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New, Returning, or Transferred Members:

Christopher Anderson, Rockwell Collins
Rebecca Caldwell, Rockwell Collins
Jennifer Durst, ACT
Melissa Pettit, Rockwell Collins

Upcoming Membership Anniversaries:

1 Year – Melissa Ditch, Brian Harken, Brian Wildemuth
2 Years – Liz Burgmeier
4 Years – Michael O’Connor, Sara Sojka
10 Years – Cassie Connolly, James Saul, Terry Whalen, Cheri Wheelan
12 Years – Kathy Briney, Jolene Topinka
15 Years – Angela Graves, Debra Johnston, Deb Oltmann, Debra Schott
25 Years – John Delaney
28 Years – Pamela Zelle
32 Years – Alan Moorhead

Contact Us

Website
https://chapters.theiia.org/heartland-iowa/Pages/default.aspx
Email
iiaheartlandchapter@gmail.com

President’s Message

Spring is around the corner, and the good weather is already here. It looks as if Punxsutawney Phil was correct this year. I hope everyone is enjoying the spring-like weather.

I would like to congratulate the two newly elected chapter governors Amber McLaren, and Cassie Connolly. Amber and Cassie will be starting their governor roles this coming June. I would like to thank the other two candidates for running, and encourage all members to have an active role in the chapter; we are always looking for volunteers.

This year’s district conference will be held in Des Moines on August 1st and 2nd. Julie Hupp and I are helping the Des Moines chapter with the planning. We would like some volunteers from our chapter to help assist with activities during the conference (i.e. registration). There are two upcoming chapter events that will offer members a chance to earn up to 8 CPE’s. The April event is “Operational Auditing” and the May event is “Power Excel & Advanced Data Analysis” training with Mr. Excel. The “Operational Auditing” is an IIA course. The Mr. Excel training will be two half-day sessions, for members who only want to attend one session.

We strive to have training and monthly luncheons that impact our daily roles in the Audit profession. As our planned training sessions are coming to an end for the current year, we are trying to get a head start on planning for next year. We are interested in hearing training topic ideas from our members. Anyone with ideas for training topics should reach out to Julie Hupp or myself.

I hope you come to our events and get an early start on your CPE for 2016.

Thanks for supporting your Chapter.

Royce Pevy
President, Heartland-Iowa IIA

Upcoming IIA Heartland Iowa Chapter Meeting/Event Schedule

APRIL MEETING NOTICE

“Operational Auditing: Influence for Positive Change”
This is a one day version of the Institute of Internal Auditors class offered at various training sites across the country for $1,300. By
Upcoming IIA Conferences
March 7-9, 2016

July 17-20, 2016

August 1-2, 2016

Midwest District Conference
Triple Crown of Audit Skills: Risk Management, Critical Thinking, Cultivating Relationships
Des Moines, IA

Offering this class locally the Heartland-Iowa Chapter can offer it at a lower cost with little or no travel expenses.

See Course Description Attached - Max class size of 30

Date: Tuesday, April 5th, 2016
Time: Registration 7:30 – 8:00am
Program 8:00 – 5:00
Speaker: Mark Kolman, CIA, CPA, CISA, CFE
Location: Radisson Hotel & Conference Center (fmrly. Holiday Inn)
1220 First Avenue
Coralville, IA 52241
Menu: Continental Breakfast and Lunch Buffet will be provided. Indicate any special dietary needs on your reservation.
Cost: $300 early bird for IIA members/guests by March 18th; $345 for non-members (and members after Mar. 18)
CPE: 8 CPE
RSVP: Julie Hupp at hupp2345@southslope.net; reservations are due by end of business on Thursday, March 30th. If you need to cancel your reservation, please do so by this deadline or send a substitute. No shows will be charged.

About Our Speaker:
Mark is a general audit manager for a government entity. His work experience includes private and public accounting, nonprofit and governmental auditing, and audit supervision for large entities within the agricultural, financial services, and utility industries. He has worked on operational audits in a number of areas, including procurement, HR, storerooms, benefits, risk management. While working for a power company, he worked on operational audits for the company’s power plants, fuel inventory, and power generation. Mark’s background has also given him analytical and detection skills relating to defalcation schemes, contractor fraud, embezzlements, kickbacks, and misappropriation of funds and other assets. Mark teaches college level financial and managerial accounting courses, including cost accounting and quality management. Mark received his bachelor’s degree from the University of South Florida, as well as a master’s in adult education. He is a member of The IIA, the Association of Certified Fraud Examiners, the Information Systems Audit and Control Association, and the American Institute of Certified Public Accountants. He has designed and presented courses on auditing, fraud, human relations, and public speaking, and has been published in several journals. He is a Distinguished Faculty Member of The IIA’s seminar program.

Save the date, final details to come
May 10, 2016 - “Power Excel & Advanced Data Analysis” up to 6 CPE’s, with Mr. Excel.

Other Area Meetings

IIA Midwest District Conference Needs Your Support!
The Heartland-Iowa Chapter is taking an active role supporting the Central Iowa Chapter in their planning of the District Conference to be held in Des Moines August 1-2, 2016. Royce Pevy and Julie Hupp
are on the conference Planning and Program Committees and Della Rhodes is on the Registration Committee. In addition to planning it takes a lot of arms and legs to run the conference for two days. The committee is looking for Heartland-Iowa members who plan to attend the conference and would be willing to sit at the registration table, introduce speakers, etc. Volunteers would still be able to attend all sessions and get **16 CPE credits**. Our chapter will receive a portion of the conference revenue based on the amount of our participation. The Planning Committee is making a list of possible volunteer names now (currently at four) even though registration has not opened for this event. **Update:** All of the speakers are booked, including John Hall, Toby Groves, Bill Woodington and State Auditor Mary Mosiman to note a few. The learning tracks are as follows: Information Technology, Risk Management & Emerging Risks, Fraud & Ethics, and Best Practices & Professional Development. The cost will be $425 and registration information will be coming soon. This is a great value thanks to donations from sponsors. Please contact Royce or Julie if you can help. Thanks!

**IMA CEDAR RAPIDS CHAPTER 2016 SPRING CONFERENCE**

The local IMA chapter will be holding a spring conference on Tuesday, March 8th. Registration deadline is Thursday, March 3rd. Full day and half day options are available. See email attachment for more details or visit: [http://www.cedarrapids.imanet.org/events-1/cedarrapidsimachapterspringseminartobeheldmarch8](http://www.cedarrapids.imanet.org/events-1/cedarrapidsimachapterspringseminartobeheldmarch8). Contact the IMA chapter via email at cedarrapidsima@gmail.com with questions.

For upcoming IMA Events Use Link Below:
[http://cedarrapids.imanet.org/event-calendar](http://cedarrapids.imanet.org/event-calendar)

**Upcoming IIA Members Only Webinars**

The IIA’s complimentary Members-only Webinar Series is available exclusively to you as part of your membership investment. These monthly educational webinars are developed specifically with IIA members in mind (1 CPE each).

**15-March-2016:** Auditing Cybersecurity in an Unsecure World

**19-April-2016:** The Evolution of Internal Auditing: Assure, Advise, Anticipate

**17-May-2016:** Preparing for a Successful External Quality Assessment

Details and registration at [https://na.theiia.org/training/eLearning/Pages/Webinars.aspx](https://na.theiia.org/training/eLearning/Pages/Webinars.aspx)

Link to additional free CPE webinar opportunities:
[https://sites.google.com/site/4freecpe/](https://sites.google.com/site/4freecpe/)
Career Opportunities (1)

Modern Woodmen of America, a member-owned fraternal financial services organization is seeking an experienced, senior internal auditor with responsibility for planning, developing, recommending, and monitoring/control procedures and systems to be used in internal auditing throughout the organization. See email attachment for more details and contact information.

If you wish to post a job opening in the chapter newsletter and on the chapter website, contact Royce Pevy or Julie Hupp. The cost for members to post an ad is $25 per month.

Certification Information

The CIA credential can be your master key to professional success, opening doors for career opportunities and earning you increased credibility and respect within the profession and your organization. Prepare to pass the Certified Internal Auditor exam using the IIA’s CIA Learning System.

You can do self-study with a kit that costs $845 for all parts. IIA members can save up to $100. These materials can be combined with an on-line Facilitator Led Course. For a list of on-line dates and times right click on the tile to the left and select “open hyperlink,” or click here: http://www.learncia.com.

Northern Illinois University Online CIA Exam Review Courses are also available for those looking for an instructor led learning option. Complete details about the NIU online courses are available on the website www.cia.niu.edu.

District Updates from Seth Peterson

Chapter Events
8/1 – 8/2/16 – District Conference (Des Moines, IA)

IIA News/Updates

Internal Auditor Scholarship - Internal Auditor magazine, the world’s leading publication covering the internal audit profession, is looking to help mold the next generation of practitioners with six new scholarships announced this week. Each US $1,000 scholarship is offered to undergraduate and graduate students who write the most informative and intuitive essay on
specific internal audit subjects. Emerging Leader Michael Levy included some of the scholarship information in his most recent blog.

**75th Anniversary Celebration** – A [75th Anniversary Toolkit](https://na.theiia.org) is now available in the Chapter Leader Resources area of The IIA’s website, and provides many opportunities to Share, Participate, and Celebrate during this anniversary year.

**Proposed Changes to the Standards** - The IIA announced proposed changes to its *International Standards for the Professional Practice of Internal Auditing (Standards)*, and announced a 90-day exposure period for public comment beginning Feb. 1. The changes to the Standards are designed to help practitioners meet challenges posed by today’s dynamic business environment and the evolving demands that environment creates on internal audit functions.

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**Our Latest Research Reports:**

**New Release from the IIA! The IPPF Supplemental Practice Guide on Talent Management: Recruiting, Developing, Motivating, and Retaining Great Team Members**

This is a free download for IIA members: at this link: [https://na.theiia.org/standards-guidance/recommended-guidance/practice-guides/Pages/Talent-Management-Practice-Guide.aspx](https://na.theiia.org/standards-guidance/recommended-guidance/practice-guides/Pages/Talent-Management-Practice-Guide.aspx)


**20% off the Chapter Book of the Month**

*The Internal Auditor’s Guide to Risk Assessment*

**THIS MONTH’S FEATURE:**

Developing a balanced risk mindset is one of the foundational elements of being able to perform effective risk assessments. In *The Internal Auditor’s Guide to Risk Assessment*, author Rick Wright, CIA, provides a step-by-step guide that outlines the key elements of a strong risk assessment framework and key concepts that should guide the process.

We’ve also included *The Risk Assessment*
Toolkit, a valuable set of 10 risk assessment examples with Excel spreadsheets and Word documents you can customize to meet the needs of your organization.

This easy read is designed for a broad audience, from staff auditors to chief audit executives.

Order your copy today! Also available as an eBook or pdf download.

Use promotion code CHAPTER when ordering to save 20% on this title through March 31, 2016. Applies to all book formats.