Officer’s Message

Dear Members,

We hope you all had a wonderful February. If you didn’t get a chance to join us for the 4th Annual ‘I Heart Audit Conference’, we missed you and hope you will be able to attend in 2019. By all accounts, the event was well received and well attended, and we thank you, our members, for helping to make it a success. Thanks to our Vice President of Conferences & Seminars, Cecilia Velasquez, for all of her hard work and going above and beyond to make sure the event was a success. Thanks also to our student and faculty volunteers, officers, and governors who chipped in to cover the logistical bases, and to our speakers. And last, but not least, thanks to our sponsors for their financial support and informational booths, and for providing engaging speakers.

As we wrap-up March, please plan to attend our annual membership meeting on March 28th at the Old San Francisco Steakhouse. On the agenda will be election of officers and governors for 2018 – 2019, approval of revisions to the Chapter Bylaws, and a presentation on the COSO ERM Framework. More information on Chapter Bylaws revisions and nominations can be found here: Annual Members Meeting Information.

Respectfully,
Lashele Almonte, CIA, CRMA, CFE
San Antonio Chapter Secretary

2017/2018
Chapter Officers

President
Blake Herndon
Herndon Consulting

President-Elect, Conferences & Seminars
Cecilia Velasquez
SAWS

Vice President, Programs
Glenn Prochnow
SAWS

Secretary
Lashele Almonte
USAA

Treasurer
Seth Homan
SAWS

Vice Treasurer
Kim Ibarra
Rackspace

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Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Service to the Profession, and
3) Administration.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Lashele know. Your participation enables our chapter to succeed!

Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. As of February 28th, we have earned a total of 2,017 CAP points, which qualifies us for ‘Gold’ status and allows us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
**Welcome New Members!**

<table>
<thead>
<tr>
<th>Kedzie Jenkins</th>
<th>Air Force Audit Agency</th>
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<tr>
<td>Emily Lugo</td>
<td>Broadway Bancshares Inc</td>
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<td>Megan Mullen</td>
<td>Frost Bank</td>
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<td>Randy Morales</td>
<td>Lone Star National Bank</td>
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<td>Eugene LaForest</td>
<td>USAA</td>
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<td>Oscar Fuh</td>
<td>Wells Fargo Audit Services</td>
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**Newly Certified**

| Daniel Van Zandt | Certification in Risk Management Assurance (CRMA) | CPS Energy |

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**Prepare to Pass the CIA Exam.**

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit [www.LearnCIA.com/3partcia/overview](http://www.LearnCIA.com/3partcia/overview). Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at [www.LearnCIA.com/3partcia/my-cia-review-plan](http://www.LearnCIA.com/3partcia/my-cia-review-plan).
TRAINING & EVENTS

Annual Members Meeting & March Luncheon—The new COSO ERM Framework – Integrating Strategy and Performance

Date/Time: Wednesday, March 28, 2018 / 11:30 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)
Location: Old San Francisco Steakhouse (10223 Sahara St., San Antonio, TX 78216)

The new COSO ERM framework was released in late 2017. Have you wondered how you, as Internal Auditors can drive the right risk management conversations within your organization using principles outlined in this new framework? By attending this session, attendees will:

- Understand how the new COSO ERM framework differs from the previous version
- Learn about the new principles within the updated framework and how the framework aligns risk with strategy and performance
- Obtain guidance on how internal audit can play an important role in enhancing ERM within their respective organizations

April Luncheon

Date/Time: Wednesday, April 18, 2018 / 11:30 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)
Location: Old San Francisco Steakhouse (10223 Sahara St., San Antonio, TX 78216)

Part 1 of a 2-Part presentation by the amazing Brad Hunt!  Topic coming soon!

May Luncheon

Date/Time: Wednesday, May 16, 2018 / 11:30 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)
Location: Old San Francisco Steakhouse (10223 Sahara St., San Antonio, TX 78216)

Part 2 of a 2-Part presentation by the amazing Brad Hunt!  Topic coming soon!

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
Other Professional Development Opportunities

Members-only Webinars

- **April 17th**: Turning Ethical Challenges into Strategic Opportunities

To register, please click here: [IIA Webinars](#)

IIA Conferences

For additional information on IIA seminars and conferences, use the links below:

- [Upcoming IIA Seminars](#)
- [Upcoming IIA Conferences](#)
2017/2018

**Governors***

*Officers are also on the Board of Governors

Adam Arevalos
CircleK

Camille Marbury
AT&T

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Dawn Oppermann
City of San Antonio

Dr. Dennis Elam
Texas A&M University – San Antonio

Karen Vazquez
Andeavor

Kevin Barthold
City of San Antonio

Lori Sullivan
Alamo Group

Larry Wallis
VIA Metropolitan Transit

Randy Melby
USAA

Melissa Cox
Andeavor

Remi Nel
Rackspace

Tim Hieger
HEB

Wendy Hetzel
Frost Bank

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**JOB POSTINGS**

The following employer postings are on our Chapter Careers webpage. Click [here](#) to view more information.

- Southwest Research Institute - Sr. Specialist - Internal Audit

**LOOKING FOR EMPLOYEES???**

Post or view positions offered on our Chapter Careers webpage, or at the IIA Audit Career Center.

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**IIA BLOG**

Internal Audit Advocacy: Four Urgent Keys to Transforming Internal Audit

Richard Chambers, CIA, QIAL, CGAP, CCSA, CRMA, and President & CEO of The IIA

Richard Chambers reminds us that: “We are living in transformative times. Technology is accelerating the pace of change to breakneck speeds, demanding that we adapt, adopt, and accept change as a way of life. This brave new world requires organizations, institutions, and individuals to become adept at reinventing themselves. For internal audit, this dynamic reality is adding complexity and urgency to our work. Change causes disruption, and the organizations we serve work best when disruption is minimized. Invariably, internal audit will be asked to do more, requiring us to pivot to stakeholder demands as we have done before. However, the pressures driving change and disruption today cannot be eased by simply relying on what we’ve done in the past.” For the full blog, click [here](#).