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New, Returning, or Transferred Members:
Jessica Boleyn, Amber Conrad – Boyd Gaming Corporation

Upcoming Membership Anniversaries:
1 Year – We In Nguyen, George Vince
4 Years – Staci Meade, James Pitcher, Della Rhodes
6 Years – Melissa Ewing
9 Years – Patricia Greteman
10 Years – Yvonne Kenworthy
12 Years – Deborah Houseal
19 Years – Alicia Robinson, Rosemary Stratton

President’s Message

Flowers are pushing up. Trees are budding out. Grass is starting to grow and the hum of mowers can be heard on the weekends. Spring has definitely sprung and the chapter year is coming to a close.

Remember, it is extremely important that all participants complete the post-event survey. This is YOUR opportunity to recommend any topic(s) and or speaker(s) that our membership would want to see in future programs, such as this past fall’s program on 3rd party service providers.

I would like to congratulate the new officers and governors for the 2017-18 year. Yvonne Kenworthy will be our new chapter president, and Wendy Lynn will be secretary. Julie Hupp and Sarah Dickson will remain as vice president and treasurer, respectively. The incoming governors include Jeremy Bahl, Terry Whaley, Jeff Duytschaver, Lois Mahr, and Didi Wilkins. I would like to thank all of them for volunteering.

We will continue to look for ways to provide you with compelling training and the opportunity to network with your peers. A favorite quote of mine that really hones in on the importance of networking is from Virginia Albanese, President & CEO, FedEx Custom Critical - “When you're not communicating, and you're not networking, people don't think of you for the next level.” We, as an IIA Chapter, aim to support you in providing exceptional value to your organization and to give you ‘tools’ to advance your career.

Thanks for supporting your Chapter.

Royce Pevy
President, Heartland-Iowa IIA

Contact Us

Website
https://chapters.theiia.org/heartland-iowa/Pages/default.aspx

Email
iiaheartlandchapter@gmail.com

Upcoming IIA Heartland Iowa Chapter Meeting/Event Schedule

“Developing Results Driven Audit Work Programs”
See Course Description Attached to Email
(8 CPE)
April 6, 2017

Speaker: Bret Kobel, Empower Audit Training and Consulting
Cost: $260
Upcoming IIA Conferences

March 20-22, 2017

2017 IIA International Conference
July 26-26, 2017
Sydney, Australia

CPEs: 8 CPEs
Location: Radisson Hotel and Conference Center (Isaac Hall Rm)
1220 1st Avenue
Coralville, IA 52241
Time: Registration and continental breakfast 8:00 – 8:30
Program 8:30 – 4:30
Menu: Chicken Supreme boneless breast of chicken, sauteed
and topped with supreme sauce, served over a bed of
long grain wild rice with salad, seasonal vegetables and
bread. Indicate any special dietary requirements with
your reservation
RSVP: Online at the following link:
http://www.etouches.com/1704audit; reservations are due
by 5pm March 31, 2017. No shows will be charged.

About Our Speaker:
Bret Kobel

Mr. Kobel is Vice President for Empower Audit and has more than
20 years of professional finance, accounting, audit, risk and
compliance experience. Bret specializes in internal controls,
process improvement, process transformation & implementation
with organizations operating under GAAP and/or IFRS
Standards. He brings a diverse background to the organization
from venture-backed startups to global Fortune 500 companies.

Most recently Bret spent two years on assignment in Singapore as
the Regional CFO and Controller for an international logistics
company responsible for seven countries in the Asia Pacific
region. Mr. Kobel was tasked with transforming the financial
organization and redesigning the financial processes to ensure
timely and accurate financial reporting.

Prior to that, Mr. Kobel spent several years with a large
international drilling services company operating in over 40
countries on six continents. He was responsible for developing the
company’s initial policies and procedures and implementing the
baseline internal controls framework for the company as well as the
initial Enterprise Risk Management (ERM) program. Mr. Kobel later
led global Internal Audit teams performing the first ever internal
audits in the company’s 120 year history.

Earlier in Mr. Kobel’s career, he was part of a team that interpreted
the newly released 1992 COSO published Internal Control –
Integrated Framework into a set of policies and procedures for one
of the largest university systems in the Nation and later led teams
conducting the initial internal audits for the newly-implemented
procedures.

Mr. Kobel received his BS degree from Indiana University and his
MBA from The University of Texas at Austin. He is a member of the
Institute of Internal Auditors (IIA) and the Association of Certified
Fraud Examiners (ACFE).
Board Members

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**Governors – 2nd Term**
Pat Stepanek, GreatAmerica Financial  
Terry Whaley, Rockwell Collins  
Nate Overturf, Transamerica  
Jeremy Bahl, GreatAmerica Financial  
Della Rhodes, University of Iowa  
Pam Hill, ACT  
Julie Appleget  
Liz Burgmeier, HNI  
Doug Sanders, UICCU  
Karen Brunscheen, Transamerica

**Governors – 1st Term**
Cassie Connolly, RSM  
Amber McLaren, Transamerica

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**Website Management**
Open

**CAP Point Monitor**
Cassie Connolly  
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"Pulse of Internal Audit Study Results & Implications"  
(1 CPE)  
May 11, 2017

**Speaker:** William Michalisin, Executive VP & Chief Operating Officer North America IIA

**Cost:** $25  
**CPEs:** 1 CPE  
**Location:** Hotel Kirkwood  
7725 Kirkwood Blvd SW  
Cedar Rapids, IA 52404

**Time:**  
Registration and continental breakfast 7:15  
Program 7:30 – 8:30  
CAE Conference to follow after this meeting from 8:30 – 9:30, led by Bill Michalisin.

**Menu:** Continental breakfast

**RSVP:** A link to register online will be circulated in the near future.

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Other Area Meetings

For upcoming IMA Events Use Link Below:  
http://cedarrapids.imanet.org/event-calendar

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Upcoming IIA Members Only Webinars

The IIA’s complimentary Members-only Webinar Series is available exclusively to you as part of your membership investment. These monthly educational webinars are developed specifically with IIA members in mind (1 CPE each).

**18-April-2017:** Auditing Security Monitoring (aka Watching the Watchers)

**16-May-2017:** A Blueprint: Strategizing Your Anti-fraud Approach

Details and registration at  
https://na.theiia.org/training/eLearning/Pages/Webinars.aspx

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Read the Magazine, Take the Quiz

With the release of each bi-monthly edition of *Internal Auditor* magazine, you have the chance to earn three IIA CPE credits to support your IIA certifications, for a total of **18 CPEs annually**. Available free to members, each online quiz takes your experience with the publication to the next level by testing your internal audit knowledge and providing valuable credits. Click [here](#) for the link.

Link to additional free CPE webinar opportunities:  
https://sites.google.com/site/4freeecpe/
Career Opportunities

If you wish to post a job opening in the chapter newsletter and on the chapter website, contact Royce Pevy or Julie Hupp. The cost for members to post an ad is $25 per month.

Certification Information

The CIA credential can be your master key to professional success, opening doors for career opportunities and earning you increased credibility and respect within the profession and your organization. Prepare to pass the Certified Internal Auditor exam using the IIA's CIA Learning System.

You can do self-study with a kit that costs $845 for all parts. IIA members can save up to $100. These materials can be combined with an on-line Facilitator Led Course. For a list of on-line dates and times right click on the tile to the left and select “open hyperlink,” or click on the following link: http://www.learncia.com.

Northern Illinois University Online CIA Exam Review Courses are also available for those looking for an instructor led learning option. Complete details about the NIU online courses are available on the website www.cia.niu.edu.

District Updates

Chapter Events
Coming Soon

IIA News/Updates
Coming Soon

Our Latest Research Reports:

Quality Assessment Manual for the Internal Audit Activity (QA Manual)

By: Patrick Copeland (Pat), CIA, CRMA, CISA, CPA; Donald Espersen (Don), CIA, CRMA; Martha Catherine Judith (Judy) Grobler, CIA, CRMA, AGA; James Roth (Jim), PhD, CIA, CCSA,
Streamline your methodology for performing quality assessments! This resource is a must-have reference for every internal audit activity and chief audit executive’s library.