January 23, 2018: Angela Morelock, BKD

*Data Analytics for Internal Audit, 2 Hours, 2 CPE*

This session will cover what data analytics is, common areas of application and case study examples of data analytics in action. The session will conclude with a discussion on how data analytics can help your organization take a proactive approach to risk management and fraud detection.

April 25, 2018: Mr Excel, Bill Jelen

Attendees may join both sessions, only the morning, or only the afternoon.

*Morning Session: Power Excel Seminar - 3.5 Hours, 4 CPE*

You use Excel 40 hours a week, but do you really know how to unleash the power of Excel? Learn cool secrets and tricks lurking on the data menu.

*Afternoon Session: Advanced Data Analysis - 3.5 Hours, 4 CPE*

This class will go into more details about pivot tables, and how to create stratifications, look for outliers, and pull random samples.

March 28, 2018: RSA Archer

*Presentation on Risk Management*

Further information will be available soon on the [IIA Ozark Chapter Website](#). Also, visit the site for event registration and other important updates.

**Prior Event Comments**

From the Understanding PCI Compliance event in December: "In-depth presentation that provided a lot of good information."
I would like to introduce myself as a new member of the Ozark Chapter of the Institute of Internal Auditors. I have previously been a member of the Kansas City Chapter. I graduated from Pittsburg State University with a Bachelor's in Accounting and a minor in Internal Auditing. I currently live in the Joplin area where I am employed as an Internal Auditor for Leggett & Platt, Inc. I am excited to be given an opportunity to work on the newsletter for the Ozark Chapter, and I look forward to meeting all the new faces at our events.

-Jacki Allen

Let's join together to celebrate the anniversaries (10 years or more), new certificates and the newest members of our chapter from the last few months:

Sue Butts, CIA, Bass Pro Shops Inc, 17 years
Cyndy Elworth, CIA, Associated Electric Cooperative Inc, 18 years
Shannon Thomason, CIA, CFSA, Central Bancompany, 14 years
Beverly Hines, CIA, Empire District Electric Company, 14 years
Lori Cantrell, CIA, CRMA, Cox Health, 12 years
Bob Gunnett, CIA, CRMA, Great Southern Bank, 12 years
Monte Franks, Leggett & Platt Inc, 11 years

“WE LOOK FORWARD TO MANY MORE YEARS.”

Donna Christian, Missouri State University, 10 years
Ted Fugitt, Missouri State Auditor's Office, 10 years
Connie James, Missouri State Auditor's Office, 10 years
Natalie McNish, CGAP, Missouri State Auditor's Office, 10 years
David Olson, Missouri State Auditor's Office, 10 years
Pam Allison, Missouri State Auditor's Office, 10 years
Mark Metzerk, Certified, CIA
Sonnie Piper, Great Southern Bank, New Member
Lance Straw, Great Southern Bank, New Member
Elizabeth Harvey, John Q. Hammons, New Member

Congratulations to all the members for their dedication and time with the organization and to all the new members! We look forward to many more years.
Happy New Year!!!

I hope that everyone had safe Christmas and Happy New Year’s celebrations. Here is the latest edition of the Chapter’s quarterly newsletter for your reading pleasure.

Please mark your calendars for January 25, 2018 as Angela Morelock will be providing this month’s education on Data Analytics for Internal Auditors. Angela always does a great presentation full of excellent information we can take back to our workplaces and put into action. Then on April 25, 2018 Mr. Excel will be with us for the day to provide tools in using Excel, see inside this publication for more information and watch for future information.

We will be starting the process of looking for volunteers to fill critical roles in our Chapter starting with the 2018-2019 fiscal year in June. If you are interested in serving your fellow colleagues, please let Kerri Dalaviras or myself know. We would be happy to visit with you about the opportunities including the role of Board Secretary.

Our volunteers are essential to the success of this Chapter. We have a great group of volunteers that serve you our members. I would like to thank the current officers, board members and volunteers for the ongoing efforts: Judy Aug, Cindy Bennett, Lori Cantrell, Donna Christian, Monte Davault, Sharon Eagleburger, Monte Franks, Teri Harris, Chris Jackson, Krystal Kauffman, Dave Kimerle, Brenda Putnam, Andy Clemens, Beverly Hines, Kerri Dalavirus, Kelly McCurdy, Jacki Allen, Teri Shoemaker and many more.

Happy New Year to all!

James Boutwell, Ozarks IIA Chapter President

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**JOB OPENINGS**

**Herschend Family Entertainment**

Position: Internal Auditor  
Type: Full Time  
Location: Branson, MO  
[https://hfecorajobs.silkroad.com](https://hfecorajobs.silkroad.com)

**Mercy**

Position: Manager—Business Risk Services  
Type: Full Time  
Location: Springfield, MO  
[www.mercy.net](http://www.mercy.net)