2019-2020
PROGRAM & SEMINAR CALENDAR

SEPTEMBER 12, 2019
Robotic Process Automation (RPA)
Roohi Agarwal - Chevron

How to harvest the potential of robotic process automation (RPA) technology that uses software "robots" to automate manual human activities that are high-volume, rule-based, and repetitive.

San Ramon Community Center, San Ramon
2:00pm - 4:00pm

OCTOBER 23, 2019
Digital Transformation and Audit
Varsha Unnavane, Ryan Eichenlaub, Nicole Kirk, and Jon Medina - Prophet

This seminar will cover digital tools through assessments as a governance tool to frame an organization's digital readiness; highlight RPA automation for manual tasks; process mining as key enablers for internal audit functions seeking to transform while delivering increased assurance and risk focus, greater efficiency, and deeper and more valuable insights and; issues and trends in security.

Amador Rancho Center, San Ramon
8:30am - 4:30pm

DECEMBER 11, 2019
Fraud Detection & Incident Response
John Halli, CPA - Hall Consulting, Inc.

This seminar will cover fraud deterrence and prevention through visible and vocal leadership, policies on fraud responsibilities, monitoring for red flags and other fraud indicators, special focus on third-party relationships. Presentation will also cover effective fraud handling techniques with investigations, loss recovery (including insurance claims and litigations), coordination with law enforcement, prosecutors and other authorities, and issues with publicity, human resources, and employee morale.

Amador Rancho Center, San Ramon
8:30am - 4:30pm

JANUARY 16, 2020
Internet of Things (IoT)
Scott Peyton – Partner, Advisory Risk at Grant Thornton

IoT and the cybersecurity risks it presents to an organization and Internal Audit’s role on addressing these unique risks.

1 Park Place, Dublin
2:00pm - 4:00pm

FEBRUARY 27, 2020
Critical Thinking & Problem Solving
Don Levonis - Victory Performance Consulting LLC

This seminar is a joint seminar with IIASA San Francisco chapter. Presentation covers the importance of critical thinking as an essential skill that enables professionals to systematically analyze problems and logically evaluate information to identify sound solutions. This program will equip you to think about what they are thinking about, focus on facts, and recognize emotions, errors, opinions, and fallacies.

KPMG, San Francisco
9:00am - 5:00pm

APRIL 2, 2020
DETAILS TO BE DETERMINED

APRIL 23, 2020
Three-lines of Defense, Ethical Risk Management, and IT Governance (non-technical)
Jay Ramade, CIA, CISA, CRSP, CISSP, ISSAP, CGEIT, CBBSE, HCBBSE, CHMA, CBCP
- Risk Management Professional Intl.

This seminar will be a multi topic presentation covering 3 lines of Defense to understand roles and responsibilities for distinct functions to harmonize value creation and internal mobility within an organization between 1/2/3 lines of defense; ethical risk management; defining, discussing, and addressing the unique regulatory, cultural, and personal ethical dilemmas confronted by managers and; IT governance on alignment, value delivery, risk management, performance management, and resource utilization.

Bio-Rad Facilities, Hercules
8:30am - 4:30pm

MAY 28, 2020
DETAILS TO BE DETERMINED

ATTEND ALL EIGHT PROGRAMS & SEMINARS AND EARN UP TO 40 CPES

Northern California East Bay Chapter of the Institute of Internal Auditors is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbadirectory.org