Officer’s Message

Dear Members,

Thank you to everyone who attended the 5th Annual ‘I Heart’ Audit Conference! We hope everyone enjoyed the new venue, J.W. Marriott. We had another record-breaking turnout and have had great feedback so far about the event. Special thanks to Lashele Almonte and Remi Nel for all of their hard work and for going above and beyond to make this event such a success! I would also like to thank our officers, governors, student volunteers, sponsors and speakers who helped make this event possible.

As we move into March, our next event will be our monthly meeting held on Wednesday, March 20th at the Old San Francisco Steakhouse. This will be our annual member’s meeting where we will hold the election for our 2019-2020 Chapter officers and governors. In addition, Stinnett & Associates will have an amazing presentation on “Bad Vendor Practices that Cost Millions”. I hope to see you there!

Antonio Ramsey
Treasurer

Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Molly know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
TR A IN I NG & E V E N T S

April Meeting: **GDPR, One Year Later**
Joint Meeting with San Antonio International Association of Privacy Professionals (IAPP)

**Date/Time:** Wednesday, April 24, 2019 / 11:45 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)

**Location:** Old San Francisco Steakhouse (10223 Sahara St., San Antonio, TX 78216)

**CPE:** 1.0

**Presented By:** Rex Johnson, CISSP, CISA, CIPT, PMP, PCIP, QSA, Director at BKD CPAs & Advisors

**Description:** The mutually agreed General Data Protection Regulation (GDPR) came into force on May 25, 2018. This session will discuss the impact and how we in the US have responded within the first year of the implementation date.

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May Seminar: **Root Cause Analysis**

**Date/Time:** Friday, May 24, 2019 / 8:00 am - 12:00 pm

**Location:** SAWS (Location TBD)

**CPE:** 4.0

**Presented By:** Elizabeth Frisch

**High-Level Overview of Course Topics**
- Introduction: Root Cause Analysis Overview - Summary, Problem Types & Definitions, Case Studies/Method Selection
- Are You Solving the Right Problem - Group Problem Solving, Problem Definition Methods
- Finding the Root Cause - Methods of Completing RCA, Cause & Effect, Breakout Practice Sessions on RCA Method Selection
- Fixing the Root Cause - Solution Brainstorming, Breakout Practice Sessions on Problem Solving with RCA
- Overcoming Barriers - Barriers to Root Cause Analysis, Solutions to Barriers, Building RCA into Audit Projects

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
IIA International Conference: A Vibe All Its Own

Dear Chapter Members:

Every year The IIA’s international conference moves to different places around the globe. This year, we are fortunate and it will be in sunny, Southern California at the Anaheim Convention Center, over the dates of July 7-10! As always, members are eligible to receive discounted rates to IIA events and international conference is no exception. But time is running out to take advantage of the $200 discount for registering early. So register by April 6 to ensure your seat at this year’s must-attend event!

Your discounted fee includes access to all general and concurrent sessions, the opportunity to earn up to 17.4 CPEs, entrance to the exhibit hall and admittance to the welcome reception on Monday and beach party on Tuesday!

Register Now!

Need More Leaders on Your Team?

Check out this March article from Robert Half Management Resources!

How to Help Reluctant Leaders Discover Their Full Potential

For more information on upcoming events, please click on the event titles or visit the IIA San Antonio Chapter Website.
Other Professional Development Opportunities

Members-only Webinars

♦ March 19th: Audit and Culture
♦ April 16th: Pulse of the Profession: Defining Alignment in a Dynamic Risk Landscape
♦ May 21st: Public Policy Issues Ahead: A Washington Perspective

To register, click here: IIA Webinars

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: 2018 Archived Webinars

CIA Exam Online Seminars & In-Person Courses

IIA Online Seminars

Find other online CIA courses offered around the world by IIA partners >

IIA In-Person Courses

Find other in-person CIA courses near you offered by IIA partners >

IIA Conferences

For additional information on IIA seminars and conferences, use the links below:

Upcoming IIA Seminars
Upcoming IIA Conferences
CIA Application Fee Waiver

**Save Up to $230!**

Until March 31, The IIA is waiving the application fee for the Certified Internal Auditor® (CIA®) designation.

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25% CIA Learning System Savings

**Save Up to $248!**

Prepare for exam day excellence and SAVE 25% on The IIA’s CIA Learning System until March 31. [Order online](#) with code STUDY25 at checkout.
NEWLY CERTIFIED

Robert Wright  Certified Internal Auditor (CIA)
Christol Bordovsky  Certification in Risk Management Assurance (CRMA)
Christopher Muga  Certification in Control Self-Assessment (CCSA)
Claire Garza  Certified Professional Environmental Auditor - Environmental Compliance

Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
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Lance Conner USAA-First LOD
Sarah Cook USAA-First LOD
Irene Davis USAA-First LOD
Danielle DeLeon USAA-First LOD
...New Members, continued...

Jerry Diaz  USAA-First LOD  Virgilio Grenale  USAA-First LOD
Derek Dillberg USAA-First LOD  Cindy Guarisco  USAA-First LOD
Elizabeth Dudek  USAA-First LOD  Michael Gutierrez  USAA-First LOD
Ronaldo Dy-Liacco  USAA-First LOD  Laurie Hardage  USAA-First LOD
Paul Early  USAA-First LOD  Nathan Harding  USAA-First LOD
Destiny Ezem  USAA-First LOD  William Harper  USAA-First LOD
Gabriel Flores  USAA-First LOD  Mei Heck  USAA-First LOD
Jeanna Fortuner  USAA-First LOD  Christina Hernandez  USAA-First LOD
Thomas Fragozo  USAA-First LOD  Michael Holmes  USAA-First LOD
Boedy Franklin  USAA-First LOD  Melissa Honarpisheh  USAA-First LOD
Donald Fritz  USAA-First LOD  David Kamesch  USAA-First LOD
Daniel Fuentes  USAA-First LOD  Denise Knippa  USAA-First LOD
Maria Garcia  USAA-First LOD  Jason Lavelle  USAA-First LOD
Sandra Garcia  USAA-First LOD  Stefani Lawrence  USAA-First LOD
Luisa Garcia  USAA-First LOD  Ken Lucas  USAA-First LOD
Shae Garza  USAA-First LOD  Damon Lutenegger  USAA-First LOD
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Kelly Singh USAA-First LOD
Lorrie Smith USAA-First LOD
Kimber Snider USAA-First LOD
Ila Spencer USAA-First LOD
Larry Strey USAA-First LOD
Peter Taylor Jr. USAA-First LOD
Angela Tobias Garcia USAA-First LOD
Tanea Tolbert USAA-First LOD
Christopher Totten USAA-First LOD
Patricia Tovar USAA-First LOD
Javier Trevino USAA-First LOD
Ramona Tse USAA-First LOD
Julie Weichold Nocker USAA-First LOD
Leslie Whitchurch USAA-First LOD
David York USAA-First LOD
Sara Howe Valero Energy Corporation
Diana Tran Valero Energy Corporation
Bradley Springfield Wells Fargo Audit Services
2018/2019

GOVERNORS*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Melissa Cox
HEB

Dr. Dennis Elam
Texas A&M University – San Antonio

Wendy Hetzel
Frost Bank

Tim Hieger
HEB

Randy Melby
USAA

Remi Nel
Rackspace

Dawn Oppermann
City of San Antonio

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

Vacant

*Officers are also on the Board of Governors

IIA BLOG

WHAT’S YOUR MISSION STATEMENT?

Laura Soileau, CIA, CRMA, CPA
Director, Pstlethwaite & Netterville’s Consulting Department

Do you have a personal mission statement? How do you keep track of whether or not your goals are being achieved? In her most recent blog for this month, Laura Soileau describes what having a personal mission is and how it can benefit you. For more on this enlightening article, click here.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

♦ Rackspace - Senior Technology (IT) Auditor

LOOKING FOR EMPLOYEES???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.
PHOTO PICS

FEBRUARY CONFERENCE: I "HEART" AUDIT CONFERENCE
ENCORE!
LEADERSHIP OPPORTUNITIES

ELECTED OFFICER POSITIONS

**President** – the executive head of the Chapter; leads all meetings of the Chapter and of the Board of Governors. The President is also responsible for the enforcement of the *Bylaws* of the Institute and the *Bylaws* of the Chapter and keeping the Board of Directors of the Institute and the Board of Governors of the Chapter fully informed of the affairs of the Chapter.

**Vice President-Elect of Professional Development** – Chair of the Professional Development Committee and responsible for the Chapter’s ongoing programs, such as the monthly meetings and social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter's President.

**Vice President of Conferences & Seminars** – Chair of the Conferences & Seminars Committee and accountable for the Chapter’s annual programs, such as the conference and seminars which may include social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter's President or Vice President-Elect of Professional Development.

**Treasurer** – Chair of the Finance Committee and responsible for managing the funds of the Chapter and oversees their proper disbursement, prepares and maintains appropriate financial records of the Chapter’s operations, reconciles the checking account, prepares and makes appropriate governmental tax filings and makes periodic reports as required by the Institute and any other reports which the Board of Governors may require.

**Vice Treasurer** – Co-Chair of the Finance Committee and responsible for the custody of the funds of the Chapter and their proper disbursement under the rules prescribed by the Board of Governors. The Vice Treasurer assists the Treasurer with the preparation of periodic reports as required by the Institute and any other reports which the Board of Governors may require. The Vice Treasurer shall be the disbursing Officer of the Chapter.

**Secretary** – Chair of the Communications Committee; performs duties delegated by the Chapter’s President or prescribed by the Board of Governors. The Secretary prepares necessary reports, notifies members of the Chapter of all meetings, keeps members informed of the affairs of the Chapter.

COMMITTEES

**Audit Committee** – reviews monthly bank reconciliations prepared by the Chapter Treasurer, oversees the financial records of the Chapter for the previous year’s operations, and provides an audited report of income and expenses to the Board no later than July 15 of each year for submission to The Institute.

**Nominating Committee** – prepares a list of nominees for election as Officers and Governors in accordance with the *Bylaws*.

**Professional Development Committee** – promotes student involvement, coordinates certification award program, and makes arrangements for Chapter meetings (including associated technology).

**Conferences & Seminars Committee** – assists with the planning for conferences and seminars, including facility arrangements, program development, and marketing strategy.

**Finance Committee** – works with the Treasurer and Vice Treasurer to develop financial policies and maintain segregation of duties controls.

**Communications Committee** – develops and facilitates Chapter communication through the newsletter, website, and social media.