Hello Everyone!

Here is the latest edition of the Chapter’s quarterly Newsletter. It’s full of great information so please take some time to read through it. Be sure to check out the upcoming schedule of events and mark your calendars for the upcoming luncheons and seminars scheduled for the second half of the Chapter fiscal year.

I would like to thank everyone on our Membership Committee (Sharon Eagle-burger, Judy Aug, and Brenda Putman) for putting together another great Chapter event. This year’s Fall Social had a record attendance and I’m sure all our members who attended will agree it was a great opportunity to network with colleagues and enjoy some good food. Please see page 2 for more details about the event.

It’s hard to believe the calendar year is coming to a close already! I want to thank everyone for their membership and participation in the IIA Ozarks Chapter. I hope everyone takes time to enjoy this holiday season with family and friends. I wish you all a very Merry Christmas and Happy New Year!

Cindy Bennett
IIA Ozarks Chapter President

REMINDER

This is just a friendly reminder, for all members with CIA certifications, the annual CPE reporting deadline is December 31st.

MARK YOUR CALENDARS!

Feb. 18, 2016 - Luncheon (2CPE)
- Audit Committee Roundtable
- Larry Frazier, Tom Carlson, and Others

March 4, 2016 - Luncheon (2CPE)
- Cybersecurity: Trends & Attacks
- Joint meeting with Local ISACA Chapter
- Shannon McMurtrey, Ph.D.

April 21, 2016 - Luncheon (2CPE)
- Ethics
- Joint meeting with AFWA
- Angela Morelock, BKD

May 19, 2016 - All Day Seminar (8CPE)
- Emotional Intelligence & Accountability
- Julie M Kowalski

GREETING FROM OUR PRESIDENT

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Cindy Bennett
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Annual Social Fun!

What a fun time! The Membership Committee would like to take this opportunity to thank all of the members and their guests that came out to support the Chapter and enjoy some time getting to know one another at this year’s social event. We switched things up a bit with a Fall theme to fit it in before the hectic holiday schedule started.

Big Whiskey’s provided delicious food and a fun environment for us to sit back and relax – with a crazy game and a few props thrown in to break the ice and have a little fun! Turkey Trivia was not easy, but I think we all learned another interesting fact or two that may (or may not!) come in handy for your next unexpected trivia challenge! Who knows how high a cranberry will bounce when it is ripe? Several lucky winners also took home some fantastic prizes this year!

We hope you all enjoyed the evening as much as we did. The Ozarks Chapter is extremely fortunate to have a great group of knowledgeable, passionate and caring members…who also know how to have fun! The Membership Committee would also like to thank our Chapter Board and Officers for their continued support of our events and incredible leadership of our Chapter. Hope you all enjoy a few pictures from the night. Thank you all for your continued support…and willingness to pose! We wish you all a very Merry Christmas and a wonderful holiday season!

--The Membership Committee
October: General Insurance Issues & Emerging Risks for Businesses

The October luncheon by Jeff Eiserman at Ollis-Akers-Arney Insurance was very informative and entertaining. When I first registered to attend, I was going for CPE but left the luncheon with good information. Jeff did a great job of tying the topic into Internal Audit/Risk Management. Jeff gave good information on different areas of risk and how to minimize some of that risk with insurance. Jeff discussed a wide range of topics from vendor management, leases, human resources, disaster recovery, cyber liability and independent contractors. This luncheon made me realize how important it is to review the types of insurance that my company has and how it is written. Jeff provided a lot of good information but also was an excellent speaker who kept things interesting. - Teri Harris, Guaranty Bank

The luncheon with Jeff Eiserman on General Insurance and Emerging Risk gave a great perspective on risk management strategies. He is a very engaging speaker and made the information relatable. Based on what we learned, we made the recommendation to add language to our contracts to list CoxHealth as an additional insured party on commercial general liability insurance policies. This is great information and practical for the audits we are conducting. - Rachel Simons, CoxHealth

The speaker was very engaging and I found the topic to be extremely interesting. Negating any amount of risk in today’s environment is more important than ever. Mr. Eiseman mixed in a good amount of real world examples, advice and expertise making his presentation informative, enjoyable and worthwhile. To be honest, this was a topic that didn’t seem initially interesting to me from its title, but exceeded my expectations. - Jason Bradshaw, John Q. Hammons, Hotel & Resorts
Andy Clemens - Shareholder, KPM CPAs & Advisors

Andy graduated from Missouri State University where he first learned he enjoyed his audit and internal audit classes. He discovered, that’s where he would like to focus his efforts. He has since discovered, through his experience in the auditing field, he enjoys the consulting and advisory aspects of accounting. ‘It’s all about how you communicate!’ Andy has been with KPM for 18 years where he holds certifications as a CIA and CPA.

Andy enjoys running and traveling with his family. This last year, Andy and his family have been to Key West, Disney World, New York, Chicago, San Francisco, and Hawaii. Andy enjoys what he does and hopes to continue to do so in the future, as well as, travel to many more places throughout the world.

NEW MEMBERS

As of September 2015

Lucy Zi
Leggett & Platt, Inc

Eric Fors
Jack Henry & Associates, Inc

PEER FORUM

We want to hear from you!

Want to help with the next newsletter? Do you have a great article you would like to submit? Do you have a review or opinion of our last seminar/luncheon? Submit it to the Newsletter Committee (see email address below for submission) and it could show up in our next newsletter.

We’d love to hear from you!
Contact Heather Sartin at heather.sartin@jqh.com

VOLUNTEERS NEEDED

We are looking for people who are interested/willing to volunteer to serve on the board or a committee (Programs, Membership, Social Media, Newsletter, Academic Relations, Audit) next year. Anyone interested can contact Cindy Bennet at Cynthia.Bennet@mercy.net or 417-820-3875.
ANNIVERSARIES

September

Sid Ewer—Retired (26)  Sherry Chamerlin—Expedia, Inc. (25)
Jeff Gibson—Missouri Southern State College (12)  Andrea Dold—Leggett & Platt, Inc. (6)
Paul Ashcroft—Missouri State University (5)  Lindsay Bryan—AEC, Inc. (4)
Spencer Harding—Empire District Electric (2)  James Martin—Jack Henry & Associates (1)
Crystal Blanks—West Plains Savings & Loan (1)

October

John Winters—Bass Pro Shops, Inc (27)  Cyndy Elworth—AEC, Inc. (16)
Shannon Thomason—Central Bancompany (12)  Avery Hudson—Rabo Bank (7)
Lois Gore—Polk County School Board (6)  Tieg Tullis—Leggett & Platt, Inc. (3)
Waylland Mueller—Springfield Public Schools (3)

November

Beverly Hines—Empire District Electric (12)  Donna Christian—Missouri State University (8)
Roberta Bledsoe—Missouri State Auditor’s Office (8)  Stacy Hill—Great Southern Bank (8)
Candace Copley—Missouri State Auditor’s Office (8)  Ted Fugilt—Missouri State Auditor’s Office (8)
Connie James—Missouri State Auditor’s Office (8)  David Olson—Missouri State Auditor’s Office (8)
Natalie McNish—Missouri State Auditor’s Office (8)

December

Michael King—AEC, Inc. (35)  Bob Gunnett—Great Southern Bank (10)
Lori Cantrell—Cox Health (10)  Monte Franks—Leggett & Platt, Inc. (9)
Peggy McDannald—Great Southern Bank (8)  Pam Tillery—Missouri State Auditor’s Office (8)
Susan Ryan—BKD (7)  Libby Kitterman—Central Bancompany (6)
Jamie Rodriguez—Rabo Agrifinance (4)  John Walraven—Great Southern Bank (2)
Marian Seevers—Missouri State Auditor’s Office (1)  David White—Missouri State Auditor’s Office (1)
Jennifer Shewmake—Empire District Electric (1)  Matthew Spaccamonti—AEC, Inc. (1)
Renee Fogle—Missouri State University (1)  Kristen Fecke—Empire District Electric (1)
HIPAA for Everyday Business
The presentation will cover what HIPAA is and who it applies to. We’ll discuss what makes someone a covered entity. Next we’ll talk about PHI, business associates and what that means to you. Finally what are the legal implications of HIPAA and some case reviews.

SPEAKERS:

Dawn Frank, CISA, CRISC
Dawn joined CoxHealth in 1996 managing desktop implementations to include the technology project implementation for an electronic health record at CoxHealth’s ambulatory clinics. With 20+ years IT experience she is now serving as the HIPAA Privacy & Security Officer for the CoxHealth hospital system. She is responsible for the oversight of HIPAA Privacy & Security compliance, policy, enterprise security risk assessment, third party risk assessments education & audits. She is dedicated to advancing the responsible collection, use and stewardship of information for confidentiality - protecting PHI and sensitive information for both patients and employees. Dawn holds ISACA certifications for CISA (Certified Information System Auditor) & CRISC (Certified in Risk and Information Systems Control). She serves on the local ISACA chapter board, currently in the role of Education Director. She participates in the BJC Information Security Collaborative as well as CPIS, Compliance Privacy Information Security Professionals, a cooperative of privacy and security officers in Kansas & Missouri.

Abby Welytok, J.D.
Abby is the Assistant Compliance Officer for the CoxHealth hospital system and the Compliance Manager for Cox Medical Center Branson. Licensed to practice law in both Missouri and Arkansas, her areas of focus are HIPAA, EMTALA (the Emergency Medical Transfer and Active Labor Act), healthcare ethics, the Stark Law and Anti-Kickback Statute, physician compensation, and property management and leasing. Further, she provides HIPAA and Compliance education to new employees at CoxHealth, to healthcare students at Cox College and Missouri State University, to area law enforcement organizations, and to other not-for-profit organizations. Originally from Mountain Home, Arkansas, Abby received her bachelor's degree magna cum laude from the University of Arkansas in Fayetteville, Arkansas in 2000, and her juris doctorate degree from the University of Arkansas School of Law in 2003. She is a member of the Missouri Bar Association, the Springfield Metropolitan Bar Association, the American Health Lawyers Association, the Arkansas Bar Association, the Missouri Hospital Association and is the Immediate Past President of the Board of Directors of the Springfield Ballet.

RSVP: Jessica Brock, 417-235-4114 ext. 721367 or OzarksChapterIIA@gmail.com by Tuesday, January 12th at 5:00 pm. If you have special dietary requirements please let us know.
The Institute of Internal Auditors
Ozarks Chapter

FREE CPES
Finding the time and money to get all the CPEs needed to maintain accreditations can be difficult. As members of the IIA we are lucky to have access to 3 free CPEs in every issue of the IIA Magazine. Just take a few moments out of your day to read the magazine then go online and take a quiz about the reading.

Furthermore, if you have a smartphone or tablet you can download the app. Just search “Internal Auditor Magazine”. This will provide you with a free digital version so you’re never without a copy.

IIA MEMBERS ONLY WEBINARS
The IIA offers webinars each month to members at no cost. Speakers and topics vary, but participants receive 1 NASBA CPE for each webinar. Registration is required, see The IIA website for registration details. Additionally, previous members only webinars are archived and accessible to members at no cost from the IIA website.

- January 20, 2016 - 2016 Industry Outlook
- February 16, 2016 - Filling the Void: Addressing Today’s Skills Gaps in Internal Audit
- March 15, 2016 - Auditing Cybersecurity in an Unsecure World

2015/16 CHAPTER OFFICERS

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JBoutwell@chanllc.com

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Treasurer
Krystal Kauffman, Guaranty Bank
kkauffman@gbankmo.com

OZARKS CHAPTER IS GOLD AGAIN!
For the 9th consecutive year the Ozarks IIA Chapter has achieved GOLD status! This is The IIA’s methodology used to measure chapter performance. This is the direct result of both dedicated chapter leaders and active, supportive chapter members. Way to go Ozarks IIA Chapter!