Officer’s Message

Dear Members,

A big thanks to all who joined us for the Joint ISACA/IIA January luncheon! Mike Lovelace and Lawrence Coffee gave a great presentation on Business Intelligence and Data Analytics! Hard to believe what capabilities and results technology can produce these days. Not to mention it was great joining forces with the ISACA San Antonio Chapter to have the opportunity to reconnect and meet new members to expand our professional networks.

The month of February has finally arrived and our 5th Annual I \* AUDIT Conference is right around the corner. This year the event will be hosted on Wednesday, February 27th at the JW Marriott San Antonio Hill Country Resort & Spa. The keynote speakers and topics for the conference this year will include:

- What’s Your EQ?: Why Internal Auditors Should Care - Mike Jacka, Flying Pig Audit, Consulting, and Training Solutions
- 19 Hot Topics for 2019 - Danny Goldberg, Gold SRD
- Why Matters Now - Justin Jones-Fosu, Justin Inspires

Needless to say it is going to be a great event and we hope you can all join. Registration is now open and we look forward to seeing you all again this year! More information on the conference is available on our chapter website.

Thank you for your continued support and we look forward to seeing you at the ‘I Heart Audit’ Conference!

Molly Moroze, CIA, CIPM, CIPP/E
Chapter Secretary

Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Molly know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
New Members!

Teri Dillon  Air Force Audit Agency
Chris Weinman  Broadway National Bank
Christopher Dolan  USAA
Aiju George  USAA
Lars Jensen  USAA
Kristie Miller  USAA
Laura Rau  USAA
Nelvia Alvarado  Wells Fargo
Lydia Rowland  Wells Fargo

Free CIA Exam Webinar

“Increase Your Chances of Passing the CIA® Exam”

Wednesday, February 27, 2019
12:00 p.m. CST

Learning Objectives:
• Understand the CIA program, eligibility requirements, and exam.
• Get details on the updated CIA exam syllabus introduced on Jan. 1.
• Learn more about The IIA’s CIA Learning System® for the 2019 exam.
• Discover key study tips and testing tips to increase your exam score.

All session participants will be entered for a chance to win an IIA CIA Online Prep Seminar valued up to US$1,395.
(Winner must be present on the webinar to win.)

Register now! Registration is limited.
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  ◊ Pre- and post-tests to gauge your starting knowledge and advancements.
  ◊ SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  ◊ Chapter quizzes to test your comprehension and retention.
  ◊ Flashcards and glossary.
  ◊ CIA practice exam to build confidence for the computer-based CIA exam.
  ◊ Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
TRAINING & EVENTS

February Conference: 5th Annual ‘I Heart Audit’ Conference

Date/Time: Wednesday, February 27, 2019 / 8:00 am - 5:00 pm + Post-Conference Networking Reception
Location: JW Marriott San Antonio Hill Country Resort & Spa (23808 Resort Parkway, San Antonio, TX 78261)
CPE: 8.0

Conference Details:
- 3 keynote general sessions
- 12 breakout sessions across 4 tracks (Fraud, IT Audit, Auditing Techniques, and IA Leadership & Communication)
- Breakfast, lunch, and a post-conference networking reception
- Conference mobile website for easy access to session information and presentations

Keynote Topics & Speakers:
- What’s Your EQ?: Why Internal Auditors Should Care - Mike Jacka, Flying Pig Audit, Consulting, and Training Solutions
- 19 Hot Topics for 2019 - Danny Goldberg, Gold SRD
- Why Matters Now - Justin Jones-Fosu, Justin Inspires

Regular Pricing: February 2, 2019 through February 20, 2019 (Registration & Cancellation Deadline)
Click here for more details on the conference, including pricing.

March Meeting: Bad Vendor Practices that Cost Millions...that Cost Millions!

Date/Time: Wednesday, March 20, 2019 / 11:30 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)
Location: Old San Francisco Steakhouse (10223 Sahara St., San Antonio, TX 78216)
CPE: 1.0

Presented By: Jeff Dehart, Stinnett & Associates

Although a necessary part of business, vendor relationships can be very risky. Companies regularly experience problems with vendors that can result in significant overcharges, work stoppages, even fraud. During this presentation, we will discuss some of the common underlying risks and pitfalls in these relationships as well as the types of controls that can help protect your company or clients.

Specifically, during this course you will develop an understanding of:
- Common billing problems by vendors
- Examples of inappropriate practices and fraudulent behaviors and what to look for
- Best control practices that help protect your company
- Trends in vendor-related fraud

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
Other Professional Development Opportunities

Members-Only Webinars

- **February 19th**: Auditing Third Party Risk Management
- **March 19th**: Audit and Culture

To register, click here: IIA Webinars

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: 2018 Archived Webinars

IIA Conferences

Can’t attend in person…check out details on the next page for an exciting new way to still benefit from this conference!

For additional information on IIA seminars and conferences, use the links below:

- Upcoming IIA Seminars
- Upcoming IIA Conferences
There is still time to experience GAM 2019 without the travel. For the first time ever, attendees can experience live streaming of five general sessions and seven of the most popular concurrent earning up to 17.5 CPEs at GAM 2019, being held March 11–13 in Dallas-Ft. Worth, Texas.

When GAM 2018 sold out, it proved that more people want to attend the conference than some venues can accommodate. Additionally, many people would like to attend IIA events, but cost for travel can be prohibitive, as well as time away from work.

Interactive, live streaming capabilities fit perfectly into this year’s theme, Looking Ahead: Turning Disruption Into Opportunity. Now more than ever, GAM is a future-focused, solution-based, and undeniably immersive event, featuring world-renowned influencers, including:

Shivvy Jervis
Award-winning Futurist, Innovation Strategist, and Broadcaster
What's Next for the Digital Economy

Cheryl Boone Isaacs
Film Marketing Executive
Immediate Past President, Academy of Motion Picture Arts and Sciences
Fireside Chat With Cheryl Boone Isaacs — From Risk to Opportunity: Leading Through Crisis

Seth Mattison
Workforce Trends Expert
Co-founder and Chief Movement Officer, Luminate Labs
Deploying a Disruptive Mindset: Workforce of the Future

Even if you are not a CAE you can take advantage of the opportunity to engage with global thought leaders who share unique perspectives and tangible tools to help evolve both the professional practice of internal auditing and its perception, will benefit from live streaming these sessions from 2019 GAM Conference.

Live streaming registration is now open. Click here for all the details, including cost, and CPE credits available.

For additional information on IIA seminars and conferences, use the links below:
Upcoming IIA Seminars
Upcoming IIA Conferences
Governers*

Kevin Barthold  
City of San Antonio

Cristina Baumgardner  
Ridout, Barrett & Co., P.C.

Melissa Cox  
HEB

Dr. Dennis Elam  
Texas A&M University – San Antonio

Blake Herndon  
Blake Herndon Consulting

Wendy Hetzel  
Frost Bank

Tim Hieger  
HEB

Randy Melby  
USAA

Remi Nel  
Rackspace

Dawn Oppermann  
City of San Antonio

Glenn Prochnow  
USAA

Larry Wallis  
VIA Metropolitan Transit

*Officers are also on the Board of Governors

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

- Rackspace - Senior Technology (IT) Auditor
- SAWS - Internal Auditor to Senior Internal Auditor (Range)
- The University of Texas at San Antonio - Internal Audit Data Analyst

LOOKING FOR EMPLOYEES???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Career Center.

2018/2019

IIA BLOG

Generation Z, Internal Audit, and Places to Rent in Tuscany

Jim Pelletier, CIA, Vice President, Standards and Professional Knowledge of The IIA

Are you embracing the knowledge and ideas that younger generations can contribute to your organization? In his latest blog, Jim Pelletier shares with us how internal audit is changing and informs us that one-fifth of the workforce by 2021 will be held by Generation Z (“Gen Z”), those born between 1996 and 2010. He explains the background on how this generation may think as a result of the decade they were born into and the economics that were occurring. You can explore more by clicking here to review his blog for yourself.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.
PHOTO PICS

JANUARY MEETING: JOINT IIA/ISACA—BUSINESS INTELLIGENCE/DATA ANALYTICS

LAWRENCE COFFEE,
SENIOR MANAGER,
BUSINESS & TECHNOLOGY PRACTICE,
AVENTINE HILL PARTNERS

MIKE LOVELACE,
MBA, CPA, CMA, CISA, CFO,
PARTNER,
AVENTINE HILL PARTNERS
ELECTED OFFICER POSITIONS

President – the executive head of the Chapter; leads all meetings of the Chapter and of the Board of Governors. The President is also responsible for the enforcement of the Bylaws of the Institute and the Bylaws of the Chapter and keeping the Board of Directors of the Institute and the Board of Governors of the Chapter fully informed of the affairs of the Chapter.

Vice President-Elect of Professional Development – Chair of the Professional Development Committee and responsible for the Chapter’s ongoing programs, such as the monthly meetings and social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter’s President.

Vice President of Conferences & Seminars – Chair of the Conferences & Seminars Committee and accountable for the Chapter’s annual programs, such as the conference and seminars which may include social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter's President or Vice President-Elect of Professional Development.

Treasurer – Chair of the Finance Committee and responsible for managing the funds of the Chapter and oversees their proper disbursement, prepares and maintains appropriate financial records of the Chapter’s operations, reconciles the checking account, prepares and makes appropriate governmental tax filings and makes periodic reports as required by the Institute and any other reports which the Board of Governors may require.

Vice Treasurer – Co-Chair of the Finance Committee and responsible for the custody of the funds of the Chapter and their proper disbursement under the rules prescribed by the Board of Governors. The Vice Treasurer assists the Treasurer with the preparation of periodic reports as required by the Institute and any other reports which the Board of Governors may require. The Vice Treasurer shall be the disbursing Officer of the Chapter.

Secretary – Chair of the Communications Committee; performs duties delegated by the Chapter’s President or prescribed by the Board of Governors. The Secretary prepares necessary reports, notifies members of the Chapter of all meetings, keeps members informed of the affairs of the Chapter.

COMMITTEES

Audit Committee – reviews monthly bank reconciliations prepared by the Chapter Treasurer, oversees the financial records of the Chapter for the previous year’s operations, and provides an audited report of income and expenses to the Board no later than July 15 of each year for submission to The Institute.

Nominating Committee – prepares a list of nominees for election as Officers and Governors in accordance with the Bylaws.

Professional Development Committee – promotes student involvement, coordinates certification award program, and makes arrangements for Chapter meetings (including associated technology).

Conferences & Seminars Committee – assists with the planning for conferences and seminars, including facility arrangements, program development, and marketing strategy.

Finance Committee – works with the Treasurer and Vice Treasurer to develop financial policies and maintain segregation of duties controls.

Communications Committee – develops and facilitates Chapter communication through the newsletter, website, and social media.