President's Message

Hi FW IIA Members,

Our full day October seminar received excellent evaluations. Our speaker was Scott Langlinais. The topic presented was "Common Organizational Practices That Contribute to Fraud".

Please make plans to join us for our Monday, November 13th full day seminar. Our speaker is Danny Goldberg. There will be a 1/2 day on Developing an Audit Finding and the other 1/2 is on Fraud in Government (yellow book standards-but applicable to all).

We hope to see everyone at the seminar!!

Sincerely,

Debbie
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov

Please visit the Petroleum club website.

2017-2018 Calendar

<table>
<thead>
<tr>
<th>Date and Time</th>
<th>Event Description</th>
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</thead>
<tbody>
<tr>
<td>8:00 am - 4:30 pm, Mon, November 13, 2017 — Full Day Seminar (8 CPEs)</td>
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<tr>
<td>Speaker: Danny Goldberg</td>
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<tr>
<td>Topic: Development of an Audit Finding 1/2 day and Fraud in Government (Yellow Book standards) 1/2 day</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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<tr>
<td>10:30 am - 1:00 pm, Tue, December 19, 2017 — Monthly Meeting (2 CPEs)</td>
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<tr>
<td>Speaker: ACFE speaker-TBD and Craig Spotser</td>
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<tr>
<td>Topic: TBD and Fraud in Medicaid</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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<tr>
<td>10:30 am - 1:00 pm, Wed, January 10, 2018 — Monthly Meeting (2 CPEs)</td>
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<tr>
<td>Speaker: Remi Nel</td>
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<tr>
<td>Topic: Cloud Computing</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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<tr>
<td>10:30 am - 2:00 pm, Tue, February 13, 2018 — ISACA Combined Monthly Meeting (3 CPEs)</td>
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<tr>
<td>Speaker: ISACA to provide two speakers, Topic-TBD</td>
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<tr>
<td>1:00 PM: Verizon's Data Breach Investigation Report-Joshua Stone, Whitley Penn and Sip Mazonde</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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<tr>
<td>10:30 am - 1:00 pm, Wed, March 7, 2018 — Monthly Meeting (2 CPEs)</td>
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<tr>
<td>Speaker: Mario Perez</td>
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<tr>
<td>Topic: Data Quality-Data Analytics Insights and Opportunities</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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<tr>
<td>8:00 am - 4:30 pm, Fri, Apr 20, 2018 — Full Day Seminar (8 CPEs)</td>
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<tr>
<td>Speaker: John Gatto</td>
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<tr>
<td>Topic: IT General Controls</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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<tr>
<td>10:30 am - 1:00 pm, Wed, May 9, 2018 — Monthly Meeting (2 CPEs)</td>
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<tr>
<td>Speaker: Scott Jones</td>
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<tr>
<td>Topic: Finding the Right Data for your Audit in 3 Easy Steps</td>
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<tr>
<td>Location: The Fort Worth Petroleum Club</td>
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November 2017 Full Day Seminar

Monthly Meeting: 8:00 am – 4:30 pm (Lunch will be provided)

Speaker: Danny Goldberg, CPA, CIA, CISA, CGEIT, CRMA, CCSA, CGMA

Presentation Subjects: Development of and Audit Finding and Fraud in Government (Yellow Book standards)

Location: Petroleum Club - Fort Worth, TX

Speaker’s Bio:

Danny M. Goldberg is a well-known speaker on internal auditing and People-Centric Skills. Danny co-authored People-Centric Skills: Communication and Interpersonal Skills for Internal Auditors, via Wiley Publications. This is the first book published specifically to address the wide-ranging topic of communication skills for internal auditors. It has been offered through the IIA and ISACA bookstores since July 2015 and has sold over 2,500 copies (through June 2017). Danny has over 20 years of professional experience, including five years leading/building internal audit functions. Danny was also named as one of the Fort Worth Business Press 40 Under 40 for 2014.

Topic: Government Auditing: Development of an Audit Finding

Learning Objectives:
- Overview of leading practices in effective writing techniques, including effective word usage and what emotional words not to use.
- Leading practices in creating the components of an audit finding, including depth and length
- Learn how to write a finding summary that has impact and is an attention grabber!

Topic: Government Auditing: Fraud

Learning Objectives:
- Identify fraud risk and appropriate tools and techniques
- Apply critical thinking skills to fraud situations
- Identify fraud through fraud indicators
- Discover how fraud occurs and the characteristics of a fraudster

CPE Credits: 8.0
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the November Full Day Seminar:

Click [here](#) to register!

If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov.
Upcoming Events

2018 General Audit Management Conference

When: March 12-14, 2018
Where: Aria Resorts & Casino/ Las Vegas, NV

Where Leaders Evolve

For 38 years, GAM has been the essential experience for empowering audit industry leaders to be influential, indispensable and informative! The goal of the GAM conference is to provide an opportunity for attendees to engage with their peers and the industries best and brightest thought leaders who will share their perspectives on how to best position audit leaders to evolve their knowledge and skills to better serve their companies.

Attendees can earn up to 16.5 CPE credits during 40 general and concurrent session led by renowned presenters who will help you be innovative and impactful, as you face the uncomfortable or unfamiliar.

WHO SHOULD ATTEND?

Audit executives including CAEs, VPs, audit committee and board members, audit directors, and other stakeholders affected by the internal audit process will find the in-depth exploration of issues facing today’s executives and the opportunity to network with all of their peers for 2.5 days of an invaluable experience.

WHAT’S IN IT FOR YOU?

- **Innovation** — transform the future of audit executive management through relevant content and information from esteemed speakers.
- **Interaction** — Enjoy networking opportunities with leaders from audit departments for sharing and exchange of sustainable ideas and strategic insights for effective outcomes.
- **Impact** — Discover leading practices, success strategies, data-driven insights, and trends that will position you as a seasoned leader in internal audit and your organization’s competitive advantage in an increasingly globalized world.
- **Partnerships** — Explore new partnership opportunities with audit decision makers.
- **Experts** — Benefit from the expertise of some of the world’s leading authorities in and outside of the internal audit field.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- **Exceptional value for your training dollars** — Receive documentation from sessions that can be utilized to train and share insights with your audit team.
- **Access to industry experts** — Industry leaders will be sharing strategies, tools and skills to leverage your influence, impact and value as a trusted leader.
- **Meet leading vendors** — Visit the exhibit area to get answers and discover products that move your organization forward while decreasing enterprise
IIA Learning Seminars—Online

The following courses are being offered online during September. Click on any course for details and pricing, individual course dates and times, and registration information.

Nov. 7-16
⇒ Audit Report Writing

Nov. 27-Dec. 15
⇒ CIA Learning System Comprehensive Instructor–led Course – Part I

Nov 29-30
⇒ Data Analysis for Internal Auditors
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

21-November-2017
⇒ Members-only Webinar: Technology: Audit Data

20-December-2017
⇒ Members-only Webinar: 2017 Year-end Legislative Review with Arnold & Porter Kaye Scholer

16-January-2018
⇒ Members-only Webinar: Top Resolutions for Internal Auditor in 2018 to Prepare for the Future

IIA eLearning
In-depth training from the comfort of your home or office.
Our goal is nothing short of Gold!

Overview

Chapter Achievement Program (CAP) is a chapter bench-marking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Debbie Egly at debbie.egly@fwisd.org with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit's future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2009, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

Embracing Opportunities in a Dynamic Environment

Publication date: July 2015

Emerging risk is not slowing down … it’s accelerating. And CAEs are expected to adapt quickly to addressing those risks. The 2015 Global Pulse of Internal Audit report analyzes data from more than 4,500 CAEs and directors from around the world to provide a look at the challenges and opportunities present for internal audit in today’s dynamic business environment and identifies four major themes CAEs must have on their radar.

Download Your Free Copy
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

*Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre [www.glasscock.rice.edu/cia]

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
CONGRATULATIONS to our newly certified members! All your hard work has paid off!

<table>
<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mandy Boxill</td>
<td>CIA</td>
<td>10-21-17</td>
</tr>
</tbody>
</table>

Click here for more info!
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
December 31st is just around the corner!
Have you reported your CPEs yet?

The clock is ticking, but you still have time to earn and report CPE for this period. CPEs are due by December 31 for the following certificates: CIA, CRMA, CCSA, CFSA, CGAP.

Earn the CPE credits you need with a variety of qualifying educational opportunities offered by The IIA at www.theiia.org

If you are ready to report your CPEs:

Log in to The IIA’s Certification Candidate Management System (CCMS) with your ID and CCMS password.

2017 Pulse of Internal Audit Survey—Seeking CAE Input

The IIA’s Audit Executive Center regularly seeks to identify emerging issues for you and your fellow internal audit professionals in North America, and we can’t do it without you. This is your opportunity to help inform the profession on timely and relevant topics. The current edition of the Pulse of Internal Audit survey focuses on the hidden risks in several important areas: internal audit’s use of data analytics, nonfinancial reporting, interpersonal dynamics, third-party vendors, and environmental, health and safety risks.

Click here to provide your feedback.
AZZ Senior Internal Auditor

Location: Fort Worth, TX
Date Posted: November 1, 2017
Date Ending: November 30, 2017

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>Name</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adekunle Oladipo</td>
<td>Toyota Motor Sales USA Inc.</td>
</tr>
<tr>
<td>Richard Luke</td>
<td>Mortgage Quality Management &amp; Research</td>
</tr>
<tr>
<td>Eduardo Villa</td>
<td></td>
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</tbody>
</table>

Please introduce yourself and welcome them to the Fort Worth Chapter

How to Join:

To join our chapter, please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Kathy Perkins ([Kathy.perkins@fwisd.org](mailto:Kathy.perkins@fwisd.org)) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our [editor](mailto:editor).