President’s Message

Our IIA Milwaukee Chapter could not run without our volunteers. I want to take a moment to thank our Committee Chairs, Officers, Board members and all our supporting volunteers that help to keep us operating on a day-to-day basis. I would also like to welcome our newest volunteer, Parker Rome as our Chapter Membership Officer and Committee Chair. Thank you for your willingness to help. We are excited to have you as part of our team!

As we begin planning for our new Chapter year that begins June 1, 2021, we have several key volunteer roles open. If you have any interest in supporting our Milwaukee Chapter and improving how we bring content and advocacy to our local internal auditors, now is a great time to lean in!

Please take a moment to read our Call to Action section that contains details on open roles. If you are interested, or want to learn more, please do not hesitate to reach out to me and I would be happy to provide more insight.

Telia Peter
Chapter President
iiamkepresident@gmail.com
Programming Events
Join us in the upcoming events for the IIA Milwaukee Chapter to further your professional development. Registration is open and all programming events will be delivered virtually! Use the links below to access further details and register.

Internal Audit Involvement in Technology Initiatives
March 17, 2021 from 3:00 pm – 4:00 pm CST.
This session will discuss the value and importance of being involved with the technology teams in a non-audit setting. Discussion will include examples of various tasks, methodology and brainstorming on how to get started in this space. Register here.
1 hour CPE (complimentary)
Hosted by: FIS Global

Operational Data Analytics for Auditors
The Key Audit Strategy Shift: Employing Data Analytics in Operations and Related Areas
April 6, 2021 from 1:00 pm – 4:00 pm CST.
Training seminar will discuss the necessity of IA functions embracing data analytics. Content will highlight audit use cases from an operational, IT, financial reporting, and regulatory standpoint, as well as an overview of tools. Register here.
3 hours CPE (discounted fee for members)
Hosted by: Greg Duckert, Founder – Virtual Governance Institute

Upcoming Programming
Watch for the below event to open soon and additional details to follow! Visit the IIA Milwaukee Chapter website Events page for the latest information on programming activities, details on course offerings and up-to-date access to registration as events open!

| Emotional Intelligence | May 2021 | CPE - tbd |

Stay Connected with Us!
Follow the IIA Milwaukee Chapter on LinkedIn to receive regular updates on Chapter activity.
Call to Action

**We Need Your Help!**

We are in need of several critical volunteers to help our IIA Milwaukee Chapter. We strive to bring value-add training and programming events that are relevant to our members and in order to continue to provide this we need your help. If you have a passion for internal audit, want to contribute to the advocacy of the profession and develop your own leadership skills while networking, then this is the perfect opportunity!

If you are interested or would like further information, please reach out directly to our Chapter President, Telia Peter at iiamkepresident@gmail.com.

**Vice President (Current Open Role)**

The Vice President (VP) works closely with the Chapter President to assist in Chapter administration and learn the duties and responsibilities of the Chapter President. The VP succeeds the Chapter President upon completion of the President’s term of office. VP responsibilities include:

- Become familiar with the Chapter Bylaws, policies and procedures
- Assist with Board of Governor meetings
- Assist with establishing Chapter goals
- Become familiar with/advise the operations of Chapter Committees.

**Open Roles Beginning June 1, 2021**

**President**

The President leads the establishment of a Chapter strategy and collaborates with the Board of Governors, Officers and Committee Chairs to support the execution of the strategy. The President drives advocacy and oversees compliance with Chapter requirements. President responsibilities include:

- Serve as the main point of contact between the Chapter and IIA Headquarter representatives
- Ensure compliance with Chapter Bylaws, policies and procedures
- Ensure timely completion and submission of required materials to IIA Headquarters
- Lead Board of Governor meetings
- Stewardship over Chapter’s finance goals and objectives
- Collaborate with Board of Governors and Officers to support staffing of Chapter committees

**VP Programming Officer**

The VP Programming leads and oversees the educational offerings of the Chapter, including overall program planning to support the needs of members and alignment with the strategy. VP Programming responsibilities include:

- Develop the programming plan and ensure it is designed to assist members to improve their internal audit capabilities, business and management skills, while promoting the profession
- Present the proposed plan to the Board of Governors and provide updates on a regular basis regarding progress and/or changes
- Ensure programs are appropriately budgeted for and report results
- Oversee that events are properly coordinated by BOG members to drive seamless execution
IIA Offerings

2021 General Audit Management Conference is now Fully Virtual!

General Audit Management Conference
March 16 – 18, 2021
Internal Audit Is More Ready, Relevant and Resilient Than Ever

GAM is a high-quality program uniquely focused on supporting the professional growth and development of emerging and seasoned internal audit leaders. Educational tracks for this year’s conference will include the following:

- 2020 Re-envisioned: Plan, Respond, Recover
- Managing Data & Leveraging Technology
- Keeping Pace with the Velocity of Risk
- Rising From a Crisis & Fostering Resilient Teams

Conference details and registration information are available [here](#).

Bold Moves for COVID-19 Exit
Organizations can emerge stronger by going "all-in" on transformation.

McKinsey & Co. says organizations should adopt a new operating model and an all-in approach to transformation as they emerge from the COVID-19 pandemic.

Read the full article [here](#).