**Officer’s Message**

Dear Members,

Another year has come and gone; and with that, has given us the opportunity to consider how we can give back to the profession of internal auditing. Volunteering as a Chapter Leader of the San Antonio IIA Chapter is an excellent way to give back to the profession while also fulfilling your own personal goals! To learn more about what it takes to be an IIA leader, find out [here](#). You can also learn more about the leadership opportunities within our chapter on page 7 of this newsletter! If you or someone you know are interested or have questions about the time commitment necessary, reach out to us by clicking [here](#). We look forward to hearing from you!

Our 5th Annual ‘I Heart Audit’ Conference is scheduled for Wednesday, February 27th. This year, the event will be located at the JW Marriott San Antonio Hill Country Resort & Spa. We are working hard to put together a strong line up of presentations, which also includes three keynote speakers that are sure to get your attention! Registration is now open and we look forward to seeing you all again this year! More information on the conference is available on our [chapter website](#).

Thank you for your continued support and we look forward to seeing you at the Joint IIA/ISACA event later this month!

Lashele Almonte, CIA, CRMA, CFE

---

**Chapter Officers**

**President**  
Cecilia Velasquez  
SAWS

**Vice President, Conferences & Seminars**  
Lashele Almonte  
USAA

**Vice President, Professional Development**  
Nick Oscari  
ATR Advisory

**Treasurer**  
Antonio Ramsey  
SAWS

**Vice Treasurer**  
Michael Burbank  
USAA

**Secretary**  
Molly Moroze  
Acelity LP

---

**In This Issue**

- Page 2: New Members, Certifications, & Certification News
- Page 4: Training & Events
- Page 5: Other Professional Development Opportunities
- Page 6: Job Postings
- Page 7: Leadership Opportunities

---

**Chapter Achievement Program (CAP) Points**

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1. Service to Members (Luncheons/Seminars/Certifications),
2. Professionalism, and
3. Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Molly know. Your participation enables our chapter to succeed!

Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our Platinum status (highest level)! Thank you to all of our members for your continued participation and support!!!

CAP points will now be reported quarterly.
NEW MEMBERS!

Judith Flores 
City of San Antonio

Roxana Orozco 
Lone Star National Bank

Ana Villarreal 
Lone Star National Bank

Aiyana Longoria 
San Antonio Housing Authority

Brian Korbell 
SWBC

Cesar Rodriguez Tovar 
SWBC

Suzanne Jacobs 
Wells Fargo

NEWLY CERTIFIED

Jennifer Echtle 
Certified Internal Auditor (CIA)

Congratulations!
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA's CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
TRAINING & EVENTS

January Meeting: Joint IIA/ISACA - Business Intelligence/Data Analytics

Date/Time: Tuesday, January 22, 2019 / 11:30 am - 11:45 am (Networking); 11:45 am - 12:45pm (Presentation)
Location: Rosenberg Skyroom (University of Incarnate Word, 847 E. Hildebrand Ave., San Antonio, TX 78212)
CPE: 1.0
Presented By: Mike Lovelace, MBA, CPA, CMA, CISA, CFO Partner at Aventine Hill Partners; and Lawrence Coffee, Senior Manager in the Business & Technology Practice at Aventine Hill Partners

Learning Objectives:
In the first half, the speakers will introduce the topic of Business Intelligence / Data Analytics and share sample executive dashboards. We will cover the business use cases for power BI and discuss the relative costs of solutions and the corresponding level of effort. In the second half, the speakers will review the more specific technical aspects of designing a dashboard and show actual functionality.

Note: Last day to register is Friday, January 18th

February Conference: 5th Annual ‘I Heart Audit’ Conference

Date/Time: Wednesday, February 27, 2019 / 8:00 am - 5:00 pm
Location: JW Marriott San Antonio Hill Country Resort & Spa (23808 Resort Parkway, San Antonio, TX 78261)
CPE: 8.0

Conference Details:
• 3 keynote general sessions
• 12 breakout sessions across 4 tracks (Fraud, IT Audit, Auditing Techniques, and IA Leadership & Communication)
• Breakfast, lunch, and a post-conference networking reception
• Conference mobile website for easy access to session information and presentations

Keynote Topics & Speakers:
• What’s Your EQ?: Why Internal Auditors Should Care - Mike Jacka, Flying Pig Audit, Consulting, and Training Solutions
• 19 Hot Topics for 2019 - Danny Goldberg, Gold SRD
• Why Matters Now - Justin Jones-Fosu, Justin Inspires

Pricing: 

Early Bird Specials: Now through Friday, February 1, 2019
Regular Pricing: February 2, 2019 through February 20, 2019 (Registration & Cancellation Deadline)
Refer to the website for details.

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
OTHER PROFESSIONAL DEVELOPMENT OPPORTUNITIES

MEMBERS-ONLY WEBINARS

♦ January 15th: Enhancing and Protecting Organizational Value - Sawyers 7th Introduction
♦ February 6th: EHSAC Webinar: Regulatory Update on Environmental, Health and Safety Compliance: Planning for the Year Ahead
♦ February 19th: Auditing Third Party Risk Management
♦ March 19th: Audit and Culture

To register, click here: IIA Webinars

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: 2018 Archived Webinars

IIA CONFERENCES

For additional information on IIA seminars and conferences, use the links below:

Upcoming IIA Seminars
Upcoming IIA Conferences
**IIA Blog**

**5 Internal Auditor Resolutions for 2019**

Richard Chambers, CIA, QIAL, CGAP, CCSA, CRMA, President & CEO of The IIA

Have you jotted out your resolutions for the new year? Perhaps you’ve simply written a list of things you want to accomplish, but haven’t made them Specific, Measurable, Achievable, Realistic, or Timely goals? Have you considered including work, department, business unit, or even organizational goals when forming your list and the steps you will take to help achieve them? Well, in this month’s blog, Mr. Chambers provides some insight on his Top 5 Resolutions for 2019. Keep in mind these take into consideration a high-level approach for the profession. Click [here](#) to review the blog. Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click [here](#).
LEADERSHIP OPPORTUNITIES

ELECTED OFFICER POSITIONS

President – the executive head of the Chapter; leads all meetings of the Chapter and of the Board of Governors. The President is also responsible for the enforcement of the Bylaws of the Institute and the Bylaws of the Chapter and keeping the Board of Directors of the Institute and the Board of Governors of the Chapter fully informed of the affairs of the Chapter.

Vice President—Elect of Professional Development – Chair of the Professional Development Committee and responsible for the Chapter’s ongoing programs, such as the monthly meetings and social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter’s President.

Vice President of Conferences & Seminars – Chair of the Conferences & Seminars Committee and accountable for the Chapter’s annual programs, such as the conference and seminars which may include social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter’s President or Vice President—Elect of Professional Development.

Treasurer – Chair of the Finance Committee and responsible for managing the funds of the Chapter and oversees their proper disbursement, prepares and maintains appropriate financial records of the Chapter’s operations, reconciles the checking account, prepares and makes appropriate governmental tax filings and makes periodic reports as required by the Institute and any other reports which the Board of Governors may require.

Vice Treasurer – Co-Chair of the Finance Committee and responsible for the custody of the funds of the Chapter and their proper disbursement under the rules prescribed by the Board of Governors. The Vice Treasurer assists the Treasurer with the preparation of periodic reports as required by the Institute and any other reports which the Board of Governors may require. The Vice Treasurer shall be the disbursing Officer of the Chapter.

Secretary – Chair of the Communications Committee; performs duties delegated by the Chapter’s President or prescribed by the Board of Governors. The Secretary prepares necessary reports, notifies members of the Chapter of all meetings, keeps members informed of the affairs of the Chapter.

COMMITTEES

Audit Committee – reviews monthly bank reconciliations prepared by the Chapter Treasurer, oversees the financial records of the Chapter for the previous year’s operations, and provides an audited report of income and expenses to the Board no later than July 15 of each year for submission to The Institute.

Nominating Committee – prepares a list of nominees for election as Officers and Governors in accordance with the Bylaws.

Professional Development Committee – promotes student involvement, coordinates certification award program, and makes arrangements for Chapter meetings (including associated technology).

Conferences & Seminars Committee – assists with the planning for conferences and seminars, including facility arrangements, program development, and marketing strategy.

Finance Committee – works with the Treasurer and Vice Treasurer to develop financial policies and maintain segregation of duties controls.

Communications Committee – develops and facilitates Chapter communication through the newsletter, website, and social media.