SPECIAL POINTS OF INTEREST:

- Ethical Considerations
- Fraud Seminar
- Advocacy Committee
- Internal Audit

INSIDE THIS ISSUE:

President Letter: 2-4
Save the Date: 5
CAP Information: 6
Ethical Considerations: 7
Fraud Seminar: 8-10
Advocacy Committee News: 11-12
Updated CIA Info: 13
IIA Related Information: 14-19
Chapter Volunteer Opportunities: 20
Advertisement: 21
Internal Audit Opportunity: 22
Officers, Governors & Committees: 23

NEWSLETTER SNAPSHOT

Upcoming Events—Check Out the Save the Date page!
Please see pages 4 for events coming soon!

Ethical Considerations in Internal Auditing and Investigations
Please see page 7 for more details.

Fraud Seminar
Please see page 8-10 for more details.

Advocacy Committee News & Presentation Contest Winners
Please see pages 11-12

Internal Audit Opportunity
Please see page 22 for details and links to apply!
Chapter Members,

It’s that time of year again. The Nominating Committee is presenting the following slate of Officers and Board of Governors for election, with their applicable terms noted below. Per the IIA Pittsburgh Chapter Bylaws, Officers and Governors shall be elected by a majority vote of the members present and voting at each annual election meeting. As in year’s past, the annual election meeting takes place each April. This year’s election meeting will be held on April 29th prior to the Ethical Considerations in Internal Auditing and Investigations Luncheon at the Rivers Club. The By-laws also state that nominations may be presented from the floor. If you would like to be a part of this vote, please refer to the registration details for the Internal Auditing Basics Seminar within the newsletter.

**Officer Nominees**

Laura Barber for President for a 1 Year Term

Laura Barber is a Senior Internal Audit Manager at PNC Bank, where she serves as the department’s training and onboarding coordinator. After graduating with her BS in Accounting from Duquesne University, Laura worked in public accounting as an external auditor and Internal Audit with FedEx before joining PNC. She holds a CPA, CIA, and CISA designation and graduated with an MBA from Robert Morris University in May 2017. Laura is currently the IIA Pittsburgh Chapter’s President-elect.

Jessica Miller for President-elect for 1 Year Term

Jessica is a Manager at Schneider Downs in the Risk Advisory Services (RAS) Practice with over nine years’ experience performing Internal Audit Services, Sarbanes Oxley documentation/testing, and other special projects for companies in a number of industries including manufacturing, banking, retail, and higher education. Prior to Schneider Downs, Jessica worked for PNC as an internal auditor in both the operations and compliance departments. Jessica attended Duquesne University and received a BSBA with a Major in Accounting and a Minor in Accounting Information Systems. Jessica has been an active member of the IIA Pittsburgh Chapter for over ten years and is also an active member of the Advocacy Committee.
Giles Kerney for 1st Vice-Preside for a 1 Year Term

Giles is the Director of Internal Audit for TMS International Limited, a global steel mill service provider and scrap metal broker. He has been internal audit for 6 years but has over 18 years of Big 4 external audit and finance experience in the offshore financial services sector. Giles is a fellow of the Institute of Chartered Accountants of England and Wales, and has a Bachelor of Science (Hon) degree in Biotechnology.

Val Trott Williams for 2nd Vice- President for a 1 Year Term

Val Trott Williams is an Assistant Professor of Accounting and the Director of High School College level programming at Duquesne University. Val has been a faculty member at Duquesne University since 2001. Prior to the full time appointment, she was an adjunct faculty member at Duquesne University and several other Universities for eight years. She is also a consultant, and actively conducts executive education training. Val formerly assisted the Chief Medical and Scientific Officer of UPMC and supported strategic projects in the Clinical Services Division. Val’s prior experience includes Executive Administration for the Department of Medicine at the University of Pittsburgh Medical Center overseeing an operating budget of $250 m.

Val also spent 13 years in various capacities including: public accounting at Deloitte and Touche, controllership roles at Dick’s Sporting Goods, University of Pittsburgh Medical Center (UPMC) and the Chief Audit Executive at UPMC. In addition to the IIA, she is actively involved in many professional organizations including the PICPA, ACFE, and HFMA, serving on the PICPA’s College and University Relations Committee, PICPA’s Board of Directors and the PICPA Educational Foundation. Val is also an active member on the following Boards and Committees: UPMC St Margaret’s; PA Women Work, Duquesne University –Accounting Advisory Board, Internship and Job placement Committee; Board of Directors - Family House; Chair of the Development Committee, Family House – Co-Chairperson of the annual Family House Polo Prizes and Awards Committee; University of Pittsburgh Graduate School of Public Health – Member of Health Policy & Management National Advisory Committee. Val is a CPA, MBA, CIA, CHFP, CFE, CFF and PmP. Val has actively served the IIA Pittsburgh Chapter for over 18 years. She is currently a member of IIA Pittsburgh Chapter’s College and University Relations Committee; and is 2nd VP for the Chapter and the Board of Governors.

Jeanna Hanna for Secretary for a 1 Year Term

Jeanna Hanna is an Internal Audit Manager at UPMC. Jeanna’s responsibilities include managing operational and financial focused audits, consulting reviews, and various special projects. Jeanna’s past experience includes Manager in the Risk Advisory practice at Ernst & Young and multiple roles at United States Steel Corporation, primarily within Internal Audit. Jeanna received a BSBA from Robert Morris University and an MBA from Duquesne University. Jeanna is a CPA, CIA, CFE and CFMA. Jeanna has been a member of the IIA for over ten years.
Ashley Perez for Treasurer for a 1 Year Term

Ashely is a Fiduciary and Credit Risk Audit Specialist, and became a part of the Somerset Trust Company Audit department in May 2018. Ashley holds a Master’s in Business Administration and a Bachelor of Business Administration from Harding University of Arkansas. Ashley attained the Certified Fiduciary Investment Risk Specialist (CFIRS) designation in October 2018 and will be pursuing the CIA designation later in 2019. Prior to joining Somerset Trust Company, she served as a Trust Examiner with the Commonwealth of Pennsylvania Department of Banking and Securities and an internal auditor with PNC’s Asset Management Group.

Christopher Cerda for Certification Chair for a 1 Year Term

Christopher is senior associate in the Risk Advisory Services Department at Schneider Downs. Prior to joining the firm full-time, he completed internships at Exico, Inc. and Schneider Downs. Chris is currently the chapter’s Membership Coordinator.

Board of Directors Nominees

Chris Plasterr for a three Year Term

Chris is a director with PwC based out of the Pittsburgh, PA office. He has nine years of experience in our Internal Audit, Compliance and Risk Management Services practice, with a focus on delivering internal audit services for clients across multiple industries. He has a wide range of experience and specializes in managing co-sourcing, staff augmentation, and full outsource IA engagements.

I would also like to remind you as the chapter year starts to wind down, we still have some great CPE programs in the coming months. Be sure to check out the Save the Date page and register for the Ethics Luncheon and the Fraud and Corruption Awareness Seminar.

On behalf of the Chapter Officers and the Board of Governors, thank you for being a member of our profession and a member of the Pittsburgh Chapter!

Thank you,

Jessica Miller

Pittsburgh Chapter President
## Save the Date!

Save the Date! We hope to see you there.

### 2019

<table>
<thead>
<tr>
<th>Date</th>
<th>Topic</th>
<th>CPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 29</td>
<td>Ethical Considerations in Internal Auditing and Investigations</td>
<td>1 Hour</td>
</tr>
</tbody>
</table>
| May 13th   | Fraud and Corruption Awareness Seminar<br>
NEW LOCATION — Cranberry Doubletree | TBD    |
The Chapter Achievement Program (CAP) was established by IIA Headquarters and requires each IIA Chapter to earn points in the following three areas:

- Service to Members
- Service to the Profession
- Chapter administration

In order to do this, we need your help!

Help us earn CAP point!! Report on activities you or your company are doing for the profession.

**Have you or your company .....**

- Completed your quality assessment?
- Hosted an internal audit event at work (Lunch and Learn)?
- Participated in a Junior Achievement Program?
- Participated on an IIA-sponsored Quality Review Team (unpaid)?

If you have done any of these, email Jayne McGoey at jmgoey@bc.pitt.edu so we can capture your successes.
Ethical Considerations in Internal Auditing and Investigations

Monday, April 29th, 2019
Rivers Club
One Oxford Center, Pittsburgh PA 15219

Register Today!

Please join the Pittsburgh Chapter of the IIA on Monday, April 29th at the Rivers Club for a luncheon presentation on Ethical Considerations in Internal Auditing and Investigations presented by Jim Carroll, CPA/CFF, CFE, CRMA, MBA, MS, a Senior Manager in Forensic Investigations and Litigation Services at BDO. This meeting will also serve as the Pittsburgh Chapter’s Annual Meeting. Here we will be voting on bylaw changes and our new officers!

Event Description:

As a normal course of business many companies undertake internal auditing, whether formal or informal and, unfortunately, companies often find themselves in the situation where they need to conduct internal investigations. Whether conducting an internal audit or internal investigation of potential wrongdoing, there are significant ethical issues to consider. This session will cover internal auditing and investigations generally, ethical considerations when interviewing, discussions with external counsel, and the presentation of findings.

This discussion will be presented by Jim Carroll, CPA/CFF, CFE, CRMA, MBA, MS. Jim is a Senior Manager in the Pittsburgh office of BDO. He has more than 15 years of service and expertise in fraud and forensic auditing/investigations, ethics and compliance reviews, fraud risk assessments, and the development and implementation of internal fraud audit/investigations. Mr. Carroll previously spent 10 years in the Internal Audit Investigations team at a Fortune 200 manufacturing company, handing damage calculations and recoveries from fraudulent billing schemes, employees misconduct investigations, and highly sensitive senior/executive level employee investigations. His prior experience also includes positions at sectors, providing internal investigation, internal audit, and financial reporting control services. His practice is concentrated in the areas of forensics, compliance, and investigations, including: regulatory compliance, forensic accounting, internal and external fraud audits/investigations, and commercial and economic damages.

Location:
Rivers Club
One Oxford Center
301 Grant Street, Suite 411
Pittsburgh, PA, 15219

Schedule:
Monday, April 29th
Registration: 11:00 - 11:30
Networking lunch: 11:30 - 12:00
Panel discussion: 12:00 - 1:00

Pricing:
Members - $35
Non-Members - $50

CPE: 1 hour of Ethics CPE credit.
The IIA, Schneider Downs and ACFE present the annual
FRAUD AND CORRUPTION AWARENESS SEMINAR

SEMINAR TOPICS

- The New Psychology of Fraud – Dr. Toby Groves, Social Cognitive Scientist, Speaker and Writer
- Honestly Dishonest: A Fraud Examiner’s Perspective – Kelly Paxton, Certified Fraud Examiner, Private Investigator and Social Media Intelligence Analyst, Founder of pinkcollarcrime.com
- Leading With Integrity – William “Bill” O’Rourke, Senior Advisor at Value Capture LLC
- Strengthening Cyber Resilience to Thwart Cyber Theft and Disruption — Eric Wright, Shareholder, Schneider Downs IT Risk Advisory Services
- FBI’s Financial Crimes (CFC) Program — Gregory A. Heeb, Supervisory Special Agent (SSA) Federal Bureau of Investigation

FEATURED SPEAKERS

TOBY GROVES, Social Cognitive Scientist, Speaker and Writer

How could a multi-million dollar fraud go undetected for years even though the auditors followed all the proper procedures? Go under the hood and hear details rarely disclosed in this deeply personal story that has fascinated fraud researchers around the world.

This story-based audience favorite will disrupt everything you thought you knew about fraud, including which tools are effective for detection and deterrence. Attendees will learn why many of our assumptions are flawed, why some of the most trusted investigative practices actually lead us off-course, and how auditors, investigators and others unwittingly assist fraud schemes. The session will address topics such as behavioral profiling, psychological assessments and other commonly used industry tools. Scientific research is combined with Toby’s first-hand accounts in this powerful talk that exposes myths and the dangers lurking in our assumptions related to this ever-growing threat.

Toby is a social cognitive scientist, speaker and writer. He researches innovative thinking approaches that spark insight with a focus on higher-order critical thinking, problem solving and communications. He presents his unique content using vivid mental imagery and radically interactive exercises. His fascinating history spurred a lifelong research journey in advanced critical thinking and communications in expert environments. A popular speaker

MAY 13, 2019

Registration: 7:15 AM - 8:15 AM
Morning Program: 8:15 AM - 12:00 PM
Lunch: 12:00 PM - 1:00 PM
Afternoon Program: 1:00 PM - 4:40 PM
Networking Reception: 4:40 PM - 6:00 PM
CPE: 8 CPE hours (includes three hours of Ethics)
Remaining credits are Other Specialized Knowledge (qualifies as Fraud for CFEs)
Location: DoubleTree by Hilton
Pittsburgh-Cranberry
910 Sheraton Drive, Mars, PA 16046

Members: $225
Non-Members: $275
(Members rate applies to IIA, ACFE, Schneider Downs Clients and ISACA)

EARLY BIRD
Register by March 31 and save $30!
(Early Bird Member: $195)
(Early Bird Non-Member: $245)

For questions related to this event, please refer to the FAQ document. All other questions can be directed to Laura Barber at laura.barber@pnc.com or (412) 762-3189.

Click on the following link to register.
www.eiseverywhere.com/2019fraudseminar
amongst leading organizations in industry, government, and academia, Toby works with experts that provide society’s most critical services including the audit, intelligence, investigative, legal and medical communities.

Toby has a PhD in psychology, an MA in industrial-organizational psychology, and has training in a unique combination of forensic psychology and forensic accounting.

**KELLY PAXTON, Certified Fraud Examiner, Private Investigator and Social Media Analyst, Founder of pinkcollarcrime.com**

Why do good people make bad decisions?

This ethics presentation will change your ideas of how honest people behave. Using behavioral economics (think Dan Ariely and Richard Thaler), neuroscience, and videos this interactive presentation will have you rethinking what you thought you knew about people.

Kelly Paxton is a nationally recognized expert in fraud. After interviewing thousands of “good” people she knew that many never saw themselves as having made bad decisions. Everyone wants to think they are a good person. This ethics presentation is timely and relevant to today’s world. Kelly has investigated hundreds of cases ranging from money laundering to conflict of interest to embezzlement. Her hands-on investigative experience for the government and private sector, along with research into criminal behavior and investigating for both the prosecution and defense, provides real-life, practical information.

**BILL O’ROURKE, Senior Advisor, Value Capture LLC**

Leading With Integrity - a review of my career with Alcoa and a discussion of the thirteen categories of business ethics issues from my co-authored book “The Business Ethics Field Guide.”

Bill currently serves as a Senior Advisor at Value Capture LLC where he has advised a number of hospital leaders and other healthcare organizations on leadership, safety and efficiency.

After Bill O’Rourke retired from Alcoa he continued to serve on the Board of the Alcoa Foundation and teach “values” at Alcoa’s Executive Leadership Program. He joined Alcoa as a Patent Attorney in 1975 and held a number of leadership positions including Corporate Patent Counsel, Vice President of Global Business Services (Financial Services, HR Services, Aircraft Operations, etc.), Chief Information Officer, Vice President of Procurement, Corporate Auditor, and Assistant General Counsel. From 2005 to 2008 Bill was the President of Alcoa-Russia. Bill was the Vice President, Environment, Health & Safety and Sustainability three times under three CEOs at Alcoa. Prior to Alcoa, Bill was an Industrial Engineer for U.S. Steel Corporation and ran the underground mining parts business for Joy Manufacturing Company.

Bill received his undergraduate degree (BS/BA) from John Carroll University and his law degree (JD) from Duquesne University. Bill served as an officer in the U.S. Army Transportation Corps. Bill and his wife, Elena, have three children and live in Pittsburgh, Pennsylvania.

**ERIC WRIGHT, Shareholder, Schneider Downs IT Risk Advisory Services**

The inability to withstand or quickly resume operations in the wake of a disruptive data breach or security incident may have severe implications on the long-term success of any institution. Schneider Downs will reveal and discuss common cyber theft and disruption techniques used by Cyber criminals and the essential components for building a stronger, threat-led cyber resilience posture. Spoiler Alert: The #1 element begins with the institutional change in mindset!

Eric is responsible for managing and leading a team of IT audit, security and risk professionals with diverse experience and skill sets for a wide range of clients. He is also responsible for project delivery, management and overall quality control. Eric currently serves numerous public and privately held firms in various capacities, covering a wide range of IT platforms and systems. He is a seasoned and recognized presenter, speaker, and trainer on IT audit, risk, cybersecurity and other emerging technology risk topics. Eric has presented at numerous local and national ISACA, IIA and other association conferences and has significant experience in providing IT audit, risk and cybersecurity updates to Boards and Audit Committees.
GREGORY HEEB, Supervisory Special Agent, Federal Bureau of Investigation

SSA Heeb will provide an overview of the FBI’s Financial Crimes (CFC) Program including a description of each of the threats investigated under the CFC Program. These include Corporate Fraud and Embezzlement; Securities and Commodities Fraud; Frauds and Swindles, to include Elder Fraud, Mass Marketing Fraud, Mail and Wire Fraud; Financial Institution Related Fraud, Bankruptcy Fraud, and Money Laundering. SSA Heeb will also highlight a few of FBI Pittsburgh’s investigative priorities and discuss some of the trends they are seeing in their area of responsibility. His guest, Special Agent Sean P. Langford will provide a case study on a CFC case he successfully investigated in Pittsburgh.

Supervisory Special Agent (SSA) Gregory A. Heeb entered on duty with the FBI in September 2008. He is currently assigned to the FBI’s Pittsburgh Division, where he supervises the Public Corruption, Civil Rights, Complex Financial Crimes, and Community Outreach Squad. Prior to his current position, he served as the Field Office’s Chief Division Counsel. He was previously assigned to the Pittsburgh Division Joint Terrorism Task Force (JTTF), where he investigated domestic terrorism and transportation-related criminal matters. During his time on the JTTF, SSA Heeb also served as the Division’s Special Events Coordinator, overseeing the FBI’s role in supporting special events throughout Western Pennsylvania and West Virginia.

Prior to joining the FBI, SSA Heeb worked as an Assistant Corporation Counsel in the Law Department for the City of Buffalo, New York. In that capacity, SSA Heeb prosecuted criminal cases in Buffalo City Court; handled various civil matters in New York State Supreme Court, as well as the Appellate Division; and provided advice and counsel to the Mayor, Common Council Members, and other city officials. SSA Heeb earned a Bachelor of Arts degree in Political Science and Urban Studies from the Canisius College of Buffalo, New York and his Juris Doctor from the State University of New York at Buffalo School of Law.

MAY 13, 2019

Location: DoubleTree by Hilton
Pittsburgh-Cranberry
910 Sheraton Drive, Mars, PA 16046

Members: $225
Non-Members: $275
(Members rate applies to IIA, ACFE, Schneider Downs Clients and ISACA)

EARLY BIRD
Register by March 31 and save $30!
(Early Bird Member: $195)
(Early Bird Non-Member: $245)

Click on the following link to register
www.eiseverywhere.com/2019fraudseminar

REGISTER TODAY
ACCOUNTING ALUMNI FROM S&T BANK SPEAK TO STUDENT ACCOUNTING ASSOCIATION

Posted on 4/12/2019 9:26:25 AM

“It was incredible to hear about the banking industry from three very successful women who all took different paths to get to where they are and who all hold degrees from IUP. It showed me some of the different career choices that I’ll have after I leave IUP.”

This is what Student Accounting Association Senior Vice President Kelly Kumetis had to say about the April 2 SAA meeting where three IUP alumni from S&T Bank (located in Indiana, Pennsylvania) were the guest speakers: Jeanna Kutz ’08, vice president and audit manager; Stephanie Graham M’13, assistant vice president and senior auditor; and Faith Mutunga ’11, staff auditor.

Kutz began her career at S&T Bank in 2008, right after graduating from IUP with a major in accounting and a minor in English. She is certified public accountant, a certified financial services auditor, and an ACL certified data analyst intermediate. An ACDA intermediate is someone who has the capability to import, prepare, and analyze data; report findings; and write basic reports on the findings. Kutz currently leads the internal audit department’s data analytics initiative.

Graham has a bachelor’s degree in accounting from Robert Morris University and an MBA from IUP. She also has her CPA and is a certified internal auditor. She began her career with a regional external auditing firm and moved to internal audit at S&T in 2014.

Mutunga holds a CPA license and is a certified anti-money laundering specialist. She graduated from IUP in 2011 with a major in finance and a minor in accounting and earned an MBA with a concentration in accounting from Strayer University. She has been with S&T since 2015, and she performs many audits of various areas throughout the bank, including the Bank Secrecy Act/Anti-Money Laundering audit.

The presentation for the evening focused on internal auditing. Within the field of accounting, and more specifically audit, there are a plethora of job opportunities to both new graduates and seasoned accountants. The speakers mentioned the differences between internal auditing and financial statement auditing. Internal auditing is very broad and includes evaluating the following: accuracy of financial statements, efficiency and effectiveness of operating processes, plans/progress related to accomplishing strategic objectives, and compliance with laws and policies. Financial statement audits performed by external auditors have a specific focus regarding evaluating the accuracy of the financial statements.

According to SAA Field Trip Chair April Murdick, “The professionals from S&T informed us about what they do on a daily basis, and they also told us what internal auditors actually do and the different accreditations that an accounting student can get. It was very interesting.”

Kutz spoke about data analytics and its importance. Data analytics is defined as “the process of examining data sets in order to draw conclusions about the information they contain, increasingly with the aid of specialized systems and software.” Businesses are able to improve how they operate in various areas with data analytics. Marketing campaigns are optimized, customer service is perfected, and revenues are increased. This is why data analytics is crucial especially to accountants.

Internal auditors consult with businesses, offer advice, evaluate new policies, and look for ways to improve effectiveness and efficiency. There are important skills to have when acting as an internal auditor. Critical thinking, efficiency, and analytical skills are some of the most desirable and crucial qualities to have. Other skills that are always needed are strong communication skills, people skills, professionalism, a team-oriented mindset, and above-average writing skills. Accounting majors minoring in English is always a good idea, as young professionals entering the workforce seem to be lacking communication skills when arriving on the job.

“It’s always great to see S&T come visit IUP to teach students about their business. S&T is a huge presence in Indiana, and we are lucky to have their employees take time to teach us about banking and internal auditing,” according to senior accounting major Anthony Maticic. The sixth and final SAA meeting of the semester will be on Tuesday, April 23, at 5:00 p.m. in the Eberly Auditorium. The guest speaker for the evening is Susan Oh, CFA, CPA, who graduated from IUP in 1990 with a major in accounting. She was included in Chief Investment Officer magazine, where she was included in the top 25 “up-and-coming stars of the asset owner world.”

—Jonathan Rorabaugh, SAA publicity chair
Eberly College of Business and Information Technology
https://www.iup.edu/news-item.aspx?id=273700
Presentation Competition Results

Schneider Downs hosted the annual IIA University Presentation Competition on Thursday March 28th. A special thanks to Chase Burnfin for organizing the event and all of the judges that participated. The following Universities participated in the contest: Duquesne University, Clarion University, Robert Morris University and Slippery Rock University. A total of 30 students were exposed to the internal audit profession. Three professors also attended.

The 1st place team was Duquesne University. Their topic was Risks of Social Media; Benefits of Social Media. They shared a prize of $1000.

The 2nd place team was Clarion. Their topic was GDPR and the impact on internal audit. $700 was the second award.

The 3rd place team presented on the three lines of defense from Duquesne University winning $300.
THE CIA EXAM CHANGES ARE HERE!  
CHOOSE THE RIGHT STUDY TOOLS.

The English language CIA exam will be updated on January 1, 2019. For complete details about the CIA exam transition across all languages, visit www.theiia.org.

Exams passed by December 31, 2018 will carry forward, so don’t put off your studies.
Start now by choosing the right study materials for you and take advantage of The IIA’s CIA Learning System 2019 Upgrade Guarantee!

Prepare to pass the CIA exam with the experts! The IIA’s CIA Learning System was created by a team of CIA-certified industry experts to be the most relevant, comprehensive, and effective CIA review program available. This interactive self-study program combines reading materials with online study tools to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format. Looking for more structure, guidance and motivation? Facilitator-led courses are also available around the globe in traditional classroom, online and virtual formats. Prepare to pass the CIA exam and arm yourself with critical tools and knowledge to excel in your internal audit career. Get started today!

Please use the follow link to learn all things CIA!
https://www.learnncia.com/

CIA Learning System Self-Study
IIA members receive up to $100 off the CIA Learning System materials.
Please hyperlink the first attachment to www.learnncia.com.

CIA Learning System Instructor-Led Course
Please hyperlink to either www.learnncia.com/classes-offered or link directly to the website for the CIA Learning System course that your chapter is offering or promoting.

Find Your Perfect Fit.
Three flexible study options make it easy to prepare your way.
IIA Learning Webinars

IIA Learning Webinars are short, live, educational presentations covering the latest trending topics in the world of internal auditing. In The IIA’s members-only webinars, you can interact with established leaders about emerging issues, boost your business know-how, and receive complimentary CPE credit. Plus, you can access the extensive library of archived webinars, 24/7 (CPE credits are unavailable with archived presentations).

Five Reasons to Attend a Webinar

IIA webinars provide:

♦ Short, interactive presentations led by professionals.
♦ Keen insights from audit experts.
♦ Immediate awareness of current trends.
♦ Free access for IIA members.
♦ Complimentary CPE credit.

Registration will close 24 hours prior to the beginning of the webinar start time listed.

Upcoming IIA Webinars

21-May-2019
Members-Only Webinar: Public Policy Issues Ahead: A Washington Perspective

04-June-2019
Members-Only Webinar: Environmental Risk: Aligning Effort to Create Value and Mitigate Hidden Risks

18-June-2019
Members-Only Webinar: Code of Ethics: Implementation Guides

On-demand 24/7 Webinar Playback
One benefit of being an IIA member is having access to our extensive library of archived webinars. See IIA website for details.
IIA HQ Events

The IIA offers a wide variety of dynamic events focused on emerging issues in internal auditing. IIA conferences are designed to allow for networking with peers, gaining greater understanding of leading practices, and taking your career to the next level.

Virtual Symposium
International Conference
GRC Conference
Financial Services Exchange
Environmental, Health & Safety Exchange
Women in Internal Audit Leadership
All Star Conference

To learn more about these events, please use the following link!

https://na.theiia.org/training/conferences/Pages/Conferences.aspx
Enjoy $10 OFF!
Visit the IIA Bookstore today and enjoy $10 OFF!
COUPON CODE: MINCAT2019 Offer Expires July 31, 2019
Place Your Order Today.
Visit https://www.bookstore.theiia.org/bookstore-super-sale
IIA Members can earn up to 20% off certain products by logging in!
The IIA offers a wide variety of publications providing up-to-date news and information about various sectors of the internal audit profession. Please take a few minutes to review our free and subscription-based publications.

**IIA SmartBrief** provides a weekly snapshot of market news and issues affecting internal auditors and their stakeholders from leading global news sources. SmartBrief is a service that curates thousands of news sources and delivers timely articles affecting the profession straight to our members’ email inboxes. Learn more.

**Your Career Compass** is The IIA’s newest publication to support our members’ internal audit career growth with the latest knowledge, tools, and resources available. Members receive the 44 to 52-page guide four times a year in print with *Ia* magazine, and a monthly eNewsletter with tips and guidance on training, education, and knowledge sharing focused on specific topics and issues. This publication has replaced *IIA Today* and *Your Training Compass Resource Guide*. Learn more.

**IIA Connection** is The IIA’s monthly member eNewsletter designed to provide relevant and timely information on internal audit news and what’s happening at The IIA in the areas of guidance, research, training, services, events, and certification.

**Tone at the Top** provides executive management, boards of directors, and audit committees with concise, leading-edge information on issues such as risk, internal control, governance, ethics, and the changing role of internal auditing; and guidance relative to their roles in, and responsibilities for, the internal audit process. *Tone at the Top* is also available online in Spanish and Turkish, translation courtesy of IIA-Ecuador and IIA-Turkey, respectively.

**CAE Bulletin** is a semi-monthly newsletter published as a membership benefit in the rapidly expanding program for chief audit executives, the Audit Executive Center. This newsletter features the latest in news and guidance designed to help CAEs respond to today’s business challenges and opportunities, with links to resources needed to stay current with the most pressing audit issues.
Certification Corner® is a quarterly newsletter designed to provide certification candidates and holders the latest developments in The IIA’s certification programs. It also provides helpful information such as reminders about CPE reporting requirements and changes that you are likely to encounter in The IIA's Certification Candidate Management System (CCMS). Candidates who are enrolled and maintain their certification(s) receive this enewsletter.

(For FSA Group members only) IIA Financial Services SmartBrief replaces FSA Times and provides members of The IIA's Financial Services Auditor (FSA) Group a monthly snapshot of market news and issues from leading global news sources that affect financial service internal auditors and their stakeholders. SmartBrief is a service that curates thousands of news sources and delivers timely articles affecting financial services. Subscribe today by becoming a member of the FSA Group.

(For Gaming Audit Group members only) IIA Gaming SmartBrief replaces The Gaming Auditorium and provides members of The IIA’s Gaming Audit Group a monthly snapshot of market news and issues from leading global news sources that affect gaming internal auditors and their stakeholders. SmartBrief is a service that curates thousands of news sources and delivers timely articles affecting gaming. Subscribe today by becoming a member of the Gaming Audit Group.

(For ACGA members only) Government Auditor SmartBrief provides a monthly snapshot of market news and issues affecting government auditors and their stakeholders. SmartBrief is a service that curates thousands of news sources and delivers timely articles and news affecting the profession straight to your email inbox. This monthly eNewsletter helps ACGA members stay on top of emerging issues within the public sector by delivering a weekly snapshot of market news and issues affecting government auditors and their stakeholders. There's no need for members to subscribe or opt-in. ACGA members automatically receive the eNewsletter on the third Tuesday of each month. If you’re not a member, we encourage you to join ACGA today!
EVEN MORE CHAPTER BENEFITS TO TAKE ADVANTAGE OF:

(IPPF)® International Professional Practices Framework

(IPPF)® - 2017 Edition

Refreshed with globally relevant content, The IIA’s new International Professional Practices Framework® (IPPF®), or Red Book, brings internal auditors up to speed on mandatory and recommended guidance.

The International Professional Practices Framework (IPPF)® is the conceptual framework that organizes authoritative guidance promulgated by The Institute of Internal Auditors. A trustworthy, global, guidance-setting body, The IIA provides internal audit professionals worldwide with authoritative guidance. The IPPF includes Mandatory Guidance and Recommended Guidance.

Mandatory Guidance:

- Core Principles for the Professional Practice of Internal Auditing.
- Definition of Internal Auditing.
- Code of Ethics.
- International Standards for the Professional Practice of Internal Auditing (Standards).

Recommended Guidance:

- Implementation Guidance.
- Supplemental Guidance.

The IPPF 2017 edition features the Mission of Internal Audit, Core Principles for the Professional Practice of Internal Auditing, the Definition of Internal Auditing, Code of Ethics, the Standards, and Implementation Guidance in hard copy. All Supplemental Guidance documents are on USB.
Looking for Volunteer Positions?

Looking for a way to get more involved with Pittsburgh IIA Chapter? We are always looking for volunteers to aid in building our wonderful organization. **Taking a leadership role or becoming part of a committee will provide a great opportunity to give back to the Pittsburgh Chapter as well as provide many networking opportunities!** A variety of volunteer roles are available allowing for a range of responsibilities and time commitments providing a perfect opportunity for everyone to get involved!

Please feel free to reach out if you are interested in learning about what positions may be available.

Please contact our Volunteer Coordinator Colin Powell at [cpowell@paf-resources.com](mailto:cpowell@paf-resources.com) for more information on how you can get involved in the Pittsburgh Chapter!
Advertise with us!

The IIA newsletter is distributed to approximately 800 local Internal Audit professionals on a regular basis. Advertising with us is a great way to attract local talent to fill your open positions; and if your company has an audit group membership, employment opportunity ads are FREE OF CHARGE! See below for our advertising policies and rates.

EMPLOYMENT OPPORTUNITIES

Employment advertisements placed by audit group member companies are free of charge.

Employment advertisements placed by non-group member companies:

- ¼ page - $50
- ½ page - $100
- Full page - $200

Employment advertisements for employment agencies, recruiting firms, and professional services providers, including firms placing ads on behalf of member companies:

- ¼ page - $100
- ½ page - $200
- Full page - $400

OTHER ADVERTISEMENTS

Advertising for services or products:

- ¼ page - $100
- ½ page - $200
- Full page - $400

REMINDER: Members of the IIA Pittsburgh chapter are given access to the membership list. This list is NOT to be used to solicit members. Solicitation of services/products using the chapter membership list may result in the revocation of membership.

Review IIA profile info
www.theiia.org

Attention Members:
Please take a few minutes to review your IIA profile and contact information at www.theiia.org. Maintaining current information in your IIA profile will help to ensure that you will continue to receive valuable information from The IIA.
Summary:
Located in Pittsburgh, Pennsylvania at ATI's Corporate Headquarters the Audit Associate (Process Leader -- Internal Audit) will join a high-performing Internal Audit team who is a strategic business partner to all ATI businesses. The Audit Associate is integral in auditing the Company's financial records, internal controls, compliance with regulations and Company policies, and third-party service providers. A successful Audit Associate, along with the Internal Audit team, brings assurance, insight, and objectivity to achieve our goals and objectives operationally, financially and within compliance. The Internal Audit Associate takes a thought-leader approach in being able to provide solutions based on data and business processes, is eager to learn and is interested in identifying opportunities and generating ideas to enhance the effectiveness and efficiency of the audit team.

A goal of our internal audit group is to offer a rewarding opportunity to learn our business and provide our auditors with the knowledge and expertise to develop and seek out growth opportunity in higher level roles, either within the internal audit department or another company position. This role provides a unique opportunity to learn various ATI businesses and will require approximately 25% - 30% travel.

Additional Responsibilities:
• Play a key role in the execution of the annual audit plan, including Sarbanes-Oxley 404 management testing.
• Assist in planning of audits led by Sr. Process Leaders.
• Update existing audit programs.
• Execute audit programs by performing audit tests through a combination of inquiry, observation, inspection and re-performance to achieve objectives for financial, operational, compliance, and special projects.
• Document understanding of processes through narratives, flow-charts and transactional walk through support.
• Take a lead in communicating and coordinating test procedures with external auditors.
• Prepare high quality audit work papers that are organized and well documented in accordance with departmental policy.
• Effectively communicate audit findings identified to the internal audit team, as well as finance and operations management.
• Evaluate the significance of audit findings, and review findings, recommendations, and remediation with Internal Audit Team as well as finance and operations management.
• Prepare draft audit reports. Identify recommendations and process improvement opportunities.
• Ensure accounting transactions and balances are recorded in accordance with US generally accepted accounting principles and company policy.
• Enhance accounting and auditing knowledge base by staying current with manufacturing industry activity and accounting/auditing pronouncements.
• Ensure compliance, quality, and operational processes are functioning efficiently, effectively and in accordance with company policy.
• Perform special projects as assigned.
• Assist in training and mentoring Process Specialists.

Requirements
Basic (Required) Qualifications
• BA/BS degree in Accounting with a minimum G.P.A. of 3.0 is required
• At least two years public or private financial reporting and internal controls audit experience.

• Preferred Qualifications (in addition to Basic Qualifications)
• Professional certification (CPA, CIA)
• Master's Degree in Accounting.
• Experience with SOX/internal controls testing in a corporate environment.

Knowledge, Skills and Abilities
• Working knowledge of Sarbanes-Oxley requirements and US generally accepted accounting principles and auditing standards.
• Strong interpersonal, communication, organization, analytical, and leadership skills. Must be able to communicate with all areas and levels within the company.
• Ability to work well both independently and in a cohesive team environment.
• Working knowledge or Microsoft Excel, Word, and PowerPoint.
• Working knowledge of ACL (Audit Command Language) or other data analytic software.
• Must be willing to travel both domestically and internationally (approximately 25-30%).
## Officers

Jessica Miller, President  
jmiller@schneiderdowns.com  
412.261.3644

Laura Barber, President Elect  
Laura.Barber@pnc.com  
412-762-3189

Morgan Price, 1st VP  
Morgan.Price@pnc.com  
412-216-7378

Val Trott-Williams, 2nd VP  
trott@duq.edu  
412-396-5700

Jeanna Hanna, Secretary  
hannahj2@upmc.edu  
412-623-6534

Brian Kirkpatrick, Treasurer  
bkirkpatrick@bdo.com

## Board of Governors

Jonathan Bentrim  
Jim Higgins  
Steven Melletz  
Jim Risbon  
Mary Lou Gegick  
Jayne McGoey  
LaDawn Yesho  
Debra Pegher  
Kenneth “Kip” Leckey  
Zane Long  
Jim Yard  
Dawna Fisher - Past President  
Rosemary Mazzeo - Past President

## Committee Chairpersons

<table>
<thead>
<tr>
<th>Committee</th>
<th>Chairperson</th>
</tr>
</thead>
</table>
| Advocacy         | LaDawn Yesho  
LaDawn.Yesho@stbank.com |
| Certifications   | Chris Cerda  
ccerda@sdcpa.com |
| Directory        | Kathy Cromer  
kcromer@mbakercorp.com |
| Golf Outing      | Jaye Wilson  
jwilson@schneiderdowns.com  
Eric Davis  
edavis@schneiderdowns.com |
| Hospitality      | Colin Powell  
cpowell@paf-resources.com |
| Membership       | Chris Cerda  
ccerda@sdcpa.com |
| Newsletter       | Brianne Roark  
broark@paf-resources.com |
| Programming      | Delia Carr (Chair)  
Delia.carr@pnc.com |
| Volunteers       | Colin Powell  
cpowell@paf-resources.com |
| Website          | Shari Pearl  
Shari.Pearl@bnymellon.com |
| Historian        | Jeff Mayausky  
jmayausky@gmail.com |

We’re on the Web!

Visit our Chapter Page:  
IIA Pittsburgh Chapter

Follow us on LinkedIn!  
www.linkedin.com

“Institute of Internal Auditors  
Pittsburgh”