President’s Message

Hi FW IIA Members,

Our February 13th, meeting held jointly with ISACA North Texas Chapter was a great opportunity to network, with close to 200 present; and the speakers were very informative. It was discussed at the meeting that we may want to have more jointly held meetings each year with ISACA North Texas Chapter!

Our March 7th meeting will have Mario Perez presenting “Data Quality - Data Analytics Insights & Opportunities”. We will also hold the elections for incoming officers and Board positions.

We look forward to seeing everyone at the meeting!!!

Debbie
Meeting's and Registration

Almost all of our meetings are held at the Fort Worth Petroleum Club. It is a great downtown location. Beautiful views from the 40th floor.

We highly recommend pre-registration. Walk-ins availability may be limited.

You can register on our website. If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov

Please visit the Petroleum club website.

10:30 am - 1:00 pm, Wed, March 7, 2018 — Monthly Meeting (2 CPEs)
Speaker: Mario Perez
Topic: Data Quality-Data Analytics Insights and Opportunities
Location: The Fort Worth Petroleum Club

8:00 am - 4:30 pm, Fri, Apr 20, 2018 — Full Day Seminar (8 CPEs)
Speaker: John Gatto
Topic: IT General Controls
Location: The Fort Worth Petroleum Club

10:30 am - 1:00 pm, Wed, May 9, 2018 — Monthly Meeting (2 CPEs)
Speaker: Scott Jones
Topic: Finding the Right Data for your Audit in 3 Easy Steps
Location: The Fort Worth Petroleum Club

2018 Calendar

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**CHAPTER MEETINGS**

The Fort Worth Petroleum Club:

777 Main Street
40th Floor
Fort Worth
TX 76102
March 2018 Monthly Meeting

**Monthly Meeting:** 3/7/18 @ 10:30 am – 1:00 pm (Lunch will be provided)

**Location:** Petroleum Club - Fort Worth, TX

**Speaker:** Mario Perez, CIDA

**Presentation:** Data Quality-Data Analytics Insights and Opportunities

Data Analytic tools help auditors scale their audit tests over the entire data population with minimal or no increase in time and cost, generating analyses and evidence with laser precision. However, the output is only as good as the input. Data preparation is a critical step in the analysis process, one that can be time consuming without proper know-how.

Our expert instructor will walk you through the steps to import, cleanse, format and profile data to extract maximum value and deliver meaningful insights. Attendees will return to work with a better understanding of how to improve data quality, including testing the data for accuracy, timeliness, relevance and completeness.

**Mario Perez, CIDA**- Mario has over 13 years’ experience as an IDEA user, trainer, and provider of technical support and consulting services. Starting with his introduction to IDEA as an audit associate at BDO New York in the mid-90s, he credits his enthusiasm for Data Analytics and knowledge of IDEA with traveling the world, working with the IDEA distributor in Scandinavia as well as training and consulting engagements in Saint Vincent and the Grenadines and The Bahamas.

**Learning Objectives:**

- Why is Data Quality integral for auditors applying Data Analytics in their engagements?
- Discuss and demonstrate techniques for cleansing, normalizing and interrogating data
- Isolate invalid data prior to analysis to save time and effort
- Perform data profiling to assess data quality and focus on high-risk areas
- Improve the quality of data to facilitate real time decision making

**CPE Credits:** 2.0

**Prerequisites:** None
Registration is now Open!

We highly recommend pre-registration. Walk-ins availability may be limited.

Registration is OPEN for the March Monthly Meeting

Click here to register!

If you experience difficulty with our website, you can register directly with Lee Hagelstein at Lee.Hagelstein@arlingtontx.gov.
Upcoming Events

2018 General Audit Management Conference

When: March 12-14, 2018
Where: Aria Resorts & Casino/ Las Vegas, NV

Where Leaders Evolve

For 38 years, GAM has been the essential experience for empowering audit industry leaders to be influential, indispensable and informative! The goal of the GAM conference is to provide an opportunity for attendees to engage with their peers and the industries best and brightest thought leaders who will share their perspectives on how to best position audit leaders to evolve their knowledge and skills to better serve their companies.

Attendees can earn up to 16.5 CPE credits during 40 general and concurrent session led by renowned presenters who will help you be innovative and impactful, as you face the uncomfortable or unfamiliar.

WHO SHOULD ATTEND?

Audit executives including CAEs, VPs, audit committee and board members, audit directors, and other stakeholders affected by the internal audit process will find the in-depth exploration of issues facing today’s executives and the opportunity to network with all of their peers for 2.5 days of an invaluable experience.

WHAT’S IN IT FOR YOU?

- Innovation — transform the future of audit executive management through relevant content and information from esteemed speakers.
- Interaction— Enjoy networking opportunities with leaders from audit departments for sharing and exchange of sustainable ideas and strategic insights for effective outcomes.
- Impact — Discover leading practices, success strategies, data-driven insights, and trends that will position you as a seasoned leader in internal audit and your organization’s competitive advantage in an increasingly globalized world.
- Partnerships—Explore new partnership opportunities with audit decision makers.
- Experts— Benefit from the expertise of some of the world’s leading authorities in and outside of the internal audit field.

WHAT’S IN IT FOR YOUR ORGANIZATION?

- Exceptional value for your training dollars — Receive documentation from sessions that can be utilized to train and share insights with your audit team.
- Access to industry experts— Industry leaders will be sharing strategies, tools and skills to leverage your influence, impact and value as a trusted leader.
- Meet leading vendors — Visit the exhibit area to get answers and discover products that move your organization forward while decreasing enterprise ex-

[Register Now] [Hotel Room Book Now]
IIA Learning Seminars—Online

The following courses are being offered online during March. Click on any course for details and pricing, individual course dates and times, and registration information.

Mar 13-15
⇒ IT General Controls

Mar 21-22
⇒ Data Analysis for Internal Auditors

Mar 26-28
⇒ Leveraging and Influencing Millennials and Other Generations
IIA Members Only Webinar Series

Don’t miss this opportunity for free CPE

The IIA’s webinars are free informational programs available in both live and on-demand formats for 24/7 access. Webinars provide viewers with a cost-effective and convenient way to immediately boost business know-how. Downloadable presentation materials are available for each webinar.

*Topics and dates are subject to change.

Upcoming Webinars

20-March 2018
⇒ Members-only Webinar: Auditing the Organization’s Compliance with General Data Protection Regulation (GDPR)

03-April-2018
⇒ EHSAC Webinar: Auditing Reimagined – Innovating the Auditing Practice through Frontier Technologies

17-April-2018
⇒ Members-only Webinar: Turning Ethical Challenges into Strategic Opportunities

05-June-2018
⇒ EHSAC Webinar: A Global Regulatory Review

Save the dates!

IIA eLearning
In-depth training from the comfort of your home or office.
CAP Reporting

We have achieved **SILVER** for 2018!! Our goal is nothing short of **Gold**!

Overview

Chapter Achievement Program (CAP) is a chapter benchmarking tool that provides guidelines for expected performance at the chapter level. The IIA sponsors the CAP as a way to recognize and encourage local chapters to participate in activities that promote the overall IIA and chapter objectives and membership growth. The chapter earns points by participating in activities that support its members, the profession, and the community.

IIA currently offers four levels of CAP performance. A chapter can advance from one level to the next by accumulating the points noted below:

- **BRONZE** – 685 CAP Points
- **SILVER** – 1,060 CAP Points
- **GOLD** – 1,560 CAP Points
- **PLATINUM** – Special level to recognize chapters that attain GOLD status for 10 of 11 consecutive years.

CAP points are earned for our accomplishments in three service categories:

- Service to Members
- Service to the Profession
- Chapter Administration

How can you help us reach our goal?

- Any speaking engagement on internal auditing for which CPE was awarded, date, location and number of CPE
- Submit articles to be published in the Internal Auditor (extra points for getting published!!!)
- Submit articles to be published in other professional journals
- Serve on an IIA Quality Review Team
- Submit exam questions for CIA
- Teach in Junior Achievement

These are few examples. If you have performed any of the above, please email our President, Debbie Egly at debbie.egly@fwisd.org with details.
Fund Internal Audit Research and Education

Can We Count On Your Support?

Internal audit’s future is supported in two ways — **knowledge** and **education**. Research fuels deeper knowledge and understanding of emerging issues and establishing long-term solutions, while academic relations supports internal audit education to fuel a pipeline of new and stronger talent to address the emerging issues of tomorrow.

The IIA Research Foundation (IIARF) and The IIA’s Internal Auditing Academic Advancement Fund (IAAAF) were established specifically to address these ongoing and equally important initiatives.

Our charitable foundations solely exist to cultivate quality internal audit educational programs and relevant research. Our work is only made possible through generous contributions and investments in the future of the profession.

Pulse of Internal Audit

Since 2009, The IIA’s Audit Executive Center has conducted annual Pulse of Internal Audit surveys to assess the state of the internal audit profession and identify trends and emerging issues in the profession and with its stakeholders.

**Courageous Leadership: Instilling Confidence from Within**
Publication date: March 2017

The 2017 North American Pulse of Internal Audit report from The IIA’s Audit Executive Center urges deeper examination of four often-overlooked risk areas and shows how strong leadership can instill self-confidence in internal auditors, boost management and the board’s confidence in the internal audit function, and heighten stakeholder confidence in the organization overall.
Unlock Your Door to Opportunity:

CIA Designation

The Certified Internal Auditor (CIA) designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

If you decided to open the door to this professional opportunity, the Fort Worth Chapter can help.

The IIA’s CIA Learning System® is an interactive Certified Internal Auditor® (CIA®) review program combining reading materials and online study tools with optional facilitator-led courses to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

CIA Program at Rice University

Rice University partners with the Institute of Internal Auditors to offer a three-part live, instructor-led online Certified Internal Auditor® (CIA®) program taught by Vicki McIntyre www.glasscock.rice.edu/cia

Our expert instructor will deliver live, scheduled lectures via the Internet, covering the global CIA exam syllabus and materials included in the IIA’s CIA Learning System™. Earning the CIA designation is more than just proof of what you know and what you have achieved — it’s the best way for auditing professionals to communicate to the world that they are prepared to meet today’s challenges.
CONGRATULATIONS to our newly certified members! All your hard work has paid off!

<table>
<thead>
<tr>
<th>Name</th>
<th>Certification</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Juan Pablo</td>
<td>CIA</td>
<td>1/27/18</td>
</tr>
<tr>
<td>Joshua Steed</td>
<td>CIA</td>
<td>2/09/18</td>
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Click here for more info!
Student Memberships

Students remember that you get 2 free monthly meetings when you join the IIA as a member of the Fort Worth chapter. You pay only $35 to join the IIA as a student, then the Fort Worth chapter pays for you to attend 2 monthly meetings. Net cost for your membership to you becomes just $5!!! For $35 you mingle with potential employers, get more connected with the Internal Auditing profession, and get 2 great meals for which our professional members pay $35 each. After you have had your 2 free meals, future meetings cost you only $15. Sign up today at [www.theiia.org](http://www.theiia.org)!!!

Member Profiles

Be sure to update your personal profile with IIA headquarters. We plan to offer some new features this year that you will want to take full advantage of, and the only way to do that is to ensure your contact information is correct with headquarters.

Calling all CAE’s

If you are a CAE and haven’t been contacted about attending our CAE meetings, please contact Michelle Atkins, [matkins@JPSHealth.org](mailto:matkins@JPSHealth.org), our CAE Chair. As a CAE, you have proven your ability to lead; come join us and help lead our chapter into a bright future!
Continuing Professional Education (CPE) and Continuing Professional Development (CPD) Requirements

NEW! In 2018, two of your CPE/CPD credits must be earned in Ethics. Learn more. The IIA currently provides Ethics for Internal Auditors, an OnDemand course that can help you obtain these CPE. The IIA will be adding additional ethics training options throughout 2018 and beyond.

Internal Audit 2017 Compensation Study

The Results are In!

The IIA's Internal Audit Compensation Study is the most comprehensive analysis available on the compensation of internal audit professionals. Referenced by internal audit leaders and practitioners, human resources departments, and audit committees, the study provides internal audit salary and pay practices of hundreds of organizations across industries in the United States and Canada.

Buy now at the IIA Bookstore!

Click Here
Employment Opportunities

Advertise with us !!!

Employment advertisements may be placed on the Ft. Worth IIA website.

All submittals should be sent via email in finalized format and preferably using Microsoft Office Software.

IIA members may post jobs for free. All other postings are $50 for one month or $100 for 3 months. Contact Roshan Jayawardene at: Roshan.Jayawardene@arlingtontx.gov or 817-459-6245 for more information or to submit an advertisement.
Membership Corner

Our Newest Members:

We would like to extend our warmest welcome to the newest members:

<table>
<thead>
<tr>
<th>Name</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shawn Fourie</td>
<td>Caliber Home Loans, Inc.</td>
</tr>
<tr>
<td>Francine Hudson</td>
<td>Texas Department of Transportation</td>
</tr>
<tr>
<td>Sheilly Parikh</td>
<td>American Airlines Inc.</td>
</tr>
<tr>
<td>Zhong (James) Fang</td>
<td>Santander Consumer USA</td>
</tr>
<tr>
<td>Robin Freeman</td>
<td>City of Arlington</td>
</tr>
<tr>
<td>April Lewis</td>
<td>Basic Energy Services</td>
</tr>
<tr>
<td>Albert Gonzales</td>
<td>Bank of America</td>
</tr>
<tr>
<td>Pratiksha Mehta</td>
<td>Caliber Home Loans, Inc</td>
</tr>
<tr>
<td>James Roberts</td>
<td>Saber</td>
</tr>
<tr>
<td>Jermaine Mack</td>
<td>Lockheed Martin Corporation</td>
</tr>
</tbody>
</table>

Please introduce yourself and welcome them to the Fort Worth Chapter

How to Join:

To join our chapter, please visit the IIA website at www.theiia.org. Please contact our Membership Chair Kathy Perkins (Kathy.perkins@fwisd.org) to learn about local Chapter membership benefits and how you can get involved.

Contribute to our newsletter

We welcome articles and suggestions for our newsletter. Please send your newsletter article contributions to be featured in our next edition to our editor.