Greetings Members!

I hope you are enjoying the fall and a little cooler weather! We had our first chapter program of the year on September 12 in the San Ramon Community Center on Robotics Process Automation (RPA). During this meeting, we recognized below chapter leaders for all their contributions to the success of the chapter for 2018-2019 chapter year.

- Miguel Barajas (VP of Programs)
- Catherine Blackmon (Treasurer)
- Tyson Toscano (Secretary)
- Anya Givental (Hospitality Chair)
- Susan Walsh (Hospitality Member)
- Shannon Wilhite (Hospitality Member)
- John Pingatore (Academic Relations Chair)
- Phillip Poma (Newsletter Editor)
- Bill Warner (Website & CAP Chair)
- Theresa Nidetz (Record Retentions Chair)
- Ahmed Tantawy (Chapter Specialty Centers)

We are always looking for volunteers to help with NCEB activities! If you are interested to get involved with the NCEB Chapter, please feel free to contact me (AGhafouri@chevron.com). Are you active on the social media (e.g., LinkedIn)? Would you be interested to help NCEB Chapter become active with social media? If yes, please feel free to contact me.

The IIA has released a new position paper, “The Internal Audit Charter: A Blueprint to Assurance Success (Link).” For internal audit to operate at the highest levels, it must have clearly defined and articulated marching orders from the governing body and management. This is most easily achieved with a well-designed internal audit charter. The paper outlines seven vital components that support the overall strength and effectiveness of the activity and should be covered in the internal audit charter. It also identifies five key takeaways to consider and five key questions stakeholders should ask to develop a charter that sends a clear, unambiguous message about internal audit’s role in the organization.

Are you interested to learn how to upskill your finance and accounting employees? Please read 5 Ways to Upskill Your Team and Prepare Them for the Future of Work article from Robert Half.

Ahmad Ghafouri
Chapter President
Northern California East Bay Chapter

Greetings,

Thanks for attending NCEB’s first program for 2019-2020 chapter year on RPA. The presentation material was sent out on October 3rd to all the attendees. If you did not receive it and attended the program, please feel free to contact me for copy.

We have finalized our schedule for the programs for 2019-2020. Please mark your calendar for below dates and times.

- Thursday, January 16, 2020 – 2-4pm (Topic/Location TBD)
- Thursday, April 2, 2020 – 2-4pm (Topic/Location TBD)
- Thursday, May 28, 2019 – Afternoon (Time/Topic/Location TBD)

We are looking into a location for May 2020 Social, so stay tuned for more information on this exciting event. If you have any great ideas don’t hesitate to contact me. I appreciate all suggestions.
If you have any further questions, please let me know (mabarajas@chevron.com). Looking forward to seeing you at the next program event.

Miguel Barajas
VP of Programs

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### Seminars

Greetings,

The first seminar for 2019-2020 chapter year will be on Wednesday, October 23 (8am-4:30pm) on “Process Mining & Advanced Analytics” in Amador Rancho Community Center in San Ramon and will be presented by Protiviti speakers. The registration invite was sent on Friday, October 4 and will close on October 22 at 10am. Please register for this seminar online (Link).

If you have any questions or need any assistance with the registration, please let me know (erhf@chevron.com).

Ferdinand Erhard
VP of Seminars

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### Certifications

**Continuing Professional Education (CPE)/Continuing Professional Development (CPD) Reporting Now Open**

Don’t forget to report your CPE/CPD! If you hold an IIA certification and are required to report your annual training hour requirements, the reporting portal is now open. The deadline to complete the submission is December 31. Reporting is complementary for IIA North America members. Log in to the [Certification Candidate Management System (CCMS)](Link) to complete the CPE or CPD Reporting Form.

**CIA Exam Review Course Available through the Sacramento IIA Chapter**

There is still time to register for the next CIA review course scheduled through the Sacramento IIA chapter on Thursday, October 10th. This session will cover Part 2 of the exam.

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All classes will be held at The Lodge - North Shore Conference Room, 2801 Prospect Park Road, Rancho Cordova, CA 95670. Breakfast, Mid-Morning and Afternoon Snacks, and Lunch will be provided.

Free parking is available for The Lodge, public transportation (bus/light-rail) is nearby and within walking distance.

All participants are required to use the IIA’s CIA Learning Materials, version 6.0.

If you are interested, please [register here](Link).

**CPE Opportunity** **IIA North America Members Only Webinar Series**

For all of you IIA members out there, are you taking advantage of the CPE opportunities included in your membership? Each month, the IIA hosts one to two webinars that are free for IIA members. The next scheduled webinar is Tuesday, October 15th and the topic is *Enhancing Internal Audit Effectiveness Through the Core Principles*. Signups and information for future webinars are available on the [IIA Learning Webinars site](Link).

Melissa Rice
Member Certifications

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### Academic Relations

I would like to thank Anya Givental and Bobbie Aufdermauer for attending the Meet the Firms event at California State University, East Bay on September 20th, and John Pingatore and Susan Walsh for attending the Meet the Firms event at Saint Mary's College on October 2nd. It was a great opportunity to present to students on Internal Auditing, IIA, and NCEB Chapter and we thank our volunteers for their time and commitment.

Rommel Ventura
Academic Relations Chair
Please send your announcements, articles, employment advertising and other information to the editor, Phillip Poma at: phillip.poma@csaa.com

Visit the NCEB Chapter Website by scanning the QR code below with your smartphone!
# 2019-2020 NCEB Board & Committees

## Officers

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<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>Email Address</th>
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## Term Governors

**Expiring in 2020**

- Ruth Powell
  - Email: ruthpowell19@hotmail.com
- Theresa Nidetz
  - Email: tnidetz@comcast.net
- Paul Schafer
  - Email: schafer2@llnl.gov
- Paul Becker
  - Email: pbecker@chevron.com

**Expiring in 2021**

- Ahmed Tantawy
  - Email: Ahmed.Tantawy@us.gt.com
- Brenda Roberts
  - Email: brenda_roberts@att.net
- Nancy Yuen
  - Email: yuennancy@gmail.com

**Expiring in 2022**

- William Warner
  - Email: william.warner@chevron.com
- Vin Taneja
  - Email: vkt50@yahoo.com
- Tracy West
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## Past Presidents

- John Driscoll
  - Email: Driscoll9221@sbcglobal.net
- Mushtari Nagpurwala
  - Email: mushnagpurwala@gmail.com

## Committee Chairs & Subcommittee Members

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<tr>
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