Hi All,

There are a lot of exciting things going on at the Northern California East Bay Chapter of the IIA and we are hoping that you can join us for the fun events we have scheduled for the remainder of the year. We have one more program and seminar in April and our year ends with another fun social event in May.

We are also in the process of accepting applications through April for two stipends to organizations which offer internal audit internships to students this summer. Our goal is to introduce our profession, provide growth and development and potential future career opportunities to the two lucky recipients. We also are hopeful that these internships will lead to greater demand for college level internal audit coursework and programs.

As many of you know, we end our chapter year in May and begin planning for the new year from June through August. We are currently gearing up to pass the baton to a new set of chapter leaders and volunteers. We have several officer, board and committee positions open and need a strong pipeline of volunteers to continue the momentum we have achieved in the past. In the coming year, this will be more critical than ever as some of our biggest supporters (e.g., Chevron, Safeway, etc.) move to new locations and evolve. Despite these changes, there is strong commitment from our existing volunteers and members, good company growth in the East Bay which will provide new members, and many opportunities to optimize our offerings (e.g., more frequent joint programs with IIA partners such as ACFE and ISACA) so they continue to be the preferred choice for CPE and networking. If you are interested in joining the chapter leadership or volunteering in any capacity, please don’t hesitate to call Ruth Powell or me. We appreciate your interest and welcome your talent!

I was the VP of Programs prior to my current role and through the past four years, there is a firm that has been a standout in terms of NCEB support. I’d like to thank Tony Klaich and his team at Crowe Horwath for their ongoing support of our programs and the quality of the training that they provide. Over the past four years, they have provided extensive offerings for us to select from, top quality trainings and often bring their experts from outside the state to share their knowledge and expertise with us. It has been a great partnership and their support is very much appreciated! Last month’s program on An Auditor’s Guide to Protecting Data was exceptional so thanks again Crowe Horwath!

I hope to see you everyone in April and May and am looking forward to getting to know our new volunteers in the coming months!

Best regards,

Tracy West, Chapter President
Northern California East Bay Chapter

On March 19th we had the great pleasure to listen to Jill Czerwinski of Crowe Horwath LLC present “The Auditor’s Guide to Protecting Data in 2015: A Practical Approach to Managing Increasing Risk Levels”. Jill is an acknowledged expert in her field and she provided plenty of great information for the 70 people in attendance.

This chapter year is rapidly coming to a close! Our last CPE-earning event will be held April 16th at Chevron’s Bishop Ranch 1 facility at 6101 Bollinger Canyon Road in San Ramon. We will be
hosting an IT Audit Panel discussion moderated by Thierry Dessange, Safeway. Panelists include: Scott Lowry, VMWare; Kendall Tieck, Workday; and Steven Berberich, Cisco. Please be sure to register on Eventbrite by 10:00 AM on April 16th! If you have any problems with Eventbrite or questions, please contact me at RuthPowell@Chevron.com.

We are very excited about our May Social coming up on May 14th! For our grand finale we will be playing our version of “NCEB-IIA’s Amazing Race” followed by a delicious barbecue at Diablo Vista Park in Danville! The fun will begin at 2:00 with barbecue served at 4:00. There will lots of fun, food and prizes! Be sure to join us for this “amazing” event!

Thanks, Ruth Powell, VP of Programs

Seminars

John Driscoll, VP of Seminars

We have plenty of room for folks to register for our April 23rd seminar in Chevron Concord Room 31224. Mike Jacka is going to deliver a one-day seminar on Auditing Marketing Processes: Dollars, Brand, and Reputation. Mike is a well-known speaker across the nation at numerous IIA sponsored events.

Marketing can represent up to 15% of any organizations expenditures. It is also often responsible for the organizations brand and, accordingly, its reputation. Yet it is an area often unexplored by internal auditing. This session will provide internal auditors with the knowledge they need to understand the various operations that are included in marketing, as well as the risks, the mitigation of those risks, and approaches internal audit can use in conducting audits over this important area.

Please register for this event at our NCEB website below!!!

https://chapters.theiia.org/northern-california-east-bay

Academic Relations

Brenda Roberts

Internship Stipend Program

Internships provide students with a valuable ‘hands-on’ experience in a professional audit department, while gaining an insight into the work of internal auditors. In addition, interns are able to showcase their talents, exercise individual responsibility and appreciate the benefits of teamwork.

Employers and managers gain from the experience through a temporary augmentation of their resources and opportunities to mentor aspiring professionals. In fact, many employers consider internship experience in the hiring process, and often look to their own interns as the best potential candidates for full-time positions.

Audit Leadership and Hiring Managers - Our chapter supports an Internship Stipend Program, providing a stipend to interns who have been admitted into a Summer Internship program at a qualifying Internal Audit Department. The objective is to advocate for internal auditing through the offering of internship programs in local Bay Area Internal Audit Departments.

To participate in this program and obtain these benefits, Audit Managers must complete the application. All of the information on this Internship Stipend Program, including the guidelines and the application are available on our Academic Relations page at our website. The due date for applying for this program is April 30, 2015.

https://chapters.theiia.org/northern-california-east-bay/Pages/Academic-Relations.aspx

Students – We have compiled a listing of Bay Area companies who are offering summer internships in their Internal Audit Departments. This listing has been distributed to local colleges and universities. For more information, please contact us.

Professors – Please contact us if you have not already received a listing of these internships that are available to college students.
Thank you!
The Academic Relations Committee co-chairs:
Thank you!

Brenda Roberts
Brenda_Roberts@att.net
broberts@oaklandnet.com
510.517.1067

Semira Jahanian
Semira.Jahanian@bhnetwork.com
925.226.9343

If you are interested in teaching as an adjunct professor, please contact:

Dr. Carol Graham, Professor of Accounting – School of Management
Graham@usfca.edu
(415) 422-5647

Dr. Nancy Mangold, Chair and Professor, Department of Accounting and Finance
Director, MS in Accountancy Program
California State University, East Bay
Nancy.Mangold@csueastbau.edu

John O'Shaughnessy
Professor of Accounting
College of Business
San Francisco State University
Joshaun@sfsu.edu

Membership
Leona Jay

Please join me in welcoming Ann Rotzin and Missy Yaney who joined our chapter in March. We look forward to seeing you at chapter events this year.

A note to our existing members, please remember to update your IIA membership profile if you change employers or move

Employment Opportunities

Senior Internal Auditor

Audit Manager

These positions will be posted on our City website within the next week. See job descriptions and learn more about the application process at http://agency.governmentjobs.com/oaklandca/default.cfm

Professionals – Teaching positions are available. If you are a professional in Internal Audit, IT or IT Audit, Fraud Audit, Internal Investigations or have specific skills in Forensic Accounting and Data Analytics, you are needed!: Adjunct Professors are being recruited to teach one or two evenings per week at the Undergraduate and Graduate level at local universities. For some classes, a team teaching arrangement may be possible – guest speakers to present specific topics to support the curriculum are highly desired. Each school has certain requirements for Adjunct Professors, relating to educational degrees and level of teaching experience. If you are interested, please contact the following:

University of San Francisco
Dr. Carol Graham, Professor of Accounting – School of Management
graham@usfca.edu
(415) 422-5647

Please send your announcements, articles, employment advertising and other information to the editor, Jason Philibert at: Jason.philibert@trinet.com

Visit the NCEB Chapter Website by scanning the QR code below with your smartphone!
2014 – 2015 NCEB BOARD
BOARD OF GOVERNORS

OFFICERS

Chapter President  Tracy West  Tracy.West@delmonte.com
VP of Programs    Ruth Powell  RuthPowell@chevron.com
VP of Seminars    John Driscoll jrdr@chevron.com
Treasurer         Cheryl Oldham  cheryl.oldham@safeway.com
Assistant Treasurer Andrea Chiapello  Andrea.chiapello@elliemae.com
Secretary         Mushtari Nagpurwala  mushtari.nagpurwala@sri.com

PAST PRESIDENTS

2009-2011  Brenda Roberts  brenda.roberts@att.net
2011-2013  Paul Becker     pbecker@chevron.com

TERM GOVERNORS

Term Expires in 2015  Gabrielle Middleton  Gabriellefmiddleton@gmail.com
                      Jason Philibert   Jason.philibert@trinet.com
                      Perry Liu         Perry.Liu@goAAA.com
                      Vin Taneja        taneja1@llnl.gov

Term Expires in 2016  Theresa Nidetz     tnidetz@comcast.net
                      Paul Schafer      schafer2@llnl.gov
                      Kirk Rehage       kirkrehage@chevron.com
                      Tom Crane         tcrane@ortc.com

Term Expires in 2017  Marina Gouchian    marina.gouchian@safeway.com
                      Anthony Redondo   Anthony.Redondo@bhnetwork.com
                      Jeff Romano       JeffRomano@chevron.com
                      Kendall Tieck    kendall.tieck@workday.com
OTHER CONTACTS

CHAPTER REPRESENTATIVES

District Representative          Kara Giano          KGiano@golden1.com

Committee Chairpersons

Academic Relations          Brenda Roberts          brenda_roberts@att.net
Audit Committee          John Pingatore          JPingatore@ortc.com
CIA Certification          Mae Tran          tran34@llnl.gov
Chapter Achievement Program          Bill Warner          William.warner@chevron.com
Newsletter Editor          Jason Philibert          jason.philibert@trinet.com
Membership          Leona Jay          ljay@financialengines.com
Web Site          Bill Warner          William.warner@chevron.com
Hospitality          Cheryl Louie          Cheryl.louie@safeway.com

Nominating Committee

Tracy West          Tracy.West@delmonte.com
Paul Becker          pbecker@chevron.com
Leona Jay          ljay@financialengines.com

Record Retention Committee

Theresa Nidetz          tnidetz@comcast.net
Bill Warner          William.warner@chevron.com
Daniel Borba          William.warner@chevron.com
Jason Salgado          Jason.Salgado@safeway.com