Did you know that IIA members can earn CPEs by just reading the bi-monthly Internal Auditor (IA) Magazine?

All you have to do is to take the 15-question quiz which is available at the IIA website. Multiple choice and true/false questions are asked relating to the feature articles included in each edition. A score of 80% or higher earns one (1) IIA CPE to support your IIA certifications. These quizzes are available to members for free. All of the current year quizzes are posted at the website, therefore a maximum of six (6) CPEs are available annually; these occasionally include the Ethics CPEs now required of individuals with the CIA designation. (Quizzes are not NASBA Certified.)

To access the quizzes:

1. Log into the IIA website with your ID and password.
2. On the main IIA page, point at “Bookstore and Publications” and select “Internal Auditor”.
3. Click on the picture of the current magazine edition cover.
4. Scroll to the bottom the page that appears; under “Helpful Links”, select “CPE Quiz”.
5. Select the quiz you are interested in taking.
6. Good luck!

Excel Training with Jon Petier

Training: Excel Data Analytics
Date: April 27, 2020
Time: 7:30am – 4:30pm
Location: DeSales University Center 2755 Station Ave, Center Valley, PA 18034

This Excel Data Analytics training will begin with quick reviews of Excel features like formulas, charts, and pivot tables, then cover extended examples of these topics. We will cover advanced topics like Power Query and Power Pivot, and also introduce some new features already in Excel for Office 365, or coming soon.

Jon Peltier has a doctorate from MIT, and worked for 15 years in manufacturing and R&D. He has been using Excel for over 25 years, has run his own company providing Excel services for over 15 years, and has been a Microsoft Excel MVP since 2001.
Season’s Greetings!

I hope your Thanksgiving was very happy and filling! This is the time of year that we start to think about the coming year and what we want to do to make a difference in the things and groups that are important to us.

Volunteers are an important part of the continuation of the IIA Lehigh Valley Chapter. By volunteering members are given an opportunity to build their leadership skills and network. Some of the areas our volunteers assist with are:

**Academic Relations** – Develop and support relationships through educational programs which enhance knowledge, understanding and use of internal auditing.

**Certifications** – Develop chapter marketing and recognition programs to promote IIA certifications.

**Membership** – Promote interest in prospective members and maintain interest in existing members. Help new members become better acquainted.

**Programs** – Plan, coordinate, and support chapter CPE events by taking on one or two volunteer tasks.

**Newsletter/Social Media** – Linked In administrators. Further develop our social media presence on other platforms such as Facebook and Twitter.

**Treasury** – assist the Treasurer with the Chapter budget, annual audit, and bank reconciliations.

If you would like to be a part of any of these activities, we are seeking volunteers for the upcoming chapter year including a Vice President, 2nd Vice President, Treasurer and Board members. Please contact me if you are interested in learning more about volunteer opportunities. Our volunteers are what allow us to provide the training and networking opportunities. Volunteer today!

As always, we welcome any suggestions you may have that will help us better serve the audit community.

Thank you all for taking the time to help the Lehigh Valley Chapter, and profession grow, in an environment where internal auditors are needed more than ever.

**Wishing you Happy Holidays and a Joyful New Year!**

Sincerely,

Hilari Rinehart (Chapter144@iiachapters.org)
## EVENT CALENDAR

### 2019/2020 Chapter Year

<table>
<thead>
<tr>
<th>Date</th>
<th>Description</th>
<th>Place</th>
<th>Chapter</th>
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</thead>
</table>
| 1/14/2020  | CNJ IIA-Rutgers CAR Lab Data Analytics Symposium                 | Rutgers Business School  
100 Rockefeller Rd, Room 2071 Piscataway, NJ 08854  
8am – 4:30pm, 8 CPE hours | Central Jersey |
| 2/19/2020  | Attack & Penetration Testing & Trending Topics                   | Penn National Insurance Company  
2 North Second St  
Harrisburg, PA 17101  
12:30pm – 4:30pm, 4 CPE hours | Central Penn |
| 3/20/2020  | 2020 Fraud Symposium at PECO Energy Hall                        | PECO Energy Hall                                                      | Philadelphia |
| 3/25/2020  | 2nd Annual IIA Northeast EHS Roundtable                         | Maggiano’s Little Italy  
600 Commons Way, Building E  
Bridgewater NJ 08807  
8am – 4:30pm, 8 CPE hours | Central Jersey |
| March 2020 | Member Roundtable Breakfast Topics TBD                          | TBD                                                                  | Lehigh Valley IIA |
| 4/8/20     | IIA/ACFE Student Night                                          | DeSales University, Center Valley, PA                                 | Lehigh Valley IIA |
| 4/27/20    | Excel Training with Jon Peltier                                  | DeSales University, Center Valley, PA                                 | Lehigh Valley IIA |
| 4/30/20    | Annual Social Event/Iron Pigs Game                              | Coca-Cola Park, Allentown PA                                          | Lehigh Valley IIA |
| 5/14/20    | ACFE Spring Conference                                          | DeSales University, Center Valley, PA                                 | Lehigh Valley IIA |

### IIA Lehigh Valley Chapter Events Cancellation Policy

Reservations for Chapter Events are first registered, first served. Payment for all events is preferred at the time of registration. Breakfast and Dinner meetings may be paid at the door, but cancellations after registration period cannot be refunded. Payments for any other Chapter event must be made no later than the close of the registration period. If payment is not made by this time, then “stand-by” registrants will replace unpaid registrants as attendees. The Chapter incurs fixed costs when arranging a Chapter event, so any cancellation (paid or unpaid) after the close of the event registration cannot be refunded, nor applied to a future Chapter event.
CPE Reporting Window Open: All certified individuals must report annual professional education (CPE) credit hours by December 31. This lets you display your certification credential(s) and makes you eligible to be included in The IIA Certification Registry. [https://na.theiia.org/certification/Pages/The-IIA-Certification-Registry.aspx](https://na.theiia.org/certification/Pages/The-IIA-Certification-Registry.aspx)

GAM 2020 Registration Is Open and will be March 16-18, 2020 in Las Vegas. Last year’s event sold out so make sure your members are aware that they save $200 by registering early. Access the chapter leader’s toolkit to download digital assets for emails, newsletters, social media, and more. [https://na.theiia.org/Pages/IIAHome.aspx](https://na.theiia.org/Pages/IIAHome.aspx)

Changes to CRMA & Internal Audit Practitioner Programs: The IIA announced changes to the Certification in Risk Management Assurance® (CRMA®) and Internal Audit Practitioner programs to all affected certification candidates in November. [https://global.theiia.org/_layouts/login.aspx?ReturnUrl=%2finstitute-leader-resources%2f_layouts%2fAuthenticate.aspx%3fSource%3d%252FInstitute%252Dleader%252Dr esources%252FInstitute%252Dleader%252Ddocuments%252FThird%252Dquarter%252DAffiliate%252DBriefing%252DBriefing%252DAug%252D2019%252D2Epdf&Source=%2Finstitute%2Dleader%2Dresources%2FInstitute%20Leader%20Documents%2FThird%2DQuarter%2DAffiliate%2DBriefing%2DAug%2D2019%2DEpdf](https://global.theiia.org/_layouts/login.aspx?ReturnUrl=%2finstitute-leader-resources%2f_layouts%2fAuthenticate.aspx%3fSource%3d%252FInstitute%252Dleader%252Dr esources%252FInstitute%252Dleader%252Ddocuments%252FThird%252Dquarter%252DAffiliate%252DBriefing%252DBriefing%252DAug%252D2019%252D2Epdf&Source=%2Finstitute%2Dleader%2Dresources%2FInstitute%20Leader%20Documents%2FThird%2DQuarter%2DAffiliate%2DBriefing%2DAug%2D2019%2DEpdf)

IIA Quality Services has released a new Insights to Quality: How the Balanced Scorecard Supports Successful Internal Audit Practices, to help promote continuous process improvement. This quick reference tool outlines four Standards that focus on the benefits of developing a balanced scorecard. [https://na.theiia.org/services/quality/Pages/Insights-to-Quality.aspx](https://na.theiia.org/services/quality/Pages/Insights-to-Quality.aspx)


New Tone at the Top: Discusses how boards can assure they are aligned with other principal drivers of risk management — the C-suite and internal audit management — the C-suite and internal audit. [https://na.theiia.org/news/Pages/New-Tone-at-the-Top-discusses-how-boards-can-assure-they-are-aligned-with-other-principal-drivers-of-risk-management.aspx](https://na.theiia.org/news/Pages/New-Tone-at-the-Top-discusses-how-boards-can-assure-they-are-aligned-with-other-principal-drivers-of-risk-management.aspx)
MEMBERSHIP NEWS

The IIA is offering a spectacular savings on membership code – **25% off membership.** This is the largest savings that we offer and it’s only for a limited time – good through Dec. 31, 2019. **All promos are for NEW individual members only.**

- Individual Professional Membership – PROF25
- Individual Professional Membership – Canada – PROFCC25
- Individual Government Membership – PROFGOV25
- Individual Government Membership – Canada – PROFGOVCC25
- Individual Educator Membership – EDU25
- Individual Educator Membership – Canada – EDUC25

**Chief Audit Executives: Save 20% on AEC Membership** through Dec. 31, 2019, using promo code AEC20. These savings cannot be combined with any other offer and are for **NEW AEC members only.** *This offer is available to non-AEC members of The IIA for their first year of membership.*

The **Recertify & Rejoin for $270 Campaign** has been extended to Dec. 31, 2019. Members who have allowed their certification to lapse, and are currently non-members, receive a bundle rate for both (a $240 savings). Have members use the following link to take advantage of this valuable promotion — reinstate your CIA and become a member today.

Save 20% off an individual professional membership using promo code CHE19 through Dec. 31, 2019.

The **2020 Member Needs Assessment Survey** is coming soon. Please be on the lookout for it and take a few minutes to complete the survey. Some facts about the survey:

- The IIA Member Needs Survey is executed every two years
- Data around member satisfaction and membership engagement is gathered
- Data is used to make business decisions based on members’ needs
- Goal for 2020: involve chapters to create a unified member experience

The survey is used to gather the data to provide the best experience and content for you. This year, if enough members of the Lehigh Valley Chapter participate, we will receive data specific to the chapter that will help us provide you better programming and experiences. So please take a few minutes to complete the survey. Thank you!
St. John’s University Spring 2020 CIA Examination Preparation Class Offerings

St. John’s University will be starting Part 1 of its Spring 2020 Saturday series of CIA examination preparation classes on February 1, 2020.

This premier CIA Exam preparation program is the only IIA-partnered, instructor-led program in the New York metropolitan area, and is based on the IIA’s CIA Learning System. It delivers the global CIA exam syllabus in a blended learning format of customized workbooks and web-based learning software (provided with the registration fee). It is also CPE eligible.

Class dates:

Spring 2020:

Part 1: Internal Audit Basics: February 1, 22, and 29 - Tuition: $1,100
Part 2: Internal Audit Practice: April 4 and 18 – Tuition: $850
Part 3: Internal Audit Knowledge Elements: May 2, 9 and 16 – Tuition: $1,100

Combination package Tuition: $2,750

Registration:

The link to registration and further information is https://sjureg.mycoursecenter.com/collections/internal-audit-curriculum/products/spring-2020-saturday-certified-internal-auditor-cia-exam-prep

St. John’s is now also offering a custom version of our multi-session CIA examination preparation class, delivered on site at client organizations (assuming sufficient participant scale). This will afford participants and companies more flexibility and can be tailored to the company’s and CAE’s learning objectives and staff time availability. St. John’s has already delivered this for a major financial institution with great success.

Interested parties can contact Herb Chain at (718) 990-3974 or chainh@stjohns.edu.
MEMBERSHIP NEWS

District # 2 Chapters

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Website</th>
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<tbody>
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<td>Central Jersey</td>
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OFFICERS

President: Hilary Rinehart  
Vice President: Bethany DiMatteo  
Secretary: Tony Sabino  
Treasurer: Beth Davis

BOARD OF GOVERNORS

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<thead>
<tr>
<th>2020</th>
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<tr>
<td>Michael Costa</td>
<td>Rob Cirillo</td>
<td>Debra Bealer</td>
</tr>
<tr>
<td>John Falk</td>
<td>Jodi Hartzell</td>
<td>Nanton John</td>
</tr>
<tr>
<td>Richard Lebitz</td>
<td>Christina Pereira</td>
<td>Jim Mahoney</td>
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<tr>
<td>Shawn Dugan</td>
<td>Jeff Smith</td>
<td>Jason Slabkosky</td>
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