President’s Message

Happy Fall!

We have officially kicked off Fall according to the equinox...even if the weather isn’t cooperating quite yet. I know many of us are looking forward to cooler weather and hopefully less rain! Thank you to everyone who joined us for John Gulnac’s Hiring & Compensation Trends presentation!

I want to take this opportunity to formally thank Kim Ibarra (Vice Treasurer) and Reina Hernandez (Secretary) for serving as officers. Even though they are not able to continue serving in their roles, we appreciate all of their help over the last couple of months. Based on our chapter support, we are grateful to have Molly Moroze (our new Secretary) and Michael Burbank (our new Vice Treasurer) on board to support our members!

We are excited to offer our Member Appreciation Fraud seminar next month on October 17th at La Quinta. We have invited Nathan Mueller to share his story and provide insights as to how the fraud was perpetrated and detected. In November, we will have a two-hour luncheon on Ethics (which is now required annually for all CIAs) presented by Raven Caitlin at Chama Gaucha. The training is currently scheduled for Tuesday, November 20th so be sure to add it to your calendars!

Please let us know if you have any questions, comments or concerns!

We look forward to seeing everyone at our upcoming events!

Cecilia

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CHAPTER ACHIEVEMENT PROGRAM (CAP) POINTS

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Molly know. Your participation enables our chapter to succeed!

Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. As of August 31st, we have earned a total of 389 CAP points. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
Welcome New Members!

Sabrina Flores USAA
Koby Sokoloff USAA

Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com. Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
TRAINING & EVENTS...

October Member Appreciation Seminar: Lessons From An $8.5 Million Fraud

Date/Time: Wednesday, October 17, 2018 / 8:00 am—4:00 pm
Location: La Quinta Inn & Suites Medical Center (4431 Horizon Hill Blvd., San Antonio, TX 78229)
CPE: 7 hours

Presented By: Nathan Mueller

Seminar Description:
This is a real-life example of fraud and the lessons that can be learned about the importance of controls, segregation of duties, system controls, processing controls, physical safeguards, controls in a time of change and the reality of the fraud triangle. We also cover a number of strategies to prevent fraud including fraud awareness training, ethics training, forensic analytics, internal control framework testing, goal setting, core values, fear of failure, transparency, and positive organizational behavior and how those would have affected this fraud.

November Meeting: Ethics

Date/Time: Tuesday, November 20, 2018 / 11:00 am - 1:00 pm
Location: Chama Gaúcha Brazilian Steakhouse (18318 Sonterra Pl, San Antonio, TX 78258)
CPE: 2 hours

Presented By: Raven Catlin, CIA, CPA, CFSA, CRMA,
CEO, Raven Global Training, LLC

Learning Objectives:
This two hour course is designed to provide the required two hours of Ethics CPE for CIAs.

More details coming Soon!

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
About the Conference

8 different tracks for 8 CPE hours
- Standards and Regulations
- Emerging Risks
- Audit Leadership
- Data Privacy and Information Security
- Driving Value
- Proactive Analysis
- IA Best Practices
- IT Audit Best Practices

Networking Opportunities with Your Peers and Vendors during the Conference and after at the Networking Happy Hour

Conference Pricing
- $250 for 4 or more people
- $300 for individual IIA members
- $350 for individual non-IIA members

Pricing good through September 7, 2018

Conference is Centrally Located at Intercontinental Hotel in Dallas, Texas

Register at www.dallasiia.org
Other Professional Development Opportunities

Members-only Webinars

- **October 16th:** Attracting and Retaining Top-Talent in Internal Audit
- **October 31st:** Managing EH&S Risk: Leveraging COSO ERM: 2017 and ISO 31000 to Enhance EH&S Management Systems

To register, please click here: [IIA Webinars](#)

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [2018 Archived Webinars](#)

IIA Conferences

**All Star Conference**  
*The Best & More*

- Oct. 22–24, 2018
- Aria Resort & Casino / Las Vegas, NV

**General Audit Management Conference**  
*Where Leaders Evolve*

- March 11–13, 2019
- Gaylord Texan / Dallas/Ft. Worth, TX

**International Conference**  
*A Vibe All Its Own*

- July 7-10, 2019
- Anaheim, CA

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars](#)  
[Upcoming IIA Conferences](#)
JOB POSTINGS
The following employer postings are on our Chapter Careers webpage. Click here to view more information.

- IBC - Auditor - Quality Assurance and Audit Tool Champion
- IBC - IT Auditor
- City of Corpus Christi - Senior Auditor

LOOKING FOR EMPLOYEES???
Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.

2018/2019

GOVERNORS*

Kevin Barthold
City of San Antonio

Melissa Cox
Andeavor

Blake Herndon
Blake Herndon Consulting

Tim Hieger
HEB

Remi Nel
Rackspace

Glenn Prochnow
USAA

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Wendy Hetzel
Frost Bank

Randy Melby
USAA

Dawn Oppermann
City of San Antonio

Larry Wallis
VIA Metropolitan Transit

*Officers are also on the Board of Governors

IIA BLOG

LESSONS FROM A NEVER-ENDING CONSTRUCTION PROJECT

Laura Soileau, CIA, CRMA, CPA

In the blog, Solutions by Soileau, Ms. Soileau provides us with insightful information on how communication is key for any project. She provides examples of how to combat some of the communication obstacles that can occur, such as communication medium, being proactive rather than reactive, responsiveness, speaking the same language, and being realistic.

You can learn more by clicking here.

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.
Photo Pics

August Meeting: Data Analytics for Internal Auditors
Photo Pics
Incoming & Outgoing Officers