May 2014

Pittsburgh Chapter Newsletter

What's Inside:

1. Upcoming Event
2. Save the Date
3. Central Regional Conference
4. Dodd-Frank Act for Internal Auditors Event
5. IIA Day at PNC Park with the Pirates
6. 2014 IIA - Pittsburgh Chapter Golf Outing
7. Pittsburgh Chapter Wins
8. President’s Corner
9. New Members
10. Join the IIA Pittsburgh Team
11. IIA Pittsburgh Chapter 2014/2015 Nominees
12. Certifications
13. Newly Certified Pittsburgh Chapter IIA Members
14. Advocacy Volunteers Opportunity
15. The IIA's CIA Learning System
16. Speakers Bureau
17. Complimentary Service
18. Member Information Reminder
19. Advertising Rates
20. Employment Opportunities
21. Officers, Governors & Committees

Upcoming Chapter Event
Monday, May 19, 2014

Dodd-Frank for Internal Auditors

Location: Rivers Club, One Oxford Center
301 Grant Street,
Pittsburgh, PA 15219

Registration: 10:30 AM - 11:00 AM
Program: 11:00 AM - 12:00 PM
Lunch: 12:00 PM - 1:00 PM
Program: 1:00 PM - 3:00 PM

CPE Available: 3 Hours

Registration: E-mail your reservation to Gina Dutkovich at:
GDutkovich481@dollarbank.com

Fees: IIA Members - $50 (includes lunch!)
Non-Members - $75 (includes lunch!)
Save The Date!

Upcoming Chapter Meetings and Events

<table>
<thead>
<tr>
<th>Date</th>
<th>Topic</th>
<th>CPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>05/18/2014 to 05/21/2014</td>
<td>2014 Central Regional Conference (CRC) in Indianapolis</td>
<td>18</td>
</tr>
<tr>
<td>05/19/2014</td>
<td>Dodd-Frank Act for Internal Auditors</td>
<td>3</td>
</tr>
<tr>
<td>05/25/2014</td>
<td>IIA Day at PNC Park with the Pirates</td>
<td>-</td>
</tr>
<tr>
<td>06/02/2014</td>
<td>IIA Annual Golf Outing at Cranberry Highlands</td>
<td>-</td>
</tr>
</tbody>
</table>

Our Chapter’s Programming Committee works very hard to provide our members with affordable and effective CPE sessions and networking opportunities. Please note that the information above is subject to change.

Registration: Please see the details within this newsletter for information on how to register for each of the above meetings and events!
Start your engines and race to relevance at the

**2014 Central Regional Conference (CRC)**

To be held from Sun. May 18 to Wed. May 21 at the Hyatt Regency in downtown Indianapolis, Indiana

**Experience the Best Convention City during race week**

Follow @2014IndyCRC on Twitter #IIACRC

**Registration**

Sign up online or call 407-937-1111 for groups and check payments

Regular Price for 18.5 NASBA CPE – $695 for IIA Members and $795 for Non-Members

*The CIA Review Course has an additional fee of $205 per part*

**Accommodations**

Check availability online or call 317-632-1234 and mention the CRC

Special Rate through April 28 – $159 per night plus taxes

*An extremely limited number of Hyatt Regency rooms may still be available*

**Program Tracks**

Download the program details

Choose from over 35 concurrent sessions focused on:

- IT Audit and Information Security
- Financial and Process Based Auditing
- Governance, Fraud, and Ethics
  - Specialty Topics
  - CIA Review Course

**General Sessions**

- **Internal Audit 2014 on the Track and What the Finish Line Looks Like in 2020**
  John Wszelaki, Senior Vice Chairman, IIA North American Board of Directors, Director of Audit, Dept. of Alcoholic Beverage Control, Commonwealth of Virginia
  - Assessing Your Data Analytics Maturity
    Steve Biskie, Managing Director, High Water Advisors, Inc.
- **Using the Updated COSO Framework to Reduce Costs and Increase Effectiveness**
  Larry Rittenberg, Professor Emeritus, University of Wisconsin
  - CAE Panel Discussion, moderated by Larry Rittenberg
    Harold Silverman, Vice President, Internal Audit, The Wendy’s Co.
    Tracy Sokol, Vice President, Internal Audit, State Farm Insurance
    Brian Thelen, General Auditor and Chief Risk Officer, General Motors
Monday, May 19, 2014

Registration: 10:30 AM - 11:00 AM  
Lunch: 12:00 PM - 1:00 PM  
Program: 11:00 AM - 3:00 PM  
CPE: 3 CPE Hours

Location: Rivers Club, One Oxford Center  
301 Grant Street, Pittsburgh, PA 15219

Members: $50 (includes lunch!)  
Non-Members: $75 (includes lunch!)

Seminar Description
Since the Dodd Frank Act was enacted, there are many new regulations that have already impacted the financial services industry. But it’s not over. The regulatory bodies are still finalizing more rules.

The IIA Pittsburgh Chapter and RiskSpan are co-sponsoring this seminar to help our members enhance awareness and understanding of some of the myriad of new rules under the Act. This enhanced understanding will prove to be valuable as we perform risk identification and assessment as part of compliance programs, annual audit planning, and engagement planning.

RiskSpan, a recognized industry leading boutique advisory firm, assists financial services organizations in operational advisory, data/analytics, and regulatory/compliance matters. Headquartered in Vienna, VA, the firm employs approximately 75 subject matter experts in all facets of risk mitigation, with a concentration in the utilization of data to make informed risk mitigation decisions.

Session Moderator
William Vahey, Managing Director, RiskSpan

Mr. Vahey's background spans approximately 25 years, and combines management consulting experience with hands on industry experience. William spent 8 years in the Washington D.C. office of KPMG, as a CPA (Inactive) and Senior Manager in the firm’s National Mortgage Banking Practice, where he assisted over 75 lenders and servicers in a management consulting capacity across the residential, commercial, GSE, subprime, and homebuilder subsidiary sectors.

After that, he spent 13 years at Wells Fargo and predecessor firms Wachovia and First Union, in a variety of leadership roles in the risk management and real estate sectors; he has hands on experience with every facet of the real estate lifecycle, from origination, through underwriting and closing, to asset management and servicing, to foreclosure and REO.

He was instrumental in multiple risk based initiatives, including all credit, market and operational risk activities within the company’s Mortgage Servicing unit, as well as in the creation of leading edge tools used to manage risk and make informed risk based decisions.

Following that, he had a 2-year stint at BlackRock, where he performed underwriting and credit package submissions for Freddie Mac loan originations, as well as analytics, cash flow / market analysis, and loss forecasting on CMBS securities.

Sponsored by the IIA Pittsburgh Chapter and RiskSpan
Dodd-Frank Act for Internal Auditors, Cont.

Session I
Larry Platt, Partner, K&L Gates LLP
Dodd Frank Considerations for Residential Lending
Mr. Platt formerly served as a Practice Area Leader of K&L Gates’ Financial Services practice and was a member of the firm’s Management Committee.

Mr. Platt has a national practice, concentrating in a range of matters related to real estate finance, mortgage banking and consumer finance in both the primary and secondary markets. This includes:

• Drafting and negotiating agreements concerning (i) mergers and acquisitions of companies in both asset and stock transactions, (ii) loan broker, loan correspondent and whole loan purchase agreements, (iii) servicing rights purchase and sale agreements, and (iv) servicing and sub-servicing agreements.
• Counseling clients on federal and state consumer credit laws.
• Defending companies in connection with federal and state governmental audits, investigations and enforcement proceedings.
• Assisting in litigation involving consumer class action lawsuits and commercial claims.
• Advising clients on public policy issues related to housing finance issues.

Professional Background
The 2007, 2008, 2009, 2010 and 2011 Chambers USA ranked Mr. Platt as a top lawyer (Band 1) practicing Financial Services Regulation: Consumer Financial Services Regulation. Mr. Platt was nationally ranked by Chambers USA 2012 and, most recently in 2013, under Financial Services Regulation: Consumer Finance (Compliance) (Star Individuals) and Financial Services Regulation: Consumer Finance (Litigation) (Band 1). Mr. Platt was listed in the 2012, 2013 and 2014 Best Lawyers in America in the area of banking and finance law. In 2006, Mr. Platt received an inaugural Mortgage Excellence Award from Home Equity News in recognition of his service and contributions to mortgage lenders and the mortgage lending industry. In September 2002, Lending Intelligence magazine named Mr. Platt as one of Washington’s ten most influential people on lending issues. He is a former member of the Board of Governors of the Mortgage Bankers Association of Metropolitan Washington, Inc. From 1989 to 1997, he was on the Board of Directors for Montgomery Housing Partnership, Inc., a non-profit, tax-exempt owner and developer of affordable housing in Montgomery County, MD. He helped found and for over 15 years was a pro bono lawyer for The Unitarian Universalists Affordable Housing Corporation. From 2002 to 2006, Mr. Platt was a board member and Counsel to the Board of Trustees at St. Andrew’s Episcopal School in Potomac, Maryland.

K&L Gates LLP comprises more than 2,000 lawyers who practice in 48 offices located on five continents. For the third year, K&L Gates was named among top two firms for first-tier rankings in the annual U.S. News-Best Lawyers “Best Law Firms” survey, in 2012, Corporate Board Member magazine, in association with FTI Consulting, Inc., ranked K&L Gates as one of the top 25 law firms in its annual list of “America's Best Corporate Law Firms.” The 2013 BTI Consulting Group survey of corporate counsel included the firm in its “BTI Client Service 30,” an elite ranking that recognizes the leading law firms in driving superior client relationships according to general counsel.

Session II
Chris Conquest, Advisory Manager, KPMG – Mortgage and Consumer Lending (MCL)
An Overview of Dodd-Frank -- Considerations for Internal Auditors
Chris is an Advisory Manager in KPMG's Mortgage and Consumer Lending practice. With extensive internal audit and management consulting experience, he has assisted a wide variety of financial institutions including student lenders, thrifts and savings banks, top 10 national and regional banks, the GSE’s, and non-bank mortgage originators and servicers. Functionally, Chris has led and managed projects focused on the consumer lending originations and servicing life cycles, operational risk, business process redesign, regulatory compliance, quality control, internal audit and risk management from conception to implementation. Currently, Chris leads the mortgage internal audit function for a top ten mortgage originator and servicer overseeing the originations, servicing and capital markets work streams. He is a Certified Internal Auditor (CIA), a Project Management Professional (PMP) and obtained his Certification in Risk Management Assurance (CRMA). Prior to joining KPMG, Chris was a senior manager with Protiviti’s Internal Audit and Financial Controls practice where he led and managed internal audit full outsourcing, co-sourcing and loan staff engagements.
To celebrate International Internal Auditor Awareness Month, the Pittsburgh Chapter of the IIA invites you and your guests for an afternoon at PNC Park to watch the Pirates! Please join us for a fun afternoon, get to know other IIA members, and enjoy the game on Sunday, May 25, 2014 at 1:35 P.M.

Tickets will be $10 each and will include the cost of admission and a $5 Loaded Value Credit to be used for food or merchandise. The IIA will subsidize $20 of the $30 total cost of the ticket. **Sign up early as the discount rate is based on limited availability.** Up to 8 tickets per IIA member will be available at the discounted price. Additional tickets will be $30 each. Seating will be in Section 103.

Contact Gina Dutkovich (gdutkovich481@dollarbank.com) to reserve your tickets. **Checks should be made payable to the IIA Pittsburgh Chapter and must be received no later than March 28, 2014.** Send payments to: Dollar Bank, Internal Audit Department, 2700 Liberty Avenue, Pittsburgh, PA 15222. Please indicate the address you would like the tickets sent to. Tickets will not be sent until your payment is received.

**EXTRA FUN:** Sundays are "Kids Days" at PNC Park. Check out the fun and games at the Family Fun Zone on Federal Street from 11am-1pm. **Fans ages 14 and under will receive Andrew McCutchen National League MVP Wristbands.** Stay after the game when all kids are invited to "Run the Bases" right down on the field (weather permitting).
2014 IIA – Pittsburgh Chapter Golf Outing
Monday, June 2, 2014

Where: Cranberry Highlands Golf Course, Cranberry Township, PA

Breakfast/Registration: 8:00 am – 9:00 am

Shotgun Start: 9:00 am

Cost: $125.00 per person

Fee includes golf, breakfast, lunch*, dinner, beverages, bucket of range balls*, door prize!

* New this year


Cranberry Highlands website (for directions)

Sponsorship Opportunities:
Companies are encouraged to donate prizes or sponsor holes or contests (we are flexible). The more companies donate or sponsor, the better the golf outing! **We need your help to make this another great year!** Please contact Lew Fortwangler (lfortwangler@federatedinv.com) for more information!

Volunteers needed! If you would be interested in helping with the outing this year, please contact Lew. We need volunteers to sign in the golfers and sell tickets. Free dinner for those that volunteer!

IIA Pittsburgh Chapter Wins!

IIA Pittsburgh Chapter representatives, Aaron Mitcham, President; Dawna Fisher, 1st Vice President; and Rosemary Mazzeo, Assistant Treasurer; attended the annual Leadership Conference in Orlando, Florida during the week of April 28th. The IIA Pittsburgh Chapter was awarded second place in the Chapter Publications Award and recognized for achieving GOLD status.
Greetings,

May Is International Internal Audit Awareness Month!

As an internal audit professional, you play an important role in raising awareness and elevating the profession. Whether you are an active IIA member or new to internal auditing, there’s something you can do to raise awareness.

For example, you can customize your email signature and social media accounts with the International Internal Audit Awareness Month digital icon (depicted at right). You can hold a lunch-and-learn in your workplace to dispel myths about internal auditing and explain the value that a well-resourced, independent internal audit function can provide. You can also distribute sweet treats or tokens to coworkers with an educational flier about the profession.

Don’t let the opportunity pass to advocate the importance of internal auditing to your coworkers and other stakeholders. For additional ideas, sample programs, tips, and templates, download the free Building Awareness Toolkit from The IIA’s website.

May is also one of the busiest months in the Pittsburgh Chapter’s year. The Chapter is having the following events in May:

- Fraud and Corruption Awareness Seminar – May 5th 6 CPE
- Dodd-Frank Act for Internal Auditors Seminar – May 19th 3 CPE
- IIA Day at PNC Park with the Pirates – May 25th

And don’t forget the Annual Golf Outing on June 2nd at Cranberry Highlands. This year is bigger and better than ever, so sign up early to get your foursome registered. We are currently short 22 golfers, and the event is at risk of being cancelled. Be sure to register no later than Sunday, May 18th if you plan to attend to ensure that the event can proceed as planned. We look forward to seeing you there!

The Pittsburgh Chapter would also like to recognize those members that earned IIA certifications during the year. Since June 2013 the Pittsburgh Chapter has seventeen (17) new Certified Internal Auditors (CIA), fifteen (15) new Certification in Risk Management Assurance (CRMA), and two (2) new Certified Financial Services Auditors (CFSA). Please join us in congratulating these professionals for their accomplishments.

On behalf of the Chapter Officers and the Board of Governors, thank you for being a member of our profession and a member of the Pittsburgh Chapter. Have a great summer!

Thank you,

Aaron Mitcham, CPA, CISA, CISSP
mitchama@duq.edu
2013-2014 President, Pittsburgh Chapter
New Members

Jeffrey Carpenter
Ryan Daugherty - Koppers Inc.
Nicole Hawk - Koppers Inc.
Michele Renz - Cottrill Arbutina & Assoc. PC
Kas Revers – Koppers
Sarah Sopczynski

Join the Team!

Want more from your IIA membership?

There are multiple opportunities for you to become a more ACTIVE member of The IIA Pittsburgh Chapter!

The Hospitality Committee plays a critical role in managing attendance at each of our Chapter's meetings and seminars. Members of the Hospitality Committee have direct interaction with our membership, and help to ensure each event runs smoothly for the attendees. We are currently seeking a Hospitality Committee Chairperson and Committee Member to help support the activities of this committee.

The Programming Committee aims to provide a meaningful and relevant series of programming to support the learning and training needs of our Chapter members. Members of the programming committee are responsible for determining presentation topics, identifying speakers, and working with venues to finalize arrangements for each session. The Programming Committee works closely with the Chapter President and Long-Range Planning committee of the Board of Directors, who have established a general framework for upcoming programming events. We are seeking volunteers to support these activities in two to three Programming Committee Co-Chair positions.

The Pittsburgh Chapter IIA's Treasury Committee maintains the Chapter's financial records and manages the disbursement of funds through an established system of internal control. The Treasury Committee also maintains the Chapter's budget and monitors actual performance against plan on an annual basis. We are seeking an individual to serve as Assistant Treasurer to help support this function.

We are seeking a creative and energetic talent to serve as Newsletter Committee Chair. This individual is responsible for the preparation and distribution of our monthly newsletter. Expected monthly time commitment is 4-6 hours.

Please contact Rick Korey at rkorey@bc.pitt.edu for information for how you can get involved!
The Nominating Committee is presenting the following slate of Officers and Board of Directors for election at the May 19th Chapter meeting. The By-laws also state that nominations may be presented from the floor.

Officer Nominees

Dawna Fisher for President for 1 Year Term

Ms. Fisher is currently a Senior Audit Manager with Federal Home Loan Bank of Pittsburgh. Dawna is a highly experienced senior risk and audit professional having both internal and external audit experience. She has served in industry, as well as professional services. Her professional services experience includes Big Four external auditing and consulting as well as internal audit, Business Risk and Compliance, Financial Management and Reporting, and Information Risk Management.

Dawna has worked with various industries including Financial Services, Industrial Products / Manufacturing, Software, Investment Management, Retail and Consumer and Healthcare, as well as others.

Dawna gained her experience from working at KPMG, PwC, Protiviti, Federated Investors, and BNY Mellon. Dawna has a BS in Business Administration / Accounting from California University of Pennsylvania.

She currently serves as 1st Vice President and Programming Chair for the IIA Pittsburgh Chapter.

Nicole Saldamarco for 1st Vice-President for 1 Year Term

Nicole Saldamarco, CPA, CIA is a Senior Internal Audit Manager at Schneider Downs, where she serves clients in a variety of industries. In this role, Nicole manages engagements covering internal audit co-sourcing, outsourcing, SOX, special projects and QARs. Nicole’s past experience includes roles with PriceWaterhouseCoopers, H.J. Heinz and Alliant Foodservice.

Nicole has held the Treasurer, 1st VP and President roles within the Pittsburgh Chapter over the past five years. During her time in these roles, Nicole was heavily involved in the chapter’s programming function, and helped to organize our chapter’s first Regional Conference, which was held in November 2011 during her time as President. For the past two years, Nicole has served on the chapter’s Board of Directors, and continues to be involved in the Advocacy board committee and was as a member of the chapter’s programming committee. For the past two years, she volunteered as a member of the IIA’s International Professional Issues Committee, along with members from IIA chapters around the world.

Stefanie Dixon for 2nd Vice- President for 1 Year Term

Stefanie has been an active volunteer with the IIA Pittsburgh Chapter since 2008 when she took the role of Newsletter Committee Chairperson. In October 2010 she transitioned into the role of Communications Committee Chair. Stefanie is currently in her second term in the Second Vice President position, which has included responsibility over chapter Communications, Academic Relations, Public Relations and Advocacy. Throughout her involvement with the Pittsburgh Chapter, Stefanie has managed the publication and issuance of the monthly newsletter and other key Chapter communications. She is also a member of the chapter's Advocacy board committee, and serves as an essay evaluation judge for the IIA Scholarship Program. Stefanie has nine years of experience in providing Internal Audit and Advisory services, both as a consultant with PricewaterhouseCoopers and within a private industry setting. During her time at PwC, Stefanie served clients in a wide variety of industries in performing various audit, advisory and SOx / JSOx compliance projects. She currently leads global audit and JSOx compliance program activities as a Global Program Lead within the Performance & Risk Assurance organization at Westinghouse Electric Company. Stefanie is a Certified Public Accountant in the state of PA.
Val Trott Williams for Secretary for 1 Year Term

Val Trott Williams is an Assistant Professor of Accounting and the Director of High School College level programming at Duquesne University. Val has been a faculty member at Duquesne University since 2001. Prior to the full time appointment, she was an adjunct faculty member at Duquesne University and several other Universities for eight years. She is also a consultant, and actively conducts executive education training. Val also currently assists the Chief Medical and Scientific Officer of UPMC and supports strategic projects in the Physician Services Division.

Val’s prior experience includes Executive Administration for the Department of Medicine at the University of Pittsburgh Medical Center. Val also spent 13 years in various capacities including: public accounting at Deloitte and Touche, controllership roles at Dick’s Sporting Goods, University of Pittsburgh Medical Center (UPMC) and the Chief Audit Executive at UPMC.

In addition to the IIA, she is actively involved in many professional organizations including the PICPA, ACFE, and HFMA, serving on the PICPA’s College and University Relations Committee, and PICPA’s Board of Directors Executive Committee for Western Pennsylvania.

Val is also an active member on the following Boards and Committees: Pennsylvania Medical Society CEO Advisory Panel; UPMC St Margaret’s; Duquesne University –Accounting Advisory Board, Internship and Job placement Committee, and the Teaching Committee; the University of Pittsburgh Physicians (UPP) Finance Committee Board of Directors; Family House – Co-Chairperson of the annual Family House Polo Prizes and Awards Committee; University of Pittsburgh Graduate School of Public Health – Member of Health Policy & Management National Advisory Committee.

Val is a CPA, MBA, CIA, CHFP, CFE, and CFF.

Val has actively served the IIA Pittsburgh Chapter for over ten years. She is currently a member of IIA Pittsburgh Chapter's College and University Relations Committee; and is Secretary for the Chapter and the Board of Governors.

Rosemary Mazzeo for Treasurer for 1 Year Term

Rosemary is an Internal Audit Senior at Schneider Downs. Her experience while at Schneider Downs includes Sarbanes-Oxley testing for large nation-wide manufacturing, retail, and investment banking organizations, SSAE 16 audits, process improvement reviews, and internal audits of travel and expense compliance, accounts payable, accounts receivable, and business continuity. She also has experience in external audits of financial statements.

Rosemary is a Certified Public Accountant (CPA) and has been involved with the IIA Pittsburgh Chapter since she graduated from Point Park University with a BS in Accounting four years ago. She is currently serving as assistant Treasurer.

Board of Directors Nominee

William Gedman for 1st 3 year term on the Board of Governors

Bill is currently Vice President – Quality Audit, Fraud & Abuse, Chief Compliance Officer with UPMC Insurance Services Division.

Bill has been with UPMC for nearly 16 years, and in addition to health care, has prior experience in Internal Audit in municipal government, fortune 500 manufacturing, and higher education.

Bill is a CPA, CIA, CHC, CFF.
Stacy M. Juchno for 1st 3 year term on the Board of Governors

Stacy M. Juchno is Executive Vice President and General Auditor for The PNC Financial Services Group. Prior to being named to her current position in December 2013, she served as Senior Vice President and Finance Governance and Oversight Director.

Prior to joining PNC in 2009, Stacy was the director of Regulatory Compliance for a publicly traded telecommunication company in Pittsburgh. Previously she worked at Ernst and Young for five years as an audit manager providing external audit services of high-tech, hospitality, food and beverage, retail and manufacturing companies with both domestic and international operations.

Stacy is a certified public accountant and a graduate of Gannon University.

John J. Slowey for 2nd 3 year term on the Board of Governors

John is currently the Director – Internal Audit at Big Heart Pet Brands, previously Del Monte Foods’ (DMF) Pet Products business, which is headquartered in San Francisco, CA, and maintains a Corporate Service Center on Pittsburgh’s North Shore.

John has more than 21 years of internal audit experience in the Consumer Products industry (with the H. J. Heinz Company, Del Monte Foods and now Big Heart Pet Brands. Prior to that, John started his professional career at KPMG – after graduating from Duquesne University.

John is a Certified Internal Auditor (CIA), Certified Public Accountant (CPA), and a Certified Management Accountant (CMA). In addition to the Institute of Internal Auditors (IIA), he is a member of Pennsylvania Institute of Certified Public Accountants (PICPA), and the Institute of Management Accountants (IMA)

John has served as a member on the IIA Pittsburgh Chapter’s Board of Governors since 2010, and is currently the Chair of the Audit, Budget & Finance Committee.

Diana L. Froats for 2nd 3 year term on the Board of Governors

Diana is currently the Regional Audit Director - Americas and Director Finance Talent Management for H. J. Heinz Company.

Diana is a Certified Public Accountant (CPA), and a Chartered Global Management Accountant (CGMA).

Diana has served as a member on the IIA Pittsburgh Chapter’s Board of Governors since 2010, and is currently the Chair of the Board’s Advocacy Committee.

Unlock Your Door to Opportunity with IIA Global Certifications

- Certified Internal Auditor (CIA)
- Certified Governmental Auditing Professional (CGAP)
- Certified Financial Services Auditor (CFSA)
- Certification in Control Self-Assessment (CCSA)
- Certification in Risk Management Assurance (CRMA)

For more information regarding professional certifications, please visit: https://na.theiia.org/certification/Pages/Certification.aspx
The IIA Pittsburgh Chapter would like to recognize all newly certified members.

Since June 2013 the Pittsburgh Chapter has seventeen (17) new Certified Internal Auditors (CIA), fifteen (15) new Certification in Risk Management Assurance (CRMA), and two (2) new Certified Financial Services Auditors (CFSA).

Certified Internal Auditor (CIA)
- Daniel B. Pegher
- Nicholas Vitale
- Vaughan W. Cromwell
- Jason Beck
- Diane Marie Canning
- Kellyann K. Carpenter
- Scott D. Wittman
- Carly Anne Burns
- Lindsay Staub
- Thomas Paul Proviano
- David Francis Kurkiewicz
- Ann Gagliardi
- Thomas O. Keaton Jr.
- Robert Richard McManus
- Mark A. Jones
- Robin S. Taylor

Certification in Risk Management Assurance (CRMA)
- Heather A. Martin
- Manbir Singh Bawa
- Robert J. Haller
- Christine Elaine Tvaroch
- Thomas O. Keaton Jr.
- Brian L. Kirkpatrick
- David Alan Bolewitz
- Björn Dupré
- Aaron Oliver
- Douglas Andrew Hilditch
- Louis R. Paniccia
- Cathy Washington-McClure
- Jeanna Hanna
- Lindsey Raymer Smith

Certified Financial Services Auditor (CFSA)
- Nicholas Vitale
- Robert Richard McManus
The Advocacy Committee of the Pittsburgh IIA’s Board of Directors would like to request volunteers who can help us to better connect with students at local colleges and universities. We know how many career opportunities exist by pursuing internal audit as a profession, and want to make sure that current students know about this exciting field too!

- Do you have connections within the business school or accounting department at a local university? If so, you may be able to help us to expand our database of contacts!

- Would you be interested in participating in a panel discussion or other speaking engagement at a local school? Not only is it a great way to share information about your experience as an internal auditor, but it’s also a great chance to interact with our region’s future accountants and auditors!

Please contact Rick Korey at rkorey@bc.pitt.edu if you are interested and able to assist with either of the items listed above. We look forward to your support in spreading the word about our great profession!

Prepare to Pass the 3-Part CIA Exam

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, The IIA’s CIA Learning System® can help you achieve your goals.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire 3-part global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com/3partcia/overview. Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
We want YOU... to join our Chapter’s Speakers Bureau!

If you are an experienced speaker or have expertise in a certain topic area and would be willing to present to a local organization, please contact us so we can add you to our list of local speakers. Once information is gathered, the speaker database will be published on the Chapter website and shared with the membership for use in planning their internal training and team-building events. Participating in the Speakers Bureau is a great opportunity to share your expertise and experiences with other local organizations, and network with other Chapter members.

The goal of the Speakers Bureau will be to provide speakers – at no cost – to academic, public, and private organizations interested in learning about internal auditing, internal controls, and risk. Some examples of topics include Auditing as a Career, Business Ethics, Internal Controls / SOX, Risk Assessment, and General IT Controls; but there are many different topics of interest to organizations in our area, so please feel free to indicate any particular skill-sets, experiences or areas of expertise. We are looking for IIA members that have the desire and ability to speak to various groups in the aforementioned topics. If you are interested in being included in this database please contact Rob Hoffman at 412-433-2232 or rehoffman@uss.com.

Complimentary Service

Please see below for a complimentary service provided by Honkamp Krueger known as HK. HK has presented at events for several of the Pittsburgh Chapter’s neighboring chapters including Atlanta and DC.

HK’s Capital Project Protection Plan (CP3) is a complimentary service that was launched by HK in 2013 which leverages predictive modeling to analyze organizations capital project contracts for "root cause" issues/accelerated depreciation opportunities within the agreement utilizing historical data from the contract clauses of a wide variety of general contractors through North America that HK’s collective team has reviewed during their careers.

Please follow this link for more information: http://honkamp.com/CP3.aspx.
Advertisements will only be sent to members via direct e-mail when included in the monthly or summer chapter newsletters.

Advertisements are not to be sent directly to members via e-mail or postal mail.

Advertisements will also be posted on the chapter website as part of the newsletter.

REMINDER: Members of the IIA Pittsburgh chapter are given access to the membership list. This list is NOT to be used to solicit members. Solicitation of services/products using the chapter membership list may result in the revocation of membership.
Internal Auditor, Lead Accountant, Advisory Services Consultant and Internal Controls Consultant, positions available in Pittsburgh PA

**INTERNAL AUDITOR:** The Internal Audit department is dedicated to providing independent, objective assurance designed to add value and improve enterprise-wide operations and support compliance. Internal Audit helps the organization to accomplish its objectives by bringing a systematic, disciplined approach to evaluating and improving the effectiveness of risk management, control and governance processes by providing insight and recommendations based on analyses and assessments of data and business process. The scope of internal audit efforts is broad, and includes the efficiency of operations, the reliability of financial reporting, deterring and investigating fraud, safeguarding assets, and compliance with laws and regulations. Internal Audit team members participate in all aspects of the audit process, including but not limited to audit planning, audit execution, reporting, and deficiency assessment and remediation management. Internal Audit team members will be expected to perform various data analyses, control tests, substantive tests and other agreed upon procedures.

Highmark is an Affirmative Action/Equal Employment Opportunity (AA/EEO) employer.

**MINIMUM QUALIFICATIONS:**

* Bachelors’ degree.

* A minimum of 3 years experience in internal auditing, public accounting or a position working with internal control design, documentation and testing is required.

**PREFERRED QUALIFICATIONS:**

An MBA, CPA, CIA or CISA is strongly preferred.

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Internal Auditor, Lead Accountant, Advisory Services Consultant and Internal Controls Consultant, positions available in Pittsburgh PA

**ADVISORY SERVICES CONSULTANT:** The Advisory Services Team is the Audit & Compliance division’s hub for complex problem-solving and consulting services, addressing changing business models that require the intricate integration of processes, technology and people across Highmark's family of companies.

Advisory Services Consultants help customers throughout the Highmark family of companies to address strategic, operational financial and compliance risks through consulting engagements focused on project implementations, process re-engineering initiatives, problem remediation and new business ventures, many of which are large in scope, strategic in nature and span multiple companies or business units. In addition, the Consultants provide advisory services through a coordinated and sustainable strategy that integrates project governance, risk management, control design/implementation, and assurance/compliance activities.

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**MINIMUM QUALIFICATIONS:**

- Bachelors’ degree
- A minimum of 2 years progressive assurance, advisory services or consulting experience
- Project management experience

**PREFERRED QUALIFICATIONS:**

- Masters’ degree

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INTERNAL CONTROLS CONSULTANT: The Internal Controls department is dedicated to leading corporate-wide efforts to ensure compliance with the various risk and control-based audit and attestation initiatives of critical importance to Highmark in the marketplace, as well as providing support to the Audit & Compliance division's involvement in partnership and implementation projects.

The Internal Controls Consultant participates in all aspects of the Model Audit Rule compliance initiative and SSAE 16 audit initiatives, to include work status, monitoring, development of tactical procedures and strategic planning as it relates to risk assessment, documentation, key control selection, deficiency assessment, remediation and certification as it relates to financial, operational and/or IT processes and controls; is responsible for overseeing the sufficiency of the procedures performed to support management’s attestation of the effectiveness of the internal control environment; and leads the Audit & Compliance division’s involvement in integration of all plan partnerships and new affiliates. This includes being a part of the integration teams on sound control development in order to meet contract audit requirements and identifying and mitigating risks in support of successful implementation. In addition, this includes advising and leading integration of MAR compliance and other internal control efforts for affiliates and ensuring synergies between plan operations.

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REQUIRED QUALIFICATIONS:

* Bachelors' degree in business administration, accounting, finance, computer science or information systems

* Assurance, advisory services or consulting experience

* Project management experience

PREFERRED QUALIFICATIONS:

* Master’s Degree, CPA, CIA, and/or CISA certifications

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William Gedman  
Jim Yard

Meghan Concepcion – Past President  
Nicole Saldamarnco – Past President

### Pittsburgh Chapter Committees

<table>
<thead>
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