Danny Goldberg
Topic: IT Auditing for Non-IT Auditors
Location: TBD

10:30 am - 3:00 pm, Wed, Nov 14, 2018 — Monthly Meeting (4 CPEs)
Speaker: Richard Mark
Topic: Ethics Training
Location: The Fort Worth Petroleum Club

8:00 am - 4:30 pm, Wed, Dec 12, 2018 — Full Day Seminar (8 CPEs)
Speaker: Danny Goldberg
Topic: Yellow Book Training
Location: The Fort Worth Petroleum Club
August 2018 Full Day Seminar

Monthly Meeting: 8/10/18 @ 8:00 am – 4:30 pm (Lunch will be provided)

Location: TBD

Speaker: Danny Goldberg

Presentation: IT Auditing for Non-IT Auditors

Seminar Overview

In today’s economy, all auditors must become multi-faceted and multi-purposed. Regardless of background, internal auditors must have the basic knowledge of IT auditing to understand the general concepts, understand IT terminology and how IT auditing is integral to general auditing. There is no complete view/opinion of one without looking at the other. This one-day course will take auditors through the basics of IT Auditing.

Danny M. Goldberg CPA, CIA, CISA is a well-known speaker on internal auditing and People-Centric Skills. Danny co-authored People-Centric© Skills: Communication and Interpersonal Skills for Internal Auditors, via Wiley Publications. This is the first book published specifically to address the wide-ranging topic of communication skills for internal auditors. It has been offered through the IIA and ISACA bookstores since July 2015 and has sold over 2,500 copies (through June 2017). Danny has over 20 years of professional experience, including five years leading/building internal audit functions. Danny was also named as one of the Fort Worth Business Press 40 Under 40 for 2014

Learning Objectives:

- Understanding of the basics of IT Auditing, including key terms and acronyms
- Learn the importance of the IT risk assessment and integration with the audit risk assessment
- Understand the difference between application controls and general controls and how to identify each

CPE Credits: 8.0
Prerequisites: None
Learning Level: Basic
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

If you experience difficulty with our website, you can register directly with Kathy Perkins at kathy.perkins@fwisd.org.
Upcoming Events

2018 Governance, Risk and Control Conference

When:  Aug 13-15, 2018
Where:  Omni Hotel/Nashville, TN

The IIA and ISACA are pleased to collaborate once again to bring you the 2018 Governance, Risk, and Control (GRC) Conference. Please continue to check back, as additional details are forthcoming. Join more than 600 governance, risk, and control professionals from 40+ countries at the event that brings together the best and brightest minds to discuss challenges, forge solutions, and define the future of GRC globally.

WHO SHOULD ATTEND?

IIA and ISACA members and all other savvy governance, risk management, control, and business professionals from around the world. The conference offers an unrivaled opportunity to expand your network, build on your knowledge, and sharpen your skills. You will also have the opportunity to earn up to 18 CPEs.

WHAT’S IN IT FOR YOU?

- Experience customized learning by attending the sessions that matter the most to you and your enterprise.
- Interact face-to-face to gain insights and share ideas with colleagues from around the world.
- Update your knowledge and skills while earning valuable CPE credits.
- Gain techniques, tools, strategies, and leading practices for successful outcomes.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- Exceptional value for your training dollars — Receive documentation from sessions that can be utilized to train and share insights with your audit team.
- Access to industry experts — Industry leaders will be sharing strategies, tools and skills to leverage your influence, impact and value as a trusted leader.
- Interact with leading vendors — Hands-on introductions to products and services that decrease workload and expenses and increase ROI.

REGISTER NOW  HOTEL ROOM BOOK NOW
IIA Learning Seminars—Online

The following courses are being offered online during June and July. Click on any course for details and pricing, individual course dates and times, and registration information.

June 5-14

⇒ Assessing Risk: Ensuring Internal Audit’s Value

June 18-27

⇒ The Effective Auditor—Understanding and Applying Emotional Intelligence

June 19-28

⇒ Enterprise Risk Management: A Driver for Organizational Success

June 26-27

⇒ Data Analysis for Internal Auditors

June 29

⇒ Fundamentals of Internal Auditing

July 9-18

⇒ Fundamentals of IT Auditing

July 23-25

⇒ Succession Planning—Leveraging and Influencing Millennials and Other Generations

July 30-31

⇒ IT General Controls
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

05–June–2018

⇒ EHSAC Webinar: A Global Regulatory Review

19–June–2018

⇒ Members-only Webinar: Leading Audit Committee Practice & Internal Audit Reporting

12–July–2018

⇒ Members-only Webinar: Leading Audit Committee Practice & Internal Audit Reporting

17–July–2018

⇒ Members-only Webinar: Technology, Disruption and Innovation in Internal Audit

Save the dates!

IIA eLearning

In-depth training from the comfort of your home or office.
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre at www.glasscock.rice.edu/cia

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
CONGRATULATIONS to our newly certified members! All your hard work has paid off!

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<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
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<tbody>
<tr>
<td>Lee Hagelstein</td>
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<td>Seh Eng Tham</td>
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Click here for more info!
We have achieved **GOLD** for 2018!!

**Overview**

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance: A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Debbie Egly at debbie.egly@fwisd.org with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2011, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

The Internal Audit Transformation Imperative
Publication date: March 2018

The 2018 North American Pulse of Internal Audit report from The IIA’s Audit Executive Center urges deeper examination of four often-overlooked risk areas and shows how strong leadership can instill self-confidence in internal auditors, boost management and the board’s confidence in the internal audit function, and heighten stakeholder confidence in the organization overall.
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
Continuing Professional Education (CPE) and Continuing Professional Development (CPD) Requirements

NEW! In 2018, two of your CPE/CPD credits must be earned in Ethics. Learn more. The IIA currently provides Ethics for Internal Auditors, an OnDemand course that can help you obtain these CPE. The IIA will be adding additional ethics training options throughout 2018 and beyond.

ETHICS TRAINING

Kill 2 Birds With One Stone!!!
You Can’t Beat This Deal With a Stick!!!

Individuals with certifications from the IIA are required to complete two CPE hours focused on the subject of ethics annually. Ethics training hours may be applied toward the individual’s total annual CPE requirement. The IIA does not prescribe where an individual must obtain this training. However, the training must occur annually, within the reporting period. This course is designed to meet the IIA’s annual Ethics requirement.

This course is also designed to meet the four-hour ethics CPE requirement for Texas CPA’s. The course overviews ethical judgment and the ethical standards of the profession and will aid Texas CPA’s in applying ethical judgment when interpreting the various standards and rules applicable to the practice of public accountancy within the State of Texas. The materials provide illustrative examples of real-life ethical dilemmas and include preventative measures to avoid ethical violations.

COST: $100, includes lunch at the World-famous Fort Worth Petroleum Club

LOCATION: Fort Worth Petroleum Club

DATE: November 14, 2018
Internal Audit 2017 Compensation Study

The Results are In!

The IIA's Internal Audit Compensation Study is the most comprehensive analysis available on the compensation of internal audit professionals. Referenced by internal audit leaders and practitioners, human resources departments, and audit committees, the study provides internal audit salary and pay practices of hundreds of organizations across industries in the United States and Canada.

Buy now at the IIA Bookstore!

Click Here
Internal Audit Awareness Month

Promoting the Profession and Building Awareness

On behalf of the internal audit profession and IIA members, The IIA works tirelessly to elevate the profession and enhance professionalism. Building awareness of the value of internal auditing is a key component of The IIA’s advocacy efforts.

Likewise, there’s a lot YOU can do to help advance the profession in your workplace and in your local community. The following resources are designed to support your efforts in promoting the profession.

International Internal Audit Awareness Month
To build awareness of internal auditing all around the world, May is designated as International Internal Audit Awareness Month. IIA chapters and institutes are invited to celebrate and promote the profession throughout the month.

Building Awareness Toolkit
The Building Awareness Toolkit features creative ideas, tips, and easy-to-use tools and templates for individuals and chapters to promote the profession during International Internal Audit Awareness Month and all year round. You can download the toolkit today!

Building Awareness Champion Program
The Building Awareness Champion program is designed to recognize Chapters that actively promote International Internal Audit Awareness Month. Chapters that successfully complete this program will receive a specially designed Building Awareness Champion digital award. The deadline for this application is June 9.

Check out more info here
Employment Opportunities

**UT Arlington Chief Audit Executive**
Location: Arlington, TX  
Date Posted: May 22, 2018  
Date Ending: June 22, 2018

**Boy Scouts of America-Senior Systems Auditor**
Location: Irving, TX  
Date Posted: May 24, 2018  
Date Ending: June 25, 2018

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Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for **free**. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

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<tr>
<th>Name</th>
<th>Company</th>
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<tr>
<td>Miguel Regalado</td>
<td>Textron Audit Services</td>
</tr>
<tr>
<td>Carol Tackel</td>
<td>Tarrant Regional Water District</td>
</tr>
<tr>
<td>Megan Cowan</td>
<td>Tarrant Regional Water District</td>
</tr>
<tr>
<td>Katie Sanders</td>
<td>BNSF Railway Company</td>
</tr>
<tr>
<td>Alexis Palacios</td>
<td>Arlington Independent School District</td>
</tr>
<tr>
<td>Tommy Gregg</td>
<td>Sally Beauty</td>
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</table>

Please introduce yourself and welcome them to the Fort Worth Chapter!

How to Join:

To join our chapter, please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Kathy Perkins

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our [editor](mailto:editor).