President’s Message

We have heard the requests from our chapter members and I am very excited to announce that our Programming Committee and Board have finalized the events that we will be offering this year! We have a great mix of activities to help develop your day-to-day operational activities, strategic interests and soft skills. I look forward to joining many of you at the upcoming events!

We are also continuing to look for volunteers to lean into supporting our Milwaukee Chapter. Most urgently, we have a need to fill our open Vice President position. At the same time, as we begin to look nine months ahead towards the next Chapter year, our Board is actively kicking off succession planning discussions. In our Call to Action section we have included an overview of the open Vice President position we need to fill and I ask that if you are interested in hearing more about the role, please reach out to me and I would be happy to give you more insight.

Last, but definitely not least, I am happy to announce and welcome Matt Wells to our Chapter’s Board of Governors!

Telia Peter
Chapter President
Program Year
Join us in the upcoming events for the IIA Milwaukee Chapter to further your professional development. Registration is open for September and October events and all programming will be delivered virtually! Use the links below to access further details and register.

Mr. Excel Training
September 23 and 24, 2020 from 8:00 am - 12:00 pm CST (both days)
Gain familiarity with Excel functionality and help advance your skills! Training will cover Microsoft Excel tools and techniques, including formulas, tables, pivot tables, charts, power query, power pivot, and the data model, dynamic arrays, XLOOKUP, and other topics. Register here.
8 hours CPE

Cybersecurity Trends & Risks
October 15, 2020 from 12:00 pm - 2:00 pm CST
This event will equip attendees with an understanding of how Cybersecurity risk has increased during the COVID-19 pandemic and the relationship to internal controls. Register here.
2 hours CPE

Upcoming Programming
Additional details on upcoming programming can be found on our IIA Milwaukee Chapter website Events page.

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<tr>
<th>Events</th>
<th>Date</th>
<th>CPE</th>
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<td>Critical Thinking in the Audit Process</td>
<td>November 16, 18, 23, 25, 2020</td>
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<td>Ethics: Red Flag Mania</td>
<td>December 8, 2020</td>
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<td>Disruptive Technologies Use in Internal Audit</td>
<td>January 19, 2021</td>
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<td>Internal Audit Involvement in Technology Initiatives</td>
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<td>Operational Data Analytics</td>
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<td>Brewers Outing</td>
<td>TBD</td>
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<td>Emotional Intelligence</td>
<td>May 2021</td>
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Stay Up to Date on Events and Access Registration!
Visit the IIA Milwaukee Chapter website Events page for the latest information on programming activities, details on course offerings and up-to-date access to registration as events open!
CIA Certification from Home

Prepare to Pass the CIA® Exam. The IIA Midwest Regional Chapter’s Online Course Starts September 21!

Prepare to pass the Certified Internal Auditor® (CIA®) exam by enrolling in The IIA Midwest Regional Chapter’s online review course starting September 21.

This program combines the leadership of our expert instructor, Jay Mages, with the comprehensive reading materials and interactive online study tools of The IIA’s CIA Learning System®, Version 6.0 to expand your internal audit knowledge and skills and ensure you’re prepared to pass the CIA exam.

Discuss difficult topics with an instructor, network with your peers, and stay on track to meet your CIA goals.

Chapter members will receive a discounted price of $895/part. Register now! Classes fill quickly and space is limited.

The following classes are available:

**Part 1: Essentials of Internal Auditing**
- September 21, 22 and 23, 2020  |  8:00 am – 1:00 pm CST

**Part 2: Practice of Internal Auditing**
- October 19, 20 and 21, 2020  |  8:00 am – 1:00 pm CST

**Part 3: Business Knowledge for Internal Auditing**
- November 16, 17 and 18, 2020  |  8:00 am – 1:00 pm CST

For more information or to register for this course, call us at +1-407-937-1111 and provide your chapter name (Milwaukee) to qualify for the discount.

Is your IIA profile up to date?
To make sure you receive the latest information on upcoming events and offerings, update your profile here.
**Call to Action**  
Do you have a passion for building your leadership skills, learning, networking, or giving back to the internal audit profession? We are in need of volunteers to fill various roles for our Milwaukee Chapter, most urgently the role outlined below. If you are interested or would like further information, please reach out directly to our Chapter President at telia.d.peter@ey.com.

**Vice President – Open Role**  
The Vice President (VP) works closely with the Chapter President to assist in Chapter administration and learn the duties and responsibilities of the Chapter President. VP responsibilities include, but are not limited to: becoming familiar with the Chapter Bylaws, assisting in Board of Governor meetings, assisting in establishing Chapter goals and becoming familiar with/advising the operations of Chapter Committees (Programming, Membership, Nominating, Finance, Audit Committee and Certification). The VP succeeds the Chapter President upon completion of the President’s term of office.

**Accounting High School Mentorship Program**  
Are you seeking virtual volunteer opportunity to help mentor high school students interested in Accounting? Stevens Point Area Senior High School is seeking 85+ professional mentors. This 5-week virtual experience will take place between the weeks of November 1st to November 29th. You will engage in weekly interactions covering topics, such as attendance and managing time, role models and goal setting, and many more. Click HERE for additional information and to sign up! Please contact Mr. Sean Van Aacken, Business and Marketing Instructor, at svanaack@pointschools.net with any questions.

**Career Center**  
Any organization with a current member in good standing within our local Milwaukee IIA Chapter may have an open position posted related to Internal Audit (or similar disciplines) for their specific employer only FREE of charge. If you would like to post a job on our website, please email Siobhan Heiss at siobhan.heiss@ey.com or our Chapter President, Telia Peter at telia.d.peter@ey.com.

**Employment Opportunities**  
Stay up to date with open positions directly on our website. Access here.

**Invest in Yourself**  
No matter where you are in your career having a career development plan is a great tool to assist you in achieving your career goals. Read More

**Stay Connected with Us!**  
Follow the IIA Milwaukee Chapter on LinkedIn to receive regular updates on Chapter activity.
IIA Offerings

NEW!
The IIA’s Financial Services Audit Certificate

This is a great opportunity for you to demonstrate your financial services competency and capabilities. The IIA offers a self study program allowing busy professionals to progress through the program at your own pace. The Financial Services Audit Certificate will focus on areas such as: Assessing Cybersecurity and Fraud Risks, Auditing Model Risk Management, Liquidity Risk Management, as well as Auditing Third Party Risks.

More details on the program and registration can be found here.

2020 International Conference – Cruise Into Internal Audit

November 2-4, 2020
Join this year’s conference that brings together experts from across the globe to address the issues currently impacting our profession, network with fellow internal auditors from 100+ countries, share ideas and earn up to 17.7 CPE credits. More details on the conference and registration can be found here.

IIA Principal Partner Offerings

Trust In Technology
Internal auditors can provide assurance that sophisticated data tools are living up to ethical standards and meeting legal requirements. Read More.

Audit & Beyond 2020 | AuditBoard
Gain insights from experienced audit, risk, and compliance professionals. This is a two-day virtual event that is free for those who register. Focus will be placed on the latest innovations in audit, risk, and compliance. Attendees will have the opportunity to earn up to 10 CPEs.

More details on the conference including registration can be seen here.