1. President’s March Message

Spring Forward and Plan ahead
March is a busy month for so many of us. Between Audit Committee meetings, Board Meetings and all the planning necessary for the end of the chapter year it is a bit hectic. Somehow it will all fall into place and we will complete the year with the chapter dinner in May.

We have exciting programs planned for March and April. March 24, 2017 is the Annual IT Conference. The topics are all innovative and will help us continue to update our technical skills and expand our awareness of ever changing audit techniques. The April 18, 2017 Annual Conference will be our final conference for the chapter year and we are ending on a high note! I’m beyond excited to have Mr. Richard Chambers attend to speak with us!
Mr. Richard Chambers calendar books up years in advance and he travels all over the world. I had submitted the request to his office that he visit us for the April 2017 conference back in 2015. He accepted the invitation last year and when I got the email back from The IIA accepting our chapter invitation I was ecstatic. As you know, he subsequently had a conflict and we moved the date of the conference (as well as the content and speakers for the conference) to make the event on April 18, 2017 happen. Sometimes mountains do move when you have the right team dedicated to the mission.

As auditors we become good at planning ahead. Without a plan, things usually don’t get done in spite of good intentions. With the concept of planning in mind I thought I would ask you to think about how you could plan an event to advocate the Internal Audit profession during the month of May. We officially celebrate Internal Audit Awareness month in May however, we should always be advocating the profession. We have an opportunity to market ourselves and showcase our service to the organization. The IIA has great tools and ideas of ways you can advocate the profession. Visit The IIA website and get the plans in motion. Getting the word out now to hold a well-attended event will need more than one month advance notice.

We ask that you participate in the advocacy of your audit function. When you do, please let me know what you did raise the awareness of Internal Audit. We will be sharing success stories as a way to help others within the chapter.

I hope to see you at the March 24 and April 18th conferences. If there is anything you would like us to include in our training plan for next year, just let me know. We’re in full planning mode now for next year.

Best regards,

ELLEN R. CARAVELLA, CPA/CIA

INTERNAL AUDIT DIRECTOR
ADELPHI UNIVERSITY
LEVERMORE HALL SUITE 306
ONE SOUTH AVE.
GARDEN CITY, NY 11530
(516) 877-3283 PH.

*** Don’t forget to follow us on the LI Chapter Twitter account: @IIALichapter. ***
Annual IT Conference:
Friday March 24, 2017 - Melville Marriott - - - 8:30 a.m. - 5:00 p.m. - - - (8 CPE/CPD Credits)

Event Summary
Invest one day with the chapter and let our annual IT conference bring you up to date on the latest technology developments impacting the profession, your company and your career. Our speakers will help you understand some of the most recent and critical technology risks so you can remain relevant in an increasingly complex business world. The eight (8) credit CPE program will include:

- Digital transformation and its impact on internal audit strategies,
- The role of encryption in risk mitigation and what internal auditors need to understand about this important tool in combating cybersecurity threats
- Evolving audit technology trends focusing on the use of drones to achieve audit objectives
- Recent Penetration Test developments to help you better define scope and, if needed, choose a pen test provider
- Views from the C-suite where a CIO and a technology assurance expert debate today’s toughest technology risk challenges

8:30AM-8:45AM
Chapter President’s Welcome and General Chapter Announcements

8:45AM-9:00AM
Introduction to the Conference and Brief Overview of the Presentations

9:00AM – 10:25 AM
Staying Ahead of the Curve on Innovation and Digital Transformation and Implications for Internal Audit

The velocity and rate of change of innovation is an undeniable disruptor to many industries today. Advancements in technology are introducing new products, channels and efficiencies that are creating a paradigm shift in customer behavior and competitive advantages and operational crossroads for many institutions. Firms must evolve their core business practices, operating model and platforms to manage new risks and keep pace with digitization, customer demand and competitors as we move towards a more distributed economy. Given the existing confluence of changing regulatory demands, innovation
and cybersecurity concerns, the role of the audit function becomes increasingly important to manage existing and emerging risk.

**Speaker Bios**

**Tyrone Canaday** is a Managing Director based in New York in Protiviti’s Technology Strategy and Operations practice. He has over 16 years of experience in the financial services industry with an accomplished career in strategic management, delivery of key transformational initiatives, and bottom-line solutions to global firms. Tyrone joined Protiviti in 2014 after previously serving as the CIO of a privately-held, independent advisory firm offering a behavioral economic incentives platform. Earlier, Tyrone spent over 10 years in strategy and management consulting firms aligning business to technology and operations across functional and organizational boundaries to improve growth and profitability.

**David Lin** is an Associate Director in Protiviti’s Technology Strategy & Operations practice. He has over 15 years of experience in the financial services industry with an accomplished career in directing key initiatives from vision to solution for leading global firms. Prior to Protiviti, David was a global process and solution architect at a major financial services company where his objective was to strategize, re-engineer, design and implement enterprise-wide, best-in-class Finance and Technology processes to strengthen controls, regulatory compliance and risk management practices and to eliminate non-value-add works. Earlier, David spent over 10 years in an HR and Business Process Outsourcing arm of a management consulting firm, working at the intersection of operations and technology to advise and develop HR transformation value propositions for senior executives to optimize human capital management and service delivery.

**David Lehmann** is a Managing Director at Protiviti with over 18 years’ experience delivering Internal Audit services. David works primarily with clients in the Financial Services industry and delivers a range of services including IT audit, cybersecurity, public company transformation and SOX 404 compliance. David has worked with sub-segments of the financial services industry including asset managers, investment advisors, reinsurers, broker dealers, exchanges, and large multi-national banking institutions. Prior to Protiviti, David worked within Reuters Internal Audit department, and prior to that worked in Arthur Andersen’s Technology Risk practice in New York.

10:25AM – 10:45 AM
Morning Break

**Fundamentals of Encryption: An Auditor’s Guide**

In a business and technology environment where cyber risk is an ever-increasing concern, encryption is becoming a common means of safeguarding information at rest and in transit. It is therefore important for auditors to have an understanding of the fundamentals of cryptography, common applications/implémentations and audit approaches.

This presentation will highlight the fundamentals of encryption. We will discuss common uses of encryption technology and background on various cipher suites.

**Speaker Bio**

**John Rostern** is the Vice President of NCC Group North America’s Governance and Risk Management practice, providing security advisory services in the fields of risk and architecture, security management, due diligence and compliance to industry standards (PCI DSS, ISO 2700x series, NIST 800, etc.). John has
more than 35 years of diverse experience in audit, information security and information technology. His areas of expertise include IT audit, technology risk assessment & management, IT strategic planning & governance, architecture, information security, operations, applications development, telecommunications, networking, data center design and business continuity planning. John is a subject matter expert in the areas of data loss prevention, intrusion detection, encryption and incident response and has published articles on a variety of topics related to technology risk.

Noon –

Lunch Break

**Using Drones & Other Technologies in Internal & External Audits: An Exploratory Framework**

If you were to suggest that drones should be used for accounting and auditing, the average listener would question your sanity - that is, until recently! Now almost every industry and profession is scrambling to include drones in its practice. Auditing is no exception! This presentation discusses the possible uses for drones by auditors, and how these potentialities mesh with FAA regulations, audit standards and the current practice environment. This presentation also proposes a framework for adopting drones for certain auditing and accounting tasks.

Drones are by no means the only technical innovation available to the audit profession. This presentation also reviews the recent technology initiatives at the Rutgers Continuous Auditing and Research Lab (CARELab). The audit profession is about to embark on an industry-wide paradigm change!

**Speaker Bio**

Deniz Appelbaum earned her MBA in Professional Accounting at Rutgers University in 2012 and will be earning her PhD in Accounting Information Systems this spring. Her areas of expertise are big data, analytics and technical innovations in the audit. She will be teaching audit analytics and forensics starting this fall at Montclair University. Ms. Appelbaum also consults for international manufacturing and advisory firms, creating expert systems for fraud detection and data analysis. As an advisor at www.dronnovation.com, she assists businesses with their initiatives to integrate drones.

2:15 PM – 2:30 PM: 

Afternoon Break

2:30PM – 3:30PM 

**Penetration Testing: Latest Trends, Tools & Philosophies**

Are you really getting the most out of penetration testing services? The cybersecurity landscape and attack methods have changed. As security professionals, the way we analyze, defend and diagnose must be on par with what threat actors are doing. Direct attacks against web services and other publicly available services maintain their place as a staple in the modern attacker’s toolkit, but what about attacks against users, or attacks from within once low-level compromises have taken place? What about lateral movement within your organization? Are your penetration testing services, whether conducted internally

Page | 5
or by outside vendors, taking these threats into account? Are your tests looking at the situation from the perspective that you've already been breached to some degree and testing the controls that are designed to stop sensitive information from leaving your network? Attendees will hear how they can use penetration testing to enhance regulatory compliance and protect critical assets.

**Speaker Bio**

*Steven J. Forti* is a Senior IT leader with over 20 years of progressive information technology experience on a wide variety of technology platforms with an 18-year exclusive focus on information security and risk management. He is conversant in a variety of information security disciplines with extensive hands on experience in roles ranging from configuration to design and leadership. Steven currently holds various industry certifications including the CISSP, CISM, CEH, CHFI, BCCPA & CCA-N. He previously served as CISO for a major Long Island based financial firm for over a decade and is currently leading the information security solutions practice for a major New York-based technology integrator.

**3:30PM – 4:45PM**

**Technology Risk management Point Counterpoint**

In this unique format, a current Chief Information Officer and the current Chairman of the AICPA's Information Management and Technology Assurance Executive Committee share their perspectives on the most critical technology risk management and cybersecurity challenges faced by organizations today. Sometimes the perspectives will be the same; other times, because of the responsibilities of the discipline and organizational responsibilities that they represent, the perspectives may differ. By understanding the “other person's” viewpoint and needs, attendees will be in a better position to offer practical solutions that satisfy all parties.

**Speaker Bios**

*Robert J. DeStefano* has served as Executive Vice President and Chief Information Officer of Astoria Financial Corporation and its subsidiary, Astoria Federal Savings and Loan Association, since January 1, 2012. He served as Senior Vice President and Chief Information Officer of the Association from December 1997 to January 2012. He is responsible for the implementation of information technology strategies throughout the organization. He joined the Association in 1986. From 1986 to 1992, he held various positions in the Internal Audit Department, including Assistant Vice President and Manager of Internal Audit Services. In 1993, he was appointed Vice President and Director of the Information Services Department. Mr. DeStefano holds several business and technical certifications from the Information Services Audit and Control Association and the Certified Fraud Examiners Association. He is a member of the Association of Information Technology Professionals, the Contingency Planning Exchange and the Wall Street Technology Association. He has held past positions as Vice President and is a member of the Board of Governors of the Long Island Chapter of the Institute of Internal Auditors, Verizon’s Customer Advisory Board, the International Information Security Consortium, and the Board of Directors of Mercy Haven, Inc. Prior to joining the Association, Mr. DeStefano held positions with several financial institutions.

*Joel Lanz* is the Chair of the American Institute of Certified Public Accountants Information Management and Technology Assurance Executive Committee and previously chaired the Institute’s Certified Information Technology Professional (CITP) Specialist Credential committee. Joel is a member of the
Editorial Board of “The CPA Journal.” Joel previously chaired both the New York State Society of Certified Public Accountants Technology Assurance and Information Technology Committees. He also serves on the Institute of Internal Auditors – Long Island Chapter Board of Governors.

Joel’s practice focuses on information and technology risk management, including IT audit, information security, privacy, regulatory compliance, fraud prevention and enterprise risk management. In addition to being a CPA (NY & NJ), he maintains the CITP and CFF specialty credentials and the niche CGMA, CISA, CISM, CISSP and CFE certifications. He is currently an Adjunct Professor in the School of Business at The State University of New York – College at Old Westbury and at NYU-Stern. He teaches graduate courses in Auditing, Advanced Assurance, Forensic Accounting and Accounting Information Systems.

Friday March 24, 2017 - - - Full-Day Program - - - How to Register:

Check-in and breakfast begin at 8:00 a.m. Program begins at 8:30 a.m. Lunch will be served at approximately 12:00 p.m. Dress is business casual.

How to Register:
Please use the following online registration link: http://www.cvent.com/d/35qipj/4W

If you are having trouble with the link, notify Marco Dias at mdias@mtaig.org. Cancellations must be made at least 24 hours prior to the event by contacting Rocky Shankar at rocky.shankar@pseg.com.

For Making Payments Offline:
You should register online (see above) and in the payment section, select “check” or other. If not registering online, please contact us at LIIIA@nsllpcpa.com or call Rocky Shankar at 516-349-2050 at least 24 hours before to reserve your seat. Then complete and enclose this registration form, along with your check made payable to the IIA Long Island Chapter, and mail to: Institute of Internal Auditors LI, P.O. Box 442, Smithtown, New York 11787 or bring it the day of the seminar.

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**Directions to the Melville Marriott:**
**From New York City** Take the Long Island Expressway (Route 495) to Exit 49 South. Take the ramp (right) onto the South Service Road. Turn left (North) onto Old Walt Whitman Road (Walt Whitman Road).
3. **Annual CHAPTER Conference**

*April 18th (a **TUESDAY**), 2017 - - - Melville Marriott*

**Annual Chapter Conference**

*Tuesday, April 18, 2017 – Melville Marriott*

8:30 a.m. – 5:00 p.m. - - - (8 CPE/CPD Credits)

Registration is now open for our ANNUAL CHAPTER CONFERENCE - - - Please consider signing-up as early as practical as the rich programming and guest speakers are certain to make this event a ‘sell-out’. The day’s programming an registration instructions are presented below:

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**Richard Chambers, IIA**

**President and CEO Altamonte Springs and Lake Mary, Florida**

**Will be Our Keynote Speaker**

Richard F. Chambers, CIA, QIAL, CGAP, CCSA, CRMA, is president and CEO of The Institute of Internal Auditors (IIA), the global professional association and standard-setting body for internal auditors. The IIA serves more than 185,000 members in over 170 countries and territories and is the internal audit profession’s most widely recognized advocate, educator, and provider of standards, guidance, and certifications. Mr. Chambers Bio follows below:

Chambers has more than four decades of internal audit and association management experience, mostly in leadership positions. Since becoming president and CEO in 2009, Chambers has led The IIA to achieve record membership and the launch of a number of valuable initiatives, including the Audit Executive Center; Pulse of Internal Audit; Audit Channel; Internal Auditor Online; the Certification in Risk Management Assurance (CRMA); the Qualification in Internal Audit Leadership (QIAL); the American Center for Government Auditing;
the 2015 Common Body of Knowledge study and reports; the Financial Services Audit Center; and the Environmental, Health and Safety Audit Center.

Previously, Chambers was national practice leader in Internal Audit Advisory Services at PricewaterhouseCoopers and vice president of The IIA’s Learning Center. He spent the majority of his early career in public sector auditing, including serving as inspector general of the Tennessee Valley Authority; deputy inspector general of the U.S. Postal Service; and director of the U.S. Army Worldwide Internal Review Organization at the Pentagon.

Chambers serves concurrently on the Committee of Sponsoring Organizations of the Treadway Commission (COSO) Board of Directors; the International Integrated Reporting Council (IIRC); and The IIA Board of Directors. He served on the U.S. President’s Council on Integrity and Efficiency; the National Association of Corporate Directors (NACD) Blue Ribbon Committee for Audit Effectiveness; the Audit Board of the City of Orlando, Fla.; The IIA Internal Audit Standards Board; and The IIA North American Board.

Accounting Today has named Chambers one of the Top 100 Most Influential People in Accounting, as well as one of 10 tweeters worth following. The NACD has named Chambers one of the most influential leaders in corporate governance since 2013. He is the recipient of the Association of Government Accountants (AGA) Frank Greathouse Distinguished Leadership Award and the National Association of Black Accountants (NABA) Legacy Award. In 2016, Chambers was honored by American City Business Journals’ Orlando Business Journal as a top CEO of the Year. In early 2017, Chambers authored Trusted Advisors: Key Attributes of Outstanding Internal Auditors. In 2014, he wrote the award-winning book, Lessons Learned on the Audit Trail, which is currently available in five languages.

Chambers earned a Bachelor of Business Administration and a Master of Business Administration at Georgia State University, as well as a Master of Arts in International Relations at Salve Regina University. He also is a graduate of the U.S. Army War College.

**Conference Program Event Summary**

This year the annual conference will bring a variety of topics and well known speakers to the Long Island Chapter. This is a great opportunity for us to learn more about the profession nationally as well as what is happening close to home. Here is a glimpse of the topics:

- Richard Chambers’ thoughts on the Internal Audit profession and how we can become “Trusted Advisors”
- PSEG Long Island and what’s being done across Long Island and the Rockaways to improve services and upgrade systems
- Discussion on implementing the new lease accounting and revenue accounting standards
- The journey of a well-known former NFL player who decided to go above and beyond for a cause that motivated him to help in an extremely challenging way

*We will have books available for sale so please bring cash or checks to purchase these at the event*
Note: Immediately following the last presentation of the day’s program we will hold a NETWORKING & SOCIAL HOUR in the lounge of the Marriott. Please make plans to attend – and if you are a Chapter member and cannot attend the day’s sessions - - - please come to the social hour so we can all share the ‘happenings’ of the time - - - look forward to seeing you all - - -

Conference Program Event Schedule

8:30 – 9:30 AM
Internal Auditors as Trusted Advisors – Leveraging Trust to Foster Organizational Success
In this session, IIA President and CEO Richard Chambers will discuss the traits of great internal audit leadership. Based on his new book, Mr. Chambers will review the top character traits of gifted practitioners who have gained the trust of stakeholders. Based on surveys and interviews of some of the profession’s most-respected CAEs, Mr. Chambers crafts a compelling message on what it takes to become a true trusted advisor.

9:30 – 9:45 AM

Break and Book Signing:
This is your opportunity to purchase Richard Chambers’ book and have it personally signed by him.
9:45 – 11 AM

ERM Risk Governance – Appetite, Aggregation and Acceptance

This session is intended to give an overview of ERM models and specific challenges in the establishment of ERM governance that require internal audit awareness and focus. Some very simple enterprise-level concepts underlying risk governance are difficult to adopt and still maturing in most companies. A quick case study will also be used to flesh out some common risk governance and acceptance issues for IT related risk.

This session will be presented by Michael J. Lynn. In addition to being the vice chair of the IIA’s newly formed global IT Guidance Committee, Mike was the former vice chair of the IIA’s global professional issues committee, which provides guidance and preferred practices for the internal audit profession. After leaving AIG in 2015, where he was a Managing Director with audit oversight for IT Strategy, Security, Risk, Compliance and Infrastructure, Mike established ARG Oversight LLC (an Audit, Risk and Governance consulting and toolset venture) in 2016.

In 2013, Mike left AXA Group after spending over 20 years in various Audit, Risk Management and Compliance leadership roles, including a three-year assignment in Paris where he led the Global Internal Audit function. His last role was Senior Vice President of AXA Technologies, where he established and headed up the internal audit, risk management and SOX/Compliance functions for IT Infrastructure operations.

Mike has spent over 30 years in audit and risk management, including 7 years at Ernst & Young and several years as Deputy Director for Dun & Bradstreet.

Mike obtained his BBA in Accounting and an MBA in Finance, both from Pace University. He has earned a CPA license and has a CRMA from the IIA.
11 AM – 12 PM

Ransomware

As cybersecurity threats continue to evolve, ransomware is fast becoming the number one menace. Financial gain is the primary motivation for computer intrusions. Unlike malware that allows criminals to steal valuable data and use it across the digital marketplace, ransomware directly targets the owners of data, holding their computer files hostage until a ransom is paid. This presentation will review the history of ransomware; describe common infection vectors and ransomware types; and propose strategies for detection, remediation, and recovery.

This session will be presented by: Loucif Kharouni  - Senior Cyber Threat Investigator  - Deloitte

Loucif Kharouni is a Senior Cyber Threat Investigator with Deloitte Cyber Risk Services based out of their Seattle office. He has been working in the security industry for over 16 years and is an expert in cyber-criminal methodology and behavior. Loucif has extensive expertise in open source intelligence gathering (OSINT), tracking down cyber-criminals, and the latest threat campaigns. His current interests include targeted attacks, financial malware, PoS malware, bulletproof providers and cybercrime economy, as well as investigate adversaries and their activities.

Loucif has participated as a speaker in various cybercrime conferences over the years, such as Cert EE, Virus Bulletin, M3AAWG, TakeDown Con, ToorCon and HushCon. Loucif has also written several papers and articles regarding computer security and has been interviewed by leading industry news publications.

12 – 1 PM: Lunch

PSEG LI and What’s Being Done Across Long Island and the Rockaways

So much has happened since January 1, 2014, when PSEG Long Island took over the Long Island electric grid. PSEG LI is committed to building an industry-leading electric company dedicated to providing the people of Long Island and The Rockaways with exceptional customer service, best-in-class reliability and storm response, and a strong level of involvement in the communities in which its employees live and work. Keeping the lights on isn’t just a job for them, it’s their mission.

In this session, you will learn what PSEG LI is doing as it pertains to:
- Hardening of the grid to avoid reoccurrence of the aftermath of Hurricane Sandy
- Storm Response
- Tree-Trimming Programs
- Energy Efficiency Programs
- Community Involvement
- Safety

This session will be presented by: David Daly  President and COO PSEG Long Island
Dave Daly was named President and Chief Operating Officer of PSEG Long Island in October 2013. Dave previously served as vice president and lead of the transition to PSEG Long Island. PSEG Long Island was selected by the Long Island Power Authority in Dec. 2011 to manage the Authority’s electric transmission and distribution system beginning January 1, 2014. Prior to his appointment to PSEG Long Island, Dave served as Vice President-Asset Management and Centralized Services at Public Service Electric and Gas Company (PSE&G). Since joining PSE&G in 1983, Dave has held a variety of positions in utility operations and support services, including vice president of energy acquisition and technology, division manager-merger integration, director of utility operations services, director of corporate strategy, and general manager of transmission planning.

Dave currently serves on the following boards:

- Advanced Energy Research and Technology Center (AERTC) at Stony Brook University
- Long Island Association (LIA)
- American Red Cross of Long Island
- The United Way of Long Island

Earlier in his career, Dave held various first and second-line supervisory positions in fossil generation plant operations, and was a senior consultant at Metzler & Associates and UMS Group. He has an Electrical Engineering Degree from the State University of New York Maritime College and a Master of Business Administration from Rutgers University.

2 PM – 2:15 PM: Afternoon Break

2:15 PM – 3:15 PM:

“Implementing The New Lease Accounting and Revenue Accounting Standards”

**Featured Speaker: Christopher Wright - Managing Director - Protiviti**

In this session, Chris will take us through the upcoming new accounting standards for revenue recognition and leases from an internal audit and internal control perspective.

Chris Wright is from Protiviti’s New York office and is the firm-wide Managing Director of their Finance Reporting Remediation and Compliance group. Chris is also the Regional Managing Director for Protiviti’s Northeastern United States region. He has over twenty years of experience serving clients as an external auditor, including six years as a partner at two global accounting firms (Arthur Andersen and KPMG), and as an internal auditor and financial reporting risk consultant.

At Protiviti, Chris has provided internal audit outsourcing and co-sourcing, Sarbanes-Oxley readiness and compliance services, and significant assistance to companies experiencing restatements, regulatory inquiries, stock compensation and other financial investigations and difficulties in implementing new accounting standards.
pronouncements, including revenue recognition and lease accounting. Chris earned his Bachelor of Science degree with a major in Accounting from Franciscan University and a Master of Science degree in Organizational Leadership from Quinnipiac University. Chris serves on the boards of several charitable, civic, educational and business organizations. His work in Finance Reporting Remediation and Compliance has also involved a significant commitment to public speaking and the development and delivery of internal and external training.

3:15PM – 3:30 PM: Break

3:30 PM – 4:45 PM Closing Key Note Speaker ~ George D. Martin

George has a remarkable adventure that he talks about. He will inspire and motivate us to be the best auditors and future leaders of our profession.

We have the unique opportunity to hear from a well-known sports figure about his Journey. In this session, George D. Martin will take us through his life on and off the football field. He will also talk about his book: “Just Around the Bend – My Journey for 9/11”, which will be available for purchase after the conference. George will also sign the book and autograph memorabilia you may have.

George Martin is a former football player who played his entire 14 year career in the NFL for the New York Giants. He missed only six games in his career. He was a part of the 1986 Giants team that won a franchise record 14 games. In January 1987, Martin was one of the team captains for the Super Bowl XXI champions. In November 1988, Martin became the NFL's all-time leader in touchdowns scored by a defensive lineman. In 2004, he was inducted into the NFL Hall of Fame. On September 16, 2007, Martin began walking from New York City's George Washington Bridge to San Diego in order to raise money for medical care for the first responders who developed respiratory problems after working in the dusty ruins of the World Trade Center in the aftermath of the September 11, 2001 terrorist attack on the United States. On June 21, 2008, Martin arrived in San Diego after having walked over 3,000 miles and raising roughly $2 million.

George D. Martin
Former NFL Player
Currently, George serves as Co-Founder & Executive Director of Minority Athletes Networking Etc. Inc., a 503 C 3 Not-For-Profit organization. George also served as President and CEO of the NFL Alumni Association from 2009 until 2012.

George currently lives in Ringwood, New Jersey with his wife Dianne. They have 4 children and 6 grandchildren.

– 5:00 PM until ? - - NETWORKING & SOCIAL HOUR in the lounge of the Marriott. Please make plans to attend – and if you are a Chapter member and cannot attend the day’s sessions - - - please come to the social hour so we can all share the ‘happenings’ of the time - - - look forward to seeing you all - - -

HOW TO REGISTER FOR THE CHAPTER ANNUAL MEETING - - - TUESDAY, APRIL 18TH, 2017

Full-Day Program  - - - Check-in and breakfast begin at 8:00 a.m. Program begins at 8:30 a.m.
Lunch will be served at approximately 12:00 p.m. - - - Dress is business casual.

Please use the following online registration link: http://www.cvent.com/d/v5qm15/4W

If you are having trouble with the link, notify Marco Dias at mdias@mtaig.org . Cancellations must be made at least 24 hours prior to the event by contacting Rocky Shankar at rocky.shankar@pseg.com.

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Company Name: _______________________________________
Address: _______________________________________
Phone Number: _______________________________________
E-Mail Address: _______________________________________
Directions to the Melville Marriott:
From New York City Take the Long Island Expressway (Route 495) to Exit 49 South. Take the ramp (right) onto the South Service Road. Turn left (North) onto Old Walt Whitman Road (Walt Whitman Road).

4. **February Data Analytics & Strategies for Continuous Monitoring Seminar ~ Recap**

The Data Analytics and Strategies for Continuous Monitoring conference held on February 17, 2017 was well attended by 121 individuals. This topic has become very relevant to the audit profession and auditors have been asking how this will impact what they do. There was a total of 9 presenters from various industries at this conference to offer their insights into best practices and real case studies on this topic.

Feedback comments from meeting attendees indicated the conference met their expectations.

**STEVEN SULLIVAN. Lead Auditor, Internal Audit Services (IAS), PSEG, Bethpage, NY** was the Survey Winner – for responding to the survey for the February Data Analytics & Strategies for Continuous Monitoring Conference. Congratulations to Steven for being the winner in a random drawing of respondents. A gift card from the IIA Long Island Chapter is on its way to Steven - - - Please note that a random drawing is held after every seminar – respond to the survey to rate the meeting and you too may be an award winner!

5. **ACADEMIC RELATIONS COMMITTEE – 2017 HAPPENINGS**

Hello Fellow Long Island Chapter Members,
Happy Spring! (which we hope is just around the corner). As Co-Chairs of the Academic Relations Committee (fondly referred to as ARC) we wanted to take this opportunity to bring you up to speed with what the ARC has been up to since our last report in the January newsletter

**MISSION**
As we mentioned our mission is to promote awareness amongst students and educators about the internal audit profession and provide support in the form of educational materials, mentoring opportunities, presentations and information about internship and scholarship opportunities.
RECENT HIGHLIGHTS

So, “What have we been doing since January?” We are happy to report that we have again achieved some important goals in the 1st quarter of 2017. We have continued focusing on our goal of providing scholarship opportunities to students attending Long Island local colleges and universities.

In January we established the IIA Long Island Chapter’s $1,000 annual scholarship at St. Joseph’s College in Patchogue bringing the total annual scholarships to five. This adds to the others already established in 2016 including Adelphi, Hofstra, SUNY Old Westbury and SUNY Stony Brook. The scholarship recipients are selected by each school and are available to full time students majoring in Accounting who achieve an overall GPA of 3.5 and demonstrate financial need as determined by the school.

In late February we rolled out the Chapter’s essay based scholarship again partnering with colleges and universities throughout Long Island to award up to five (5) scholarships of $1,000 each. Under this initiative we expanded the population of eligible students to include Finance and Information Technology majors in addition to Accounting and opening up the scholarship to both full time and part time students. With a March 15th deadline, for this scholarship students are required to submit an essay based on the local Long Island fraud case which involved the Roslyn School District. Winning submissions will be determined by the ARC and will be invited to an upcoming IIA seminar for recognition. In addition the Assistant Superintendent for Business at the Roslyn School District has kindly offered to hold a Q&A session with students to assist in gaining more insight into the fraud and the corrective measures put in place to establish a strong internal control environment to mitigate this from recurring. An opportunity we think is invaluable for our next generation of internal auditors.

That brings us to what we will focus on in the months ahead. Our focus will be shifting to student presentations and building faculty relationships. These efforts are the cornerstone of raising awareness of the internal auditing profession. We are diligently working to finalize a standard student presentation, begin scheduling student presentations and working on Chapter sponsored faculty events to meet our goals.

INTERNSHIPS

Summer is just around the corner so we are looking to you as Chapter members to please share with us any opportunities you/your company may have and we will work to communicate these to our school contacts. Email Roy Garbarino at rgarbarino@bnl.gov and put the words “INTERNSHIP OPPORTUNITY” in the title of the email.

YOUR HELP

As previously mentioned, we will be working on developing a group of folks who would be willing to make student presentations. If you have ever wanted to get involved more with our Chapter but felt you didn’t have the time, volunteering as a presenter at some of our upcoming student presentations is a great way to give back. Helping with this does not require much time and can be a very rewarding experience. The more volunteers we have the more presentations we can do to promote our profession! Want to get involved? Here is how you can let us know: reply to the question on a seminar survey, send an email to liiia@nsllpcpa.com and put the words “ARC Volunteer” in the title of the email or we will have a sign-up sheet available at the registration desk of upcoming seminars. Also a big shout-out to those that have already reached out to us, THANKS! We will be contacting you shortly.

Regards,

Lauren Nichols
Co-Chair, ARC

Roy Garbarino
Co-Chair, ARC

*******************************************************************************
6. Chapter 2017 Program Information

Shown immediately below is a schedule of events remaining in our Chapter’s 2017 program year. Please note that the April annual Chapter meeting will be held on a TUESDAY – Note that our annual chapter dinner is planned for the 19th of May. General information on our seminars is also included in this section.

ALL THREE OF THE PROGRAM EVENTS LISTED BELOW ARE CURRENTLY OPEN FOR REGISTRATION

<table>
<thead>
<tr>
<th>Date/Location</th>
<th>Format/ CPE/CPDs</th>
<th>Topic</th>
<th>Prices</th>
</tr>
</thead>
</table>
| March 24, 2017 Friday Melville Marriott | Full Day (8:30AM to 5:00PM) (Breakfast and Lunch) 8 CPE/CPDs | Annual IT Conference | Member - $175
Non-member - $225
Student - $30 |
| The Annual Conference is on Tuesday April 18, 2017 Melville Marriott | Full Day (8:30AM to 5:00PM) (Breakfast and Lunch) 8 CPE/CPDs | Annual Conference | Member - $175
Non-member - $225
Student - $30 |
| MAY 19th, 2017 Stewart Manor Country Club; Stewart Manor, Long Island | from 6 to 10pm (no CPE/CPDs) | Annual End-of-Year Dinner Dance | $75 per person
6 p.m. – Cocktail Hour
7 p.m. – 10 p.m. – Dinner and Dancing |
Details for Attending the Long Island Chapter Monthly Seminars

Please refer notes outlined below for details on our Seminar Time, venue, dress-code, breakfast/lunch offerings and other details pertaining to all program offerings.

This information is supplied to aid in use of the Chapter Program schedule. Please note that every effort is made to accommodate the needs of all attendees. Contact any Chapter officer/board member with your comments and needs to make programs a professional experience.

**Continental Breakfast** - is served at 8:00 AM

**Lunch** - is usually served at 12:30 PM

**Dress** - is Business Casual

**Venue** – All program events are held at the Melville, Marriott in Melville, Long Island. There is ample on-site parking and the Marriott is convenient to Old Country Road, the Northern State Parkway, Long Island Expressway and Route 110. This site has been chosen to be convenient to the busy schedules of program attendees, for the professional tone of presentation areas and the quality of dining facilities and services.

**Program Cancellation** - Over the years, only a few cancellations have taken place – (hurricanes, snow days). A direct telephone number to the Marriott, provided to avoid trips to a closed facility is (631) 423-1600. All events are rescheduled.

**Registration for individual events** - Generally opens 20 days before each event. Registration information is emailed to Chapter members and will appear in the Chapter Newsletter. For more information go to OUR Chapter website: [http://www.theiia.org/chapters/index.cfm?cid=241](http://www.theiia.org/chapters/index.cfm?cid=241)

**CPE/CPD Certifications** – Attendees who participate in a program will receive a CPE/CPD certificate and be registered to receive credit for use in their certification needs as appropriate..
End-of-Year Dinner Dance
Friday, May 19th, 2017

Stewart Manor Country Club
51 Salisbury Avenue ~ Stewart Manor, NY 11530
www.StewartManor.com

$75 per person
6 p.m. – Cocktail Hour
7 p.m. – 10 p.m. – Dinner and Dancing

OPEN BAR – DJ – GAMES

Registration is now open - the link for dinner is: http://www.cvent.com/d/8vqyz7/4W

Join us for a fun evening of music and entertainment in addition to our traditional affairs!
Mark your calendar...you won’t want to miss it!

We hope to see you there!
Certification & Training News

Long Island Chapter CIA Certification Noted
Congratulations to Pembe Sefket on her receipt of the Certified Internal Auditor (CIA) Certification. We wish her the best in her future professional pursuits and personal ventures. Please notify us if you have received a Certification and we have not acknowledged your accomplishment. There are many Long Island Chapter members in-process of gaining certifications – good-luck to you in your studies!

Certified Financial Services Auditor (CFSA)
Stand Out From Your Financial Services Peers With a CFSA Certification
- - - Apply in March and Save Up to $200!

For a limited time, March 1–31, 2017, The IIA is waiving the application fee (up to a US$200 value) for the CFSA credential.

As the demand for top talent and acumen in the financial services industry rises, there is no better way to establish your credibility than with the Certified Financial Services Auditor® (CFSA®) designation. Earning your CFSA from The IIA can set you apart from peers. Apply between March 1 and 31 to qualify. For more information visit theiia.org website.

Seminar, OnDemand & On-Site Group Training Offers - - - For a limited time, March 1–31, 2017, The IIA is offering three ways to save on training booked during the month of March. Whether it’s sharpening individual skills or tackling team development, take advantage of these limited time offers. For more information visit theiia.org website.

IIA Global Certifications and Qualifications:
~ Mapping Your Path for Growth ~
Certification Pathway Professional development is a journey. Demonstrating your knowledge, acumen, and leadership ability are key elements to arriving at your destination. Earning a professional internal audit credential is a critical step toward demonstrating your knowledge of and strong commitment to the practice of internal auditing. - - - Wherever your journey takes you, there’s a credential along the development pathway to strengthen your knowledge base, deepen your competencies, and distinguish you among your peers. - - - IIA Certifications and Qualifications help you drive your career forward by:

- Enhancing your skills and knowledge.
- Helping you gain credibility and respect in the field.
Increasing your earning potential.
Demonstrating your understanding of and commitment to the practice of internal auditing.

Learn more about how to develop your career path by visiting theiia.org website.

The International Professional Practices Framework (IPPF)® Now Available
~ Pre Order your copy of the 2017 IPPF today! Orders will ship in late March 2017 ~

The International Professional Practices Framework (IPPF)® is the conceptual framework that organizes authoritative guidance promulgated by The Institute of Internal Auditors. A trustworthy, global, guidance-setting body, The IIA provides internal audit professionals worldwide with authoritative guidance. The IPPF includes Mandatory Guidance and Recommended Guidance.

Access the IIA bookstore to place your order. Coverage of this valuable working reference includes:

Mandatory Guidance:
- Core Principles for the Professional Practice of Internal Auditing.
- Definition of Internal Auditing.
- Code of Ethics.
- International Standards for the Professional Practice of Internal Auditing (Standards).

Recommended Guidance:
- Implementation Guidance.
- Supplemental Guidance.

The IPPF 2017 edition features the Mission of Internal Audit, Core Principles for the Professional Practice of Internal Auditing, the Definition of Internal Auditing, Code of Ethics, the Standards, and Implementation Guidance in hard copy. All Supplemental Guidance documents are on USB. - - - Item Number: 10.1250

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Internal Audit Courses in New York City!
Earn up to 32 CPEs and develop your internal auditing skills by attending IIA sponsored courses in New York City April 4-7, 2017.

Critical skills and cutting-edge technologies will be covered in the following course areas:

- Analyzing & Improving Business Processes
- Audit Manager Tools and Techniques
- Beginning Auditor Tools and Techniques
- Communication Skills for Auditors
- COSO Internal Control Certificate
- Operational Auditing: Influencing Positive Change

~ ~ For complete info - & registration materials – access: www.theiia.org/seminars ~ ~

Prepare to Pass ! - - - The IIA's CIA Learning System®

Are you looking for the best way to prepare for the Certified Internal Auditor® (CIA®) exam? The Institute of Internal Auditors’ CIA Learning System teaches the entire global CIA exam syllabus. Our study tools offer customization, convenience and mobility so you can make the most of your valuable study time.

Begin your studies today!

The CIA Learning System permits the following features to be utilized - - -
- Choose the study option that best suits your schedule and study preferences.
- Create a customized SmartStudy™ plan based on your areas of strength and weakness.
- Learn the entire global CIA exam syllabus in a concise and easy-to-understand format.
- Travel light and access your reading materials via your e-reader device.
- Study on-the-go with interactive online study tools that are optimized for your mobile device.

Access information via the IIA Website at theiia.org
New Book by R. Chambers at Annual Conference

Mr. Richard F. Chambers, President and CEO of the IIA, will be the keynote speaker at our Long Island Chapter’s Annual Conference on April 18th.

We will be ordering a limited number of his new book: “TRUSTED ADVISORS” for sale at the Annual Conference, and he will be able to sign copies acquired there. As a compilation and discussion of the key attributes of outstanding Internal Auditors this book is an invaluable guide to the career development strategy of IA professionals at all levels.

Calling All CAE’s ! (Chief Audit Executives)

If you are the chief audit director for your organization we would like to be able to contact you directly to make you aware of future round table discussions. All Chapter members who read this are asked to bring it to the attention of CAE’s in your organization – or – of your professional acquaintance.

Please email Ellen and she will add you to the distribution list
Ellen Caravella, President, Long Island Chapter of the IIA – at – ecaravella@adelphi.edu

Note: Contact Biju Beegum at Biju.Beegum@cardworks.com to report certifications earned, or questions on training systems or course offerings.
8. Career Opportunities ~ Internal Auditing Positions

Full Time Intermediate Internal Auditor
CARDWORKS SERVICING

CARDWORKS SERVICING, A LEADER IN THE CREDIT CARD SERVICING INDUSTRY, IS CURRENTLY SEEKING A FULL TIME INTERMEDIATE INTERNAL AUDITOR. This candidate will participate in operational and regulatory audits.

This position requires the following:

- Bachelors Degree in Business Mgmt; Accounting or Finance with a max. of 3 years Internal Auditing exp.
- Knowledge of Auditing standards, procedures, financial systems and Federal/State regulations.
- Knowledge of PC spreadsheet and Windows applications.
- Excellent communication skills, both oral and written required.
- Works with limited supervision.

Job duties include, but not limited to the following:

- Develop Planning Memos and Audit Program Guides which detail audit scope/objectives and contains general and detailed steps designed to perform compliance testing.
- Participates in meetings with area Management to discuss audit results and recommendations.
- Reviews randomly selected documents to verify the existence and adequacy of controls.
- Notifies the Lead Auditor or designated Audit Supervisor of significant findings as they are identified throughout the audit process.
- Participates in auditee interviews to obtain procedural information, prepares narratives which summarize the interview with supporting documentation and creates flowcharts, when appropriate.

Please email your resume along with salary requirements to: work@cardworks.com or fax to 516-576-0194.

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Manager, Internal Auditor

Location(s): Islandia, NY

Do you want to help eliminate barriers between ideas and business outcomes? We want you to bring your unique experiences and creative ideas to the table. CA Technologies provides software and solutions that help our customers to develop, manage, and secure complex IT environments to increase productivity and enhance competitiveness in their businesses. It’s our aim to encourage global collaboration and results-oriented innovation, while supporting and developing our talented people and our communities. CA Technologies will empower you to drive authentic success, for both the business and yourself in the application economy.

Your future starts here!

As a Manager, Internal Audit you will be responsible to lead and/or perform integrated audits, including financial and operational audits throughout the Company.

About CA:
CA Technologies is a Fortune 1000 company with a startup mentality – and we’re searching for incredible, bright talent to dominate in the marketplace. Sure, CA has been a leading software company for nearly four decades, with a global customer base that includes the majority of the Fortune 2000 – but what excites us today is the opportunity to redefine the future of our industry in the age of the cloud, mobile, social and big data. We have a daring vision and a powerful, expanding solution set that helps the world’s most successful companies realize their boldest objectives. For more information, visit http://www.ca.com/us/why-ca/innovation.html?intcmp=headdernav

About the Role:
In this role, you’ll help support CA Technologies charter to transform the IT industry. You will responsible to:

- Independently lead and/or perform complex financial and operational audits by reviewing the accounting and financial data of various departments within an organization to ensure accuracy and compliance with accounting standards, business policies, relevant laws, and government guidelines.
- Develop process flows and document detailed narratives of areas being reviewed.
- Lead teams to identify and validate audit observations, including, any associated impact and root cause analysis for review with management.
- Collaborate with management to develop recommendations which improve processes or policies or procedures.
- Lead the preparation of audit or advisory engagement reports and review these with management.
- Identify and evaluate audit risks annually and participate in risk assessment discussions with management as needed.
- Support execution of the annual SOX PMO program as needed.
- Lead and/or participate in special projects as assigned, including investigations.
- Direct interaction with external lead auditors.
- Deliver any direct assistance work with external auditors to coordinate efforts and to perform audit work to assist external auditors.
Follow procedures and guidelines established for the audit function, including compliance with the IIA standards.
- Establish or enhance procedures and guidelines followed by audit function.
- Critical to understand complex audit and accounting issues related to revenue recognition.
- Experience auditing revenue transactions in the computer software industry and the high-technology manufacturing industries.
- Please note this is an individual contributor role.

**How You’ll Stand Out:**

The perfect candidate for this role will have a demonstrated record of success in positions of increasing responsibility over the course of their career. She/he will have an outstanding track record and reputation for being proactive, assertive and detail oriented. An ideal background will include:

- Typically, 7 or more years of internal auditing experience Auditing, Accounting, Business Analysis or Systems.
- Previous experience working in a public accounting firm or integrated internal audit department strongly preferred.
- Experience as a team lead and project manager preferred.
- Strong understanding of US financial accounting standards and related guidance.
- Experience leading teams.
- Excellent project management and time management skills.
- Excellent interpersonal skills and written and oral communication skills.
- Strong analytical and problem solving skills.
- Proficiency in technology tools, including MS Office, Outlook and Visio.
- Business travel of approximately 25 percent yearly is expected for this position.
- Bachelor’s Degree or global equivalent in Accounting, Finance or related business field (or MIS for financial audit only).

**Certifications**
- CPA is preferred
- CIA is preferred

**More About Working at CA:**

CA has earned scores of global Workplace Excellence awards in the last few years – and there’s a reason for that. Here you’ll have the opportunity to explore flexible work arrangements, partner with our impressive customer set, and enjoy a competitive compensation package – all while pushing the boundaries of what’s “possible” by collaborating with a diverse team of global innovators. In short? CA’s fun, diverse, fast-paced culture have put us on the map as one of the best employers in IT. For more information, visit www.CA.com/careers.

**A Great CA Employee:**

- Takes smart risks
- Exhibits courage
- Is a “driver”
- Navigates ambiguity
- Embraces diversity
- Communicates openly
- Doesn’t take themselves too seriously
If you want to fulfill your potential, be acknowledged for your achievements, and be given autonomy to make decisions for your business and customers; if you want to work with a company that respects you as an individual – recognizing both your needs at work and your responsibilities outside of it – then CA Technologies is where you belong. At CA Technologies your passion and expertise can directly impact the business and you’ll help offer our customers practical approaches to delivering new, innovative services and value through IT.

We offer competitive salary, company-sponsored premium Medical/Prescription & Dental Plans, company-paid Holidays, Vacation, Anniversary Service and Sick Days, 401(k) Plan, Education/Training Reimbursement, Charitable Gift Program, Adoption Assistance Program.

Our Islandia, NY campus offers several amenities, including:
* Gourmet cafeteria with wide selection of cuisine
* Montessori Child Development Center for children up to the age of six
* Banking services
* Fitness Center (state of the art facility complete with indoor full court basketball, indoor racquetball courts, cardio studio, outside running track, soccer fields, tennis courts)
* Concierge services (dry cleaning, package shipping, stamps and movie rentals)
* On-site chiropractor

At CA Technologies your passion and expertise can directly impact the business and you’ll help offer our customers practical approaches to delivering new, innovative services and value through IT.

To learn more about CA Technologies and this opportunity, we welcome you to visit our web site at www.ca.com/careers

We and all of our subsidiaries are equal opportunity employers. As such, it is our corporate policy to fill positions with qualified candidates regardless of the candidate’s race, color, sex, age, religion, ancestry, national origin, citizenship status, marital status, sexual orientation, gender identity, genetic information, disability, pregnancy, military status, veteran status or any other protected group status.

Note to Recruiters and Placement Agencies: We do not accept unsolicited agency resumes. Please do not forward unsolicited agency resumes to our website or to any of our employees. We will not pay fees to any third party agency or firm and will not be responsible for any agency fees associated with unsolicited resumes. Unsolicited resumes received will be considered our property and will be processed accordingly.

EOE/Min/Women/Veterans/Disabled

Forward inquiries to attention: John Scottaline, Recruiter, Americas Talent Acquisition. CA Technologies | One CA Plaza | Islandia, NY 11749 Office: 631 342 3842 | john.scottaline@ca.com
### Long Island Chapter 2016–17 Officers and Board of Governors

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<tr>
<th>IIA - Long Island Chapter</th>
<th>2016 – 2017 Officers &amp; Board of Governors</th>
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<tr>
<td>Executive Board</td>
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<tr>
<td>Ellen Caravella</td>
<td>President</td>
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<tr>
<td>Maria Michaelson</td>
<td>EVP &amp; Treasurer</td>
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<tr>
<td>Lauren Agunzo</td>
<td>VP &amp; Asst. Treasurer</td>
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<tr>
<td>Marco Dias</td>
<td>VP &amp; Chief Information Officer</td>
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<td>Rocky Shankar</td>
<td>VP &amp; Operations Officer</td>
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<td>Brian Austin</td>
<td>VP &amp; Membership</td>
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<td>Marshall Lieberman</td>
<td>VP &amp; Secretary</td>
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<td>Board of Governors</td>
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<td>Ernest Patrick Smith</td>
<td>Past President</td>
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<tr>
<td>Robert McNair</td>
<td>Past President</td>
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<tr>
<td>Biju Beegum</td>
<td>Governor</td>
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<td>Brian Blisard</td>
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<td>Lucille Brower</td>
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<td>Vincent Colletti</td>
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<td>Roy Garbarino</td>
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<td>Ronald Goldman</td>
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<td>Pinak Guha</td>
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<td>Larry Karp</td>
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<td>Prabhat Kumar</td>
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<td>Michael Lanning</td>
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<td>Joyce Larson</td>
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<td>Carolyn Leahy</td>
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<td>Lauren Nichols</td>
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<td>Fred Piulson</td>
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<td>Andrea Reece</td>
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<td>Chris Wright</td>
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<td>District Representatives</td>
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<tr>
<td>Raquel Marin-Oguendo</td>
<td>District Representative</td>
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<tr>
<td>Neil Frieser</td>
<td>District Advisor</td>
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*Page | 29*
9. Long Island Chapter 2016–17 Officers and Board of Governors ~ continued ~

<table>
<thead>
<tr>
<th>Committee Members</th>
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<tbody>
<tr>
<td>Dawn Scala</td>
<td>Historian</td>
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<tr>
<td>Lauren Agunzo</td>
<td>Website Administration</td>
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<tr>
<td>Biju Beegum</td>
<td>Certification Committee</td>
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<tr>
<td>Lauren Nichols and Ray Garbarino</td>
<td>Academic Relations Committee (ARC)</td>
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<tr>
<td>Bob Skirkanich</td>
<td>Communications</td>
</tr>
</tbody>
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10. Call for Chapter Volunteers ~ All Committees Seeking Help

Our chapter program year extends from September to May yearly. However, the work-effort to prepare programs, schedule speakers, reserve facilities, upgrade visual aids & audio equipment, develop academic liaisons, register members, initiate employment contacts in the industry, and a myriad of activities goes on throughout the calendar year. This statement is in the way of a warning - we are looking for volunteers to aid the Chapter’s activities in all areas – but know there may be a lot of associated work ! The benefits of volunteering will more than compensate for your time – meeting other chapter members and networking with personnel and organizations you interface with will be at the very least interesting, and almost always a career and skill enriching experience.

All Long Island Chapter committees are seeking help! Please contact any board member – or our Chapter President - Ellen Caravella at ecaravella@adelphi.edu for information. When attending our Chapter monthly seminars ask any of the volunteers and/or Board members at the meeting about available opportunities to volunteer. Specific calls for volunteers will be detailed in future newsletters and on the Chapter website.

See section 3 of this newsletter for a request for help from the academic committee – as well as an outline of their mission and activities to date! Our newsletter needs help also – not just for the proof reading of articles – but the journalistic activities of interviews, seminar reports, and the occasional ‘stop-the-presses’ scoop (none of these yet!).

A call for Free-Lance Photographers at our monthly meetings has been issued! If your personal assistant device has a camera – and very few do not – please take photos of the happenings and forward them to Ellen at ecaravella@adelphi.edu for review and publication in the newsletter, website and other Chapter materials. selected photos will include byline recognition of submitting photographer.

Following below are the committees our chapter has in place thru date and the contact information for the chairs. Please contact an area of your choice if you wish to volunteer - most ‘work’ is actually Email or the old fashioned ‘tely’. Also – note the areas of each committee and contact the Chair if you only have suggestions for their topic area.
~ List of Long Island Chapter IIA Committees ~ January 2017 ~

<table>
<thead>
<tr>
<th>Committee</th>
<th>Chair (s)</th>
<th>Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Committee Commitments/Accountability (Volunteers)</td>
<td>Alice Seoylmezian/Pinak Guha</td>
<td>Alice Seoylmezian <a href="mailto:a.seoylmezian@ms.com">a.seoylmezian@ms.com</a>; Pinak Guha <a href="mailto:ppguha@gmail.com">ppguha@gmail.com</a></td>
</tr>
<tr>
<td>2. Academic Relations</td>
<td>Lauren Nichols/Roy Garbarino</td>
<td>Lauren Nichols <a href="mailto:lauren.nichols@hofstra.edu">lauren.nichols@hofstra.edu</a>; Roy Garbarino <a href="mailto:rgarbarino@bnl.gov">rgarbarino@bnl.gov</a></td>
</tr>
<tr>
<td>3. Membership/Professional Development (Publicity)</td>
<td>Brian Austin</td>
<td>Brian Austin <a href="mailto:bcaustin@kpmg.com">bcaustin@kpmg.com</a></td>
</tr>
<tr>
<td>4. Communications: Editorial (Newsletter) &amp; Publicity and Public Relations (Website)</td>
<td>Bob Skirkanich/Lauren Agunzo</td>
<td>Robert Skirkanich <a href="mailto:skirkbob@gmail.com">skirkbob@gmail.com</a>; Lauren Agunzo <a href="mailto:lagunzo@nsllpcpa.com">lagunzo@nsllpcpa.com</a></td>
</tr>
<tr>
<td>5. Employment</td>
<td>Russ Safirstein</td>
<td>Russ Safirstein <a href="mailto:rsafirstein@paracongroup.com">rsafirstein@paracongroup.com</a>;</td>
</tr>
<tr>
<td>6. Chapter Awards/Achievement (CAP)</td>
<td>Bob McNair</td>
<td>Bob McNair <a href="mailto:mcnair@bnl.gov">mcnair@bnl.gov</a></td>
</tr>
<tr>
<td>7. Technology</td>
<td>Joel Lanz</td>
<td>Joel Lanz <a href="mailto:jlanz@joellanzcpa.com">jlanz@joellanzcpa.com</a></td>
</tr>
<tr>
<td>8. Certification</td>
<td>Beeju Begum</td>
<td>Beeju Begum <a href="mailto:biju.begum@cardworks.com">biju.begum@cardworks.com</a></td>
</tr>
<tr>
<td>9. History</td>
<td>Dawn Scala</td>
<td>Dawn Scala <a href="mailto:dscala@astoriabank.com">dscala@astoriabank.com</a></td>
</tr>
<tr>
<td>10. Standards</td>
<td>Chris Wright</td>
<td>Christopher Wright <a href="mailto:christopher.wright@protiviti.com">christopher.wright@protiviti.com</a>;</td>
</tr>
<tr>
<td>11. Government Relations</td>
<td>Bob McNair</td>
<td>Bob McNair <a href="mailto:mcnair@bnl.gov">mcnair@bnl.gov</a></td>
</tr>
<tr>
<td>12. Audit– Treasurer</td>
<td>Maria Michaelson</td>
<td>Maria Michaelson <a href="mailto:maria.michaelson@mynycb.com">maria.michaelson@mynycb.com</a></td>
</tr>
<tr>
<td>13. Awards– Secretary</td>
<td>Marshall Lieberman</td>
<td>Marshall Lieberman <a href="mailto:MSL53@aol.com">MSL53@aol.com</a></td>
</tr>
<tr>
<td>14. Nominating committee – Past President, Current president, three non-governors</td>
<td>Ernest Smith/Ellen Caravella/xxx/xxx/xxx</td>
<td>Ernest Patrick Smith <a href="mailto:epsmith@nsllpcpa.com">epsmith@nsllpcpa.com</a>; Ellen Caravella <a href="mailto:ecaravella@adelphi.edu">ecaravella@adelphi.edu</a></td>
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<tr>
<td>15. Hospitality /Meeting Arrangements-officers</td>
<td>Ellen Caravella</td>
<td>Ellen Caravella <a href="mailto:ecaravella@adelphi.edu">ecaravella@adelphi.edu</a></td>
</tr>
<tr>
<td>16. Speaker’s Bureau</td>
<td>Maria Michaelson</td>
<td>Maria Michaelson <a href="mailto:maria.michaelson@mynycb.com">maria.michaelson@mynycb.com</a></td>
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