Financial Advisory Services Manager

Overview

Focal Point Data Risk is a new type of risk management firm, one that delivers a unified approach to addressing risk through a unique combination of service offerings. Focal Point has brought together industry-leading expertise in cyber security, finance advisory, data privacy and analytics, and internal audit giving companies everything they need to plan and develop effective risk and security programs.

The Financial Advisory Services (“FAS”) Manager leads and participates on client engagements for the Financial Advisory Services practice. Depending on skill sets, they may lead or participate on projects related to IPO readiness, acquisition/transactional support, interim CFO/CAO/Controller, audit preparation, post-acquisition integration and other strategic financial services. The manager performs on-site fieldwork and drafts/reviews key client deliverables. The Manager will work closely with the FAS Principals and Directors to identify new business development opportunities.

Responsibilities

ESSENTIAL FUNCTIONS/RESPONSIBILITIES:

- Audit preparation and facilitation, budgeting and analytics
- Leading and/or assisting with acquisition and transactional services such as, acquisition accounting, accounting function assessments and design, integration support and oversight, valuations under ASC 820 and internal reporting improvements
- Stand in CAO/Controller/Accounting Manager-includes hands on experience and responsibilities
- Finance and accounting projects include: SEC reporting assistance, accounting clean-up and new GAAP implementation
- Technical accounting projects, including white papers and opening balance sheet preparation under ASC 805
- Various critical specialized projects that would provide unique insight into Accounting, Finance and Operations

SUPERVISORY RESPONSIBILITIES: Supervises staff senior consultants on client engagements.

Qualifications

EXPERIENCE:

- 5+ years of Public Accounting experience
- Industry Experience preferred

KNOWLEDGE, SKILLS, ABILITIES:

- Superior writing and verbal communication skills
- Proficiency with the Microsoft Office suite of products, (i.e., Word, Excel, PowerPoint)
- Entrepreneurial attitude, willingness to learn and develop and a strong commitment to teamwork is paramount
- Ability to work with all levels of client personnel from clerks to CEO

EDUCATION:

- A university degree in business administration and accounting
- CPA

TRAVEL REQUIRED: 50-60% throughout United States