**President’s Message**

*Tracy West, Chapter President*

Hi All,

This summer we have been actively working on a great lineup of topics and speakers for our 2014-2015 programs and seminars. We also have some fun activities planned for the coming year that will allow you to network with other internal audit professionals. I’d like to thank Ruth Powel, John Driscoll and Cheryl Louie for working diligently over the past few months to pull together valuable and sought after training in response to our member survey and input from those who frequently attend our events. Please watch your e-mail for more formal communication and a calendar of events in the weeks to come. This information will also be posted on our website. Thanks again to Jason Salgado for actively working on our summary of events and calendar!

A big thanks goes to Anthony Redondo from Blackhawk Network as well. Anthony hosted a small audit shop roundtable this past week to gain feedback on how we can better meet the needs of members that are working in small audit departments. We look forward to discussing this at our upcoming board meeting and making enhancements to meet the needs of these members and organizations.

I’d also like to thank our Record Retention Committee made up of Theresa Nidetz, Jason Salgado, Bill Warner and Daniel Borba. We are up and running on Box.com and have a backup hard drive for adequate record retention and succession planning purposes. Thank you for the enormous effort team!

The San Francisco ISACA Fall Conference is coming October 13-15. If interested, please refer to their chapter website at [www.sfisaca.org](http://www.sfisaca.org). In addition, we recently sent out an IIA communication through our chapter’s Eventbrite system to inform you of upcoming IIA headquarters trainings coming to San Francisco. The link is included in the Eventbrite communication or on the IIA’s website if you are interested in registering.

Please don’t hesitate to call any one of us with ideas and suggestions for the upcoming year. We welcome your input and hope to continue to be a primary source for your CPE and professional development. You can reach me anytime at 925-469-7285.

We look forward to kicking off our new year with an exceptional program and hope to see you in September.

Thank you,

*Tracy West, Chapter President*
Northern California East Bay Chapter

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**Programs**

*Ruth Powell, VP of Programs*

We are very excited to announce our Chapter year kick-off program on September 25th at a location to be announced later this month via an e-mail with the Eventbrite registration invite. You will not want to miss this event – Mike Jacka will be presenting two topics: Auditing Social Media: Helping the Organization Control the Conversation and Practical Creativity: From Pie-in-the-Sky to Boots-on-the-Ground. Please note that for this kick-off event, we will be starting this program at 1:00 and run until 4:00. Following the program we will have a networking social hour. Please come early and plan to stay after to visit with colleagues you know and meet new colleagues that you don’t know yet!
Once again we will be using Eventbrite registration software for both programs and seminars this year. Please be watching for our e-mail invites to all programs and seminars.

We are also preparing the rest of the year’s programs which you will not want to miss! The full slate will be announced in the September newsletter and all attendees at the September program will receive a calendar with all the dates and descriptions of the year’s programs. We are already planning the May Social event which will be great fun!

I hope you can tell the Programs Committee is very excited about the coming year! We would love to have you work with us if you have some time to spare. If you can come early to a program to help set-up and welcome people, that would be great – just let me know!

Thanks, Ruth Powell, VP of Programs

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### Seminars

*John Driscoll, VP of Seminars*

We will be presenting our seminars budget to the board on Tuesday August 19, 2014. We have three great seminars lined up which we are seeking approval from our board on. Details will be provided in the September newsletter. We look forward to the 2014-15 chapter year.

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### Certification

During the month of August, several opportunities related to the CIA designation are available. They are as follows:

1. **Free CIA Informational Webinar on 8/21 at 10:00 am PST** – During this one-hour session, CIA certification experts will help you understand the CIA program, eligibility requirements, and exam; determine how much time you’ll need to prepare for the exam; provide tips for preparing to pass the exam using The IIA’s CIA Learning System; and discuss simple study and testing tips to increase your success. All session participants will be entered to win an **IIA CIA Virtual Seminar** (the winner will be drawn at the end of the session; winner must be present on the webinar to win). Register at [http://www.learncia.com/3partcia/learn-more/webinars](http://www.learncia.com/3partcia/learn-more/webinars).

2. **CIA Application Fee Waiver Program** – The IIA is waiving the application fee (up to a $200 value) for the CIA designation through 8/31. Visit the CIA Certification page at [https://na.theiia.org/certification/cia-certification/Pages/CIA-Certification.aspx](https://na.theiia.org/certification/cia-certification/Pages/CIA-Certification.aspx) for more information.

3. **Discount on The IIA's CIA Learning System** – Prepare to pass the CIA exam with The IIA’s CIA Learning System. [Order online at https://store.partnerrc.com/IIA/ls/index.php/](https://store.partnerrc.com/IIA/ls/index.php/) by September 15, 2014 and enter discount code “CHOICES14” during checkout to save 10% off the CIA review materials.

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### Academic Relations

*Brenda Roberts*

We are planning for upcoming events that will include meeting and speaking with students on campus at Bay Area Colleges and at local business offices. Students greatly appreciate the opportunity to talk with professionals. Your participation at these events is a great way to promote the profession of internal audit to the next generation of auditors.

Please contact us if you can attend any of the following events:

**Thursday, October 9, 2014**

**Meet the Firms**

CSU East Bay – Hayward campus
25800 Carlos Bee Blvd - Hayward New University Union building, Multi-Purpose Room A&B, Time: 6pm – 9pm

**October 30, 2014**

**Student Networking Event**

Robert Half Offices – Oakland
1999 Harrison Street
Time: 5:00pm – 7:30pm

And other events are planned later in the year and into 2015 as follows:

November 12, 2014  Presentation to Students  San Francisco State- San Francisco

January 14, 2015 -  Student Networking Event  PwC Offices – San Francisco

April 2, 2015  Student Networking Event  Salesforce Offices – San Francisco

Please contact us if you would like to participate!

Brenda Roberts
Brenda_Roberts@att.net
510.517.1067

Semira Jahanian
Semira.Jahanian@blackhawknetwork.com
925.226.9343

Membership

Please join me in welcoming the following new members to our Chapter:
Julie Lotzer
Juan Garcia
Mui Chan
Andrea Chiapello
Barbara Jester
Maggie Wang
Minh Tran
Radha Mahesram
Ling Zhou

We would also like to welcome our new Student members and look forward to seeing you at Chapter events this year.

Elizabeth Sande
Saul Del La Garza
Erin Halsey
Kyle Mini
Charmaine Rivera
YaQiong Guo
Chikku Luckose
Ankur Kumar
Christopher Solari

Maria Toscano
Desiree Powers
Ching-Lih Jan
Dennis Khuu
Johnny Imsand
Marc Klunk
Nikhat Khan
Annette Stull
Fauzia Nawaz
Matt Turnquist
Jacquelyn O’Neill
Adriana Aboumrad
Fitrya Anggreini
Amanda Kopp
Connor Peden
Sarina Madan
Matthew Fisher
Soria Amin
Matthew Day
Jessie Gonzalez
Anthony Oliveira
Ronny Zelaya
Laura Chreston
Neena Sander
Michael Lau
Anthony West
Ryan Galligan
Alycia Brom

Please send your announcements, articles, employment advertising and other information to the editor, Jason Philibert at: Jason.philibert@trinet.com

Visit the NCEB Chapter Website by scanning the QR code below with your smartphone!
### Officers

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<thead>
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<th>Position</th>
<th>Name</th>
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### Past Presidents

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<th>Term</th>
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### Term Governors

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### OTHER CONTACTS

#### CHAPTER REPRESENTATIVES

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#### COMMITTEE CHAIRPERSONS

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