Hello Everyone!

Wow—this is the final day of my term as President. It has been a pleasure to serve the Chapter and I would like to extend my thanks to the leadership team and all of those who provide so much support to keep things running smoothly. I’d also like to welcome the incoming team:

President—Cynthia Bennett
Vice President—James Boutwell
Secretary—Dave Kimmerle
Treasurer—Krystal Kauffman

Additionally, I would like to welcome our new group of volunteers:

Board Member/Programs Chair—Bob Gunnett
Audit Chair—Tara Conley
Newsletter Chair—Angela Holton
Membership Committee—John Walraven

There is always room for more volunteers, and we are specifically looking for someone to assist with the website. Please reach out to any of the board members if you are interested in getting involved.

We have several interesting topics lined up for the coming year. This is the first year that fraud did not come in as the number one topic on the membership survey! Audit methods and techniques came in first, so we have scheduled William Woodington for a full day seminar on audit skills in September. Fraud came in as a close second, so we have a couple of fraud offerings over the summer as well. Check page 8 for other upcoming luncheons and webinars. There were also a few people interested in a CIA study course. Since the survey is anonymous, please contact me or send an email to OzarksIIA@gmail.com so we can work on a plan.

Don’t forget to RSVP for the second annual Member Appreciation Event to be held at the Pizza House & Askinosie Chocolate on June 11. See page 3 for the details.

Once again, I extend my thanks to all of you for your membership and your continued support of the Chapter. I’m looking forward to the year to come.

Lori Cantrell
IIA Ozarks Chapter President
The IIA offers webinars each month to members at no cost. Speakers and topics vary, but participants receive 1 NASBA CPE for each webinar. Registration is required, see The IIA website for registration details. Additionally, previous members only webinars are archived and accessible to members at no cost from The IIA website.

The next Members Only webinar:

**Becoming a More Strategic Internal Auditor**

**Date:** TUESDAY, JUNE 17, 2014  
**Time:** 12 NOON—1 P.M. CST

Visit The IIA website for registration and more information: www.theiia.org

The IIA also publishes scheduled upcoming Members Only Webinars and other free online events. Mark your calendar and don’t forget to register for these interesting topics and earn one free CPE!

**July 2014:**

**Title:** Independent Audit Committees in Public Sector Organizations  
**Date:** WEDNESDAY, JULY 23, 2014  
**Time:** 12 NOON—1 P.M. CST

The IIA also presents free webinars for members of the various IIA specialty groups including Financial Services Auditor Group, Gaming Audit Group and the American Center for Government Auditing. If you are a member of a specialty group, visit the IIA website for details on these webinars.

Visit The IIA website for registration and more information: www.theiia.org
On behalf of the Ozark’s IIA Chapter Officer’s, Board and Committee Members, we thank you all for your membership and support. We’d like to invite you to attend the annual Membership Appreciation Event. After the presentation of membership awards, our speaker, Allison Cash, COO of Askinosie Chocolate will share a little about the company. Following the presentation we will walk down the street for a tour of Askinosie Chocolate – with samples! It is sure to be a delicious event!

Unfortunately we have a limited space for this event, so we can only accept the first 35 to register. See the GOLDEN TICKET invitation below for RSVP information to get registered. Thanks again to all of our members!

IIA’S
GOLDEN TICKET

GREETINGS TO YOU THE LUCKY HOLDER OF THIS TICKET!

IN CELEBRATION OF OUR MEMBERS, WE INVITE YOU TO THE ANNUAL MEMBERSHIP APPRECIATION EVENT

<table>
<thead>
<tr>
<th>DATE</th>
<th>TIME</th>
<th>PLACE</th>
</tr>
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<tbody>
<tr>
<td>JUNE 11, 2014</td>
<td>11:30 A.M.- 2:00 P.M.</td>
<td>PIZZA HOUSE - 312 E. COMMERCIAL</td>
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</tbody>
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ENJOY LUNCH AND A PRESENTATION FROM ALLISON CASH, COO ASKINOSIE CHOCOLATE REGARDING THEIR SOCIAL IMPACT BUSINESS MODEL (1 HOUR CPE)

EXPERIENCE THE FUN AND LORE OF MAKING CHOCOLATE ON A GUIDED TOUR OF ASKINOSIE CHOCOLATE (1:00 – 2:00 P.M.)

RSVP BY JUNE 9, 2014 - ozarkschapteriia@gmail.com – Complimentary Event
CIA Review Course

On our annual chapter survey, several members noted a potential interest in a CIA review course. We are looking into the options available for this review course. Since the survey was anonymous, we do not have contact information for those indicating an interest. If you are interested in a potential review course, please send an email to ozarkschapteriia@gmail.com with your contact information. We will determine the options based on the number of members interested and let you know what is available.

The CIA designation is the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field. As a Chapter, we congratulate all of our members that have obtained the CIA certification. If you are not certified, we encourage you to consider it. The CIA designation is a valuable accomplishment and a professional advantage for auditors at all stages of their careers, including chief audit executives, audit managers, audit staff, risk management staff, as well as, students enrolled in an accounting or other business or financial degree program.

CAP (Chapter Achievement Points) - Ozarks Chapter Achieves Gold for Eight Consecutive Years!

Just wanted to remind Chapter members about CAP points. Our Chapter reports our activity each month to The IIA. This helps track the progress of our Chapter in achieving our goals and provides a numerical comparison to other chapters. We receive points when our members participate in various activities, such as giving presentations, writing/submitting/publishing audit related articles, writing CIA exam questions, etc.

If you, or someone you know, is involved in something like this let us know. We would like to recognize their achievement and reflect it in Chapter reporting. If you are not sure the activity qualifies, let us know and we will look into it further. Forward the information to any Chapter officer. Contact information is on the last page of any newsletter.

With outstanding member support and committed volunteer leadership, the Ozarks Chapter has maintained Gold status the last eight consecutive years! Only two more years to reach Platinum! Current officers are already working with incoming officers to ensure a smooth leadership transition. Long term planning efforts by the current leadership group should ensure we keep the momentum going. Thanks to you all for supporting your Chapter! The success of our Chapter is because of you!
The 2014 IIA Leadership Academy was held April 27-29 in Orlando, Florida by the IIA Headquarters staff. This unique event was created to meet the professional development needs of IIA chapter leaders by mastering the skills necessary to lead a successful chapter. The IIA supports chapter development by sponsoring registrations for two officers from every chapter to attend this annual event. This year’s event was attended by the incoming president, Cindy Bennett, and incoming treasurer, Krystal Kauffman. Over the course of the Academy they were provided with training and skills-building courses to enhance leadership and help grow the chapter. The event also provided opportunities to network with fellow leaders from across North America, share effective practices, and engage with IIA headquarters staff. The general sessions and roundtable discussions included topics on chapter programs, marketing and communications, membership, advocacy, certifications, and academic relations. Overall the Leadership Academy this year, as in year’s past, has proven to be successful in helping our chapter leaders to grow our chapter and make necessary improvements to continue our successes and prepare us for future years to come! If you think you would be interesting in serving on the Board or a chapter committee, or if you have questions regarding what is required, please feel free to contact any of the current Board members. We are always looking for new faces to join in on the fun!

**International Internal Audit Awareness Month**

May is officially OUR month! Take a moment to reflect on the importance of the function we provide every day.

It is up to us to help others understand the value of Internal Auditing. So let’s be the spokespeople for our profession. Start today! Tell someone what you do and why it is important to your company.

The IIA is 180,000 members strong in 190 countries! Be proud to be an internal auditor!
Anniversaries

The Ozarks IIA Chapter would like to recognize milestone memberships for last quarter and through May 2014 (1, 5, 10, etc.). Thank you all for your continued support!

One year:
Patricia Sutton—Great Southern Bank
Linda Love—Great Southern Bank
Angela Holton—Great Southern Bank
Libby Wilson—Great Southern Bank
Chris Jackson—Mercy Health
Kelly McCurdy—Mercy Health

Five Year:
Eimee Wakefield—Davis Lynn & Moots CPA
Amber Graham—Eastern Shawnee Tribal Gaming Commission

Ten Year:
Lori Johnson—John Q Hammons Management LLC
Cindy Bennett—Mercy Health

Twenty-Five Year:
Carol Spriggs—Empire District Electric Company
Brenda Putman—City Utilities

New Members

Katelyn Crosson—Missouri State Auditor’s Office
Sapphire Fitzgerald—The General Council of the Assemblies of God
Ashley Johnson—Great Southern Bank
Stephanie Joplin—The General Council of the Assemblies of God
William Mickey—American National
Tracy Schnakenberg—Missouri State Auditor’s Office

New Certifications

CIA:
Bob Gunnett—Great Southern Bank

CONGRATULATIONS!
Ozarks Chapter IIA Celebrates 25 years!

Here’s a bit of Ozarks Chapter trivia:

When was the Ozarks IIA Chapter formed?

February 23, 1989—It’s our 25 year anniversary!

How many founding members signed the original Chapter resolution?

15

How many original founding members are Ozarks Chapter members today?

4—Jeff Gibson, Michael King, Brenda Putman, and Carol Spriggs

At the time of incorporation, how many members were in the Ozarks IIA Chapter?

33

How many members are in the Ozarks IIA Chapter today?

114—That’s a 245% increase! WOW!
Mark Your Calendar!

Mark your calendar for these upcoming IIA events:

- **JULY 16, 2014**—Webinar, **Crowe Horwath**, *Balancing Trust and Skepticism*, 11:30—1:30.
- **SEPTEMBER 17, 2014**—Fall Seminar, **William Woodington**, Audit Skills

**Location of Events:** Unless noted otherwise, events will be held at the University Plaza Convention Center.

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**Reminders**

- Please make sure that your information, including email address, is current with The IIA: Visit www.theiia.org and log in, then click on the link “Your Profile” at the top.
- Keep an eye on our website for any additional news and information!
- Do you have questions? Comments? Do you know someone that deserves recognition? Do you know of job opportunities? Would you like to contribute? Let us know. Chapter members are encouraged to contact any Officer with suggestions or comments.
- **The Social Media Committee** is seeking volunteers to assist with the website and LinkedIn. If you are interested, please contact Jennifer Jenkins at jjenkins@metronationalbank.com.

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**2013/2014 Chapter Officers and Board**

**President**
Lori Cantrell, CoxHealth
Lori.Cantrell@coxhealth.com

**Vice President**
Cynthia Bennett, Mercy
Cynthia.Bennett@Mercy.Net

**Secretary**
James Boutwell, CHAN Healthcare Auditors
JBoutwell@chanllc.com

**Treasurer**
Andy Clemens, KPM CPAs, PC
aclemens@kpmcpa.com

**Past President/Social Media Chair**
Jennifer Jenkins, Metropolitan National Bank
jenkins@metronationalbank.com

**Board Member**
Teri Harris, Guaranty Bank
tharris@gbankmo.com

**Board Member**
Brenda Putman, City Utilities
Brenda.Putman@cityutilities.net

**Board Member**
Judy Aug, City Utilities
Judy.Aug@cityutilities.net

**Board Member**
Shannon Thomason, Empire Bank
Shannon_Thomason@empirebank.com

**Board Member**
Jamie Foster, Liberty Bank
jfoster@therisingstar.com

**Board Member/Programs Chair**
Dave Kimmerle, JQH
Dave.Kimmerle@jqh.com

**Board Member/Membership Chair**
Sharon Eagleburger, Mercy
sharon.eagleburger@mercy.net