Hi FWIIA members,

Our August full day seminar at GM Financial was very informative. Evaluations from attendees for Danny Goldberg’s presentation were excellent. Our first monthly meeting is scheduled for September 12, 2017. The speakers are Joseph Mauriello, Seth Hale and Chris Douthit and the topic for both sessions “Are You Prepared to Attract and Manage the Next Generation of Auditors?” Joseph is the Director at the Center for Internal Auditing Excellence at The University of Texas at Dallas. And Seth and Chris are Teaching Assistants. The learning objectives are:

- Understand the impact of emerging talent entering the profession of internal auditing and how it impacts organizations.
- Identify the traits of a successful auditor and how the next generation of auditors can embrace those traits to generate value in the workforce.
- Gain an understanding of the value creation opportunities to be derived for internal audit functions seeking talented students who have been exposed to a formal internal audit education program.

In addition to our regular monthly meeting, the Chapter will vote on proposed amendments to the By-Laws. The proposed changes are to require the Board of Governors and Officers to be members of the Chapter. These changes were suggested as an effort to ensure decisions are in the best interest of the Chapter.

Hope to see everyone at the meeting!!

Debbie

Our September training opportunity on 9/12/17, will be held at the Petroleum Club in Fort Worth from 10:30 am to 1pm. Lunch will be provided.

2 CPEs and the cost is $35
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website,

2017-2018 Calendar

<table>
<thead>
<tr>
<th>Date</th>
<th>Event Description</th>
<th>Speaker(s)</th>
<th>Topic</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>10:30 am - 1:00 pm, Tue, September 12, 2017</td>
<td>Monthly Meeting (2 CPEs)</td>
<td>Joe Mauriello &amp; Staff</td>
<td>Next Generation of Auditors</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>8:00 am - 4:30 pm, Fri, October 27, 2017</td>
<td>Full Day Seminar (8 CPEs)</td>
<td>Scott Langlinais</td>
<td>Common Organizational Practices that Contribute to Fraud</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>8:00 am - 4:30 pm, Mon, November 13, 2017</td>
<td>Full Day Seminar (8 CPEs)</td>
<td>Danny Goldberg</td>
<td>Development of an Audit Finding (Yellow Book)</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>10:30 am - 1:00 pm, Tue, December 19, 2017</td>
<td>Monthly Meeting (2 CPEs)</td>
<td>ACFE speaker-TBD and Craig Spotser</td>
<td>TBD and Fraud in Medicaid</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>10:30 am - 1:00 pm, Wed, January 10, 2018</td>
<td>Monthly Meeting (2 CPEs)</td>
<td>Remi Nel</td>
<td>Cloud Computing</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>10:30 am - 1:00 pm, Tue, February 13, 2018</td>
<td>ISACA Combined Monthly Meeting (3 CPEs)</td>
<td>ISACA speakers - TBD</td>
<td>TBD</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>10:30 am - 1:00 pm, Wed, March 7, 2018</td>
<td>Monthly Meeting (2 CPEs)</td>
<td>Mario Perez</td>
<td>Data Quality-Data Analytics Insights and Opportunities</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
<tr>
<td>8:00 am - 4:30 pm, Fri, Apr 20, 2018</td>
<td>Full Day Seminar (8 CPEs)</td>
<td>John Gatto</td>
<td>IT General Controls</td>
<td>The Fort Worth Petroleum Club</td>
</tr>
</tbody>
</table>
September 2017 Monthly Meeting

Monthly Meeting: 10:30 am – 1:00 pm (Lunch will be provided)

Speaker: Joseph M. Mauriello, CPA, CIA, CFE, CISA, CMA, CFSA, CRMA, Seth Hale and Chris Douthit

Presentation Subject: Next Generation of Auditors

Location: Petroleum Club - Fort Worth, TX

Speaker’s Bio:

Joseph Mauriello is the Director of the Center for Internal Auditing Excellence at the University of Texas at Dallas (“UTD”) where he is responsible for overseeing all aspects of the academic program. UTD is one of six recognized centers of excellence in the world, as designated by the Institute of Internal Auditors, and is currently recognized as the largest graduate program in internal auditing. Currently, Joseph teaches core courses in the graduate program which include Internal Audit, Advanced Internal Audit, and IT Audit. He also teaches various accounting courses including Financial Statement Analysis and Managerial Accounting.

Prior to UTD, Joseph has more than 14 years of management and supervisory experience in accounting and auditing in both public company and consulting environments. He has expertise performing business risk assessments, ERM projects, anti-fraud program development services, performance improvement strategy assessments, quality assessment reviews, and fraud investigations within the Risk Advisory umbrella, along with traditional internal audit co/outsourcing and SOX Compliance project management services. .

Seth Hale is a graduate student at the University of Texas at Dallas, working towards his MS Accounting degree. He is the incoming president of the UT Dallas IIA/ISACA/ACFE Student Chapter, and a graduate teaching assistant with the Center of Internal Auditing Excellence program at UTD.

Topic: Are you prepared to Attract and Manage the Next Generation of Auditors?”

Learning Objectives:

- Understand the impact of emerging talent entering the profession of internal auditing and how it impacts organizations.
- Identify the traits of a successful auditor and how the next generation of auditors can embrace those traits to generate value in the workforce.
- Gain an understanding of the value creation opportunities to be derived for internal audit functions seeking talented students who have been exposed to a formal internal audit education program.
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the September Monthly Meeting:

Click [here](#) to register!

If you experience difficulty with our website, you can register directly with Lee Hagelstein at [Lee.Hagelstein@arlingtontx.gov](mailto:Lee.Hagelstein@arlingtontx.gov).
Upcoming Events

2017 Southern Regional Conference

When: September 18–20, 2017
Where: Hilton Austin-Austin, TX

Become a Star Auditor in the Republic of Texas!

The 2017 Southern Regional Conference will be hosted in the Live Music Capital city of the world. The conference program offers attendees in the technology, state and local government, and medical industries cutting-edge, relevant information on core competencies and general audit, with new information on audit activities and industry hot topics. Attendees will master the newest technical audit skills and enhance interpersonal soft skills, vital to the growth and success of both the audit department and the organization.

WHO SHOULD ATTEND?

Auditors at any level in their career would benefit from attending this cost-effective training conference. Auditors working in the financial, health care, informational technology, government, or retail industries would find added value in the industry-specific sessions offered.

WHAT’S IN IT FOR YOU?

- **Experience customized learning** — Choose the sessions that matter most to you and your organization.
- **Interact face-to-face** — Gain insights and share ideas with colleagues from around the world.
- **Update your knowledge and skills** — Earn valuable CPE credits. Gain techniques, tools, strategies, and leading practices for successful outcomes.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- **New Audit Tools and Information** — Attendees will be well-equipped with the latest technological skillset to battle even the most advanced audit issues facing your organization today.
- **Current Certifications** — Attendees earn valuable CPE credits to maintain their audit certification(s) as they participate in educational sessions.
- **An Expanded Audit Network** — Your audit team will solidify professional relationships that may aid your organization in the future.

Download the Conference Brochure

REGISTER NOW

HOTEL ROOM BOOK NOW
IIA Learning Seminars—Online

The following courses are being offered online during September. Click on any course for details and pricing, individual course dates and times, and registration information.

Sept. 5-14
⇒ Cybersecurity: Auditing in an Unsecure World

Sept. 6-15
⇒ Risk Based Auditing: A Value Add Proposition

Sept. 11-20
⇒ Enterprise Risk Management: Elements of the Process

Sept. 18-19
⇒ Succession Planning: Leveraging and Influencing Millennial and Other Generations

Sept. 19-20
⇒ Data Analysis for Internal Auditors

Sept. 21
⇒ Fundamentals of Internal Auditing

Sept. 25-28
⇒ Statistical Sampling for Internal Auditors

Sept. 26–Oct. 5
⇒ Audit Report Writing
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

19-September-2017
⇒ Members-only Webinar: Ethics and Compliance Program Effectiveness: Auditing and Assessing the State of the Organization's Culture

10-October-2017
⇒ Members-only Webinar: Sustainability or Enterprise Risk Management? How Internal Audit and EHS Audit Can Support Both Sides of the Same Coin

17-October-2017
⇒ Members-only Webinar: Is Your Team Ready to Audit Culture?

IIA eLearning
In-depth training from the comfort of your home or office.
Our goal is nothing short of **Gold!**

**Overview**

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Debbie Egly at [debbie.egly@fwisd.org](mailto:debbie.egly@fwisd.org) with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — knowledge and education. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2009, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

Embracing Opportunities in a Dynamic Environment

Publication date: July 2015

Emerging risk is not slowing down … it’s accelerating. And CAEs are expected to adapt quickly to addressing those risks. The 2015 Global Pulse of Internal Audit report analyzes data from more than 4,500 CAEs and directors from around the world to provide a look at the challenges and opportunities present for internal audit in today’s dynamic business environment and identifies four major themes CAEs must have on their radar.
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre www.glasscock.rice.edu/cia

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
CONGRATULATIONS to our newly certified members! All your hard work has paid off!

<table>
<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gregory Kigen</td>
<td>CIA</td>
<td>8-23-17</td>
</tr>
</tbody>
</table>

Click here for more info!
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at www.theiia.org!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, matkins@JPSHealth.org, our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
December 31\textsuperscript{st} is just around the corner! Have you reported your CPEs yet?

The clock is ticking, but you still have time to earn and report CPE for this period. CPEs are due by December 31 for the following certificates: CIA, CRMA, CCSA, CFSA, CGAP.

Earn the CPE credits you need with a variety of qualifying educational opportunities offered by The IIA at www.theiia.org

If you are ready to report your CPEs:

Log in to The IIA’s Certification Candidate Management System (CCMS) with your ID and CCMS password.

2017 Pulse of Internal Audit Survey— Seeking CAE Input

The IIA’s Audit Executive Center regularly seeks to identify emerging issues for you and your fellow internal audit professionals in North America, and we can’t do it without you. This is your opportunity to help inform the profession on timely and relevant topics. The current edition of the Pulse of Internal Audit survey focuses on the hidden risks in several important areas: internal audit’s use of data analytics, nonfinancial reporting, interpersonal dynamics, third-party vendors, and environmental, health and safety risks.

Click here to provide your feedback.
Employment Opportunities

Senior Associate-Internal Controls Kubota

Location: Grapevine, TX
Date Posted: August 25, 2017
Date Ending: September 29, 2017

UNT- HSC-Senior-Internal-Auditor

Location: Fort Worth, TX
Date Posted: August 3, 2017
Date Ending: August 31, 2017

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>Name</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Connor Kennemer</td>
<td>Fidelity Investments</td>
</tr>
<tr>
<td>Christina Bowman</td>
<td>Fidelity Investments</td>
</tr>
<tr>
<td>Regan Cole</td>
<td>Fidelity Investments</td>
</tr>
<tr>
<td>Wisam Safe</td>
<td>Fidelity Investments</td>
</tr>
<tr>
<td>Melissa Duvall</td>
<td>Leidos</td>
</tr>
<tr>
<td>Shannon Finister</td>
<td>Rushmore Loan Management Services</td>
</tr>
<tr>
<td>Duane Peck</td>
<td>GM Financial</td>
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</table>

Please introduce yourself and welcome them to the Fort Worth Chapter

How to Join:

To join our chapter, please visit the IIA website at [www.theiia.org](http://www.theiia.org). Please contact our Membership Chair Kathy Perkins ([Kathy.perkins@fwisd.org](mailto:Kathy.perkins@fwisd.org)) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our [editor](mailto:editor).