President’s Message

Howdy Everyone!

I hope everyone is looking forward to our next Chapter meeting on December 15th! This meeting is a combined Fort Worth IIA and Fort Worth ACFE session. We have a number of great sessions lined up, including:

9:30 - Loretta Salvatore, Fort Worth Independent School District, will facilitate the ACL/IDEA User Group

10:30 - Jason Saving, Senior Research Economist and Advisor with the Dallas Federal Reserve, will provide an update on the Texas economy

11:15 – Josh Stone and Scott Geye, Whitley Penn, will lead sessions on IIA certification and “The Anatomy of a Cyber Attack”

There is still time to register if you haven’t already. As usual, the Petroleum Club will serve us a great lunch! Please take a few minutes to register:


We also have some great sessions lined up for January so be sure to go ahead and register for that session now also. Our speakers for that session will include Larry Harrington, Global Chairman of the IIA, and Pam Short Jenkins, Vice President Global Audit Services – Fossil Group, Inc.

I’d also like to call everyone’s attention to a fantastic achievement by one of our members. Jamie Wilson, Assistant Vice President of Compliance Audit at GM Financial, was named by Internal Auditor magazine as a 2015 Emerging Leader. Check out this month’s Internal Auditor magazine for more about Jamie and the other recipients of this award. Congratulations Jamie – what a fantastic accomplishment!

James Moller, Fort Worth IIA President
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our new website coming up very soon. If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov

Please visit the Petroleum club website for Map & Directions at: www.fwpetroleumclub.com

2015-2016 Calendar

<table>
<thead>
<tr>
<th>December 15, 2015</th>
<th>January 12, 2016</th>
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<tr>
<td>9:30 IDEA/ACL Users Group</td>
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<td>10:30 Jason Saving, Dallas Federal Reserve</td>
<td>10:30 IIA Overview-Larry Harrington</td>
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<td>11:15 Joshua Stone, Whitley Penn</td>
<td>12:00 Pam Short Jenkins</td>
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<td>12:00 - Scott Geye, Whitley Penn</td>
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<tr>
<th>February 9, 2016</th>
<th>March 7-9, 2016</th>
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<tr>
<td>9:30 IDEA/ACL Users Gr.</td>
<td>2016 General Audit Management Conference</td>
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<td>10:30 Information/Cybersecurity</td>
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<td>12:00 Joint ISACA</td>
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<tr>
<th>April 15, 2016</th>
<th>May 10, 2016</th>
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<tr>
<td>8-5 Full Day Seminar</td>
<td>9:30 IDEA/ACL Users Gr.</td>
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<tr>
<td>Risk Management</td>
<td>10:30 Starting an Integrity Unit- Larry Worthy</td>
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<td>12:00 Leading Audit Projects- Sandy Jansen, ACUA</td>
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<td>12:50 Daniel Fontenot, PWC</td>
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December Pre-Meeting

Pre-lunch Meeting: 9:30 am - 10:30 am

Presentation Subject: ACL - IDEA

Speaker: Loretta Salvatore, FW Independent School District

If you are an ACL or an IDEA user, plan to come early to our December meeting. Get there at 9:30 am and join us for some informal discussions about ACL and IDEA. If you are a user, come prepared to talk about some of the cool things you do with the package of your choice. If you are thinking about using one or the other, come with plenty of questions that our users can answer. This informal group has exciting potential for all of us to share ideas and learn from each other.

Hours Available: 1.0
Prerequisites: None
Knowledge Level: Basic/Intermediate
Advance Preparation: None
December Meeting

Pre-lunch Meeting: 10:30 am - 11:15 am

Presentation Subject: Texas Economy Perspectives

Speaker: Jason Saving, Dallas Federal Reserve

Speaker’s Bio: Jason L. Saving is a senior research economist and advisor at the Federal Reserve Bank of Dallas. In this position, he conducts research on public policy issues.

Saving joined the Federal Reserve Bank of Dallas in 1996, following a one-year post-doctoral fellowship at George Mason University’s Center for Study of Public Choice. He holds a BA in mathematical economic analysis from Rice University and an MA and PhD in economics from the California Institute of Technology.

Saving is the author of articles on European economic integration, American welfare policy, Social Security, and other policy issues. His articles have appeared in such journals as Economic Inquiry, Southern Economic Journal, Public Choice, and Southwest Economy. He is a member of the American Economic Association and the Public Choice Society.

Hours Available: 1.0
Prerequisites: None
Knowledge Level: Basic/Intermediate
Advance Preparation: None
December Meeting

**Lunch Meeting:** 11:15 am - 12:00 pm

**Presentation Subject:** IIA certification

**Speaker:** Joshua Stone, MBA, CIA, CFE, CISA

**Speaker's Bio:** Joshua is a Senior Auditor within the Whitley Penn Risk Advisory Services team where he focuses on internal audit outsourcing and co-sourcing, SOX 404 implementations and consulting, process consulting, and information technology consulting primarily in the following industries: financial institutions, public sector, managed IT services, oil and gas, and consumer goods.

He received his B.B.A. and M.B.A. in Business Administration with a focus in Forensic Accounting from Texas Wesleyan University. He is a Certified Internal Auditor, Certified Fraud Examiner and a Certified Information Systems Auditor.

Joshua is a member of the Institute of Internal Auditors (IIA), Association of Certified Fraud Examiners (ACFE), Information Systems Audit and Control Association (ISACA), the American Institute of Certified Public Accountants (AICPA), and the Texas Society of Certified Public Accountants (TSCPA). He serves as a Committee member with the Fort Worth chapter of the TSCPA, as the Certification Committee Chairman with the Fort Worth chapter of the IIA, and is the Board President of the Tri-Cities Baseball Softball Association.

**Hours Available:** 1.0

**Prerequisites:** None

**Knowledge Level:** Basic/Intermediate

**Advance Preparation:** None
December Meeting

Post—Lunch Meeting: 12:00 pm -1:00 pm

Presentation Subject: The Anatomy of a Cyber Attack

Speaker: Scott Geye, CISSP, CISA

Speaker’s Bio: Scott is a Senior Auditor—Information Technology Subject Matter Expert within the Whitley Penn Risk Advisory Services team where he focuses on support, network administration, and information security analyst roles. Scott has experience advising clients on the implementation of information security controls to meet the requirements for PCI-DSS, HIPAA, ISO 27001, and Cloud Security Alliance Cloud Controls Matrix.

He received a Bachelor in Management Information Systems from the University of Texas at Arlington and a Master in Information Technology Service Management from the University of Dallas. Scott is a Certified Information Systems Auditor and Certified Information Systems Security Professional.

Scott is a member of the Institute of Internal Auditors (IIA), Information Systems Audit and Control Association (ISACA), the Information Systems Security Association (ISSA), the International Information Systems Security Certification Consortium (ISC2), the North Texas Infragard and the Metroplex Technology Business Council (MTBC).

Hours Available: 1.0
Prerequisites: None
Knowledge Level: Basic/Intermediate
Advance Preparation: None
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the December Meeting:


If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov.

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December 15, 2015 - Chapter Meeting

- Event Type: Chapter Event
- Start Date/Time: 12/15/2015 9:30 AM
- End Date/Time: 12/15/2015 1:00 PM
- Location: Fort Worth, Texas

9:30 - IDEA/ACL User Group
10:30 - Jason Savin, Dallas Federal Reserve
11:15 - Joshua Stone, Whitley Penn
Upcoming Events

2016 General Audit Management Conference

What: 2016 General Audit Management Conference

When: March 7–9, 2016

Where: Gaylord Texan Resort / Dallas-Ft. Worth, TX

Driving Success in a Changing World

For more than 35 years, the General Audit Management (GAM) Conference has been the essential experience for CAEs, audit management, and key stakeholders who want to drive change and deliver results. That tradition of excellence will continue in 2016 with a new theme – Driving Success in a Changing World. The agenda comprises the industry’s best and brightest thought leaders from Fortune 500 companies and more who will share their perspectives on how to best position internal audit leaders for the future. Driving Success in a Changing World

Who Should Attend?

Audit executives including CAEs, audit directors, audit committee and board members, and other stakeholders affected by the internal audit process will find the in-depth exploration of issues facing today’s executives and the opportunity to network with all of their peers over 2.5 days an invaluable experience.

Earn up to 15 CPE with an educational program consisting of five general and 31 concurrent sessions in the following tracks: Assessing Information Technology Risks, Leading Effectively, Building High Performance Teams, Auditing Strategically, and Excelling at the Fundamentals. Details are available on the Program Information page.

Make connections and share best practices with peers during the many networking opportunities, including a welcome reception Monday evening and a vendor reception Tuesday evening.

Save US$200* Today – Register Now

Upcoming Events

The IIA's 2016 International Conference

What: The IIA's 2016 International Conference
When: July 17–20, 2016
Where: New York, NY

Driving Success in a Changing World

For more than 35 years, the General Audit Management (GAM) Conference has been the essential experience for CAEs, audit management, and key stakeholders who want to drive change and deliver results. That tradition of excellence will continue in 2016 with a new theme – Driving Success in a Changing World. The agenda comprises the industry’s best and brightest thought leaders from Fortune 500 companies and more who will share their perspectives on how to best position internal audit leaders for the future.

- Up to 18 CPE credits when you attend the full conference. You can also earn additional CPE by participating in pre- and/or post-conference sessions.
- Admission to all keynote and concurrent sessions.
- Access to the conference app and other conference materials. Welcome Coffee on Monday, Tuesday, and Wednesday; lunch on Monday and Tuesday; and mid-morning and mid-day refreshments.
- Opportunities to interact with exhibitors and sponsors in the exhibit hall.
- Entrance to social events with networking opportunities, including the Welcome Reception and The IIA’s 75th anniversary celebration gala. For Local Registration, tickets to the Welcome Reception and Gala are sold separately.

Click here for more information.
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars:

15-December-2015
Members-only Webinar: The Evolving Role of the CAE

19-January-2016
Members-only Webinar: 2016 Industry Outlook

16-February-2016
Members-only Webinar: Filling the Void: Addressing Today’s Skills Gaps in Internal Audit

15-March-2016
Members-only Webinar: Auditing Cybersecurity in an Unsecure World

IIA eLearning
In-depth training from the comfort of your home or office.
CAP Reporting

Our goal is nothing short of **Gold**!

**Overview**

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offer four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** - 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration
- How can you help us reach our goal?
  - Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
  - Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
  - Submit articles to be published in other professional journals
  - Serve on an IIA Quality Review Team
  - Submit exam questions for CIA
  - Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, James Moller at jamesmoller@gmail.com with details.
Promoting the Profession/
Building Awareness at TCU

The Fort Worth IIA Chapter visited the Texas Christian University on November 18 to promote and build awareness of the Internal Audit Profession. Sonia Thomas, and Liana Hadjigeorgiou spoke to TCU Neeley School of Business students inspiring the next generation of internal auditors.

Become one of the Academic Relations volunteers. Help us spread the word and inspire the next generation of internal auditors!!!

Contact our Academic Relations Chair, Laura Eakin, at laura.eakin@gmfinancial.com to join the Academic Relations Committee.
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre www.glasscock.rice.edu/cia

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $30 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Sonia Thomas, Sonia.Thomas@us.gt.com, Lesa Powell, Lesa.Powell@GMFinancial.com or Michelle Atkins, M.Atkins@JPSHealth.org, our CAE co-Chairs. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future! We had our CAE meeting before the March monthly meeting.
December 31st is just around the corner!
Have you reported your CPEs yet?

The clock is ticking, but you still have time to earn and report CPE for this period. CPEs are due by December 31 for the following certificates: CIA, CRMA, CCSA, CFSA, CGAP.

Earn the CPE credits you need with a variety of qualifying educational opportunities offered by The IIA at www.theiia.org

If you are ready to report your CPEs:

Log in to The IIA’s Certification Candidate Management System (CCMS) with your ID and CCMS password.

Employment Opportunities

**Basic Energy Services - Internal Auditor**
Location: Fort Worth, TX

**Director, Internal Audits - MSU**
Location: Wichita Falls, TX

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at:
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

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<tr>
<th>First and Last Name</th>
<th>Company</th>
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<tbody>
<tr>
<td>Valerie Anderson</td>
<td>Dallas County</td>
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<tr>
<td>Bryan Brownlee</td>
<td>First Command</td>
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Please introduce yourself and welcome them to the Fort Worth Chapter

How to Join:

To join our chapter, please visit the IIA website at www.theiia.org. Please contact our Membership Chair Kathy Perkins (Kathy.perkins@fwisd.org) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.