President’s Message

Greetings Members!

I would like to wish you and your families Happy Holidays!

We are currently working on changing the NCEB logo and would like to thank Jason Salgado for his efforts and creativity on this project! We are looking for a volunteer to help the NCEB chapter become active within social media (e.g., LinkedIn). If you are interested in this volunteer opportunity, please let me know (AGhafouri@chevron.com).

Please see below for some recent news from the IIA headquarters.

- **IIA Quality Services has released a new Insights to Quality: How the Balanced Scorecard Supports Successful Internal Audit Practices**, to help promote continuous process improvement. This quick reference tool outlines four Standards that focus on the benefits of developing a balanced scorecard.


- **New Global Perspectives and Insights Report**: The new report, *Global Perspectives and Insights: Talent Management*, discusses the key factors driving modern-day challenges in this area, including technology advancements and tech-based risks.

- **New Tone at the Top**: Discusses how boards can assure they are aligned with other principal drivers of risk management — the C-suite and internal audit.

- **GAM 2020 Registration Is Open**: GAM 2020 will take place on March 16-18, 2020 in Las Vegas, and the theme is *2020 Vision – Influencing the Next Decade of Internal Audit*. Last year’s event sold out, so make sure your members are aware that registration is open and they can save $200 by registering early. Access the chapter leader’s toolkit to download digital assets for emails, newsletters, social media, and more. Access the GAM 2020 toolkit now.

- **Spectacular end-of-year campaign code – 25% off membership.** This is the largest savings that IIA offers and it’s only for a limited time – good through December 31, 2019.
  - Individual Professional Membership – PROF25
  - Individual Government Membership – PROFGOV25
  - Individual Educator Membership – EDU25

- **Chief Audit Executives**: Save 20% on AEC Membership through December 31, 2019, using promo code AEC20. These savings cannot be combined with any other offer and are for NEW AEC members only. *This offer is available to non-AEC members of The IIA for their first year of membership. [http://www.theiia.org/AEC-Offer](http://www.theiia.org/AEC-Offer)*

Ahmad Ghafouri
Chapter President
Northern California East Bay Chapter
Thank you to all who were able to attend the December 11th Fraud seminar presented by John Hall. We look forward to the next seminar on February 27, 2020, Thursday (8:30am-4:30pm), on "Critical Thinking and Problem Solving". And encourage you to attend and expand your professional network as this will be a joint seminar with the IIA-San Francisco Chapter. Venue location will be hosted at KPMG, 55 2nd Street, San Francisco, and close to the Montgomery BART station. Registration invitations will be sent out in January.

Ferdinand Erhard
VP of Seminars

Our next program event for 2019-2020 chapter year will be on Thursday, January 16, 2020 (2-4pm) on “Internet of Things (IoT)” presented by Scott Peyton, Partner at Grant Thornton. Location will be at the Trinet facility in Dublin. Registration invitation for this program event will be sent out by mid-December and closes on January 15, 2020.

If you have any questions or need any assistance with the registration, please let me know (mabarajas@chevron.com).

Miguel Barajas
VP of Programs

This program is intended to support new and rotational auditors as they endeavor to take the first step on their personal journey into internal auditing. In addition, it supports an auditor’s long-term goal of obtaining a CIA designation. Active Internal Audit Practitioner designation holders will have the education experience waived for entering into CIA program.

**Internal Audit Practitioner Designation**

**Attention all new internal auditors!**
The IIA has announced changes to the Internal Audit Practitioner program, effective March 1, 2020. Instead of being tied to the CIA designation program, the Internal Audit Practitioner will be supported by a dedicated program and a standalone exam. Additionally, the application fee and registration price has been reduced. For more information about the changes, please read the FAQ page on the Internal Audit Practitioner website.

IIA Global is offering a limited-time special promotion for individuals who have let both their CIA certification and IIA membership lapse. The Certification Reinstatement & Membership bundle includes CIA reinstatement and an annual professional membership for only $270 (normally a total price of $510).

**Continuing Professional Education (CPE)/Continuing Professional Development (CPD) Reporting Now Open**

Don’t forget to report your CPE/CPD! If you hold an IIA certification and are required to report your annual training hour requirements, the reporting portal is now open. The deadline to complete the submission is December 31. Reporting is complementary for IIA North America members. Log in to the Certification Candidate Management System (CCMS) to complete the CPE or CPD Reporting Form.

**CIA Exam Review Course Available through the Sacramento IIA Chapter**

Registration is available for Part III of the CIA review course scheduled through the Sacramento IIA chapter on Monday, January 27th and Tuesday, January 28th.

Class will be held at The Lodge - North Shore Conference Room, 2801 Prospect Park Road, Rancho Cordova, CA 95670. Breakfast, Mid-Morning and Afternoon Snacks, and Lunch will be provided.

Free parking is available for The Lodge, public transportation (bus/light-rail) is nearby and within walking distance.
All participants are required to use the IIA’s CIA Learning Materials, version 6.0.

If you are interested, please register here.

Changes to the CRMA Designation

In 2020 the Certification in Risk Management Assurance (CRMA) will be repositioned as the core certification for internal auditors. As a result, the examination requirements, cost and the exam itself will be changing. The new pricing and exam will launch in October 2020. Stay tuned for additional details.

**CPE Opportunity** IIA North America Members Only Webinar Series

For all of you IIA members out there, are you taking advantage of the CPE opportunities included in your membership? Each month, the IIA hosts one to two webinars that are free for IIA members. Two webinars are available for December:

- December 9th: EHSAC Webinar: Regulatory Roll-backs at the EPA

Signups and information for future webinars are available on the IIA Learning Webinars site.

Melissa Rice
Member Certifications

I want to thank the volunteers (Anya, Bobbie, John, Susan, Ahmad, Kris) who met with students at various events and venues over the past few months. In September, we welcomed Erica Baines as our Academic Board Advisor. We participated in CSU East Bay’s, and St. Mary's College’s Meet the Firms events last Fall. We also hosted members of the CSU's Beta Alpha Psi at the Chevron campus for a student networking event. These events gave us an opportunity to promote the internal audit profession to about 60 students while providing them with information on careers in internal auditing. We are always looking for volunteers to help with student events. Please contact me (rommel@chevron.com) if you would like to participate. I hope you have a merry Christmas and a prosperous 2020.

Rommel Ventura
Academic Relations Chair

Please send your announcements, articles, employment advertising and other information to the editor, Phillip Poma at: philip.poma@csaa.com

Visit the NCEB Chapter Website by scanning the QR code below with your smartphone!
### Officers

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###Term Governors

**Expiring in 2020**
- Ruth Powell
- Theresa Nidetz
- Paul Schafer
- Paul Becker

**Expiring in 2021**
- Ahmed Tantawy
- Brenda Roberts
- Nancy Yuen

**Expiring in 2022**
- William Warner
- Vin Taneja
- Tracy West

###Past Presidents

- John Driscoll
- Mushtari Nagpurwala

###Committee Chairs & Subcommittee Members

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**District Representative**

Paul Becker

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