Officer’s Message

Dear Members,

It has been an exciting five months to serve as the Treasurer for the San Antonio Chapter. As a member-focused organization, it has been exciting to provide great programs and networking opportunities. However, while the temperatures may be cooling off, the great programs that will be offered over the coming months are just heating up.

Our first great program is our Member Appreciation Fraud seminar, which is just around the corner on October 17th. This presentation by Nathan Mueller will provide real-life examples of fraud. In addition, it will provide a number of strategies to prevent and identify fraud.

Next on November 20th, the Chapter will be hosting a two-hour ethics class lead by Raven Catlin. This will not only be a great meal hosted at Chama Gaúcha, it will also be a great way to achieve your required ethics CPE hours.

Both of these fabulous programs are now open online to register for and we look forward to seeing everyone there.

Antonio Ramsey
Treasurer, IIA San Antonio Chapter

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CHAPTER ACHIEVEMENT PROGRAM (CAP) POINTS

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Molly know. Your participation enables our chapter to succeed!

Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. As of August 31, we have earned a total of 389 CAP points. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
Welcome New Members!

WELCOME NEW MEMBERS!

NEWLY CERTIFIED

Jhoan Torres AACOG
Juan Reyes CPS Energy
Brad Williams NuStar Energy LP
Sabrina Flores USAA

Thomas Nixon Certified Internal Auditor (CIA)

Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

• Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
• Interactive online study tools:
  • Pre- and post-tests to gauge your starting knowledge and advancements.
  • SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  • Chapter quizzes to test your comprehension and retention.
  • Flashcards and glossary.
  • CIA practice exam to build confidence for the computer-based CIA exam.
  • Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com. Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
TRAINING & EVENTS...

October Seminar: Lessons From An $8.5 Million Fraud

Date/Time: Wednesday, October 17, 2018 / 8:00 am—4:00 pm
Location: La Quinta Inn & Suites Medical Center (4431 Horizon Hill Blvd., San Antonio, TX 78229)
CPE: 7 hours
Presented By: Nathan Mueller

Seminar Description:

This is a real-life example of fraud and the lessons that can be learned about the importance of controls, segregation of duties, system controls, processing controls, physical safeguards, controls in a time of change and the reality of the fraud triangle. We also cover a number of strategies to prevent fraud including fraud awareness training, ethics training, forensic analytics, internal control framework testing, goal setting, core values, fear of failure, transparency, and positive organizational behavior and how those would have affected this fraud.

November Meeting: Ethics

Date/Time: Tuesday, November 20, 2018 / 11:00 am - 1:00 pm
Location: Chama Gaúcha Brazilian Steakhouse (18318 Sonterra Pl., San Antonio, TX 78258)
Presented By: Raven Catlin, CIA, CPA, CFSA, CRMA, CEO, Raven Global Training, LLC

Learning Objectives:

This two hour course is designed to provide the required two hours of Ethics CPE for CIAs.

- More detailed information to come.
- Early Bird Pricing through October 5th

5th Annual ‘I Heart Audit’ Conference—Wednesday, February 27, 2019

Click Here for 2019 Conference Sponsorship!

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
Other Professional Development Opportunities

Members-only Webinars

✦ **October 16th:** Attracting and Retaining Top-Talent in Internal Audit
✦ **October 31st:** Managing EH&S Risk: Leveraging COSO ERM: 2017 and ISO 31000 to Enhance EH&S Management Systems

To register, please click here: [IIA Webinars](#)

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [2018 Archived Webinars](#)

Premium Webinar—Open to Members and Non-Members

✦ **November 13th:** Learn From The Leader: Thought Leadership on High-Level Topics

IIA Conferences

**All Star Conference**
*The Best & More*

Oct. 22–24, 2018
Aria Resort & Casino / Las Vegas, NV

**General Audit Management Conference**
*Where Leaders Evolve*

March 11–13, 2019
Gaylord Texan / Dallas/Ft. Worth, TX

**International Conference**
*A Vibe All Its Own*

July 7-10, 2019
Anaheim, CA

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars](#)
[Upcoming IIA Conferences](#)
About the Conference

8 different tracks for 8 CPE hours
- Standards and Regulations
- Emerging Risks
- Audit Leadership
- Data Privacy and Information Security
- Driving Value
- Proactive Analysis
- IA Best Practices
- IT Audit Best Practices

Networking Opportunities with Your Peers and Vendors during the Conference and after at the Networking Happy Hour

Conference Pricing
- $250 for 4 or more people
- $300 for individual IIA members
- $350 for individual non-IIA members

Pricing good through September 7, 2018

Conference is Centrally Located at Intercontinental Hotel in Dallas, Texas

Register at www.dallasilia.org
2018/2019

GOVERNORS*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Dr. Dennis Elam
Texas A&M University – San Antonio

Melissa Cox
Andeavor

Wendy Hetzel
Frost Bank

Blake Herndon
Blake Herndon Consulting

Randy Melby
USAA

Remi Nel
Rackspace

Dawn Oppermann
City of San Antonio

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

*Officers are also on the Board of Governors

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

♦ Rackspace - Senior Technology (IT) Auditor
♦ Rackspace - Staff Technology (IT) Auditor

LOOKING FOR EMPLOYEES???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.

IIA BLOG

THIS REPORT IS DUE IN FIVE MINUTES

MIKE JACKA, CIA, CPA, CPCU, CLU

In his blog, Mike Jacka provides some cunning tricks on how to get to the “idea” of what it is we want to say in an audit report. We often strive perfection causing our brain to continue in a spiral of what exactly we need to report on. Don’t lose sight of the message you want to deliver! You can read more on Mike Jacka’s creative blog by clicking here.

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

TEAM ENGAGEMENT

Need ideas on how to engage your team? Check out this October article from Robert Half Management Resources: Are Your Workers Tuning Out? Try These 5 Strategies to Re-Engage Them
Photo Pics

September Meeting: Hiring & Compensation Trends

Speaker: John Gulnac, Regional President, Robert Half