Hello All!

I would like to start off with a big “Thank You” to our Membership Committee (Sharon Eagleburger, Judy Aug, Brenda Putman, and John Walraven) for putting together another great Holiday Social for our Chapter (see Page 2 for more details on the event). I’m sure all our members who attended will agree it was great food and amusing entertainment.

I also want to take this opportunity to introduce Heather Sartin as the new Chairman of our Newsletter Committee. She has graciously agreed to take on this new role and will be producing the Newsletter for our Chapter. Please contact Heather if you have any suggestions for the Newsletter or would like to help out with an article.

It’s hard to believe the calendar year is coming to a close already! I want to thank everyone for their membership and participation in the Ozarks Chapter of the IIA. I hope everyone enjoys the holiday season with family and friends. I wish you all a very Merry Christmas and Happy New Year!

Cindy Bennett
IIA Ozarks Chapter President
A fun time was had by ALL! The Membership Committee of the Ozarks IIA Chapter would like to take an opportunity to thank all of those who attended our annual Holiday Social. It was an evening filled with laughter and good times. Moon City Improv provided great entertainment – as a group of auditors, we are a pretty easy target with LOTS of options for humorous material! Thanks to all the members who subjected themselves (although they really weren’t given an option!) to improv stage performance and being part of the show. We proved to our improv performers and ourselves, that AUDITORS can be fun!

Big Momma’s provided a delicious meal and a nice venue for our Moon City Improv show. We would like to thank our Chapter Board Members for providing a multitude of amazing door prizes. Thanks to the generosity of our Board Members, the majority of attendees left with a prize! But this was only the beginning of our Chapter’s generosity. Our Chapter members also brought canned goods for the Ozarks Food Harvest. The Ozarks IIA Chapter was able to deliver several very heavy boxes of canned goods to help those less fortunate members of our community. Thank you all for all you do!

We leave you with a few “fun” photos. One of our Membership Committee members provided some entertaining photo props to get the evening off to a great start. As you can see, this is not the typical auditor attire! Thanks for contributing to a fun-filled evening of laughing at ourselves. After all, even auditors need to have a few laughs now and then! If you weren’t able to attend this year, we missed you and hope to see you at the next event. We wish you all a very Merry Christmas and a wonderful holiday season!
The Institute of Internal Auditors
Ozarks Chapter
Newsletter
December 2014

Member Spotlight

Kelly McCurdy

I graduated from Arkansas Tech University with a degree in Accounting. I started my career in St. Louis with the Missouri Department of Revenue as a Sales and Use Tax Auditor before returning to the Ozarks after 2 years away. I spent the next 6 years working as an Accountant for American National Property & Casualty Co. I’ve been with Mercy for 2 years working as a Business Risk Analyst.

I obtained the CFE designation in 2008 due to my interest in fraud and why people commit it. When the opportunity to move into the internal audit field was extended to me, I jumped at the chance to dive into a field that interests me too and now have a goal of pursuing the CIA designation in 2015.

I love to bake in my downtime and have mastered the perfect cake pop. Surprising to most people, I’d rather share my creations than feast on them myself.

Membership
Recognition
Program Update

As we reach the half-way point of our chapter fiscal year, membership points are starting to accumulate. In random order, with several people tied for fourth and fifth place, here are our top five membership point leaders!

- Chris Jackson
- Sapphire Fitzgerald
- Kelly McCurdy
- John Walraven
- Rachel Simons
- Cyndy Elworth
- Heather Sartin
- Stephanie Joplin
- Kerri Dalaviras
- Jeremy Clopton

This is just a friendly reminder, for all members with CIA certifications, the annual CPE reporting deadline is December 31st.

Peer Forum

We want to hear from you!

Want to help with the next newsletter? Do you have a great article you would like to submit? Do you have a review or opinion of our last seminar/luncheon? Submit it to the Newsletter Committee (see email address below for submission) and it could show up in our next newsletter.

We’d love to hear from you!

Contact Heather Sartin at heather.sartin@jqh.com
### ANNIVERSARIES

The Ozarks IIA Chapter would like to recognize milestone memberships for the last two quarters, through December 2014. Thank you all for your continued support!!

#### One Year:
- Suellen Bryant—Empire District Electric Co.
- Spencer Harding—Empire District Electric Co.
- John Walraven—Great Southern Bank
- April Weiss—Guaranty Bank
- Patsy Middleton—Legget & Platt, Inc.

#### Five Years:
- Lois Gore—Polk County School Board
- Andrea Gordon—Legget & Platt, Inc.
- Libby Kitterman—Central Bancompany

#### Ten Years:
- David Harris—Con-Way Truckload, Inc.
- Andy Clemens—Kirkpatrick, Phillips, & Miller
- Heather Hickerson—Great Southern Bank
- Terri Harris—Guaranty Bank

#### Fifteen Years:
- Cyndy Elworth—AECI

#### Twenty-Five Years:
- Sid Ewer

### NEW MEMBERS

#### Joining us as of August 2014:
- Katherine Ellis—Legget & Platt, Inc.
- Lance Gooder—Legget & Platt, Inc.
- Jamie Ellick—Legget & Platt, Inc.
- Josh LeMasters—Legget & Platt, Inc.
- Russ Peterson—Legget & Platt, Inc.
- Scott Austin—Legget & Platt, Inc.
- Jamil Sabbag—Legget & Platt, Inc.
- Shangyuan Teng—Legget & Platt, Inc.

#### Joining Us as of October 2014:
- Crystal Banks—West Plains Savings & Loan
- Sam McKenzie—Comptroller of the Currency

#### Joining us as of December 2014:
- Matthew Spaccamonti—AECI
- Marian Seevers—MO State Auditor’s Office
- David White—MO State Auditor’s Office
- Renee Fogle—Missouri State University
Prepare to Pass the 3-Part CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, The Ozarks IIA Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire 3-part global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com/3partcia/overview. Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.

To take advantage of special chapter discounts, visit https://chapters.theiia.org/ozarks/Pages/default.aspx.
The Institute of Internal Auditors
Ozarks Chapter

Meet the Members
For the 8th consecutive year the Ozarks IIA Chapter has achieved GOLD status! This is The IIA’s methodology used to measure chapter performance. This is the direct result of both dedicated chapter leaders and active, supportive chapter members. Way to go Ozarks IIA Chapter!

Ozarks Chapter is GOLD Again!

2014/2015 Chapter Officers

President
Cynthia Bennett, Mercy
Cynthia.Bennett@Mercy.Net

Vice President
James Boutwell, CHAN Healthcare Auditors
JBoutwell@chanllc.com

Secretary
Dave Kimmerle, JQH
Dave.Kimmerle@jqh.com

Treasurer
Krystal Kauffman, Guaranty Bank
kkuffman@gbankmo.com

Free CPEs
Finding the time and money to get all the CPEs needed to maintain accreditations can be difficult. As members of the IIA we are lucky to have access to 3 free CPEs in every issue of the IIA Magazine. Just take a few moments out of your day to read the magazine then go online and take a quiz about the reading.

Furthermore, if you have a smartphone or tablet you can download the app. Just search “Internal Auditor Magazine”. This will provide you with a free digital version so you’re never without a copy.

IIA Members Only Webinars
The IIA offers webinars each month to members at no cost. Speakers and topics vary, but participants receive 1 NASBA CPE for each webinar. Registration is required, see The IIA website for registration details. Additionally, previous members only webinars are archived and accessible to members at no cost.

Upcoming Members Only Webinars:
1) An Outlook on the Internal Audit Landscape for the Year Ahead
   Date: January 20, 2015
   Time: 12:00 noon–1:00 p.m. CST

Upcoming Exclusive Partnership Webinars:
1) Anti Fraud Collaboration: Building a Fraud-Resistant Organization
   Date: January 8, 2015
   Time: 12:00 noon—1:30 p.m. CST

Upcoming Financial Services Audit Group Webinars:
1) COSO 2013 Update: Where Are You With Integration and Where You Should Be By Now?
   Date: January 8, 2013
   Time: 1:00—2:00 p.m. CST

Visit The IIA website for registration and more information: www.theiia.org

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