Greetings Members!

I hope you’re enjoying the fall season and finally some nicer weather to be outside! We had our first seminar for the chapter year on October 21 & 22 and overall the events went well using Zoom; kudos to Ferdinand Erhard (VP of Seminars) and Phil Caoile (VP of Programs) for resolving the Zoom issues that we encountered during our September program!

If you are interested to get involved with the NCEB leadership team, we have an opening for the “Audit Committee Chair” position. If you would like to learn more about this position or have any questions, please send an e-mail to info@iia-nceb.com.

Please see below for some recent news from the IIA headquarters.

- Assist members who have lost their jobs with identifying new job opportunities.
- COVID-19 Resource Exchange
- Out of concern over reports of the suspicious deaths of four public-sector internal auditors, The IIA called on the U.S. government to support Liberia President George Weah’s request for help in investigating the incidents. Richard Chambers offered his thoughts in this blog post.
- The IIA’s Internal Audit Competency Framework© provides a clear and concise professional development plan for internal auditors at every level of their career.
- The IIA Bookstore Fall 2020 Catalog with special savings on the latest releases.

Ahmad Ghafouri
Chapter President
Northern California East Bay Chapter

Seminars

Greetings All,

I would like to thank all who attended the October 21st and/or 22nd seminars presented by speakers Dr. Toby Groves, Anastasia Nazarova, and Robin Pacheco. Our next seminars for 2020-2021 chapter year will be on December 9th and 10th which will be joint virtual events with the IIA-San Jose and San Francisco chapters. Representatives from each chapter are collaborating with Deloitte on topics and speakers. Registration invites for these seminars will be sent out in the near future.

Ferdinand Erhard
VP of Seminars

Programs

The next program event is tentatively scheduled for Thursday, January 14, 2021 (2-4pm PST). The topic is still to be determined and will likely be conducted in a virtual format using the IIA's Zoom platform. Please stay tuned for additional details.

If you have any questions, please reach out to me via email at pcaoile@chevron.com.
Internal Audit as a Profession! We had a good turnout at our online student networking event sponsored by San Francisco State University’s Accounting Students Organization (ASO). Tracy West, Ahmed Tantawy, and I took turns sharing our professional experiences and promoting the Internal Audit profession, IIA, and NCEB chapter. It was also good to hear each of my fellow speakers’ journey and progression in Internal Audit. The students were engaging and asked questions on how to network, the challenges of and solutions to remote auditing, and general career advice. The best thing was we closed the event with the feeling that students learned about the Internal Audit profession.

Thank you to Tracy and Ahmed for their informative presentations. Many thanks to Florence Cadiz (ASO VP of Professional Development) for managing and running the online logistics, and to Elizabeth Vuong (ASO President) for the welcome and hospitality.

I leave you with a thank you note from one of the students: “Thank you for providing the ASO with an engaging presentation last Thursday. Learning about the IIA-NCEB and internal auditing as a profession from three remarkable perspectives was a unique experience.”

Rommel Ventura
Academic Relations Chair

Welcome to the Member Spotlight! You will get to know one of your fellow NCEB chapter members and learn a little bit about them.

Name: Kristan Ramos
Current Position: Engineering Specialist (Document Control Librarian)
Company/Organization: Calpine Corporation
Educational Background: Master’s Degree-Library Science, CIA In-progress
Year joined IIA: 2020
What made you join the IIA? I want to obtain my CIA Certification
What member benefits have you found to be most beneficial to you? Still navigating the benefits
How has being an IIA / NCEB member helped you with your career development? Currently utilizing the membership for educational webinars, and looking into obtaining CIA
Any personal information that you would like to share about you (fun fact, hobby, family, etc.) Specialize in assisting with documentation collection and organization for internal and external Audit prep; research specialist
Hobby - spending time at the beach

Kristan Ramos
Member Spotlight

Rommel Ventura
Academic Relations Chair
Certifications

Continuing Professional Education (CPE)/Continuing Professional Development (CPD) Reporting Now Open

Don’t forget to report your CPE/CPD! Please note that CPE requirements are NOT being waived during the COVID-19 situation. If you hold an IIA certification and are required to report your annual training hour requirements, the reporting portal is open. The deadline to complete the submission is December 31. Reporting is complementary for IIA North America members. Log in to the Certification Candidate Management System (CCMS) to complete the CPE or CPD Reporting Form.

CIA Exam Review – Survey Reminder

We are working with the San Jose chapter to set up another CIA exam review course. If you are interested in attending, please respond to our survey and let us know which session(s) you would like to sign up for. If you have questions, please reach out to melissa.rice@csaa.com.

Financial Services Audit Certificate

Obtaining the Financial Services Audit Certificate demonstrates your specialized knowledge in 11 key areas. This certificate is earned through completing a self-study program offered through the IIA Training On Demand platform. For more information and to sign up, check out the Financial Services Audit Certificate page.

IIA North America Members Only Webinar Series

Each month, the IIA hosts one to three webinars that are free for IIA members, including those listed in the Specialty Membership section. Please check the IIA Learnings Webinar site often to see what new offerings are available.

November 13th: CAE Roundtable: Internal Audit’s Role in Business Resilience (Members Only Webinar)

Melissa Rice
Certifications Officer

Please send your announcements, articles, employment advertising and other information to the editor, Phillip Poma at: phillip.poma@csaa.com

Visit the NCEB Chapter Website by scanning the QR code below with your smartphone!
## 2020-2021 NCEB Board & Committees

### Officers

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>Email Address</th>
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### Term Governors

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- Brenda Roberts
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- Nancy Yuen
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**Expining in 2022**
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- Vin Taneja
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- Tracy West
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**Expining in 2023**
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- Ziad Hitti
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### Committee Chairs & Subcommittee Members

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**District Representative**

Paul Becker  

pbecker@chevron.com