September 21st
Audit Director/Manager Discussion Panel
Chevron Bishop Ranch 1, San Ramon
Rick Baughman, Chevron; Melissa Rice, AAA; Paul Fleck, Kaiser Permanente; Tawana Nichols, Clorox; Nancy Yuen, Google; and Crickett Weaver, First Republic Bank
The panelists will share how Audit is approached within their organization and how the area of audit is changing every day. They will provide insight into industry best practices and share the challenges and success they have encountered in their respective organizations.

October 30th
Cyber Security Training Workshop
Robert Half Conference Room, San Ramon
Dan Hansen and Jonathan Medina – Protiviti
This seminar will cover the following: introduction to the current state of cybersecurity and why you should care, overview of the various tools and techniques used by Information Security professionals to protect organizations and improve security, common tools and techniques used by attackers to compromise organizations, review of common Information Security frameworks, standards, and regulations, overview of recommended practices for effectively handling breaches and other incidents, and cybersecurity trends and what leadership needs to know.

December 13th and 14th
Investigating Internal Fraud & Conducting Interviews
San Ramon Community Center, San Ramon
Mary Breslin - Empower Audit Training and Consulting
Understanding fraud detection and prevention methodologies is no longer a specialty skill set but a requirement for most individuals in audit and compliance. More and more auditors and compliance professionals are becoming involved in not only preventing and detecting fraud, but full-scale fraud investigations up to and including interviews and interrogation. These are not skills that most auditors and compliance professionals inherently have. This course is designed to walk the participants through the steps of a formal fraud investigation, including and introduction to the most frequently used interviewing and interrogation methodologies.

January 11th
Revenue Recognition
Chevron Main Campus, San Ramon
Ricardo Martinez and Paul Merchant, Armanino LLP

February 22nd
Vendor Risk Management
Armanino Conference Room, San Ramon
Jay Ranade - Risk Management Professionals Intl.
This seminar helps you manage vendor risks originating from organizations policies and regulatory requirements. Topics to be covered include the following: what is vendor risk, types of vendor risks, 4-elements (RA, due diligence, contracting, and oversight), vendor risk assessment and treatment, monitoring of vendor risk, VRM framework/governance/policy, IT-related vendor risks, vendor risk management from cloud computing, regulatory compliance, SOC 2 reviews, and awareness and training for vendor interfacing employees.

March 8th
GRC Implementation
Chevron Main Campus, San Ramon
Eric Weis and Jeremy Sucharski, Armanino LLP
Demo from Workiva

April 12th
Everyone Communicate, Few Connect
Chevron Main Campus, San Ramon
Don Leonivius - Victory Performance Consulting
Ever wonder why others seem to move forward, yet you feel stuck? Or why others get lots of attention but you struggle to get people to consider your ideas? Although everyone communicates, some are just better at identifying with and relating to others. According to leadership guru John C. Maxwell, “The ability to communicate and connect with others is a major determining factor in reaching your potential.” This highly engaging one day seminar, based on the book by the same title, will introduce you to Dr. Maxwell’s proven principles and help you connect with others one-on-one, in small groups, and with large audiences. If you want others to listen to you and consider your ideas, learn to connect!

May 31st
EVENT TO BE ANNOUNCED